



**Sandra Isabel Cardoso Gaspar Martins**  
Mestre em Matemática Aplicada

**An approach to teach  
Calculus/Mathematical Analysis (for  
engineering students) using computers  
and active learning – its conception,  
development of materials and evaluation**

Dissertação para obtenção do Grau de Doutor em  
Ciências da Educação

Orientador: Vítor Duarte Teodoro, Professor Auxiliar,  
Faculdade de Ciências e Tecnologia da Universidade  
Nova de Lisboa

Co-orientador: Tiago Charters de Azevedo,  
Professor Adjunto, Instituto Superior de Engenharia de  
Lisboa do Instituto Politécnico de Lisboa

Júri:

Presidente: Prof. Doutor Fernando José Pires Santana

Arguentes: Prof. Doutor Jorge António de Carvalho Sousa Valadares  
Prof. Doutor Jaime Maria Monteiro de Carvalho e Silva

Vogais: Prof. Doutor Carlos Francisco Mafra Ceia  
Prof. Doutor Francisco José Brito Peixoto  
Prof. Doutor António Manuel Dias Domingos  
Prof. Doutor Vítor Manuel Neves Duarte Teodoro  
Prof. Doutor Tiago Gorjão Clara Charters de Azevedo

**FCT** FACULDADE DE  
CIÊNCIAS E TECNOLOGIA  
UNIVERSIDADE NOVA DE LISBOA

**Janeiro 2013**

ProQuest Number:10597320

All rights reserved

INFORMATION TO ALL USERS

The quality of this reproduction is dependent upon the quality of the copy submitted.

In the unlikely event that the author did not send a complete manuscript and there are missing pages, these will be noted. Also, if material had to be removed, a note will indicate the deletion.



ProQuest 10597320

Published by ProQuest LLC (2017). Copyright of the Dissertation is held by the Author.

All rights reserved.

This work is protected against unauthorized copying under Title 17, United States Code  
Microform Edition © ProQuest LLC.

ProQuest LLC.  
789 East Eisenhower Parkway  
P.O. Box 1346  
Ann Arbor, MI 48106 – 1346



Título: An approach to teach Calculus/Mathematical Analysis (for engineering students) using computers and active learning – its conception, development of materials and evaluation

© 2012, Sandra Gaspar Martins (Autora), Faculdade de Ciências e Tecnologia da Universidade Nova de Lisboa e Universidade Nova de Lisboa

A Faculdade de Ciências e Tecnologia e a Universidade Nova de Lisboa tem o direito, perpétuo e sem limites geográficos, de arquivar e publicar esta dissertação através de exemplares impressos reproduzidos em papel ou de forma digital, ou por qualquer outro meio conhecido ou que venha a ser inventado, e de a divulgar através de repositórios científicos e de admitir a sua cópia e distribuição com objectivos educacionais ou de investigação, não comerciais, desde que seja dado crédito ao autor e editor.



Às minhas doces filhotas

Alice, Laura e Marta.

E ao meu maridão Rogério.



# Aknowledgements

---

I want to profoundly acknowledge...

...to my advisor, Dr. Vitor Duarte Teodoro, for his constant availability, for his dedication, for his understanding and support. For his intelligent comments based on his scientific vision, aiming to perform honest and excellent quality research.

... to my co-advisor, Dr. Tiago Charters de Azevedo, for his interest and support and by his pertinent comments and suggestions.

... to my students...those who participated in this research for believing... to all, because they make me love more and more my profession!

...to the Instituto Politécnico de Lisboa for the support by a PROTEC scholarship.

... to my dear English reviewer, Celina, for the hard work she had.

...to Teresa for having suffered with me the difficulties of PhD.

... to my parents and sisters for being pillars that are always there!

... to Laura for the kisses in eyes that were not given.

... to Marta for the close hugs that I did not give her.

... to Alice for the nights that I did not snuggle her in bed.

... to Rogério, for existing!





# Abstract

---

This thesis reports a new approach to the teaching of Mathematical Analysis 1/ Calculus (AM1) to students of engineering, applying results of research on the use of computers and active learning with the aim of enhancing understanding. The main goal of the new approach is to reduce the known problem of failure and superficial understanding in introductory college mathematics in Portugal (and other countries).

This researcher created the approach named *ActivMathComp* where:

- Students are active and collaborate with colleagues during classes;
- Computer is embedded as a communication, interaction and computational tool;
- Students use interactive digital learning documents;
- Students explore concepts in order to develop a deep understanding of them;
- Students contact with mathematical applications;
- Students have frequent short quizzes with immediate feedback on a Learning Management System;
- The teacher/student relationship is grounded on trust, on mutual understanding and on students' involvement on their own learning.

The interactive digital documents were created assuming principles such as the *zone of proximal development* and *multiple representations*.

Towards its comparison with the traditional approach, the *ActivMathComp* was implemented in a group of 16 AM1 students at the Civil Engineering Undergraduate Program of the Instituto Superior de Engenharia de Lisboa. The participants freely chose to enrol in the group and were required to bring their own laptop to classes. Took place a quasi-experiment where all the other seven classes following AM1 were taken as a comparison group.

The participating students got significantly higher grades than the other students and had a higher success rate. Data gathered from questionnaires and tests were screened to identify

possible bias. The participating students evaluated *ActivMathComp* as highly positive in nearly all aspects.

**Keywords:**

Calculus

Mathematical Analysis

Computers

Technology

Active Learning

# Resumo

---

Esta tese apresenta uma nova abordagem ao ensino da Análise Matemática 1/ Cálculo (AM1) para estudantes de engenharia, aplicando os resultados da investigação sobre o uso de computadores e da aprendizagem activa com o objectivo de melhorar a sua aprendizagem. O principal objectivo desta nova abordagem é minorar os problemas de insucesso e de compreensão superficial da matemática introdutória de matemática no ensino superior em Portugal (e outros países).

Esta investigadora criou esta abordagem chamada *ActivMathComp* em que:

- Nas aulas, os alunos estão activos e colaboram entre si;
- O computador é incluído como ferramenta computacional, de interacção e de comunicação.
- Os alunos utilizam documentos digitais interactivos;
- Os alunos exploram os conceitos tendo em vista uma compreensão profunda;
- Os alunos contactam com as aplicações da matemática;
- Os alunos têm frequentes mini-testes com feedback imediato num Sistema de Gestão da Aprendizagem;
- A relação professor/aluno assenta na confiança, compreensão mutua e no envolvimento dos estudantes na sua própria aprendizagem.

Os documentos digitais interactivos foram criados usando princípios como *a zona de desenvolvimento próximo* e *as múltiplas representações*.

Com vista à sua comparação com a abordagem tradicional, o *ActivMathComp* foi implementado num grupo de 16 estudantes de AM1 da Licenciatura em Engenharia Civil do Instituto Superior de Engenharia de Lisboa. Os alunos decidiram livremente inscrever-se no grupo e era pedido que trouxessem o seu próprio portátil para as aulas. Realizou-se uma quasi-experiência em que as outras sete turmas de AM1 funcionaram como grupo de comparação.

Os participantes obtiveram notas significativamente superiores às dos outros alunos e apresentam uma taxa mais alta de aprovação entre os avaliados. Os dados do questionário foram estudados de modo a identificar possíveis motivos de enviesamento. Os participantes avaliaram o *ActivMathComp* muito positivamente em quase todos os aspectos.

**Palavras Chave:**

Cálculo

Análise Matemática

Computadores

Tecnologia

Aprendizagem Activa

# Résumé

---

Cette thèse présente une nouvelle approche de l'enseignement de l'Analyse Mathématique 1/Calcul (AM1) pour les étudiants d'ingénierie appliquant les résultats de recherche sur l'utilisation des ordinateurs et sur l'apprentissage actif pour améliorer leur apprentissage. Le principal objectif de cette nouvelle approche est de pallier les problèmes d'échec et de la compréhension superficielle des mathématiques introductives à l'enseignement supérieur au Portugal (et d'autres pays).

Cette recherche a créé l'approche appelée ActivMathComp où:

- Les étudiants sont actifs et travaillent ensemble en classe;
- L'ordinateur est inclus comme un outil de calcul et de communication.
- Les étudiants utilisent documents interactifs;
- Les étudiants explorent les concepts pour développer une compréhension profonde;
- Les étudiants prennent contact avec les applications des mathématiques;
- Les étudiants font souvent petites tests avec une retour immédiate dans un système de gestion de l'apprentissage;
- La relation professeur / étudiant est basé sur la confiance, la compréhension mutuelle et la participation des étudiants dans leur apprentissage.

Les documents interactifs prendre en considération principes comme la *zone de développement proximale* et de *multiples représentations*.

En vue de leur comparaison avec l'approche traditionnelle, l'ActivMathComp a été testé avec un groupe de 16 étudiants d'AM1 de la Graduation en Ingénierie Civil, à l'Institut Supérieur d'Ingénierie de Lisbonne. Les étudiants ont librement décidé d'adhérer au groupe où ont été invités à apporter leur propre ordinateur portable pour les classes. C'est fait une quasi- expérience où les sept autres classes d'AM1 ont été le groupe de comparaison.

Les participants ont obtenu des notes significativement supérieurs à ceux des autres étudiants, et ont une plus élevé taux d'approbation parmi ceux évalués. Les données du questionnaire ont été

étudiées pour identifier les causes possibles de biais. Les participants ont évalué ActivMathComp très positivement en presque tous les aspects.

**Mots-clés:**

Calcul

Analyse Mathématique

Ordinateurs

Technologie

Apprentissage actif

# Table of Contents

---

<b>Aknowledgements</b>	<b>vii</b>	
<b>Abstract</b>	<b>ix</b>	
<b>Resumo</b>	<b>xi</b>	
<b>Résumé</b>	<b>xiii</b>	
<b>Table of Contents</b>	<b>1</b>	
<b>List of Figures</b>	<b>9</b>	
<b>List of Tables</b>	<b>14</b>	
<b>List of Abbreviations</b>	<b>18</b>	
<b>Introduction</b>	<b>19</b>	
<b>1</b>	<b>Computers and Learning Software on Mathematics</b>	<b>25</b>
1.1	Use of Computers on Mathematics Learning	26
1.1.1	A brief overview from the past to the present	26
1.1.2	Influences of the computers in teaching and learning	27
1.2	Software	28
1.2.1	Computer Algebra Systems: Maxima	28
1.2.2	Modelling software: Modellus	30
1.2.3	Spreadsheet software: Excel	33



1.2.4	Dynamic Geometry Software: GeoGebra	36
1.2.5	Learning Management Systems (LMS): Moodle	38
1.2.6	Editors of mathematical symbols	42
1.3	Online Resources	48
1.3.1	Online software	48
1.3.2	Online tutorials and quizzes	52
1.3.3	Online repositories	54
1.4	Research on Teaching and Learning with Computers – Special Attention to its Use in Mathematics	55
1.4.1	Research with computers in general	55
1.4.2	Research with Computer Algebra Systems	56
1.4.3	Research with Modelling software	57
1.4.4	Research with Spreadsheets	59
1.4.5	Research with Learning Management Systems	60
1.4.6	Research with Dynamic Geometry Software	61
1.4.7	Research with applets	62
<b>2</b>	<b>Research Connected with Mathematics Teaching and Learning, with a Particular Emphasis on Introductory Calculus</b>	<b>63</b>
2.1	Institutional Mathematics Trends around the World	63
2.1.1	Calculus Reform Movement	64
2.1.2	PISA	65
2.1.3	TIMSS Advanced	68
2.1.4	NCTM Principles	71
2.1.5	MAA Trends	71
2.1.6	ATM Principles	71
2.2	Calculus Teaching and Learning	72
2.2.1	Realistic Mathematics Education	72
2.2.2	Computer-assisted instruction in China	73

2.2.3	Integrated Math, Physics and Undergraduate Laboratory Science, English and Engineering	73
2.2.4	Calculus Consortium based at Harvard University	73
2.2.5	Calculus as a Laboratory Course	74
2.2.6	CALCULUS & Mathematica®	75
2.2.7	Calculus in Context	76
2.2.8	Visual Calculus	77
2.2.9	Evaluation of <i>Calculus Reform</i> classes by gender	77
2.3	Undergraduate Mathematics Teaching and Learning	78
2.3.1	Active Learning strategies in Toronto	78
2.3.2	Mathematics, software and curricula – Open University of Catalonia	78
2.3.3	WebALT – Using ICT in mathematics education	79
2.3.4	Teaching Mathematics to Civil Engineering	80
2.4	Undergraduate Teaching and Learning of STEM (Science, Technology, Engineering and Mathematics)	81
2.4.1	Student-Centered Active Learning Environment for Undergraduate Programs (SCALE-UP)	82
2.4.2	TEAL – an MIT approach based in SCALE-UP	83
2.4.3	Calculus teaching based in SCALE-UP	84
2.4.4	Peer Instruction	84
2.4.5	Seven principles for good practice in undergraduate education	85
2.5	Mathematics Teaching and Learning	87
2.5.1	Carnegie Learning	87
2.5.2	SimCalc MathWorlds	88
2.5.3	Teaching functions with computers	89
2.5.4	Tutorials	89
<b>3</b>	<b>Topics around Mathematics Didactics</b>	<b>91</b>
3.1	Active Learning in Higher Education	92
3.2	Learning Styles	95

3.2.1	The model of Felder and Silverman (ILS)	96
3.2.2	The model of Kolb: Experiential Learning Model (LSI)	98
3.2.3	The model of MYERS-BRIGGS (MBTI)	102
3.2.4	Teaching Calculus to all learning styles	102
3.3	Do Not Work Always Alone	105
3.4	Proximal Development Zone (PDZ)	106
3.5	Working Memory	106
3.6	Meaningful Learning and Concept Maps	107
3.7	Multiple Representations	108
3.8	Modelling/Applications of Calculus	109
3.9	Assessment	111
3.9.1	Is traditional assessment an accurate measure of student's learning effectiveness in Mathematical Analysis?	111
3.9.2	Possible solutions of assessment	111
3.9.3	Tests with Feedback	112
<b>4</b>	<b>Interactive Learning Documents</b>	<b>115</b>
4.1	Interactivity	116
4.2	Students' attitude fostered by the ILDs	118
4.2.1	Active Learning	118
4.2.2	Learning at Each One's Pace	119
4.3	External support	119
4.3.1	Using Software	120
4.3.2	External Links	124
4.3.3	Quizzes on Moodle as Complement	126
4.4	Concepts approach	126
4.4.1	Application Problems	126
4.4.2	Concrete-to-Abstract Approach to Concepts	127
4.4.3	Proximal Development Zone (PDZ)	129
4.4.4	Focus in One Objective Each Moment	130

4.4.5	Multiple Representations	131
4.4.6	Concept Maps	131
4.5	Format/Appearance	132
4.5.1	All in One Document	132
4.5.2	Carefully Structured and Organized	133
4.5.3	Appellative	133
4.5.4	Advantages and Disadvantages of the Format	134
<b>5</b>	<b>Methodology</b>	<b>135</b>
5.1	Research Questions	135
5.2	Research Design	136
5.3	The Experimental Class of Mathematical Analysis 1 (TEAM1)	137
5.3.1	Active learning and collaborative work	137
5.3.2	Relationships in the classroom	139
5.3.3	Assessment	140
5.3.4	Application problems	142
5.3.5	Software	143
5.3.6	Moodle web page	146
5.3.7	Links	147
5.4	The Other Classes	148
5.5	Instruments	148
5.5.1	Focus groups	149
5.5.2	Questionnaires	149
5.5.3	Tests and exams	149
<b>6</b>	<b>Data Analysis, Results and Discussion</b>	<b>151</b>
6.1	Introduction	151
6.2	Some Characteristics of the Statistical Procedures Used in the Chapter	153
	Part A-Formal data	154
6.3	Success rate	155

6.4	Grades	155
Part B- Data from AM1 questionnaire		156
6.5	General Characterization of Students	157
6.5.1	Age	158
6.5.2	Gender	158
6.5.3	Working students	158
6.5.4	Attitude toward computers	159
6.6	Students Behaviour and Results during Secondary School	160
6.6.1	Type of mathematics	160
6.6.2	Grades	160
6.6.3	Hours spent studying	161
6.7	Students Behaviour and Results at LEC	162
6.7.1	Profile in LEC	162
6.7.2	Lessons attended in LEC	163
6.7.3	Time spent studying in LEC when there are no exams	163
6.7.4	Time spent studying in LEC during exams period	164
6.8	AM1 Study	165
6.8.1	AM1 missed lessons	165
6.8.2	Amount of time spent studying for AM1	165
6.8.3	Students commitment towards AM1	166
6.8.4	AM1 study methods	167
6.8.5	Relationship with AM1	168
6.8.6	External support to AM1	169
6.9	Grades of AM1	169
6.9.1	Grades by group	170
6.9.2	Grades by group, with background as covariate	171
6.9.3	Grades by group, among students that are 19 years old or more	174
6.9.4	Grades by group, among students that are in ISEL for three or more semesters	175

6.9.5	Grades by group, among students that are not in evening classes	175
6.9.6	Grades by group, among students that were not in evening classes, who are 19 years old or more and were in ISEL/AM1 for three or more semesters.	176
6.9.7	Grades by class	177
6.9.8	Grades by teachers	179
Part C- Qualitative and quantitative data about TEAM1		180
6.10	Questionnaire of TEAM1	181
6.10.1	TEAM1 why?	181
6.10.2	Materials: Interactive Learning Documents	183
6.10.3	Quizzes	184
6.10.4	Two teaching methods	185
6.10.5	Characterization of TEAM1	185
6.10.6	Characterization of the student	187
6.10.7	Teaching method of TEAM1	188
6.10.8	Other factors	189
6.10.9	Comments	189
6.11	TEAM1, why not?	192
6.12	Teacher's view – Qualitative data	194
6.12.1	Description of the students of TEAM1	194
6.12.2	Performance	196
6.12.3	More reflections	197
Part D- Discussion		197
<b>7</b>	<b>Conclusions</b>	<b>201</b>
7.1	Theoretical Contributions	202
7.2	Practical contributions	207
7.3	Empirical Contributions	210
7.3.1	Primary hypothesis	210
7.3.2	Secondary hypotheses	211
7.4	Threats to validity	212

7.5	Generality	213
7.6	Future work	213
<b>References</b>		<b>215</b>
<b>Appendix A – Tests and exams</b>		<b>227</b>
<b>Appendix B – Questionários e Focus Groups</b>		<b>234</b>
	Questionário apenas para os alunos que frequentaram a TEAM1:	234
	Questionário para todos os alunos de AM1:	238
	Caracterização do aluno	239
	Caracterização do docente/turma	245
	Caracterização de AM1	247
	Caracterização global de AM1, do docente e do aluno	247
	TEAM1 (Turma Experimental de Análise Matemática 1)	248
	Guião do Focus Group	249
<b>Appendix C – Comments of TEAM1 students</b>		<b>251</b>
	Comentários sobre “A existência dos mini-testes foi benéfica? Porquê?”	251
	Comentários sobre “Em geral, teve mais interesse pelas aulas da TEAM1 do que por outras aulas de AM1 a que tenha assistido? Porque lhe parece que isso tenha acontecido?”	252
	Comentários sobre “O que esperava da TEAM1? Houve de facto?”	253
	Comentários sobre “O que achou da TEAM1?”	254
	Comentários sobre “De TUDO o que vimos atrás, o que é que considera que teve maior impacto no seu sucesso/insucesso? (Indique pelo menos 5 itens.)”	254
<b>Appendix D – Comments of AM1 students</b>		<b>257</b>
	Comentários sobre “Indique outros factores que tenham contribuído para o seu sucesso/insucesso a AM1 este semestre. Ou algo que lhe pareça relevante sobre estes assuntos”	257
	Comentários sobre a AM1	258
	Comentários sobre “Se quiser, acrescente outros motivos porque não assistiu à TEAM1, ou algo que lhe pareça pertinente.”	258

# List of Figures

---

Figure 1. Plot of two functions in WxMaxima, a piecewise function (red) and another one defined by one expression (blue). .....	29
Figure 2. Example of basic calculations performed by WxMaxima. ....	29
Figure 3. Mathematical model in Modellus. ....	30
Figure 4. Bars associated to variables in Modellus. ....	31
Figure 5. Animations using angles, sine, cosine, etc. created in Modellus. ....	31
Figure 6. A typical screen in Modellus with animations produced by a simple model. ....	32
Figure 7. Use of a photo to get real data in Modellus.....	33
Figure 8. Calculation of 20 terms of a sequence in a spreadsheet software.....	34
Figure 9. Plot of a few terms of a sequence. ....	34
Figure 10. Insert "1" in one cell. ....	35
Figure 11. Insertion of a column with the distance between a sequence and its limit. ....	35
Figure 12. Study of a sequence in a spreadsheet.....	36
Figure 13. Creating the point A and B.....	37
Figure 14. Creating the straight line through A and B and the circle with center at A .....	37
Figure 15. A new A and B provides a new figure. ....	38



Figure 16. By dragging the point A, the derivative of the function (in red) is computed and displayed on the graph. ....	38
Figure 17. Part of a Moodle page with links to different files and a test/quiz. ....	39
Figure 18. Example of messages sent in a forum and its answers. ....	39
Figure 19. Examples of questions (of closed answer) of a test. ....	40
Figure 20. Example of a wiki in Moodle. ....	40
Figure 21. Example of a homework set in Moodle. ....	41
Figure 22. Example of a questionnaire in Moodle. ....	41
Figure 23. The chat window in Moodle. ....	42
Figure 24. Record of students' grades. ....	42
Figure 25. Formula written in LaTeX. ....	43
Figure 26. Example of a window in TeXnicCenter, showing the LaTeX code and the buttons that automatically introduce the code. ....	43
Figure 27. An Emacs window, writing formulas in LaTeX code. ....	44
Figure 28. A LyX window, writing formulas in LaTeX code but seeing it immediately in a "normal/unencoded view". Source: <a href="http://www.lyx.org/">http://www.lyx.org/</a> ....	44
Figure 29. A BaKoMa TeX Word, writing formulas in LaTeX code or using buttons and seeing it in a "normal/unencoded view". Source: <a href="http://texteditors.org">http://texteditors.org</a> ....	45
Figure 30. A ScientificWorkPlace window in which mathematics is written, calculations are made and functions are plotted. Source: <a href="http://www.findsim.net">http://www.findsim.net</a> ....	46
Figure 31. Menu to insert mathematical symbols in Microsoft Office 2010. ....	46
Figure 32. Inclusion of Mathype features at Microsoft Office 2010. Source: <a href="http://www.chartwellyorke.com/mathtype/index.html">http://www.chartwellyorke.com/mathtype/index.html</a> ....	47
Figure 33. A window of Aurora program and the resultant formula. Source: <a href="http://elevatorlady.ca/">http://elevatorlady.ca/</a> ....	47
Figure 34. Output of a formula written in MathML and visualised in XHTML. ....	48

Figure 35. A function and its Taylor polynomial of order 3. ....	48
Figure 36. Example of an applet using Geogebra. Source: <a href="http://www.mnwest.edu/fileadmin/static/website/dmatthews/Geogebra/GeogebraAppletIndexB.htm">http://www.mnwest.edu/fileadmin/static/website/dmatthews/Geogebra/GeogebraAppletIndexB.htm</a> . ....	49
Figure 37. Example of WolframAlpha output when we input a function. Source: <a href="http://www.wolframalpha.com/">http://www.wolframalpha.com/</a> .....	50
Figure 38. Example of WolframAlpha output when we input "countries population". Source: <a href="http://www.wolframalpha.com/">http://www.wolframalpha.com/</a> .....	51
Figure 39. Example of a question in a Module of inequations. ....	52
Figure 40. First presentation of the subject and other part of animation. ....	53
Figure 41. Example of exercise in Calculus & Mathematica.....	53
Figure 42. A SCALE-UP class in NCSU with Robert Beichner teaching. Retrieved from <a href="http://www.ncsu.edu">www.ncsu.edu</a> Copyright [2007] by SCALE-UP. Reprinted with permission. ....	83
Figure 43. The Nine-Region Learning Style Type Grid. From “Learning styles and learning spaces: Enhancing experiential learning in higher education,” by A.Y. Kolb and D.A. Kolb, 2005, Academy of Management Learning and Education, 4, p.198. Reprinted with permission. ....	99
Figure 44. The mean score on AC-CE and AE-RO for respondents who reported different educational specialization and for the three specialized normative subgroups (in bold). From “The Kolb Learning Style Inventory – Version 3.1: 2005 Technical Specifications,” by A.Y. Kolb and D. A. Kolb, 2005, retrieved from <a href="http://www.learningfromexperience.com">www.learningfromexperience.com</a> . Copyright [2005] by HayGroup.p.27. Reprinted with permission. ....	100
Figure 45. Experiential Learning Cycle. From “The Kolb Learning Style Inventory - Version 3.1: 2005 Technical Specifications,” by A.Y. Kolb and D. A. Kolb, 2005, retrieved from <a href="http://www.learningfromexperience.com">www.learningfromexperience.com</a> .Copyright [2005] by HayGroup. p.3. Reprinted with permission.....	101
Figure 46. Using Combo Boxes to explore the concept of conjunction. ....	116
Figure 47. Using Check Boxes and Text Fields to explore the concept of absolute value. ....	117
Figure 48. Example of a page personalized using the tools of Adobe Reader.....	118

Figure 49. Construction of the Taylor polinomial by the student.....	119
Figure 50. Use of a Spreadsheet to get a plot and a table of some terms of a sequence. ....	120
Figure 51. Creation of a graphic in a CAS to explore the composition of functions. ....	121
Figure 52. Modelling the front of Vasco da Gama shopping center using Modellus. ....	121
Figure 53. Multiple representations of $\sin(x)$ using Modellus- includes animations. ....	122
Figure 54. MathType a mathematics editor. ....	123
Figure 55. Answers written with a mathematics editor (Mathtype). ....	124
Figure 56. Applet of the Taylor polynomial of the function $\sin(x)$ of degree 6 at the point $x = -0.1$ .....	125
Figure 57. Web page of Instituto Superior Técnico to support students to get better formation in basic mathematics. <a href="http://modulos.math.ist.utl.pt/">http://modulos.math.ist.utl.pt/</a> .....	125
Figure 58. Web page of Faculdade de Ciências da Universidade do Porto to give support to students about elementary mathematics. <a href="http://cmup.fc.up.pt/cmup/apoiomat/">http://cmup.fc.up.pt/cmup/apoiomat/</a> .....	125
Figure 59. Icon thar shows that there is a quizz on Moodle.....	126
Figure 60. Problem about determination of the best dimenstions of a reservatory. ....	127
Figure 61. Usage of the series of Zenon's Paradox to show intuitively the meaning of the convergence of a series. ....	128
Figure 62. Definition (abstract and formal) of convergence of a series.....	128
Figure 63. Exercises to introduce primitivation techniques. ....	129
Figure 64. Problems of maximization (minimization).....	130
Figure 65. Calculation of the limit of sequences using multiple representations. ....	131
Figure 66. Example of a concept map made by the teacher.....	132
Figure 67. Front cover of chapter 7- Diferenciability.....	133
Figure 68. Integral properties presented with combo boxes to let students choose the meaningful option. ....	138

Figure 69. Two multiple choice questions from the Moodle test about Logic. ....	141
Figure 70. A question with numeric answer from the Moodle test of series. ....	141
Figure 71. Application example explored in class. ....	142
Figure 72. Applet to study the limit of a piecewise function at $x = 2$ . ....	145
Figure 73. Page of TEAM1 in Moodle. ....	146
Figure 74. Honour board with the four best students in each mini-test. ....	147
Figure 75. Web page of Instituto Superior Técnico to support students to get better formation in basic mathematics: <a href="http://modulos.math.ist.utl.pt/">http://modulos.math.ist.utl.pt/</a> .....	147
Figure 76. Web page of Faculdade de Ciências da Universidade do Porto to give support to students about elementary mathematics: <a href="http://cmup.fc.up.pt/cmup/apoiomat/">http://cmup.fc.up.pt/cmup/apoiomat/</a> .....	147
Figure 77. Distribution of AM1 students. ....	152
Figure 78. Distribution of AM1 students. ....	157
Figure 79. Example of a page from a ILD with Combo Boxes and Check Boxes. ....	207
Figure 80. Example of a page from a ILD where the approach of a concept goes from concrete to abstract and where are used multiple representations of a concept. ....	208
Figure 81. Example of a page from a ILD where the student only have to think about the properties of integrals, does not have to copy it. ....	209

## List of Tables

---

Table 1. Engineering students and faculty distribution among the categories of the Index of Learning Styles .....	97
Table 2. Quantity of students subscribed, assessed and approved by groups and success rate. ....	155
Table 3. Comparison of AM1 grades between participants and the other students. ....	155
Table 4. Tests of normality of the grades of AM1 students. ....	156
Table 5. Test of homogeneity of variances of the grades of AM1 students. ....	156
Table 6. One-way ANOVA of the grades of AM1 students in both groups. ....	156
Table 7. Average of students age, by group. ....	158
Table 8. Quantity of students of each gender by group. ....	158
Table 9. Working students, by group. ....	159
Table 10. Measure of students' attitudes toward computers, by group, in a scale of 1 to 7, where 7 = very much. ....	159
Table 11. Students who have learned mathematics A, per group. ....	160
Table 12. Students' grades at mathematics during secondary school and entrance grade to ISEL, per group. ....	161
Table 13. Number of students spending a given number of hours studying, in the 12 <sup>th</sup> grade, per group. ....	161
Table 14. Students profile in LEC by group. ....	162
Table 15. Students attending a given percentage of LEC lessons, per group. ....	163

Table 16. Number of students studying a given number of hours, per week, not counting time spent in classes, when there are no exams, per group. ....	163
Table 17. Number of students studying a given number of hours, per week, during exams period, per group. ....	164
Table 18. Number of students that have missed a given amount of AM1 lessons. ....	165
Table 19. Number of hours spent studying AM1, per group. ....	165
Table 20. Students commitment towards AM1 in a scale of 1 ( <i>Totally disagree</i> ) to 7 ( <i>Totally agree</i> ). ....	166
Table 21. Students study methods across groups, evaluated on a scale of 1 ( <i>Totally disagree</i> ) to 7 ( <i>Totally agree</i> ). ....	167
Table 22. Students relationship with AM1, across groups, in a scale of 1 ( <i>Totally disagree</i> ) to 7 ( <i>Totally agree</i> ). ....	168
Table 23. Students' evaluation of external support to AM1, across groups, in a scale of 1 ( <i>Totally disagree</i> ) to 7 ( <i>Totally agree</i> ). ....	169
Table 24. Grades of students respondent to questionnaire, per group. ....	170
Table 25. Tests of normality of the grades of AM1' students. ....	170
Table 26. Test of homogeneity of variances of the grades of AM1' students. ....	170
Table 27. One-way ANOVA of the grade of the students of AM1 in both groups. ....	171
Table 28. One-way ANOVAs of the covariates of the grade of the students of AM1 in both groups (the participants group and the comparison group). ....	172
Table 29. Tests of Between-Subject Effects of grades between group and the covariates. ....	172
Table 30. ANCOVA (Tests of Between-Subject Effects) with grades as dependent variable, group as fixed factor and grade at Mathematics in 12 <sup>th</sup> grade of school; Grade to ISEL entrance; and level of study at 12 <sup>th</sup> grade of school as covariates. ....	173
Table 31. Estimates of average grade across groups. ....	173
Table 32. Grades of AM1' students that have 19 years old or more. ....	174
Table 33. ANOVA of grades of students with 19 years old or more, across groups. ....	174

Table 34. Grades of AM1' students that are in ISEL for 3 or more semesters. ....	175
Table 35. ANOVA of grades of students for three or more semesters in AM1, across groups. ...	175
Table 36. Grades of AM1' students that were not in evening classes. ....	175
Table 37. ANOVA of grades of the students not in evening classes, across groups. ....	176
Table 38. Grades of AM1 students. ....	176
Table 39. ANOVA of grades of the students not in evening classes, across groups. ....	177
Table 40. Grades of AM1' students by class. ....	177
Table 41. ANOVA of AM1' grades across classes (with five or more students). ....	178
Table 42. Homogeneous subsets of classes with five or more students, by Scheffe <sup>a,b</sup> ....	178
Table 43. Grades of AM1' students by groups with the same teacher. ....	179
Table 44. ANOVA of grades of students across groups of students with the same teacher. ....	179
Table 45. Homogeneous subgroups according to Post Hoc Scheffe <sup>a,b,c</sup> Comparisons of grades of students in groups with the same teacher. ....	180
Table 46. Number of TEAM1 students that has a determined level of agreement with the statement "I participated in TEAM1 because..." .....	182
Table 47. Number of TEAM1 students that has a determined level of agreement with statements about the ILDs created for TEAM1. ....	183
Table 48. Number of TEAM1 students that has a determined level of agreement with affirmations about the quizzes of TEAM1. ....	184
Table 49. Number of TEAM1 students that has a determined level of agreement with the statements about teaching methods. ....	185
Table 50. Number of TEAM1 students that has a determined level of agreement with the statements about the characterization of TEAM1. ....	186
Table 51. Number of TEAM1 students that has a determined level of agreement with the statements about their own characterization as TEAM1 students. ....	187

Table 52. Number of TEAM1 students that have a certain level of agreement with the statements about TEAM1' teaching method.....	188
Table 53. Number of TEAM1 students that has a determined level of agreement with the statements about factors that may influence students' performance. ....	189
Table 54. Frequency of key ideas in comments of twelve TEAM1 students to the question: What did you expect from TEAM1? Did that existed in fact?.....	190
Table 55. Frequency of key ideas in comments of twelve TEAM1' students to the question: What did you think about TEAM1? .....	190
Table 56. Frequency of key ideas in comments of TEAM1' students to the question: From all that was approached before, what had the biggest impact in your success/failure? (Specify at least 5 items.) .....	191
Table 57. Number of AM1students that has a determined level of agreement with sentences about their reasons and interest in participating on TEAM1. (NAND- nor agree nor disagree; NR/NO – did not respond/no opinion) .....	192



# List of Abbreviations

---

- AM1 – Análise Matemática 1 (Mathematical Analysis 1)
- AMS – American Mathematical Society
- ATM – Association of Teachers of Mathematics (of United Kingdom)
- ICT – Information and Communication Technology
- ILD – Interactive Learning Document – created to support the study.
- IREM – Institut de Recherche sur l’Enseignement des Mathématiques (of France)
- ISEL – Instituto Superior de Engenharia de Lisboa (Engineering Superior Institute of Lisbon)
- LEC – Licenciatura em Engenharia Civil (Civil Engineering Undergraduation)
- MAA – Mathematical Association of America
- MIT – Massachusetts Institute of Technology
- NCSU – North Carolina State University
- NCTM – National Council of Teachers of Mathematics (of USA)
- NRC – National Research Council (of USA)
- NSF – National Science Foundation (of USA)
- OECD – Organization for Economic Co-operation and Development
- PALOP – Países Africanos de Língua Oficial Portuguesa (African Countries of Portuguese Official Language)
- TEAM1 – Turma Experimental de Análise Matemática 1 (The Experimental Class of AM1)

# Introduction

---

Mathematics has high failure rates from the earlier grades to higher education (Machado, 2006). Particularly, Mathematical Analysis/Calculus<sup>1</sup> (AM1) arise, according to Domingos (2003), Husch (2001), Treisman (1992), Mumford (1997) an awarded with a Fields Medal, as a course with worrying failure rates. For example, the failure rate of Mathematical Analysis 1 (AM1) at Instituto Superior de Engenharia de Lisboa (ISEL), in 2006/07, was around 89%; in the USA, in 1987, from the 600 000 students taking college calculus, only 46% obtained grade D or above (Anderson & Loftsgaarden, 1987).

Moreover, the understanding of the concepts, even by students who get a passing grade, is sometimes incipient and instrumental (Domingos, 2003). Students “frequently come to view calculus as strictly procedural” (Zerr, 2010), tending to memorize processes instead of deeply understanding it (Domingos, 2003). Tall (1993) emphasizes the difficulties that students have in specific concepts such as limits and infinite processes.

With the identification of those problems arose the necessity of change. According to Tall (1993) “a general dissatisfaction with the calculus course has emerged in various countries round the world.” According to Artigue et al.(1990), the Institut de Recherche sur l’Enseignement des Mathématiques in France have pursued the need to make the development of the subject matter more meaningful to students. In the USA arose the Calculus Reform involving several national institutions and many universities. Under this reform, Gleason and Hughes-Hallet (1992, p. 1), teachers in Harvard, state: “We believe that the calculus curriculum needs to be completely rethought”.

---

<sup>1</sup> As in Tall (1993) will not be made a distinction between Mathematical Analysis and Calculus because both may mean different things in different places/countries. The focus will be on what is common: the study of limits and, differential and integral calculus. Taking into account that “the details of these approaches, the level of rigour, the representations (geometric, numeric, symbolic, using functions or independent and dependent variables), the individual topics covered, vary greatly from course to course”. Moreover ActivMathComp approach does not pretend to be fixed to a curriculum, its aim is to be adaptable to other mathematical curriculums.

With technology development, arise recommendations in order to take advantage of computer use to deep students learning (Blackwell, Trzesniewski, & Dweck, 2007; Kaput, 1994; NCTM, 2000; Teodoro, 2002). Many problems may be addressed and solved by the use of computers in all their potentialities. The “ICT [Information and Communication Technologies] and computing technologies can be used to address problems originated by the great diversity in the classrooms, not only of background or culture, but also of cognitive style” (Caprotti, Seppala, & Xambó, 2007). According to Machado, computers allow a process of mathematics teaching/learning more addressed to the student, bearing having in mind the individual processes and rhythms as well as the suitability of contents to the capacities of students. For Caprotti et al. (2007) the new teacher will “adopt a technology, either in the classroom or online, and promotes learning using it”; “ICT has the potential to revolutionize teaching habits, namely administering online assessment and testing by automated software tools”. Crato (2004) states that students should use ICT more and better in secondary and undergraduate school and less in basic school. According to Tall, Smith and Piez (2008) Calculus is the area of mathematics that get the “most interest and investment in the use of Technology. Initiatives around the world have introduced a range of innovative approaches from programming numerical algorithms in various languages, to use of graphic software to explore calculus concepts, to fully featured computer algebra systems”. “The influx of technology into the college classroom has been inevitable, and the use of computer algebra systems in college level mathematics is becoming increasingly common” (Borchelt, 2007). However, the usage of computers in the technical sense, as an essential tool, is far from reality to most of university students, namely in the initial years of their graduations (Teodoro, 2002).

According to Chickering and Gameson (1987) to achieve *active learning* students must do “more than just listen: they must read, write, discuss, or be engaged in solving problems”, students must be engaged in “higher-order thinking tasks as analysis, synthesis, and evaluation”. *Active learning* is used, with success, in several approaches with different kinds of students, sometimes in top universities other times in common universities. Several projects are examples of it: SCALE-UP (2008) in North Carolina State University, TEAL (Dori & Belcher, 2004) in Massachusetts Institute of Technology (MIT), Peer Teaching (Lasry, Mazur, & Watkins, 2008) in Harvard University. According to Bonwell and Eison, “throughout the 1980s, numerous leaders in the field of higher education (Cross 1987) and a series of national [USA] reports (Study Group 1984) repeatedly urged college and university faculty to actively involve and engage students in the process of learning”. However, Thielens and Wagner (1987) state that the way of teaching of 89% of mathematics and physics teachers in the USA is lecturing, the traditional teaching method in which the teacher talks, the students listen and sometimes some students answer to some

questions. From the author experience, it is believed that nowadays in Portugal, the number is similar or even higher.

With this study I intended to create an approach to the teaching of theoretical-practical classes of Mathematical Analysis 1 (AM1) that could fight the high failure rates and get a deep understanding of concepts by students, grounded in existing knowledge in mathematics education and research in active learning. The fundamental principles of the approach, named *ActivMathComp*, are:

- Students are active and collaborate with colleagues during classes;
- Computer is embedded as a communication, interaction and computational tool;
- Students use interactive digital learning documents;
- Students explore concepts in order to develop a deep understanding of them;
- Students contact with mathematical applications;
- Students have frequent short quizzes with immediate feedback on a Learning Management System;
- The teacher/student relationship is grounded on trust, on mutual understanding and on students' involvement on their own learning.

The *ActivMathComp* does not follow exactly any of the approaches mentioned on the literature. It integrates different aspects of various approaches. It is complete in the sense that it gives directions for the teaching method, for the type of approach to the curriculum, provides support material, gives guidance for the assessment and self-assessment of students, gives directions to the relationships among students/teacher/colleagues, gives directions for using the computer as a communication tool, a computational tool, and as a tool to explore concepts and get a deeper understanding.

The goal of the study, besides the design of a new learning environment, is to assess its implementation in a course. The main issue to investigate is whether the *ActivMathComp* improves the performance of students, both in higher rate of approval and in better grades. It also intends to evaluate the receptivity of this approach and realize the evaluation that the students, who were subject to the approach, make of it. It intends to evaluate: the interactive support materials developed for the approach, in terms of quality and usefulness; to know whether it is practical, or not, to write mathematics in the support materials (using the computer); to find out the advantages/disadvantages of taking quizzes with immediate feedback, weekly, on Moodle.

To answer the research questions, the *ActivMathComp* was implemented in a non-ordinary class named Experimental Class of Mathematical Analysis 1 (TEAM1) that could not be randomly

chosen, since those students must take their personal laptop to every class. A questionnaire was given to every student of AM1 to find if TEAM1 students are different from the other students in background, attitudes or behaviours. A questionnaire to TEAM1 students aimed to understand what evaluation those students make of *ActivMathComp*, including the evaluation of the interactive support materials and the quizzes. The grades of all students were also collected to find if there were significant differences of grades among students of TEAM1 and the other students.

In case of being proved that *ActivMathComp* is an approach with positive evaluation, it should be spread to be used in practice to teach AM1 in more higher education institutions and to be an inspiration to the creation of new approaches to the teaching of other courses of mathematics or even of science, technology or engineering.

This thesis begins by a literature revision made in the first three chapters. Chapter 4 presents the interactive learning materials created to the learning of AM1 in the scope of this thesis. Chapter 5 is dedicated to the methodology, chapter 6 to data analysis, results and discussion; the conclusions are in chapter 7.

Chapter 1 presents many types of software and online resources, and the way it may be used to teach mathematics (especially AM1). The chapter finishes presenting research about the usage of software to teach mathematics.

Chapter 2 begins by studying current trends in mathematics teaching in some regions around the world. Then several projects about AM1 teaching and its studies are presented. Afterwards, projects not only of AM1 but of several undergraduate mathematics courses are studied. The study is then generalized to undergraduate courses (not necessarily of mathematics) and, on the other hand, to mathematics but not necessarily at the undergraduate level.

In chapter 3 are addressed several topics of mathematics didactics that aim to contribute to enhance mathematics learning. Research about some themes connected with the way of teaching (mathematics) is reported: active learning; some classifications of learning styles, assessment, students' relationship, student-teacher relationship, support material, etc.

The Interactive Learning Documents (ILDs) that are support materials created to this study are presented in chapter 4. Its features and the principles behind their conception are also presented.

Chapter 5 reports the methodology used in a quasi-experiment to investigate the effectiveness of *ActivMathComp*. It introduces the detailed research questions and presents the design created to answer to those questions and the instruments used to measure the variables.

In chapter 6 the statistical treatment of data is made and the results taken from data are discussed.

Chapter 7 resumes the theoretical, practical and empirical contributions of this study and makes proposals for future work.



# 1 Computers and Learning Software on Mathematics

---

“Technology is essential in teaching and learning mathematics; it influences the mathematics that is taught and enhances students’ learning.” (National Research Council of USA, 1996, p. 24).

This Chapter discusses the use of computers to enhance mathematics learning. The chapter begins by a presentation of a historical overview of use of computers in education and the influences of the computers in learning. Next, the Chapter illustrates how some software may be useful to enhance students learning of calculus and shows some available online resources. At the end, the Chapter reports research on mathematics learning with computers.

Devices such as calculators, PDAs, iPads, mobile phones with math applications, etc., are not discussed since they may be considered particular cases of computers.



## 1.1 Use of Computers on Mathematics Learning

This section presents an overview of the use of computers on mathematics learning since the creation of personal computers and shows possible influences of the use of computers in teaching and learning.

### 1.1.1 A brief overview from the past to the present

Personal computers appeared, according to the Computer History Museum (2011) in the decade of 1970. In the following decade, mainly in the USA, took place a calculus teaching reform that attributed an important role to the use of computers.

According to Rubin (1999), in the nineties although the computers being considered as having large potential there were several obstacles and concerns around its use: the risk of bad use; afraid that it substitutes the teacher; afraid of creation of inequalities between students that have access to it and those who do not have; it was not part of the curriculum; the need of give formation to the teachers to use it; and the need to develop it.

In the beginning of this siècle, at least in more developed countries, technology became more tangible to everyone: more user-friendly, lower prices and were available more information and communication technology in institutions. However, according to Norton, McRobbie, and Cooper, (2000) technology still had a small role in education.

In Portugal, the usage of technology nearly started in the last decade and it is still little spread. A study of Ponte (2004) shows that less than 1% of secondary mathematics teachers use computers as teaching tools. This opinion is also corroborated by Carvalho e Silva (2003). Probably the reality in the teaching of calculus was and is not very different. From my experience, in the institutes I am more connected to, like Faculdade de Ciências da Universidade de Lisboa, Instituto Superior Técnico da Universidade Técnica de Lisboa, Faculdade de Ciências e Tecnologia da Universidade Nova de Lisboa, Universidade de Évora and Instituto Superior de Engenharia de Lisboa do Instituto Politécnico de Lisboa, there are only very few isolated cases of Calculus teachers using computers to something else than content delivery and slideshows.

This lack of general use of computers to teach mathematics was studied by Lavicza (2007, 2010) in an on-line questionnaire sent to 4 500 mathematicians in the United States (US), Hungary (HG) and the United Kingdom (UK). The respondents that frequently use Computer Algebra Systems (CAS) in teaching are 17% in US, 15% in HG and 9% in UK. Taken into

account the possible overrepresentation of CAS users in the participants it may be concluded that the use of CAS is not constant in every classroom.

Besides that, according to Machado (2006) the question is not any more if the computer should be used but how we can take the best advantage of it to enhance Calculus learning. Already in 1997 Carvalho e Silva did not question the necessity of using computers to teach mathematics but evoke the necessity of the creation of adequate software, sites with suggestions of effective problems using computers and sites allowing an exchange of experiences.

### **1.1.2 Influences of the computers in teaching and learning**

Computers may revolutionize learning. The use of computers may influence curriculum, didactics, assessment, motivation, socialization, etc.

Teodoro and Ross (1993) believe that computers may change and improve significantly the curriculum so it would be a waste of means to use computers only to develop informatics literacy.

According to Collins, we may expect the following eight shifts influenced by the use of computers:

1. A shift from whole-class to small-group instruction.
2. A shift from lecture and recitation to coaching.
3. A shift from working with better students to working with weaker students.
4. A shift toward more engaged students.
5. A shift from assessment based on test performance to assessment based on products, progress, and effort.
6. A shift from a competitive to a co-operative social structure.
7. A shift from all students learning the same thing to different students learning different things.
8. A shift from the primacy of verbal thinking to the integration of visual and verbal thinking. (1991, p. 2)

The “ICT [Information and Communication Technologies] and computing technologies can be used to address problems originated by the great diversity in the classrooms, not only of background or culture, but also of cognitive style” (Caprotti et al., 2007).

According to Machado (2006), computers allow a teaching-learning process more centred on students, having in mind the individual processes and rhythms and the adaptation of content to the capabilities of each student.

Capproti et al. (2007) reinforces the idea that “The new teacher will become a facilitator that adopts a technology, either in the classroom or online, and promotes learning using it”, they also argue that “ICT has the potential to revolutionize teaching habits, namely administering online assessment and testing by automated software tools”.

## 1.2 Software

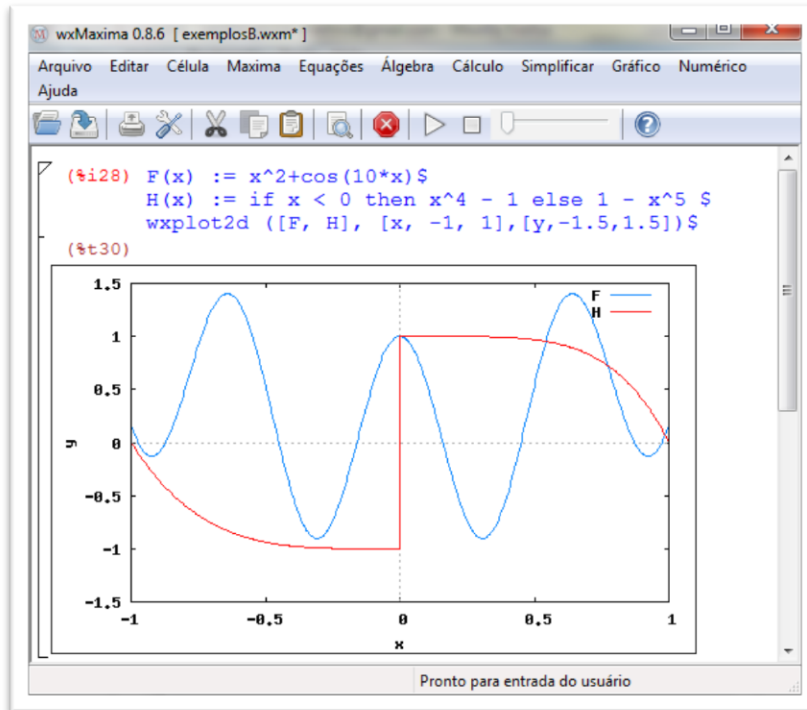
This section explores software that may be used in a Calculus course. Many programs are mentioned for each type of software and one is explored in detail to give a more concise idea of its usefulness in calculus teaching. One important task in software selection was to be freeware (or free software – even better, as a matter of principles, since it shares its code) or widely used, since financial difficulties may be a problem in its use by students and teachers.

### 1.2.1 Computer Algebra Systems: Maxima

Computer Algebra Systems (CAS) are software programs that facilitate to work with symbolic mathematics. The core functionality of a CAS is manipulation of mathematical expressions in symbolic form. They often have some other features associated like graphical representations.

There are commercial CAS like Algebrator, ClassPad Manager, LiveMath, Magma, Maple, Mathcad, Mathematica, MATLAB, TI InterActive!, WIRIS and free CAS like Axiom, Cadabra, Casyopée, CoCoA, DCAS, DoCon, Eigenmath, FriCAS, GAP, GiNaC, Macaulay, Mathomatic, Maxima, PARI/GP, Reduce, Sage, SINGULAR, SymPy, and Xcas.

CAS will be illustrated using Maxima since it began to be developed on a reliable institution: Massachusetts Institute of Technology, is free software, has a user-friendly interface named WxMaxima and is widely used to do mathematical research and to teach mathematics.



M

Figure 1. Plot of two functions in WxMaxima, a piecewise function (red) and another one defined by one expression (blue).

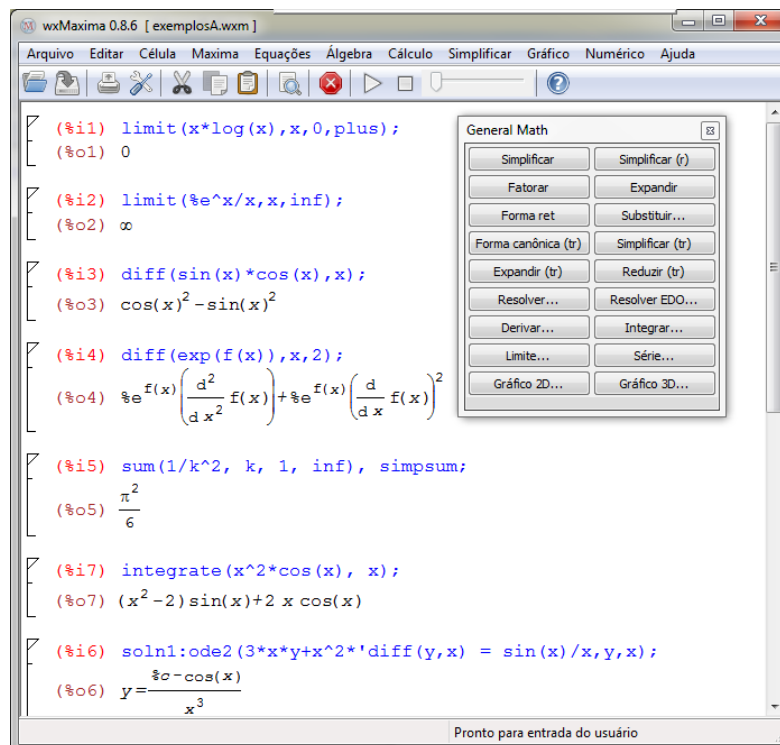


Figure 2. Example of basic calculations performed by WxMaxima.

Maxima (see Figure 1 and Figure 2) is “a system for the manipulation of symbolic and numerical expressions, including differentiation, integration, Taylor series, Laplace transforms, ordinary differential equations, systems of linear equations, polynomials, sets, lists, vectors, matrices, and tensors. Maxima yields high precision numeric results by using exact fractions, arbitrary precision integers, and variable precision floating point numbers. Maxima can plot functions and data in two and three dimensions” (Maxima, n.d.).

### 1.2.2 Modelling software: Modellus

There are computer programs for quantitative modelling, i.e., for representation of quantitative reasoning with tools that provide numerical results (Santos, Vargas, Mendizabal, & Madsen, 2003). Some commercial examples are: STELLA, Vensim and Coach. A freeware example is Modellus.

Modellus will be used to exemplify this type of software since it is freeware, is used by “thousands of teachers and students worldwide” (Teodoro, 2002, p. 125) and was recommended to teach mathematics. Modellus enables multiple representations of functions (defined by an analytic expression, or a piecewise function, or recursively) and differential equations. By an expression of a function (or a differential equation) it is possible to create graphs, tables and animations. It is also possible to change parameters, variables, and domains. For example, a model like in Figure 3 can be created, where what is on the left of the symbol “=” is defined by what is on the right of it; in this example,  $x$  is defined as the value of the variable  $R$  times the cosine of the variable  $ang$  and so on.

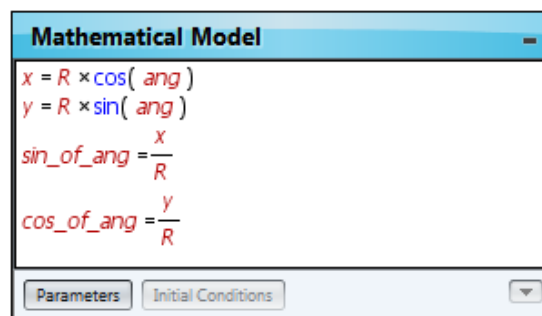


Figure 3. Mathematical model in Modellus.

Parameters and variables may be associated to bars or other objects, making them change through the manipulation of those objects. See an example in Figure 4.

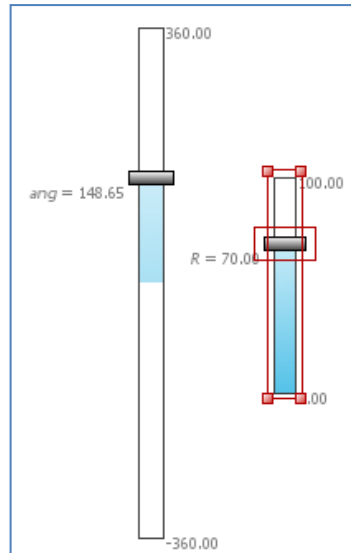


Figure 4. Bars associated to variables in Modellus.

Then, this model can be represented using objects such as charts, tables, circles, line segments, dots, frames, particles, vectors, level indicators (in bar or pie, etc.) which may get animation through the change of variables and parameters. This is all done in a natural, very simple way; almost without learning syntax or symbols (see Figure 5).

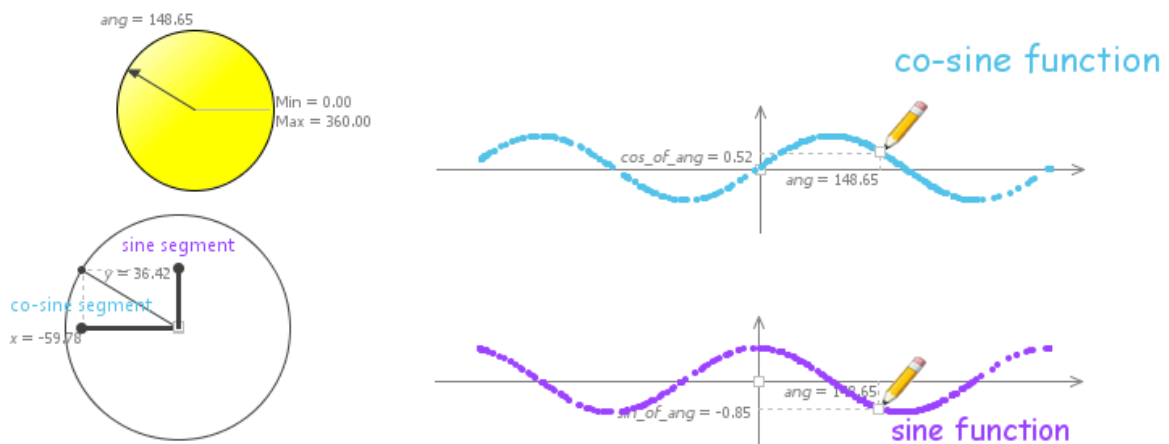


Figure 5. Animations using angles, sine, cosine, etc. created in Modellus.

This activity can be pre-built by the teacher or built by the student with proper guidance. A typical screen is shown in Figure 6.

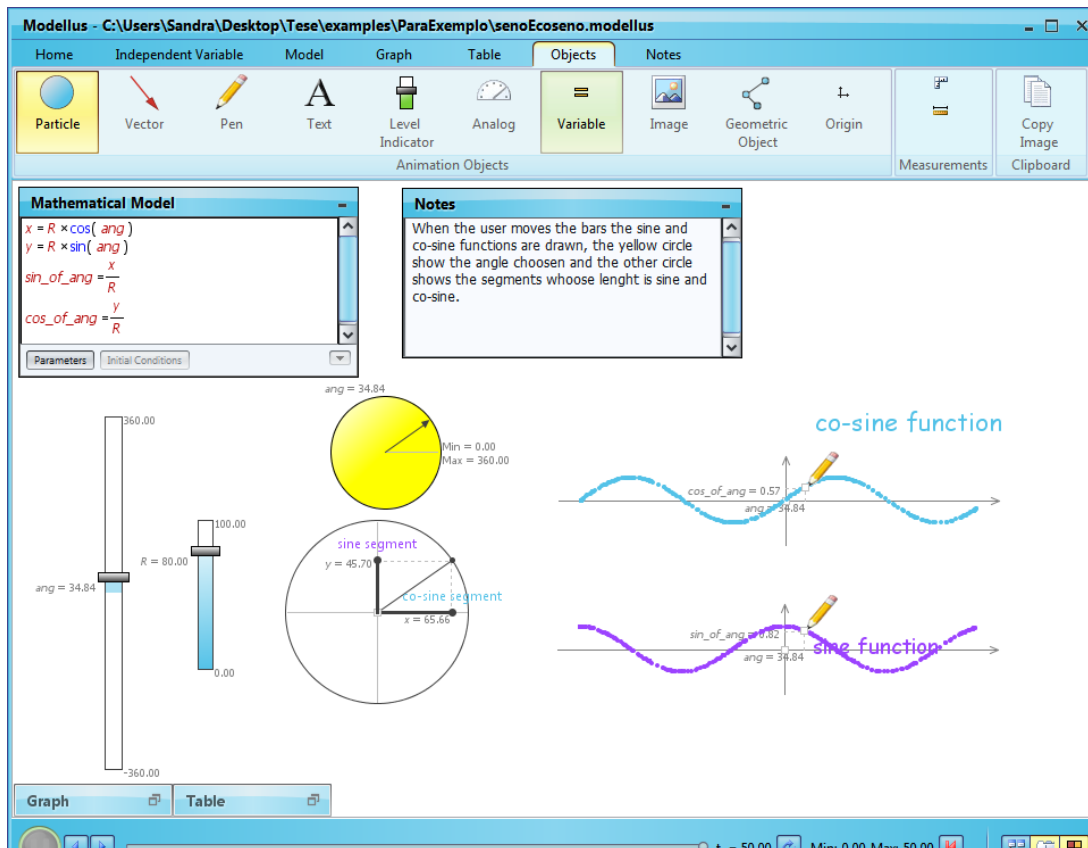


Figure 6. A typical screen in Modellus with animations produced by a simple model.

Another possibility available with Modellus is the use of images to get real data (see Figure 7). In the following example one seeks a parabola that models the roof of Centro Comercial Vasco da Gama in Lisbon.

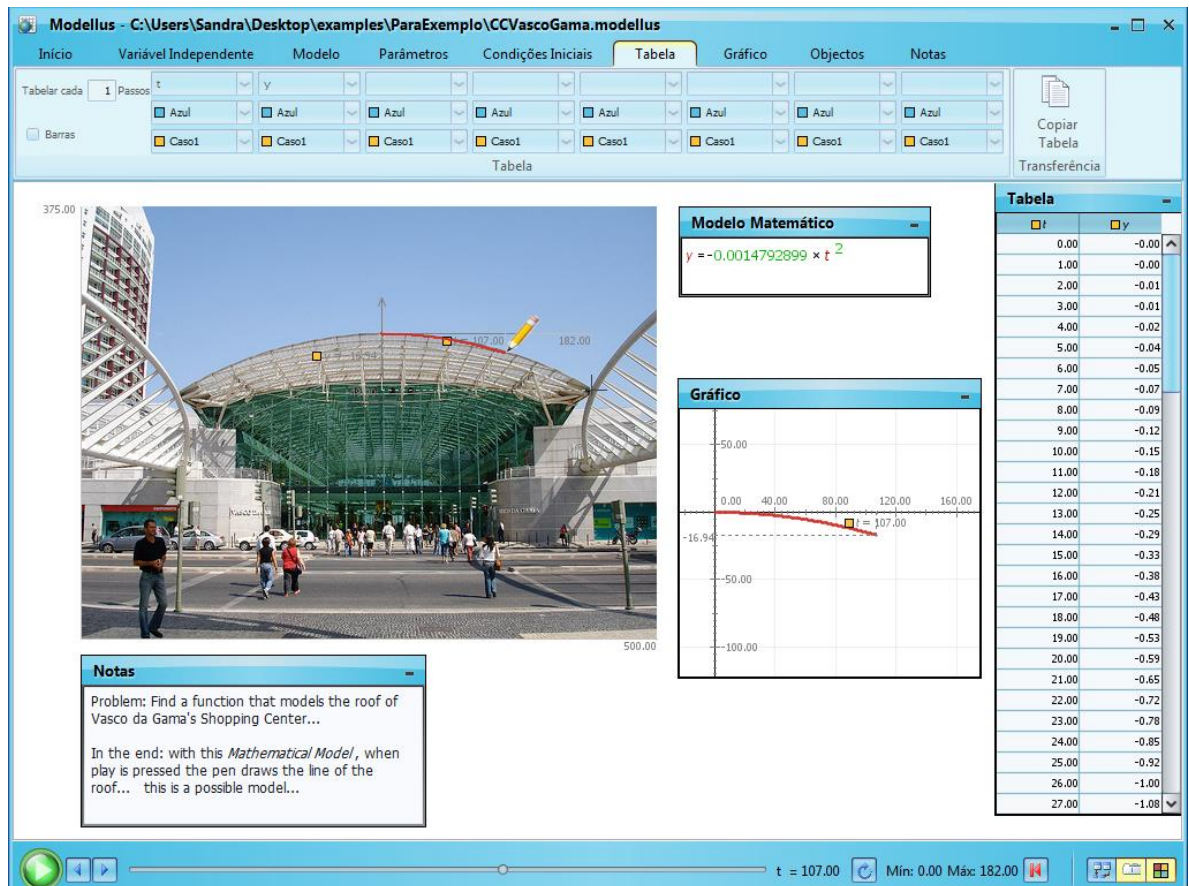


Figure 7. Use of a photo to get real data in Modellus.

According to, its author, Teodoro:

Modellus is a computer tool for modelling and experimentation. This computer tool has a user interface that allows students to start doing meaningful conceptual and empirical experiments (...). The different steps in the process of constructing and exploring models can be done with Modellus, both from physical points of view and from mathematical points of view (...). Mathematical models are treated as concrete-abstract objects: concrete in the sense that they can be manipulated directly with a computer and abstract in the sense that they are representations of relations between variables. (2002, p. 13)

### 1.2.3 Spreadsheet software: Excel

There are many spreadsheet software available on the market: Microsoft Excel, Apple Numbers, etc; there are also freeware: Gnumeric, OpenOffice Calc, etc. Microsoft Excel will be used to illustrate this type of program because it is widely used and all of them have very similar features.



To exemplify the usage of spreadsheet software to teach calculus we will adopt here the suggestion of Abramovitch and Levis (1994) to teach the definition of limit of a sequence:

$$\forall \delta > 0, \exists p \in \mathbb{N}: n \geq p \Rightarrow |u_n - l| < \delta$$

This is a definition which, in Domingos (2003), Tall (1992) and Tall and Schwarzenberger (1978), is an example of advanced mathematical thinking and is referenced as unclear to most students.

The suggestion is to create, as in Figure 8, a sheet with a sequence in one column (using the advantages of spreadsheet software).

	A	B	C
1			
2			
3		n	$u_n=1+((-1)^n)/n^2$
4		1	0,000000000
5		2	1,250000000
6		3	0,888888889
7		4	1,062500000
8		5	0,960000000
9		6	1,027777778
10		7	0,9795918367
11		8	1,0156250000
12		9	0,9876543210
13		10	1,0100000000
14		11	0,9917355372
15		12	1,0069444444
16		13	0,9940828402
17		14	1,0051020408
18		15	0,9955555556
19		16	1,0039062500
20		17	0,9965397924
21		18	1,0030864198
22		19	0,9972299169
23		20	1,0025000000

Figure 8. Calculation of 20 terms of a sequence in a spreadsheet software.

Make a plot to provide a visual sense of the behaviour of the sequence (See Figure 9).

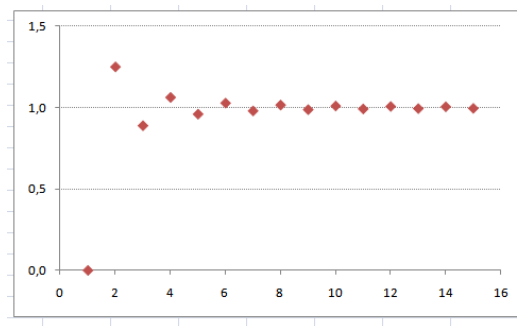


Figure 9. Plot of a few terms of a sequence.

Make a prevision of the limit (See Figure 10).

	A	B	C	D	E
1				Limite=1	

Figure 10. Insert "1" in one cell.

Make a column with the distance of the sequence to the limit and ask each student to use his own notion of “near” to choose a  $\delta$  (for example 0.5; 0.1;  $10^{-6}$ ). (See Figure 11)

	A	B	C	D
1			Limite= 1	
2				
3		n	$u_n=1+((-1)^n)/n^2$	$ u_n - \text{Lim} $
4		1	0,000000000	1,00000000
5		2	1,250000000	0,25000000
6		3	0,888888889	0,11111111
7		4	1,062500000	0,06250000
8		5	0,960000000	0,04000000
9		6	1,027777778	0,02777778
10		7	0,9795918367	0,02040816
11		8	1,015625000	0,01562500
12		9	0,9876543210	0,01234568
13		10	1,010000000	0,01000000
14		11	0,9917355372	0,00826446
15		12	1,0069444444	0,00694444
16		13	0,9940828402	0,00591716
17		14	1,0051020408	0,00510204
18		15	0,9955555556	0,00444444

Figure 11. Insertion of a column with the distance between a sequence and its limit.

For that  $\delta$ , find the correspondent p using the spreadsheet and confirm it analytically.

Show analytically that, given any  $\delta$  there is an order p from which the distance between the sequence and the limit is less than  $\delta$ .

A possibility of full screen of Excel is in Figure 12.

According to Abramovich and Levin (1994), is natural that the teacher provides a spreadsheet when it is not needed that the student gets used to manage the spreadsheet, since in this way the student saves time. However, according to Papert (1991) a spreadsheet may be used to develop the constructive thoughts and to explore mathematics.

To avoid misconceptions is recommend the use of different sequences like divergent, convergent, oscillating, periodic and chaotic. An analogue scenario may be used to explore the Bolzano-Cauchy theorem as well as convergence of series.

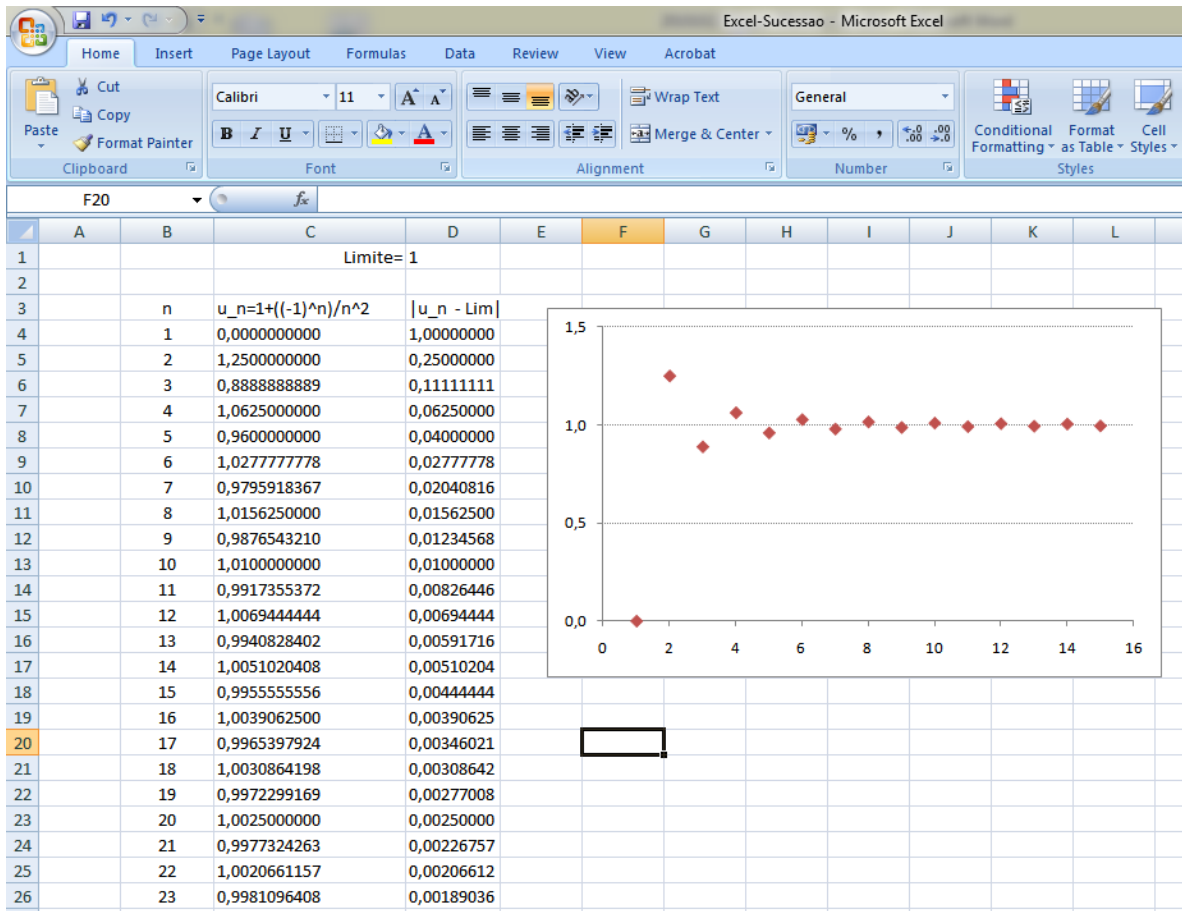


Figure 12. Study of a sequence in a spreadsheet.

#### 1.2.4 Dynamic Geometry Software: GeoGebra

Dynamic Geometry Software (DGS) are computer programs which allow creating and manipulating geometric constructions. There are multiple titles of 2D Dynamic Geometry commercial software such as Geometer's Sketchpad, Cabri Geometry, Cinderella, Euklid DynaGeo, Euklides, GCCL, Geometrix, MathKit, etc; Open Source software of the same kind are GeoGebra, DrGeo, Eukleides, GeoNext, GeoProof, GeoView, KmPlot, OpenEuclid, etc. There is also 3D Dynamic geometry software but it is not interesting to Calculus in  $\mathbb{R}$ . The illustration of the DGS will be made with GeoGebra.

It is usual to start by introducing some points.

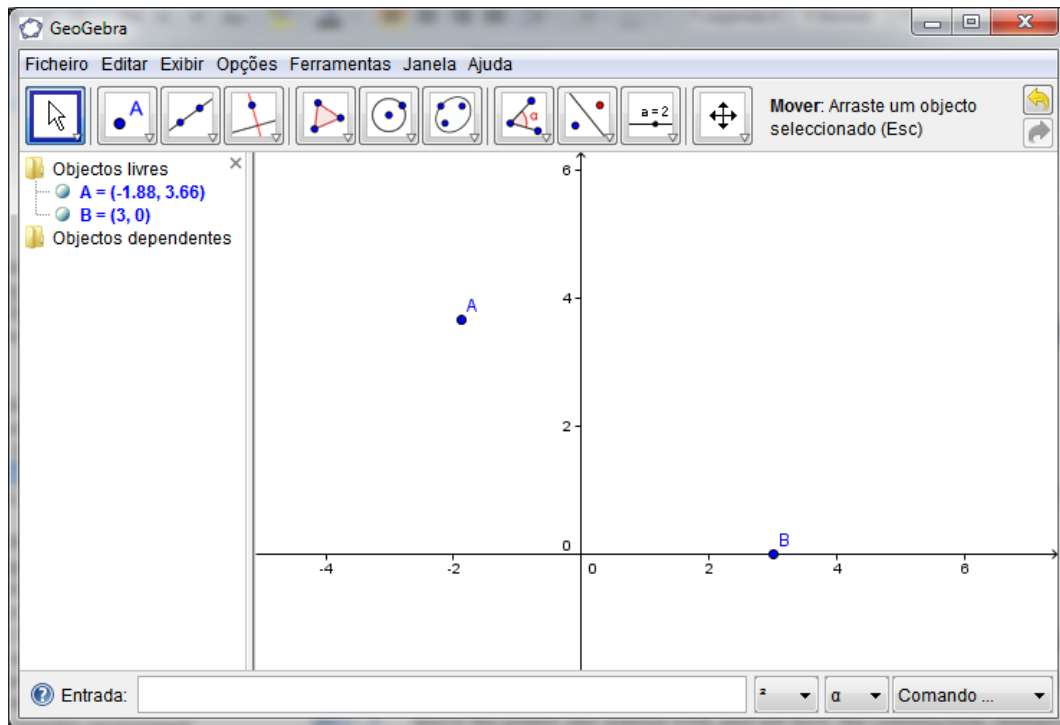


Figure 13. Creating the point A and B.

Then the points are used to define new objects such as lines, circles, parabolas, vectors, polygons, angles, etc.

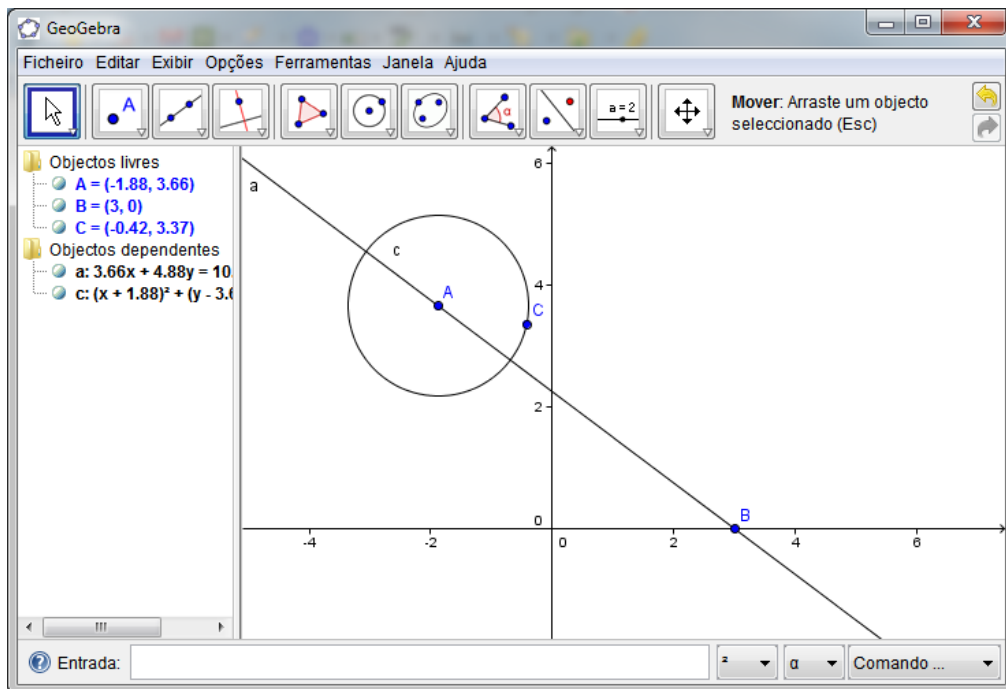


Figure 14. Creating the straight line through A and B and the circle with center at A that passes through C.

After some construction, points can be dragged in order to see the changes on the construction.

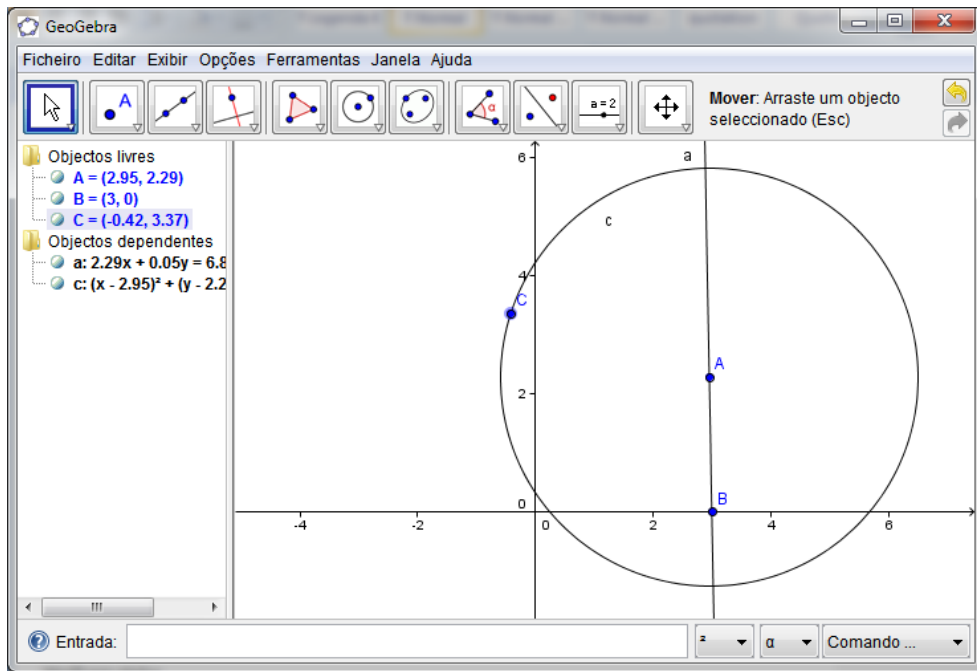


Figure 15. A new A and B provides a new figure.

Figure 16 is one of many possible examples of the use of DGSs for learning Calculus: an illustration that the derivative of a continuous function does not need to be continuous. More examples can be found in

<http://www.mnwest.edu/fileadmin/static/website/dmatthews/Geogebra/GeogebraAppletIndexB.htm> and in <http://math247.pbworks.com/Calculus+with+GeoGebra>.

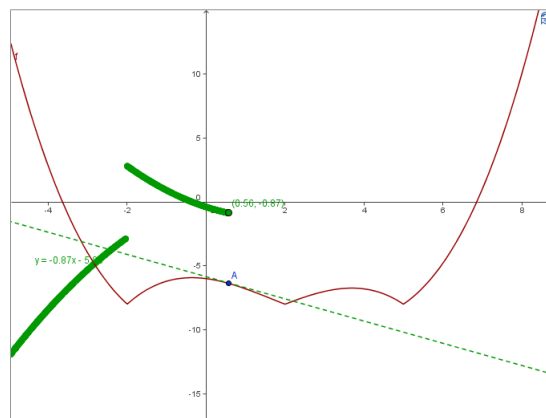


Figure 16. By dragging the point A, the derivative of the function (in red) is computed and displayed on the graph.

### 1.2.5 Learning Management Systems (LMS): Moodle

Learning Management Systems are becoming ubiquitous technology adopted at institutions of higher learning (Machado & Tao, 2007).

The Learning Management Systems (LMSs) allow an educational community to work and collaborate online providing many features. There are many LMSs paid such as Blackboard, CCNet, eCollege, Feden, GeoLearning, HotChalk, Informetica, It's learning, JoomlaLMS, Learn.com, Meridian Knowledge Solutions, Plateau Systems, SharePointLMS, SSLearn, Thinking Cap LMS, and Vitalizec. There are others LMSs freely available such as ATutor, Caroline, Chamilia, Dokeos, eFront, ILIAS, Moodle, OLAT, and Sakai.

We will use Moodle as an example since it is free software and is widely used. Every Moodle user (teacher or student) has a username and password and sign up pages (classes / groups) of their courses.

A page may contain available files of any kind with materials like slides, lists of exercises, resource sheets, etc. (see Figure 17). Web pages or links to other pages can be created ...

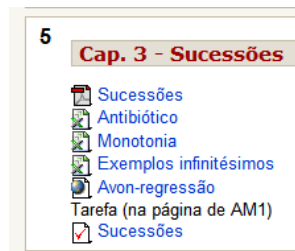


Figure 17. Part of a Moodle page with links to different files and a test/quiz.

Forums can be created. Any forum message may be sent to all registered users (see Figure 18).



Figure 18. Example of messages sent in a forum and its answers.

Tests can be made with several questions (Figure 19) with closed or open answers. The closed answers are automatically corrected. The teacher has to correct the open answer questions but it is a simple process.

5 Se  $\sum a_n$  converge então  $\lim_{n \rightarrow \infty} a_n = 0$ .  
 valores: -/1  
 Resposta:  Verdadeiro  Falso  
 Enviar

6 Para cada uma das situações estude a série  $\sum c_n$  quanto á natureza.  
 valores: -/1  
 $0 \leq c_n \leq \frac{1}{n}$  para todo o n. Converge.  
 $\frac{1}{n} \leq c_n$  para todo o n. Não há informação suficiente.  
 $\frac{1}{n^2} \leq c_n \leq \frac{1}{n}$  para todo o n. Escolha...  
 $0 \leq c_n \leq \frac{1}{n^2}$  para todo o n. Escolha...  
 $\frac{1}{n^2} \leq c_n$  para todo o n. Escolha...  
 Enviar

Figure 19. Examples of questions (of closed answer) of a test.

Wikis can also be created (Figure 20). In a wiki, all stakeholders can write or rewrite a page.



Figure 20. Example of a wiki in Moodle.

Deliveries of homework can be set with fixed-term delivery (see Figure 21).

ADEC ► Exemplo 1 ► Trabalhos ► Trabalho 1 (para os alunos entregarem) Atualize este(a) Trabalho  
Ver 1 trabalhos enviados

Enunciado do trabalho.  
 O trabalho pode ser entregue como um ficheiro, uma página de texto...  
 Podemos escolher datas de entrega a partir da qual não é permitida a entrega de mais trabalhos.  
 Podem ser criados grupos...  
 etc, etc...

Disponível de: Terça, 3 Abril 2007, 10:30  
 Data de entrega: Domingo, 29 Julho 2007, 10:30

DSC00590.JPG

Enviar um ficheiro (Tamanho máximo: 128Mb)

Figure 21. Example of a homework set in Moodle.

Questionnaires, such as the one in Figure 22, can be placed online (and answered anonymous or not):

Assinale o seu grau de acordo/desacordo com as afirmações abaixo, utilizando a escala seguinte.

0	1	2	3	4	5	6	7
Sem opinião	Nada			Médio			Muitíssimo

**TEAM1 (Turma Experimental de Análise Matemática 1)**

- 1.) Participou na TEAM1 porque o horário era bom?
- 2.) Participou na TEAM1 por ser apenas duas vezes por semana?
- 3.) Participou da TEAM1 porque achou interessante?
- 4.) Participou na TEAM1 porque achou que iria melhorar o seu desempenho?
- 5.) Participou na TEAM1 porque gosta de experimentar coisas diferentes?

Figure 22. Example of a questionnaire in Moodle.

Participants may use “Chat” (see Figure 23).





Figure 23. The chat window in Moodle.

It is possible to get a list of students' grades (Figure 24).

Todas as notas por categoria ?							
Aluno Ordenar por Apelido Ordenar pelo primeiro nome	Não contam para nota Estatísticas		Não categorizado Estatísticas		Total Estatísticas		Aluno Ordenar por Apelido Ordenar pelo primeiro nome
	Pontos(90)	Porcentagem	Pontos(280)	Porcentagem	Pontos(370)	%	
Correia, Mário	38.9	43.22%	150.418	53.72%	189.318	51.17%	Correia, Mário
Sousa, Inês	36.49	40.54%	148.602	53.07%	185.092	50.02%	Sousa, Inês
Garcia, Osvaldo	-	0%	157.656	56.31%	157.656	42.61%	Garcia, Osvaldo
Feijão, Filipe	-	0%	151.066	53.95%	151.066	40.83%	Feijão, Filipe
Rosa, João	-	0%	139.944	49.98%	139.944	37.82%	Rosa, João
Costa, Luis	4.75	5.28%	123.982	44.28%	128.732	34.79%	Costa, Luis
Silva, Claudia	11.33	12.59%	97.786	34.92%	109.116	29.49%	Silva, Claudia

Figure 24. Record of students' grades.

There are many other features such as glossaries, databases, lessons, workshops, referendums, SCORM / AICC, etc.

### 1.2.6 Editors of mathematical symbols

Until a few years ago, the production of computer written texts with mathematical symbols was arduous: there were few programs that allowed that and these programs required the knowledge of

codes (such as using AucTeX in Emacs for LaTeX) or spending much time looking at inefficient symbol menus and with unprofessional results (like MathType) or were expensive and inefficient (like BaKoMaTeX, ScientificWorkPlace and MathType). In recent times there has been considerable development in the editors of mathematical symbols but, at least for many people, it is still not as easy as to handwriting it.

LaTeX is a high-quality typesetting system; it includes features designed for the production of technical and scientific documentation. LaTeX is standard for the communication and publication of scientific documents and is free software. As a result of all these advantages it is widely used by the mathematicians community (Borovik, 2011).

To write in LaTeX we may use various types of editors like Emacs, LyX, Scientific Workplace, MathType, etc. they then do the compilation using a LaTeX compiler, usually Miktex, and then texts are obtained in one of several possible formats: pdf, ps, dvi, etc. all with a similar look to Figure 25.

$$x = \frac{-b \pm \sqrt{b^2 - 4ac}}{2a}$$

Figure 25. Formula written in LaTeX.



Figure 26. Example of a window in TeXnicCenter, showing the LaTeX code and the buttons that automatically introduce the code.

A free LaTeX editor, TeXnicCenter, allows writing either by introducing code or using menus (that make the automatic introduction of the code), the result is presented to the user (before compilation) on code (Figure 26).

Emacs is a traditional free software LaTeX editor which lets you write LaTeX using code (or menus that convert the symbols into code) as shown in the shaded area of Figure 27. The final format is obtained after compilation.

```

emacs23@simeq
File Edit Options Buffers Tools Preview LaTeX Command emacs.el Help
\documentclass[a4paper,12pt]{article}
\usepackage{ucs}
\usepackage[utf8x]{inputenc}

\begin{document}
\section{Primeira secção}
Esta é a série harmónica:
\begin{eqnarray}
\label{eq:primeiraeq}
\sum_{n=0}^{\infty} \frac{1}{n}
\end{eqnarray}

Lista de integrais:
\begin{eqnarray}
\label{eq:int1}
\int_0^{\infty} \frac{dx}{1+x^2} &= & \frac{\pi}{4} \\
\int_0^{\infty} \sqrt{1-x^2} dx &= & \frac{\pi}{4}
\end{eqnarray}
\end{document}
-U:--- sm.tex All of 428 (5,16) (LaTeX Fill)-----

```

Figure 27. An Emacs window, writing formulas in LaTeX code.

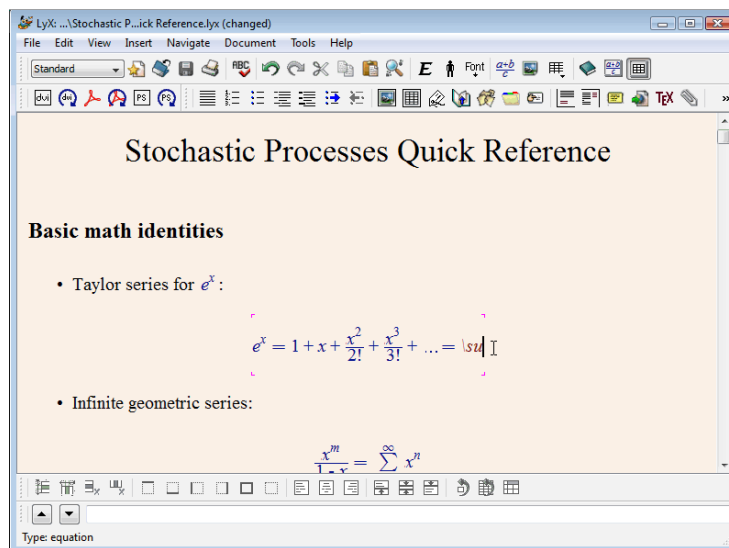


Figure 28. A LyX window, writing formulas in LaTeX code but seeing it immediately in a "normal/unencoded view". Source: <http://www.lyx.org/>

Lyx is another editor with Emacs-like feature (

Figure 28) but with the difference that it only serves to write in LaTeX, unlike Emacs that serves many other purposes that have nothing to do with LaTeX (this makes it harder to work with Emacs for someone that does not want to do other things with it).

The BaKoMa TeX Word is a paid LaTeX editor. It uses the system WYSIWYG - "What You See Is What You Get", i.e., when the user write, it compiles instantly, obtaining the final form immediately. On the other hand, if the user prefer, may write directly in code (see Figure 29).

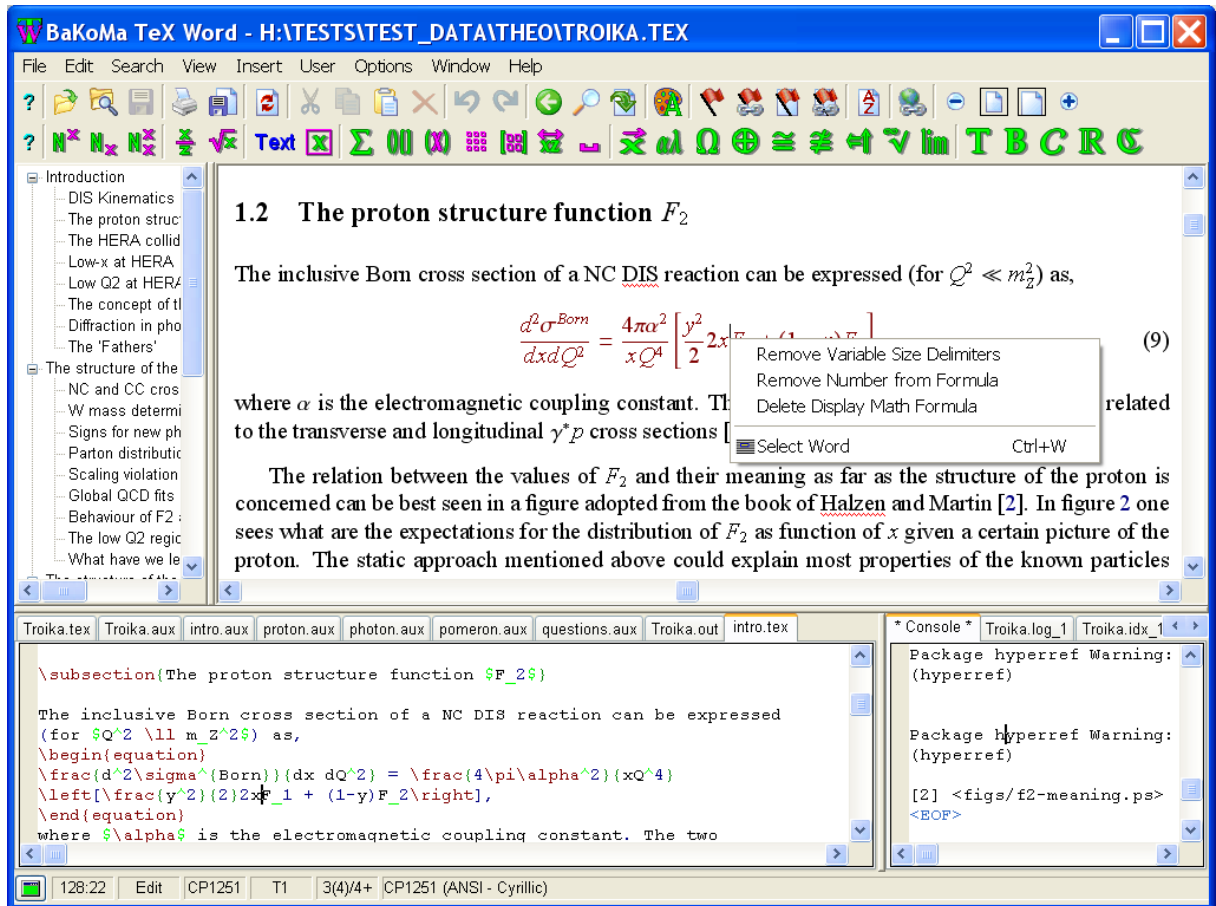


Figure 29. A BaKoMa TeX Word, writing formulas in LaTeX code or using buttons and seeing it in a "normal/unencoded view". Source: <http://texteditors.org>

ScientificWorkPlace (SWP), a paid LaTeX editor that allows previewing of the symbols not as code (Figure 30). This program joins the functionalities of a LaTeX editor with the functionalities of a high level CAS (Computer Algebra System). SWP allows making graphics of two and three dimensions; calculating derivatives, primitives, integrals, solutions of equations, differential equations, etc.; working with arrays, simplify expressions step by step, etc.

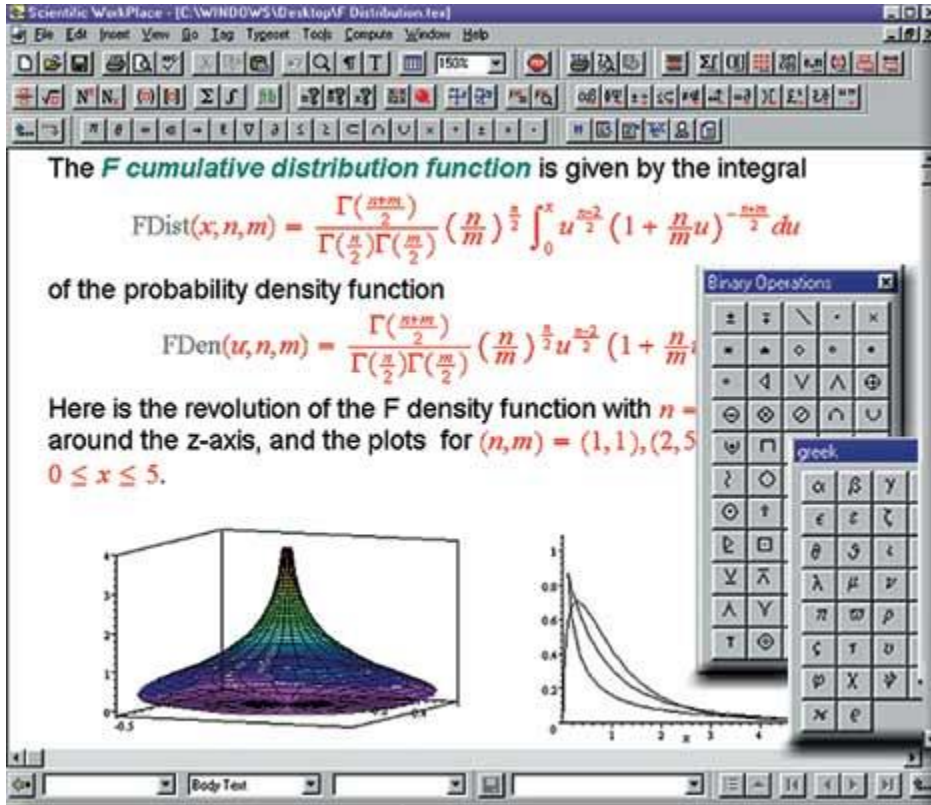


Figure 30. A ScientificWorkPlace window in which mathematics is written, calculations are made and functions are plotted. Source: <http://www.findsim.net>

Today, the Microsoft Office 2010 has a practical feature (Figure 31) for including mathematical expressions in Word, PowerPoint, Excel, etc. We may customize expressions of immediate introduction and using “insert equation” we get a tab that allows quick introduction of symbols.



Figure 31. Menu to insert mathematical symbols in Microsoft Office 2010.

The output does not have the quality of LaTeX but has a reasonable quality:

$$x = \frac{-b \pm \sqrt{b^2 - 4ac}}{2a}$$

It is also possible to add the MathType program to Microsoft Office programs, to introduce other features like numbering equations, cross-references, navigation between equations, etc. (see Figure 32).

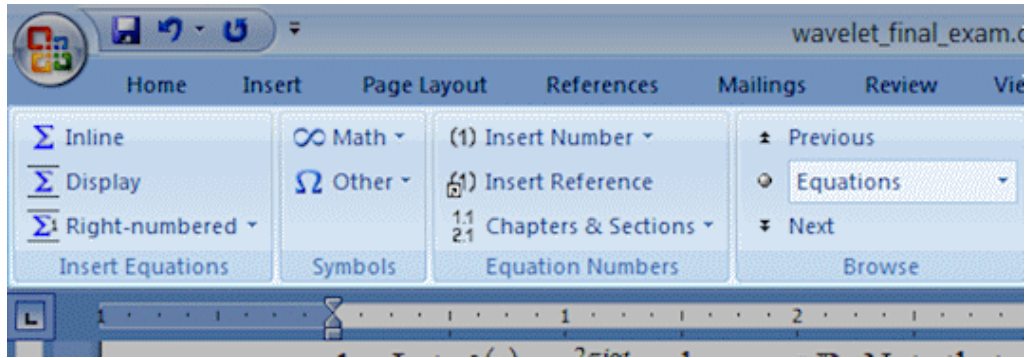


Figure 32. Inclusion of Mathype features at Microsoft Office 2010. Source: <http://www.chartwellyorke.com/mathype/index.html>

The Aurora program (paid) allows to enter mathematical expressions in Microsoft Office using LaTeX, ensuring a perfect final result as in LaTeX (see Figure 33).

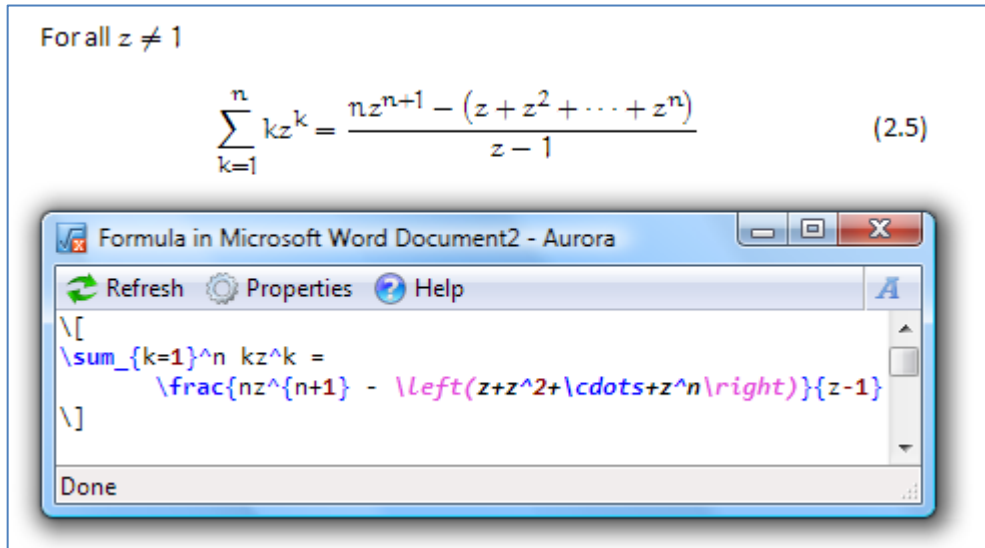


Figure 33. A window of Aurora program and the resultant formula. Source: <http://elevatorlady.ca/>

Some steps towards the integration of mathematical symbols on the World Wide Web are being taken using MathML. MathML is a language that was not intended to be written by users (since many lines of code are required to write a simple equation). However, there are several programs (such as MathType, the Formulator, etc.) that translate the mathematical expressions into MathML allowing the user to include them in the XHTML code of a webpage. The output is not yet professional, see .

$$x = \frac{-b \pm \sqrt{b^2 - 4ac}}{2a}$$

Figure 34. Output of a formula written in MathML and visualised in XHTML.

### 1.3 Online Resources

There are a multitude of sites that provide online resources that can be used for learning calculus. Here will be shown some examples of online software, tutorials, quizzes and repositories.

#### 1.3.1 Online software

Let's start with applets that are small applications designed to do a certain action. When a web page has an applet, sometimes we insert/choose something, and press a button (that makes the browser run the applet) and we get the result, without installing any special software to this application.

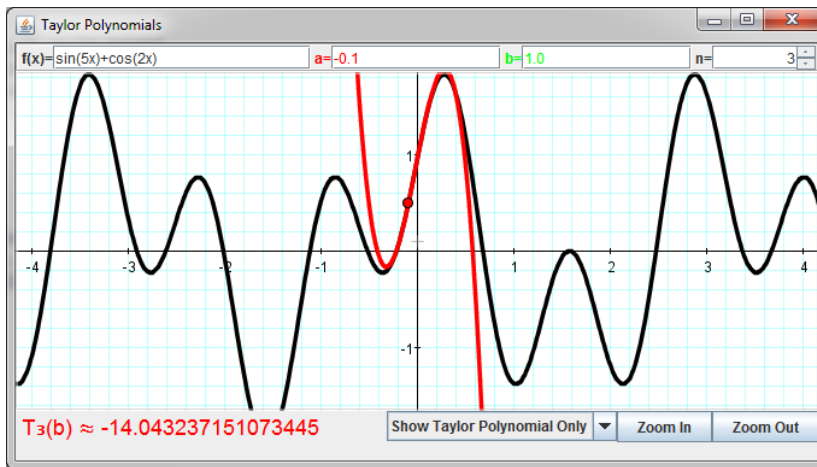


Figure 35. A function and its Taylor polynomial of order 3.

For example, the applet of Figure 35 works as a window that was opened by clicking a link on the page: <http://www.math.psu.edu/dlitttle/java/calculus/taylorseries.html>. This applet was designed to plot the Taylor Polynomial of a function  $f(x)$ , at the point  $a$  of order  $n$ . As is chosen a bigger  $n$ ., the polynomial (red) approaches more and more to the function (black).

There are applets available online on a wide range of Calculus topics. They allow to explore the definition of the limit of a sequence, the limit of a function, the derivative of a function, the

integral, the primitive, the area of a region, the volume of a solid of revolution, the mean value theorem, etc. There are also applets in Mathematica, Maple, Geogebra, etc. The applets in Mathematica belong to Wolfram Demonstrations Project. The applets in Maple are Maplets. The applets in Geogebra allow making geometric constructions as in Geogebra or exploring previously made constructions as in the example of Figure 36.

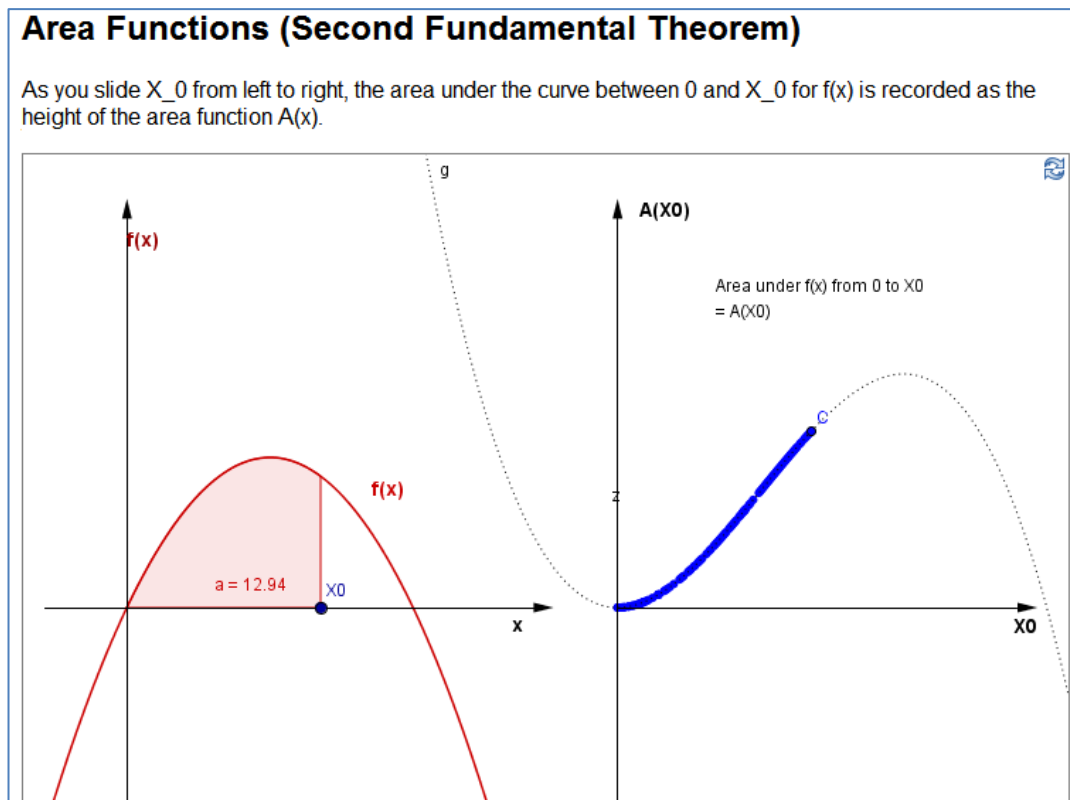


Figure 36. Example of an applet using Geogebra. Source: <http://www.mnwest.edu/fileadmin/static/website/dmatthews/Geogebra/GeogebraAppletIndexB.htm>.



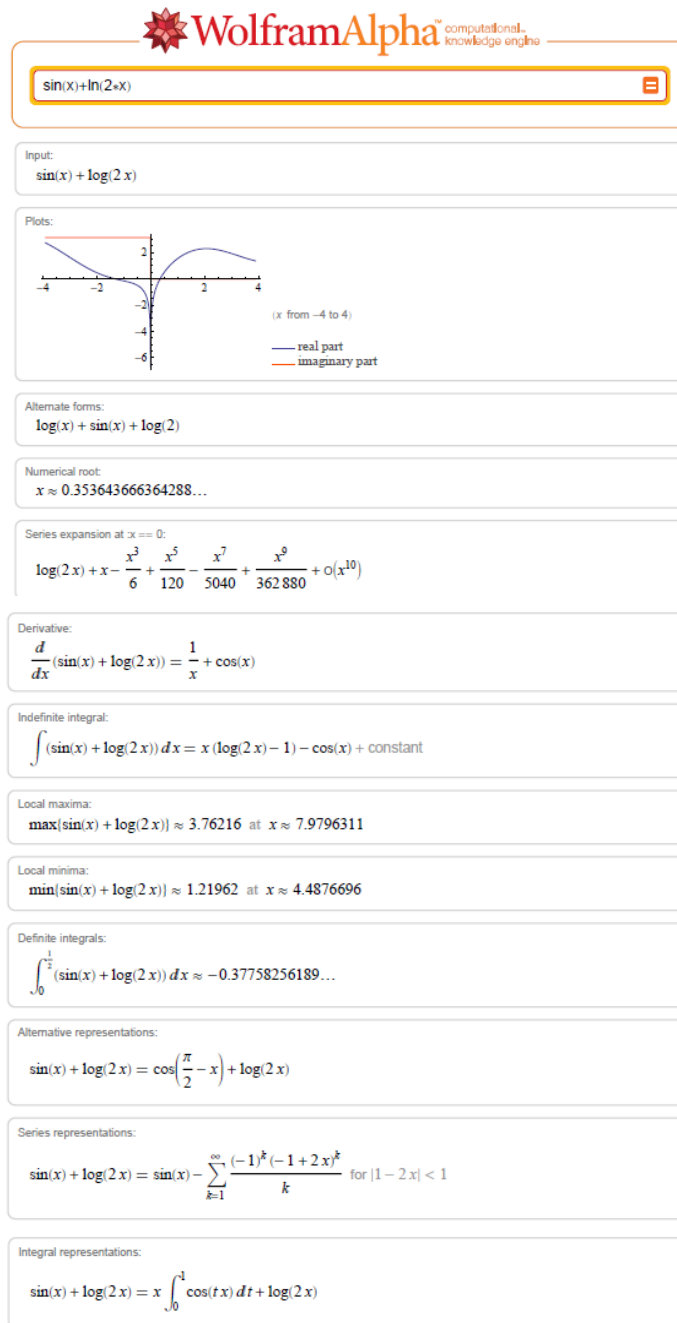


Figure 37. Example of WolframAlpha output when we input a function. Source: <http://www.wolframalpha.com/>

Figure 37 shows Wolfram|Alpha, a computational knowledge engine. When the user enter a question or calculation, Wolfram|Alpha compute the answer using its computational power and or its database. The questions may not be only about mathematics and those that are, do not need to be asked with symbolic mathematical language. This is a new concept and may have as consequence to increase proximity between mathematics and real life. In the example was

introduced an expression that is interpreted as a function and it displays a very complete study of that function.

We may enter questions that are not about mathematics. For example, when entering the name of a country we get its flag, its geographical location, the number of habitants, its area, etc. When entering the name of a food we get very detailed information about its nutritive properties. As we see in Figure 38, when entering “countries population” we get data about population, country by country, all around the world.



Figure 38. Example of WolframAlpha output when we input "countries population". Source: <http://www.wolframalpha.com/>

There are many other types of software available online. The Google Docs allow you to use spreadsheets, text editors and drawing tools, make presentations and forms. The Office Web Apps

allow online use of the Microsoft programs: Word, Excel, PowerPoint and OneNote. In ZCubes™ is possible to use a browser, a word processor, a spreadsheet, a drawing tool, a slide maker; it is possible to do e-cards, albums, personal web pages, web sites, data analysis, engineering solutions, robotics and many other things.

### 1.3.2 Online tutorials and quizzes

On the Internet we also find very interesting features. For example, the Instituto Superior Técnico, from Universidade Técnica de Lisboa, has developed Modules to Support Training in Basic Mathematics (<http://modulos.math.ist.utl.pt/>) that was designed to assist students in the improvement of their mathematics knowledge that should have been acquired in the pre-university education.

Each module is devoted to a theme. That theme begins to be approached with a theoretical summary, is followed by some examples and, finally, there are exercises– multiple choice exercises that when the user requests shows the correct answer (see Figure 39). There are so many exercises as you wish in the sense that there is a database that has a set of basis questions for which the computer generates a new question every time this is requested. It is available online for free.

O conjunto solução da inequação  
 $x(x+2) < 48$   
é

A  $\mathbb{R}$

B  $] -6, 8[$  ❌

C  $] -8, 6[$  ✅

D  $] \frac{2 - \sqrt{188}}{2}, \frac{2 + \sqrt{188}}{2} [$

E  $] -\infty, -6[ \cup ] 8, +\infty[$

Corrigir Nova Pergunta

Figure 39. Example of a question in a Module of inequations.

Visual Calculus (<http://archives.math.utk.edu/visual.calculus/>) is a project which addresses various topics of Calculus. What this website has of special is that to explain the themes, it uses

tutorials with animations (in Flash) that allow the user to reflect on what is explained and enables the user to advance only when appropriated. These animations are also used in problem solving using hints to help the student to progress alone. In addition, it also uses applets to deep understanding. It is available online for free.

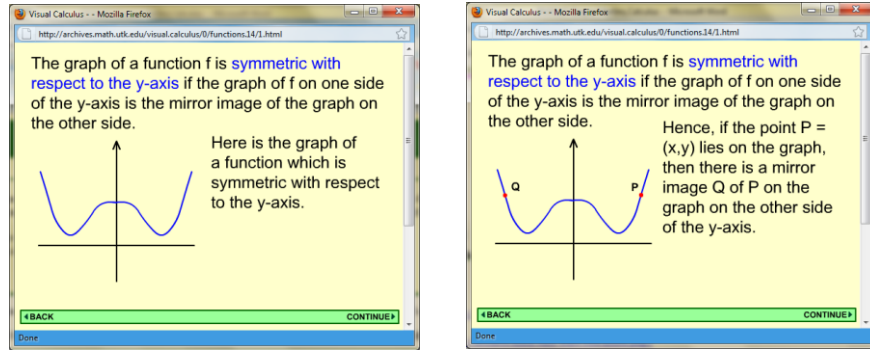
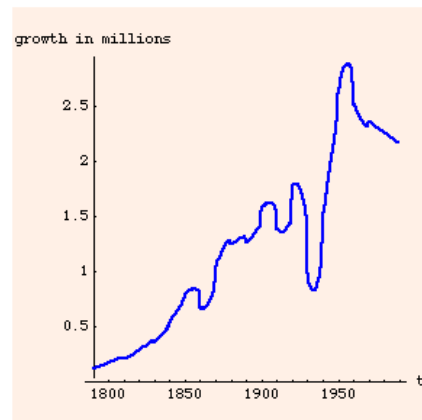


Figure 40. First presentation of the subject and other part of animation.

Here is a plot of  
 $\text{pop}[t + 1] - \text{pop}[t]$   
 for  $1790 \leq t \leq 1989$ :

```
Clear[popgrowth];
popgrowth[t_] = pop[t + 1] - pop[t];

popgrowthplot =
Plot[popgrowth[t], {t, 1790, 1989},
PlotStyle -> {{Thickness[0.01], Blue}},
PlotRange -> All, AxesLabel -> {"t", "growth in millions"},
AspectRatio -> 1, AxesOrigin -> {1790, 0}];
```



Discuss what information the plot exhibits.  
 Use your knowledge of American history to comment on the crests and dips.

Figure 41. Example of exercise in Calculus & Mathematica.

Calculus & Mathematica (C&M), <http://www-cm.math.uiuc.edu/>, reflects another concept – using the computer as first approach of calculus themes. The connection with reality and visual learning are also privileged. In C&M the themes are introduced using the *Mathematica*®, usually making plots (that privilege visual learning) of several concrete examples, trying then to

understand the logic of the concept, being the generalization only presented at the end. Are courses, adopted by some universities, taught exclusively online with interactive computer based texts.

### 1.3.3 Online repositories

Many repositories might be found online with much support material to learning/teaching of mathematics, most material is distributed for free. Among the examples with biggest prestige we may find:

- Wolfram MathWorld, <http://mathworld.wolfram.com/>, from Wolfram;
- THE CALCULUS PAGE, <http://calculus.org>, from the University of California;
- Calculus resources, <http://www.chipola.edu/instruct/math/mathlab/calculus.htm>, from the Chipola College;
- MathArchives, <http://archives.math.utk.edu/calculus/crol.html>, from the University of Tennessee;
- The Math Forum @ Drexel, <http://mathforum.org/>, from the Drexel University;
- Calculus on the web, <http://cow.temple.edu/~cow/cgi-bin/manager>, from Temple University;
- Illuminations <http://illuminations.nctm.org/> from NCTM;
- Ressources Pédagogiques <http://icb.u-bourgogne.fr/universitysurf/math.html> from the Université de Bourgogne;
- Infotheque, <http://www.infotheque.info/>, from the Agence Universitaire de la Francophonie;
- Mathemitec, <http://mathemitec.free.fr/index.php>;
- KhanAcademy <http://www.khanacademy.org/>;
- Portal das Escolas, <https://www.portaldasescolas.pt/>.

We may also find whole courses online like the OpenCourseWare, <http://ocw.mit.edu> from MIT, U-Now, <http://unow.nottingham.ac.uk/>, from University of Nottingham and OpenCourseWare, <http://ocw.nd.edu>, from the University of Notre Dame.

## 1.4 Research on Teaching and Learning with Computers – Special Attention to its Use in Mathematics

This section presents diverse research on teaching and learning using computers. Different types of software are specified. As expected, is given special attention to the use of computers in mathematics teaching and learning.

### 1.4.1 Research with computers in general

Timmerman and Kruepke (2006) made a meta-analysis to study the results of computer assisted instruction (CAI) in college students and got the conclusion that it gives better results than the traditional instruction. CAI results are stronger in social sciences subjects, when traditional instruction is in lecture format, in studies published after 1994 and to CAI in many different units

Kulik and Kulik (1985) also made a meta-analysis of 101 studies about computer based education and found out that it gives better grades to college students of around 0.26 standard deviations. When compared with programmed instruction and individualized instruction it is a good result since those kinds of instruction only got an increase of 0.1 standard deviations. Other conclusions were that that instruction allows to save time of instruction and produces good changes in the attitudes of students towards instruction and computers.

Tall, Smith and Piez studied 29 PhD thesis finished in the ten years before about technology and Calculus. The general trends they found in the dissertations were:

- Technology used inappropriately usually makes no significant difference, although sometimes the mere access to better tools appears to alter the environment enough to allow observable benefits.
- Technology integrated intelligently with curriculum and pedagogy produces measurable learning gains.
- There is little evidence that the “brand” or type of technology makes any significant difference, beyond to obvious fact that some tasks require more powerful tools than others. Some, such as Mathematica and Maple give a broader environment for presentation using notebooks and exploration using built-in programs. The important thing is not which tools are used but how they are used.
- There is evidence that using tools such as Mathematica and Maple for conceptual exploration, to learn how to instruct the software to carry out symbolic calculations, leads to conceptual gains in solving problems that can be transferred to later courses. In

comparison, students following traditional courses tend to use more procedural solution processes.

- Technology enables some types of learning activities (e.g., discovery learning) and facilitates some others (e.g., cooperative learning) that are harder or impossible to achieve without technology. (2004, p. 18)

Machado (2006) systematized the way new technologies, by their potential capacity to promote learning, are used by philosophies of psychology, in education:

- The behaviourists see computers as a new way to give stimuli and reinforcement to get expected responses, as a way to make reborn the programmed teaching. Computers are considered an environment that allows more practice and training, in order to settle and consolidate certain responses or behaviors, desirable behaviors by constructing scientific stimuli, responses, feedback, and reinforcement. In this perspective, there are now sophisticated examples of educational software, with modules that adapt to the preferences of student learning. These products allow students to use their learning processes, with different progressions and feedback in each case.
- To the cognitivists, the main focus of the learning act goes to cognitive functions and mental processes of learning. The main importance goes to the ways and the strategies used by learners. The computer is seen as a tool to identify and potentiate those structures. In this point of view the student needs to plan and define strategies to finish its project.
- The constructivists see the computer as a good way to potentiate, in students, the construction of knowledge. This can be achieved by hypermedia products, in which the student can choose the contents that best suit him, using interactivity and choosing the most adequate paths. Constructivists also consider the computer/internet good for communication. In this way, may be promoted learning communities in which, by users/peers interactions, with or without tutors, the knowledge is built. Virtual reality environments are also recognized by constructivists as enhancers to build knowledge.

#### **1.4.2 Research with Computer Algebra Systems**

In his PhD's thesis, Tokpah (2008), made a meta-analysis of 31 studies and found that regardless of how it is used, CAS instruction has the potential to increase learning and so improve students performance.

Heid (1988) taught an Applied Calculus course to a class of 39 college students during 15 weeks. During 12 weeks he taught calculus concepts using graphics and CAS to make routine computations. In the last three weeks they developed competencies. Those students made an

examination only with routine procedures and got almost as well as the others 100 students that studied routine procedures the whole time.

Palmiter (1991) compared the performance in calculus of 120 random engineering students, 60 taught using CAS and 60 taught using traditional methods. The performance of the students using CAS was better in comparison with the traditional students, in a test of conceptual knowledge and also in a computational exam. The CAS utilized was Macsyma – the predecessor of Maxima. It was used to compute limits, sums, derivatives, and integrals; to solve equations and to plot a graph.

### 1.4.3 Research with Modelling software

Modellus is a modelling software used by “thousands of teachers and students worldwide” (Teodoro, 2002, p. 125) and was recommended to teach mathematics, among other places, in the book *Teaching Mathematics using ICT* (Oldknow, Taylor, & Tetlow, 2010) and in an article of NCTM’s journal *The mathematics Teacher*:

Modellus is an excellent tool for integrating mathematical models with applications in other fields. It will be as useful to science teachers as to those in mathematics, and I recommend it especially for teachers collaborating with colleagues in science. (Dickey, 1998, p. 529)

According to Teodoro (2002) the trends of education are giving emphasis to the necessity of including information technologies such as the Internet and quality educational software like Modellus.

Becerra (2005) studied a class of 41 students, of the 10<sup>th</sup> grade, split into a control and an experimental group. Both had a reading, a lab activity and had to solve a set of thermodynamic problems. Moreover the experimental group worked in pairs and used Modellus to model the problem. The results of the experimental group were better. According to the author, to make Modellus model the event, they have to take it to mathematical language, they control the variables, and they effectively understand the real event. With Modellus they visualized thermodynamic processes, related different representations of it and interpreted it. Modellus allows to make meaningful connections between concepts and its applications.

Araujo, Veit e Moreira (2006) investigated the performance of undergraduate students learning Kinematics, a part of Physics course, using Modellus in complementary learning activities. The complementary learning activities were of two kinds: exploratory activities where students use Modellus models built by the teachers to observe and analyse their essential features and try to



understand the mathematics behind the model; and expressive activities where students build the whole model, creating ways of representing and testing the situation, from its mathematical structure to the evaluation of the final results. They concluded that there is a statistically significant improvement in the performance of the experimental group when compared to the control group, submitted only to a traditional approach. Moreover, the results suggest that the application of modelling activities exerts a positive influence on the individual's predisposition to learn physics. This occurs when students perceive the relevance of some mathematical relations and concepts during the interaction with the conceptual models. Subjects which previously seemed to be very abstract for them turned out to be familiar and more concrete.

Neves, Silva and Teodoro (2009) reported the implementation of a new course component composed by innovative workshop activities based on computational modelling in the general physics course taken by undergraduate engineering students. Modellus was chosen because it allows the creation of animations with interactive objects which have their mathematical properties defined in the model and to complement them with multiple tables and graphs. An essential advantage of the modelling process with Modellus was to be able to correct the models and at the same time visualise the effect of the change in the animation. Modellus was also of special relevance in helping students to realise that many different, everyday life physical situations can be explained using the same simple mathematical model.

Teodoro (2002) used two case studies, one with secondary school students and another with first year undergraduate students, to see if students can create "models and animations with Modellus without a lot of specific instruction and training given by a teacher, but only with support from written materials and, or, short classroom introductions where physics, modelling and the specific functionalities of the software are approached in an integrated way". The conclusion of the studies was that students find Modellus easy to use and that they can use it to "create, explore models, and solve problems".

Another conclusion of the studies was that Modellus can be a "cognitive artefact" for students (Plano, 2004). It was designed "to support student's reasoning, allowing them to work concretely and visually with abstract mathematical objects, provide ways of making multiple representations, confront data and models, and face thinking and implications of what they are thinking". The conclusion was that it was a "cognitive artefact" for the students that participated in that study, however there is not warranty that it would be for all students. Most students report that "Modellus helped them reach all or some of these goals". Most reported how useful it was to visualize physical ideas and models, reducing the gap between abstract models and concrete phenomena.

Ochoa (2012) studied how does develop the process of understanding of the *rate of change* as variational interpretation of the *derivative*, using a case study with four pre-calculus students. The results of this study showed that one of the factors involved in understanding mathematics is the interaction with some media. In this case, through interaction with the software GeoGebra and Modellus the students showed progress in their mathematical understanding.

#### 1.4.4 Research with Spreadsheets

According to Frith, Jaftha and Prince (2002) the Excel environment facilitates the understanding and representation of functions in four different ways: with a formula, a table of values, graphically and verbally- the “rule of four” of the Calculus Consortium (see 2.2.4). More, he states that “there is a great deal of experience of and knowledge about using Spreadsheets to enhance learning in mathematics”.

Liang and Martin (2008) used Excel to teach calculus to business students since “function graphing or plotting is the easiest way to understand the theoretical properties of a mathematical function”. Many computer programs provide powerful graphing or plotting options but they choose Excel since it seems to be the easiest and the most widely available one. The results of this investigation are that the hands-on approach of doing Excel problems during the class improves the student’s ability to stay focused; the use of a visual approach through Excel graphing and other procedures “seems to be a more appropriate learning vehicle for our students”, they also found that students appreciated using Excel and feel that have learned more in the course.

Erfle (2000) also chose Excel to teach Managerial Economics since “it is most appropriately taught using the same toolkit that business managers rely on”. He focused on constrained optimization and econometric estimation and affirms that there are better econometric software packages on the market “but none of these packages are widely available. By contrast, Excel is ubiquitous.”

Haspekian (2005) studied the use of spreadsheet to teach a seventh grade mathematics course in France and found that: “In spite of an apparent simplicity of use, the tool generates some complexity: new objects are created, usual objects are modified and new action modalities are available. (...) spreadsheets intermingle and interfere with the concepts of variable, unknown, formula, equation...” A natural question arrived: “Do these interferences have a positive, negative or negligible influence on the expected conceptualisations?”

This question was explored with two classes on a case study. One class with 24 studios students from middle and upper classes with no difficulties on mathematics and that already had

an introduction to spreadsheets, in their classroom there were a computer at the teacher desk with a video-projector. The other class, on the other hand, had 28 problematic students, many of them excluded from other schools, with very difficult behaviour, two thirds of them had difficulties in mathematics and they had never been in contact with spreadsheets, not even with computers at school; their classroom had no computer at teacher desk nor a video-projector. Both classes took the same amount of time and with similar success in the activities that involved manipulation of the spreadsheet, but the activities that were based on previous mathematics knowledge were solved faster and with more success by the students of the class with the best students. It was interpreted that the use of spreadsheet to teach mathematics does not lead to the traditional approach but encourages a different way of thinking. However, a weakness of the study was the fact that one of the classes had a teacher without expertise in the use of spreadsheets.

#### **1.4.5 Research with Learning Management Systems**

Aydin and Tirkes (2010) compared four open source LMS: Moodle, ATutor, Dokeos and Olat and concluded that “Moodle appears to present a clear advantage practically in all the [17] features compared.”

Al-Ajlan and Zedan (2008) compared ten LMS: Desire2Learn (8.1); KEWL; ANGEL Learning Management Suite (7.1); eCollege; The Blackboard Learning System (V.7); Moodle (1.8); Claroline (1.6); Dokeos (2.1.1); OLAT; and Sakai (2.3.1). The comparison based on Learner Tools gave the best scores to Moodle, Desire2Learn, ANGEL Learning Management Suite, and Sakai with 15 out of 16 features or capabilities. The comparison based on Support Tools showed that all products have all features and capabilities except eCollege, Dokeos and The Blackboard Learning System. The comparison based on Technical Specifications Tools showed the best products are Moodle, Sakai and OLAT, which have missed only 1 out of 8 Technical Specifications Tools. The final result of the comparison among the ten LMS products was that the best products are Moodle and Sakai, which have missed just 2 out of 40 features, and the second products are Desire2Learn and ANGEL Learning Management Suite equally, which have missed 3 out of 40 features.

Machado and Tao (2007) compared user experience between two LMS: the “leading proprietary solution, Blackboard” and “the leading open source solution, Moodle” using online surveys on a control group and two study groups. The LMS were used as adjuncts to traditional face-to-face delivery modality. Moodle “was the preferred choice of the users.”

Bremer and Bryant (2005) made a report that documents the reflections of the instructor using Moodle to teach and the conclusions of a survey of students involved in a trial use of Moodle. The conclusion of the instructor was: “Moodle has some interesting features. The fact that constructivist thinking is designed into the tool, rather than as an afterthought, is a good thing”. The summary of the answers to the question: “Which do you prefer as an overall tool for learning?” was that 8 students prefer Moodle, 2 prefer Blackboard and 10 did not answer.

Corish (2005) describes the migration of New Zealand community of LMS’s users from Blackboard and WebCT to Moodle as well as his own change from a septic against Moodle to an enthusiastic defender. He criticizes Moodle’s documentation and online help. However, he says that “Moodle functionality meets or exceeds the functionality of Blackboard”; “appreciates the way that Moodle encourages instructors to organize materials sequentially; and the tools that Moodle offers to instructors and students to encourage regular student participation in course activities” (making jus to the claim that Moodle was developed from the ground up with the principles of social constructivism in mind). The writer “whole heartedly recommends the adoption of Moodle”.

Pinheiro (2005) studied 97 institutions of higher education in Portugal, 19 of them said to use a LMS but it was only possible to find it in 11. Among the 34 institutions that said that they wanted to implement it, 47% said they would do it in two years. The free LMS in use were Moodle, Pedago, Teleduc, the purchased software were Luvit and Teleformar and one was developed in the institution: E-studo.

#### **1.4.6 Research with Dynamic Geometry Software**

Christou and al. (2004) made an experiment using three primary school teachers that volunteered to get a solution of a mathematical problem using Geometer’s Sketchpad. Their procedures and thoughts were analysed and may illustrate how to move from empirical exploration of a problem into a proof of it. The “interplay between action (constructions and measurements) and dependent properties provided students the motive and the context to explain their conjectures and reached proof through reasoning”. The researcher found that the dragging facilities were fundamental to reach the solution.

#### 1.4.7 Research with applets

Banchoff (2005) created Java applets to multivariable calculus and evaluated it. He made a questionnaire in three semesters to 99 students. When asked if applets were useful, 94% of students said “yes”; 3% did not answer and 3% answered “no”.

According to Kamthan (2008) Java Applets, with its interactivity, allow “learning by doing” and it enables a deeper understanding of concepts and makes students participate more in class. They may motivate more students. They are useful when are manipulated by students and also when are used by the teacher to explain a concept to class.

Pierce and Atkinson (2003) report the result of an exercise where the students had to write about the graph of a function and its gradient and used an applet in order to strengthen and clarify their ideas about derivatives. This exercise was conducted by 19 students and the responses were compared with the responses of three mathematicians. With this applet was assessed the capacity of students to apply the concept of derivative in new approaches, taking students into higher level thoughts.

# 2 Research Connected with Mathematics Teaching and Learning, with a Particular Emphasis on Introductory Calculus

---

This chapter shows research connected with mathematics teaching and learning. Since introductory Calculus is the focus of this dissertation this chapter gives special attention to it.

## 2.1 Institutional Mathematics Trends around the World

The focus of this section is the concerns and new trends on mathematics of significant institutions in our global world.

It begins by describing the Calculus Reform that was a strong movement in the USA towards a complete change in the way introductory Calculus was taught. It promoted a total reform of Calculus with changes in curriculum and pedagogy.

Concerns about mathematics effective understanding of relevant institutions lead to two international studies and their recommendations that will be presented in this section. PISA is an OECD study about the level of mathematics literacy of 15 years old students. TIMSS is an international study of pre-college calculus students. The definition of the subjects of those two studies as well as the way that those subjects are addressed is of huge importance since it is a reflex of the countries' interests.

Institutions of mathematics teachers and researchers suggest principles to achieve effective understanding of mathematics by the students.

This internationalization has a natural impact in educational policies of many countries around the world, contributing to a globalization of standards, which has many natural advantages but may have the perverted effect of harm world diversity.

### **2.1.1 Calculus Reform Movement**

Mathematics community became worried and started to think that were needed to change mathematics teaching and mathematics curriculum, due to high failure rates and little effective understanding of college mathematics and also due to the small number of students subscribing to STEM (Science, Technology, Engineering and Mathematics) graduations to be far away from mathematics. A conference, in 1986, marked the beginning of Calculus Reform Movement. The main themes of the conference were that Calculus courses should include fewer points and students should learn by active engagement with the subject (MAA, 1986).

The National Science Foundation (NSF) of the USA has supported 127 projects of calculus reform. The first results of a study performed by NSF to synthesize the impact of the calculus reform are: the most usual/important objectives of the projects were computer use/ laboratory experience, applications and conceptual understanding; the pedagogical techniques most cited were technical writing, discovery learning, use of multiple representations of a concept, and cooperative learning. Most of immediate evaluations show that:

Students in reform courses had better conceptual understanding, higher retention rates, higher confidence levels, and greater levels of continued involvement in mathematics than those in traditional courses; however, scores on common traditional exams yielded mixed results, making it unclear whether there was any significant loss of traditional skills in reform students. (Ganter, 1999, p. 3)

In the same study, Ganter (1999), arrived, among others, to the conclusions that: the students with no previous experience in calculus accept better reform methods than the others; the reform led to many discussions among faculty about the way in which calculus is taught; the attitudes of students and faculty seem to be negative in the first year of implementation but improved later when revisions were made in consequence of feedback (this could be one reason to the high retention rates in immediate evaluation); most faculty believe that traditional teaching of calculus was ineffective however there is much discussion about whether this reform is arriving to the solution or not.

### 2.1.2 PISA

The Programme for International Student Assessment (PISA) is an assessment made by Organization for Economic Co-Operation and Development (OECD) in key competencies in reading, mathematics and science to 15-years-old students. It happens every three years since 2000, each assessment has a focus in one theme but makes a brief assessment of other two themes. The participants belong to 40 - 65 countries from the OECD and partner countries.

The mathematical studies, in PISA, measure the students' Mathematical literacy, defined as:

An individual's capacity to identify and understand the role that mathematics plays in the world, to make well-founded judgments and to use and engage with mathematics in ways that meet the needs of that individual's life as a constructive, concerned and reflective citizen. (OECD, 2009, p. 84)

PISA does not aim to test students' ability to perform mathematical operations, but rather assess students' skills on recognizing, formulating and tackling "mathematical problems in the context of real life" (OECD, 2009). The skills used to face those problems are:

Reproduction skills [which] refer to the reproduction of knowledge, such as recognition of familiar mathematical processes and problem types and carrying out routine operations. These are needed for the simplest of the tasks set for students in PISA.

Connection skills [which] require students to move beyond routine problems to make interpretations and links in different situations, but still in relatively familiar contexts. These tend to be used in problems of medium difficulty.

Reflection skills [which] require insight and reflection on the part of students, as well as creativity in identifying mathematical elements in a problem and in making connections. These problems are often complex, and tend to be the most difficult in PISA. (OECD, 2003, p. 4)

The areas of mathematics measured by PISA were:

Space and shape, involving spatial and geometric phenomena and the properties of objects;

Change and relationships, involving relationships between variables, and an understanding of the ways in which they are represented, including equations;

Quantity, involving numeric phenomena as well as quantitative relationships and patterns; and

Uncertainty, involving probabilistic and statistical phenomena. (OECD, 2003, p. 4)



In 2003, PISA ran in 41 countries with more than 275 000 students. The test was divided into six levels, where students in Level 1 only perform low complex tasks and in Level 6 students perform the most complex tasks. The results of the test for all students show that only 4 per cent can perform the highly complex tasks. About a third of OECD students can perform relatively difficult tasks at Levels 4, 5 or 6. About three-quarters of OECD students can perform at least mathematical tasks at Level 2. However, over a quarter of students are not proficient beyond Level 1 in Italy and Portugal, over a third in Greece and over half in Mexico and Turkey. A number of partner countries also have high numbers at Level 1 or below. Eleven per cent of students in OECD countries are not capable even of Level 1 tasks. These students may still be able to perform basic mathematical operations, but were unable to use mathematical skills in a given situation, as required by the easiest PISA tasks. In some countries, over 20 per cent are in this category (OECD, 2003).

Comparing mathematics performance in PISA 2003 (the one that had a focus on mathematics) with PISA 2000 and 2006 only a few countries had a statistically significant change in performance.

Along with the mathematics test they made a questionnaire to schools and another to students. The students' questionnaire measured "motivation", "self-related beliefs" in mathematics learning, "emotional factors" and "learning strategies". The OECD concluded that:

Intrinsic interest in mathematics is far lower, across countries, than in reading.

The great majority of students believe that studying mathematics will help them in the future.

All education systems aspire not just to transmit subject knowledge but also to prepare students well for life in general. The views of the majority of 15-year-olds suggest that education systems are quite successful in this respect.

Students' concept of their mathematics abilities is both an important outcome of education and a powerful predictor of student success. A large proportion of 15-year-olds are not confident of their own abilities in mathematics.

Anxiety in relation to mathematics is widespread.

Interest in and enjoyment of mathematics is closely associated with performance in all OECD countries.

Students who believe in their abilities and efficacy, and who are not anxious about mathematics, are particularly likely to do well in it.

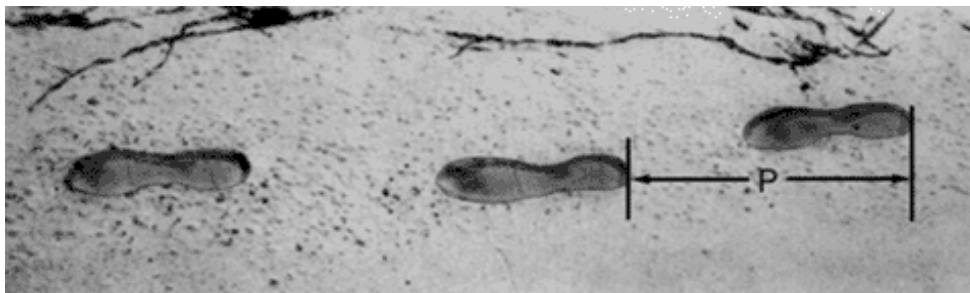
Although PISA 2003 does not show strong links between students' self-reports on the learning strategies they use and performance, the results do suggest that

students are most likely to initiate high quality learning, using various strategies, if they are well motivated, not anxious about their learning and believe in their own capacities.

From the perspective of teaching this implies that effective ways of learning – including goal setting, strategy selection and the control and evaluation of the learning process – can and should be fostered by the educational setting and by teachers. (2003, p. 13)

Some examples of PISA exercises:

**Exercise A:**



The picture shows the footprints of a man walking. The pacelength  $P$  is the distance between the rear of two consecutive footprints.

For men, the formula,  $\frac{n}{P} = 140$ , gives an approximate relationship between  $n$  and  $P$  where,  $n$  = number of steps per minute, and  $P$  = pacelength in meters.

Question #1: If the formula applies to Heiko's walking and Heiko takes 70 steps per minute, what is Heiko's pacelength? Show your work. [OECD percent full credit: 36.3% ]

Question #2: Bernard knows his pacelength is 0.80 meters. The formula applies to Bernard's walking. Calculate Bernard's walking speed in meters per minute and in kilometers per hour. Show your work. [OECD percent full credit: 8.0% ; OECD percent partial credit: 19.0% ]

**Exercise B:**

Garden bed design	Using this design, can the garden bed be made with 32 meters of timber?
Design A	Yes / No
Design B	Yes / No
Design C	Yes / No
Design D	Yes / No

Question #1: Circle either “Yes” or “No” for each design to indicate whether the garden bed can be made with 32 meters of timber. [OECD percent full credit: 20.0%]

### 2.1.3 TIMSS Advanced

The International Association for the Evaluation of Educational Achievement (IAE) is an international organization of the USA research institutions and governmental research agencies in the field of educational assessment that implements an international study of mathematics and science performance of students at the 4th and 8th grade every four years since 1995, named Trends in International Mathematics and Science Study (TIMSS). In 2005 and 2008 implemented also TIMSS *Advanced* that studies the achievement in Advanced Mathematics in the final year of secondary school. Both tests include items on algebra, calculus and geometry. The cognitive domains tested were: knowing, applying, and reasoning. It also collected background information of students, teachers and schools (Mullis, Martin, Robitaille, & Foy, 2009).

In TIMSS *Advanced* 2008 participated more than 20 000 students of 10 countries. The population of this study were students in the final year of secondary schooling who have taken courses in advanced mathematics. Results showed that, compared with the international scale average, three countries had higher achievement, six had a lower achievement and one had achievement close to the scale average. Portugal didn't participate.

In TIMSS *Advanced* 2008 no immediate relation was found between performance and years of schooling, or students' age or Human Development Index (HDI) of the country:

The three top-performing countries—the Russian Federation, the Netherlands, and Lebanon—are not among those with the most years of schooling or the oldest students. However, the Philippines [the lowest performer] did have the youngest students and was one of the two countries with the fewest years of schooling. There is little consistency across the 10 countries in the relationship between a country's HDI value and average achievement in advanced mathematics for the specialized groups of students that participated in TIMSS Advanced 2008. (Mullis, Martin, Robitaille, & Foy, 2009, pp. 69,75)

The definitions of the cognitive domains analysed were:

- Knowing refers to the student's knowledge base of mathematical facts, concepts, tools, and procedures.
- Applying focuses on the student's ability to apply knowledge and conceptual understanding in a problem situation.
- Reasoning goes beyond the solution of routine problems to encompass unfamiliar situations, complex contexts, and multi-step problems.

The questions of TIMSS assessment are more traditional than the PISA ones. Many of them are based on memorization, may be answered using procedures, aren't in context of real world problems, and may be answered without conceptual understanding of the subject.

Globally, geometry was the easiest subject to those students, calculus was the hardest and algebra was in the middle. About cognitive domains, knowing was the easiest, applying was the hardest and reasoning was in the middle.

The difference of average achievement in 1995 and 2008 in three of the four countries declined significantly between the two assessments in advanced mathematics.

Next, some questions used in TIMSS 2008 will be presented. Students may use calculator on this test.

**Question A:** The derivative with respect to  $x$  of  $\frac{4}{\sqrt{3x-4}}$  is

a)  $12\sqrt{3x-4}$

b)  $\frac{4}{\sqrt{3}}$

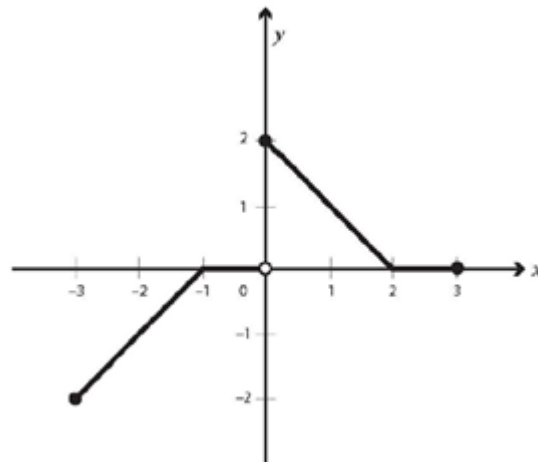
c)  $\frac{-2}{(3x-4)^{3/2}}$

d)  $\frac{-6}{(3x-4)^{3/2}}$

e)  $6\sqrt{3x-4}$

This question is on Calculus and the answers were: 44% correct, 49% wrong and 7% with no response.

**Question B:** The function  $y = f(x)$ ,  $-3 \leq x \leq 3$ , is defined in the following graph



For what value(s) of  $x$  in the interval  $-3 < x < 3$  is the function  $f$  NOT continuous?

This question is on Functions and the answers were: 46% correct, 34% wrong and 20% with no response.

**Question C:** How many solutions does the equation  $\sin(x) + \cos(x) = 2$  have in the interval 0 to  $8\pi$ ?

- a) 0
- b) 2
- c) 4
- d) 8

This question is on Geometry and the answers were: 46% correct, 46% wrong and 8% with no response.

#### 2.1.4 NCTM Principles

The National Council of Teachers of Mathematics (NCTM) of the USA proposed, in 2000, six principles for school mathematics to reach high-quality mathematics education:

**Equity:** Excellence in mathematics education requires equity—high expectations and strong support for all students.

**Curriculum:** A curriculum is more than a collection of activities: it must be coherent, focused on important mathematics, and well-articulated across the grades.

**Teaching:** Effective mathematics teaching requires understanding what students know and need to learn and then challenging and supporting them to learn it well.

**Learning:** Students must learn mathematics with understanding, actively building new knowledge from experience and prior knowledge.

**Assessment:** Assessment should support the learning of important mathematics and furnish useful information to both teachers and students.

**Technology:** Technology is essential in teaching and learning mathematics; it influences the mathematics that is taught and enhances students' learning. (NCTM, 2000, p. 12)

#### 2.1.5 MAA Trends

The New Calculus Conference promoted by the Mathematical Association of America (MAA) summarized that new calculus courses should:

- cover fewer topics and give more emphasis on fundamental concepts;
- place less emphasis on complex manipulative skills and emphasize modelling the real world;
- promote experimentation and conjecturing;
- teach students to think and reason mathematically, develop problem-solving skills;
- make use of calculators and computers. (Gordon, Hughes-Hallett, Ostebee, & Usiskin, 1994, p. 56)

#### 2.1.6 ATM Principles

The Association of Teachers of Mathematics (ATM) of the United Kingdom has the following four principles that appear in the front of every issue of its magazine: *Mathematics Teaching*.

1. The ability to cooperate mathematically is an aspect of human functioning which is as universal as language itself. Attention needs constantly to be drawn to this fact. Any possibility of intimidating with mathematical expertise is to be avoided.
2. The power to learn rests with the learner. Teaching has a subordinate role. The teacher has a duty to seek out ways to engage the power of the learner.
3. It is important to examine critically approaches to teaching and to explore new possibilities, whether deriving from research, from technological developments or from the imaginative and insightful ideas of others.
4. Teaching and learning are cooperative activities. Encouraging a questioning approach and giving due attention to the ideas of others are attitudes to be encouraged. Influence is best sought by building networks of contacts in professional circles. (Laurence, 2010)

## 2.2 Calculus Teaching and Learning

In this section some projects and research developed on Calculus teaching and learning will be presented. Most of the projects that were born in the USA had influence of Calculus Reform.

### 2.2.1 Realistic Mathematics Education

According to Gravemeijer and Doorman (1999), usually the applications of Calculus appear only after the theory and practice as something that do not belong to the natural teaching. Realistic Mathematics Education (RME) is a Dutch approach to teach mathematics where the applications are the basis of learning, where the problems are presented in its context, the problems are experientially real to the students.

It starts with the part named *Sum&Difference*. There students investigate properties of series and relations between series. The second part is named *Distance&Speed* and students use time, distance and velocity as models of situations that are experientially real for them. The first problem posed is how to visualize the motion of an object that moves with varying speed. Next is investigated the relation between the area of the graphic and the total distance covered over a longer period of time. Finally students determine velocities from distance-time graphics and formulas. In this way students seek for a general way to solve those problems with arbitrary functions... they seek for differential and integral calculus. In this approach the formal mathematics comes from the activity done by the student.

### 2.2.2 Computer-assisted instruction in China

According to Lang (1999), in China, in the last 20 years of the past century, Calculus changed in curriculum and in way of teaching. Computer assisted instruction was included in Calculus books used in universities by the State Education Commission of China. It was also chosen mathematical experiments that allow a deeper understanding of concepts.

The author taught a calculus class that includes a 2 hours per week laboratory class to foster the scientific exploratory spirit of students. Laboratory courses focused on two aspects: 'verification' and 'exploration'. According to the author (by its own experience) this approach makes calculus more enjoyable and more meaningful.

### 2.2.3 Integrated Math, Physics and Undergraduate Laboratory Science, English and Engineering

Pendergrass, Kowalczyk, and Dowd (1999) describe *Integrated Math, Physics and Undergraduate Laboratory Science, English and Engineering* (IMPULSE) a single course including the curriculum of Mathematics, Physics, Chemistry, English and Engineering.

In this course is used teamwork with teachers and students, using methods of active and cooperative learning in a classroom specially oriented to technology. The assessment is made with special attention to a correct evaluation of students. This course have reduced costs because it is more efficient in the use of instruction times.

IMPULSE calculus students mixed lecture and group computer exercises in a computer-equipped studio. The comparison with control groups was favourable for the IMPULSE calculus students in terms of grades and students dropout. The results of the other courses of IMPULSE were also positive.

A similar approach was implemented in Arizona State University (Roedel et al., 1995).

### 2.2.4 Calculus Consortium based at Harvard University

One project that emerged from the Calculus Reform was the Calculus Consortium based at Harvard University. This project reflects the way of thinking of many people, geographically distant, from completely different institutions, working with diverse realities, with different personal experiences. It involves over 22 people, not only mathematics teachers at the university (also top researchers in mathematics) but also mathematics teachers at secondary schools, engineers, physics, chemists, biologists, and economists from all the USA and over.



Calculus teaching was completely rethought from curriculum to pedagogic practices. The result is a group of Calculus books that are translated into many languages (including Brazilian Portuguese) and are used around the world: Calculus – Single variable (D. Hughes-Hallett et al., 2005); Calculus –Multivariable (McCallum et al., 2005); Applied Calculus (Hughes-Hallett et al., 2006); and ConcepTests - Calculus (Hughes-Hallett et al., 2003).

Mathematicians, physicists, engineers, biologists, chemists and economists discussed what to include in the curriculum. Some topics were included, others were discarded. According to them, should be given emphasis to the power of calculus not the special cases in which it fails. It is not important to have total generality neither to show “pathological examples” (Gleason & Hughes-Hallett, 1992).

These books follow some principles:

- The focus is on a few topics – it is preferable the depth than the breath of coverage.
- The rule of four – whenever it makes sense, the topics are presented in four perspectives: algebraic, graphic, numeric and verbal.
- Exercises are considered of central importance because students learn more when they are more active.
- The biggest part of exercises cannot be made following a procedure - it, forces students to think.
- There are many practical problems which are open-ended real world problems.
- When introducing a topic, formal definitions and procedures evolve from practical problems.
- The main concepts are explained in plain English to encourage students to read it in detail (D. Hughes-Hallett et al., 2005).

Hughes-Hallett in 2000 defends that many aspects of calculus reform were already so much incorporated in practice that were considered as mainstream. Some examples are the multiple representations of concepts, the emphasis on conceptual understanding and the use of technology.

### **2.2.5 Calculus as a Laboratory Course**

Project CALC: *Calculus As a Laboratory Course* was another project supported by NSF to Calculus Reform. The key features of the approach are “real-world problems, hands-on activities,

discovery learning, writing and revision of writing, teamwork, intelligent use of available tools, and high expectations of students”. It is a three-semester renewed calculus course developed at Duke University in North Carolina, based on a computer laboratory “were the students, working in pairs, explore real-world problems with real data, conjecture and test their conjectures, discuss their work with each other, and write up their results and conclusions on a technical word processor. This laboratory experience drives the rest of the course. It shapes the contents and the approach of the text and the format of the classroom activities”.

The goals of this course are that every student should:

- be able to use mathematics to structure their understanding of and investigate questions in the world around them;
- be able to use calculus to formulate problems, to solve problems, and to communicate the solutions of problems to others;
- be able to use technology as an integral part of the problem-solving process;
- learn to work and learn cooperatively (Moore & Smith, 1992).

In 1992 ten colleges and universities used this approach. The course materials are available in [http://www.math.duke.edu/education/proj\\_calc/index.html](http://www.math.duke.edu/education/proj_calc/index.html) and produced the book named Calculus: Modelling and Application (Smith & Moore, 1996). In 1995 the authors joined to a group to create interactive learning materials for mathematics and applications available at <http://www.math.duke.edu/education/ccp/index.html> .

## 2.2.6 CALCULUS & Mathematica®

CALCULUS&Mathematica® is an interactive course of calculus created by three university teachers: Jerry Uhl, Horacio Porta and Bill Davis. The courseware consists of four types of Mathematica® files (called notebooks):

- Basics, which present fundamental ideas;
- Tutorials, samples of the basics;
- Give It a Try, actual student work; and
- Literacy Sheets, questions that the student answers away from the computer.

Four textbooks accompany the software: CALCULUS&Mathematica® (Davis, Porta, & Uhl, 1994). The courseware always puts the mathematics in the context of measurement, and puts the programming in the context of mathematics. We put new ideas into students' heads by having them interact with Mathematica®

graphics, and by having them explain what the graphics mean. Thus, students get a vivid image of things. (Uhl, 1995, p. 67)

It presents a complete rethinking of:

- The mathematics of calculus;
- Calculus as a first course in scientific measurement;
- Mathematics as an empirical science;
- How to present calculus ideas visually;
- What students do in calculus;
- What motivates students to do calculus;
- How to motivate students to write about calculus;
- How technology should be used in mathematics education.

To make calculations with Mathematica<sup>®</sup> allows to get more time to explore deeper the concepts. With this course students use professional tools, work with real world problems, learn mathematics, programming and get practice to write.

According to Uhl (1995), CALCULUS&Mathematica<sup>®</sup> is “used on campuses across America and abroad”. This method of teaching provides equal possibilities for students from rural isolated places and for inner-city, since students only meet at most once a week. And this time is not used to lecture but to get classroom discussion.

### 2.2.7 Calculus in Context

*Calculus in Context* is, according to Callahan et al. (1995), a project to develop a new curriculum to Calculus, funded by the National Science Foundation (of the USA). This project created a Calculus book, software and a teacher handbook. The curriculum main premise is that differential equations are central in Calculus. The use of software allows to solve numerically the differential equations and then be utilized by students beginning calculus.

Next the goals aimed by the project developers in terms of curriculum, and attitudes of students are described.

Curricular goals:

- Develop calculus in the context of scientific and mathematical questions.
- Treat systems of differential equations as fundamental objects of study.
- Construct and analyse mathematical models.
- Use the method of successive approximations to define and solve problems.
- Develop geometric visualization with hand-drawn and computer graphics.

- Give numerical methods a more central role.

Functional goals:

- Encourage collaborative work.
- Enable students to use calculus as a language and a tool.
- Make students comfortable tackling large, messy, ill-defined problems.
- Foster an experimental attitude towards mathematics.
- Help students appreciate the value of approximate solutions.
- Teach students that understanding grows out of working on problems.

This new approach is now possible due to technology:

- Differential equations can now be solved numerically, so they can take their rightful place in the introductory calculus course.
- The ability to handle data and perform many computations makes exploring messy, real-world problems possible.
- Since we can now deal with credible models, the role of modelling becomes much more central to the subject. (Callahan et al., 1995)

### 2.2.8 Visual Calculus

According to Husch (2002), *Visual Calculus*<sup>2</sup> is a project that aimed creating and letting available on a web site several materials that use technology to teach calculus. This site includes, for each theme, tutorials, quizzes, drill problems and interactive modules (LiveMath, Java, and Javascript) which can be used by either students or faculty and includes detailed instructions for TI-85 and TI-86 graphing calculators.

The interactive modules are of particular interest since they have animations that force students to interact with the computer and get information at their pace.

### 2.2.9 Evaluation of *Calculus Reform* classes by gender

Joiner, Malone and Haimes (2002) studied if calculus reform was less discriminatory for students of different genders, personalities, beliefs, mathematical skills and attitudes to computers. Classes were studied qualitatively and quantitatively. The conclusions were that students were more satisfied with computer classes than the non-computer classes of the calculus reform.

---

<sup>2</sup> <http://archives.math.utk.edu/visual.calculus/index.html>

Females perform substantially better in reform classes than in lecture classes (perhaps because of the bigger use of interaction in reform classes).

## 2.3 Undergraduate Mathematics Teaching and Learning

This section presents research on undergraduate mathematics (not necessarily calculus) teaching and learning.

### 2.3.1 Active Learning strategies in Toronto

Most mathematicians agree that the best way to learn mathematics is by actively doing mathematics; by discussing it with others; and by synthesizing major ideas. (Rosenthal, 1995, p. 223)

Passivity and isolation of students are natural consequences of the lecture format that is usual to teach advanced mathematics, according to Rosenthal (1995). In the University of Toronto, where he is a teacher, to make students participate and interact more, they organized students into groups of three to five and gave to them problems to solve in one hour. The instructor was not lecturing, was only available for questions. The results were highly positive in popularity and performance.

Another unusual strategy was that students must write to short essays. Those essays may be around any part of the subject; they could be a well explained summary, or an illustration, or an application to other subject, or a computer program to verify a theoretical result, etc. In the end, the second essay was reviewed by a peer and reformulated. The students opinion about this was positive and the author feels that it deepens the understanding of the subject by the students.

The message of Rosenthal (1995, p. 227) is that:

Our experience with co-operative learning techniques has been overwhelmingly positive. (...) they are popular and productive. (...) Furthermore, they can be used in virtually any problem-solving type of course, at virtually any university level.

### 2.3.2 Mathematics, software and curricula – Open University of Catalonia

Mathematics courses have been fully integrated with educational technology like mathematical software and Java applets, in the Open University of Catalonia- an online University. That

software was used to perform real-life calculations that illustrate applications of mathematics to computer science problems and as interactive tools that enhance the understanding of concepts.

Another innovation introduced was a complete rethought of the mathematical curriculum to change the traditional curriculum to a new curriculum adjusted to the mathematics they will need in the following subjects and into their future professional needs.

According to Juan, Huertas, Steegmann, Corcoles, and Serrat (2008) statistics show that students perception of mathematical courses changed in a positive sense in terms of usefulness of the course, satisfaction on learning materials, interest of mathematical software and global evaluation.

### **2.3.3 WebALT – Using ICT in mathematics education**

In the paper of Olga Capprotti from the University of Helsinki, Mika Seppala from the University of Helsinki and Florida State University, and Sebastian Xambó from the Technical University of Catalonia (2007) is discussed how instruction will benefit from technology in the near future and some solutions provided by the WebALT eContent Project.

According to them, the main challenges in mathematics education are to keep students focused in subject matter, to motivate them to work independently and to fight the high dropout rate. And the Information and Communication Technology (ICT) has the potential to revolutionize teaching habits, namely administering online assessment and testing by automated software tools. The “difficulty regarding expressing mathematical formulae in the virtual setting is probably the main obstacle slowing down the spread of e-education in the sciences”.

That paper shows two online mathematics courses, taught as synchronous lecturing. In Helsinki was taught a basic Calculus course and in Catalonia was taught a remedial geometry course. Students and teacher share the view of a browser window, a chat window and a whiteboard where they see and annotate slides. The teacher teaches using, for example, slides and, at the same time students ask questions. The lesson may be recorded for later review. The course of Helsinki, implemented in 2004 was successful but in 2006 only 25 of the 70 students that were present in the first day took actively part in the course. The other course does not refer evaluation.

WebALT courses may also be used in presence teaching. The subject is broken into many modules, each module is about only one topic. It has an explanation of the topic of at most 10 minutes. Teachers may discuss the topic with students for some more minutes and next help students to solve problems around that topic.

Those explanations are recorded and are available for students to review it whenever they want, since it was perceived as very important for students. And are not only explanations by lecturing, but rather discussions where many people discuss the topic under the guidance of the main presenter. Are asked questions and are expected that students assisting to it give an answer in an interactive way. Two types of problems of the module are provided: some in a traditional way, to be printed out and solved; others are delivered by the Web ALT System and automatically graded.

#### **2.3.4 Teaching Mathematics to Civil Engineering**

Due to the temporary removal of the requirement for A-level mathematics as an entry qualification to civil engineering degrees in the United Kingdom there was a large debate around the current roles of mathematics in the undergraduate engineering education with a particular focus on civil engineering.

Kent and Noss (2003) made a study to understand that role and to identify some visions of future directions for the teaching of mathematics. They used interviews and visits to universities, professional institutions and civil engineering companies, supported by a literature review and a questionnaire survey of university civil engineering departments.

Their main results were:

1. They have found agreement from every quarter that undergraduate engineering students continue to need to know and to learn mathematics. The fundamental question is what kind of mathematics is needed and when.
2. The system of mathematical education in engineering formation is ripe for change-regulatory frameworks, entry routes to the profession, and post-14 school mathematics provision are all likely to experience major changes in the near future. Therefore there is a need to consider the mathematical knowledge that is required, by whom, and in what form. For example, geometry is a key area of knowledge for civil engineers that is currently under-taught in schools and universities, and there is reason to consider making geometry more of an organising theme for mathematics courses than is currently the norm.
3. There are possibilities in the 'new symbolisms' that practising engineers use, through software, to engage with mathematical

ideas. These need to be critically examined in engineering education, alongside well understood algebraic symbolism.

4. It is time to reconsider pedagogical approaches that can best ‘deliver’ the mathematical needs of students. Mathematics could benefit from being more ‘pulled’ into the context of design-oriented engineering teaching, rather than ‘pushed’ into students in the absence of a context. This entails a shift in approach from teaching mathematical techniques towards teaching through modelling and problem solving.
5. Carefully-designed IT use can make it possible to use mathematical ideas before understanding the techniques. In the pre-computational era, a strong objection to pull-based mathematics was that to use a mathematical idea properly required a detailed understanding of the techniques of its application. But times, and technologies, change.
6. There is a need for national leadership to stimulate, and to promote the spread of, the innovative work in curriculum design and delivery currently being carried out by enthusiastic individuals and individual departments. This is a role that the professional institutions (together with cross-sector engineering organisations such as the Engineering Technology Board) should be well placed to assume, as campaigners for the engineering profession and controllers of the accreditation mechanisms for engineering degrees. (Kent & Noss, 2003)

## 2.4 Undergraduate Teaching and Learning of STEM (Science, Technology, Engineering and Mathematics)

According to Ferrini-Mundy and Guçler (2009) in the USA, since 1980’s have grown increasingly stronger efforts to reform and improve teaching and learning in undergraduate Science, Technology, Engineering and Mathematics (STEM) subjects. Since then many programs have been born in the USA (in National Science Foundation, Mathematical Association of America, and others) to support improved education for undergraduate STEM students (NSF, 1986). Three kinds of strategies were used for the improvement of undergraduate STEM learning:



- **Capacity-building strategies:** involve building networks and communities of individuals all committed to improve learning. Examples: PKAL, NExT.
- **Curricular strategies:** improve materials and resources available for teaching, including rethinking traditional contents, introducing technology, organizing courses around interdisciplinary ideas, providing authentic research experiences to undergraduates, and keeping material current and representative of new directions in the discipline.
- **Pedagogical strategies:** improving the teaching of undergraduate STEM content by using such innovations as probes or clickers, small groups or peer-assisted instruction in large lectures, and instructional assessments such as diagnostic concept inventories and one-minute essays. (Ferrini-Mundy & Guçler, 2009)

In this section will be addressed some successful examples of those projects and older recommendations advocated in response to problems that had already been felt in higher education.

#### 2.4.1 Student-Centered Active Learning Environment for Undergraduate Programs (SCALE-UP)

Student-Centered Active Learning Environment for Undergraduate Programs (SCALE-UP) is a learning approach started in 1995 by Robert Beichner at North Carolina State University (U.S.A.) in the learning of Physics. Now, it is spread throughout the USA and extended at many courses including Calculus.

The primary goal of the SCALE-UP Project is to establish a highly collaborative, hands-on, computer-rich, interactive learning environment for large, introductory college courses. (...) The project involves the development of the pedagogy, classroom environment, and teaching materials that will support this type of learning. (...) In comparisons to traditional instruction we have seen significantly increased conceptual understanding, improved attitudes, successful problem solving, and higher success rates, particularly for females and minorities. (Beichner et al., 2007, p. 1)

To facilitate collaboration the classroom is a studio room with round tables and many white boards. There is a lot of interaction between students, and between students and the instructors.

SCALE-UP classes have strict rules. Students work in groups of three, with a laptop for each group. The activities are done by each group, not individually, and are mainly hands-on activities, usually based on measurements or simulations and referring to interesting questions and problems. There are also some hypotheses-driven labs where students have to write detailed reports.



Figure 42. A SCALE-UP class in NCSU with Robert Beichner teaching. Retrieved from [www.ncsu.edu](http://www.ncsu.edu) Copyright [2007] by SCALE-UP. Reprinted with permission.

The fundamental approach of active, collaborative, social learning has been reported in hundreds of studies.[...] Social interactions between students and with their teachers appear to be the “active ingredient” that makes the approach work. (Beichner, 2008)

#### 2.4.2 TEAL – an MIT approach based in SCALE-UP

John Belcher uses a teaching format named Technology Enabled Active Learning (TEAL) in Massachusetts Institute of Technology (MIT) based in SCALE-UP to teach physics, specifically electricity and magnetism. As in SCALE-UP, the TEAL format incorporated into the classroom a collaborative, active learning approach, enhanced by visualizations, desktop experiments, web-based assignments, a personal response system, and conceptual questions. TEAL uses collaborative learning with students working in small carefully structured groups and instructors circulating in the room and interacting with students. The room is also a studio-room with capacity for 100 students. The difference is that TEAL has big emphasis in simulations. The

course materials have links to more than 100 simulations which concretize hard abstract concepts like electrostatics, magnetostatics and Faraday's Law.

The experimental study of Dori and Belcher with pre-post-test and control group, involving more than 800 students showed that:

The TEAL-studio format has had a significant and strong positive effect on the learning outcomes of MIT freshmen. The failure rate, a major trigger for the project, has decreased sixfold while the relative improvement has almost doubled. (2004, p. 5)

### **2.4.3 Calculus teaching based in SCALE-UP**

At Clemson University in 2006 all Calculus I courses, with around 800 students, became to be taught using SCALE-UP model. Before that, the percentage of drop, fail or withdraw arrived to 44%, with SCALE-UP it went to nearly 22%. Due to this results SCALE-UP was adopted permanently (Benson, Moss, Ohland, & Schiff, 2007).

### **2.4.4 Peer Instruction**

Eric Mazur a physicist at Harvard University uses, since 1991, a non-traditional method of teaching called Peer Instruction (PI). This method modifies the traditional lecture format to include questions designed to engage students and uncover difficulties with the material.

A class taught with PI is divided into a series of short presentations, each focused on a central point and followed by a related conceptual question, called a ConcepTest which probes students' understanding of the ideas just presented. Students are given one or two minutes to formulate individual answers and report their answers to the instructor [this is done using *clickers*, but may be done in other ways]. Students then discuss their answers with others sitting around them; the instructor urges students to try to convince each other of the correctness of their own answer by explaining the underlying reasoning. During the discussion, which typically lasts two to four minutes, the instructor moves around the room listening. Finally, the instructor calls an end to the discussion, polls students for their answers again which may have changed based on the discussion, explains the answer, and moves on to the next topic. Students are not graded on their answers to the ConcepTests, but do receive a small amount of credit for participating consistently over the semester. They also have a strong incentive to participate because the midterm and final exams include a significant number of ConcepTest-like

questions. Students should read the material before class and some credit is given for answering some questions online before class.(Crouch & Mazur, 2001)

In the first implementation of PI the scores of students at the Force Concept Inventory and the Mechanics Baseline Test were strongly better and the results on traditional quantitative problems were also better. Later on was also required to students to make pre-class readings which made students to be more interested in discussion sections and had a positive reflex in students understanding.

The study of Lasry, Mazur and Watkins (2008) shows that PI is also a successful method for students with less background knowledge than Harvard students.

#### 2.4.5 Seven principles for good practice in undergraduate education

Chickering published in 1969 his seven-vector theory of student development where he suggests seven principles for good practice in undergraduate education:

1. **Encourages Contact Between Students and Faculty.** Frequent student-faculty contact in and out of classes is the most important factor in student motivation and involvement. Faculty concern helps students get through rough times and keep on working. Knowing a few faculty members well enhances students' intellectual commitment and encourages them to think about their own values and future plans. (...)
2. **Develops Reciprocity and Cooperation Among Students.** Learning is enhanced when it is more like a team effort than a solo race. Good learning, like good work, is collaborative and social, not competitive and isolated. Working with others often increases involvement in learning. Sharing one's own ideas and responding to others' reactions sharpens thinking and deepens understanding. (...)
3. **Encourages Active Learning.** Learning is not a spectator sport. Students do not learn much just by sitting in classes listening to teachers, memorizing prepackaged assignments, and spitting out answers. They must talk about what they are learning, write about it, relate it to past experiences and apply it to their daily lives. They must make what they learn part of themselves. (...)

4. **Gives Prompt Feedback.** Knowing what you know and don't know focuses learning. Students need appropriate feedback on performance to benefit from courses. When getting started, students need help in assessing existing knowledge and competence. In classes, students need frequent opportunities to perform and receive suggestions for improvement. At various points during college, and at the end, students need chances to reflect on what they have learned, what they still need to know, and how to assess themselves. (...)
5. **Emphasizes Time on Task.** Time plus energy equals learning. There is no substitute for time on task. Learning to use one's time well is critical for students and professionals alike. Students need help in learning effective time management. Allocating realistic amounts of time means effective learning for students and effective teaching for faculty. How an institution defines time expectations for students, faculty, administrators, and other professional staff can establish the basis for high performance for all. (...)
6. **Communicates High Expectations.** Expect more and you will get more. High expectations are important for everyone-for the poorly prepared, for those unwilling to exert themselves, and for the bright and well motivated. Expecting students to perform well becomes a self-fulfilling prophecy when teachers and institutions hold high expectations of themselves and make extra efforts. (...)
7. **Respects Diverse Talents and Ways of Learning.** There are many roads to learning. People bring different talents and styles of learning to college. Brilliant students in the seminar room may be all thumbs in the lab or art studio. Students rich in hands-on experience may not do so well with theory. Students need the opportunity to show their talents and learn in ways that work for them. Then they can be pushed to learning in new ways that do not come so easily. (Chickering & Gameson, 1987, p. 3)

## 2.5 Mathematics Teaching and Learning

This section presents research on mathematics teaching and learning from middle school until college. A special attention is given to tutorials made to teach mathematics.

### 2.5.1 Carnegie Learning

The Carnegie Learning Math Series (CLMS) have an interactive software named Cognitive Tutor and text materials and was designed to teach mathematics from middle school until higher education (<http://www.carnegielearning.com/>). The Cognitive Tutor guides student through a personalized study at their own pace. It might be used as complement to lessons or like a way of giving classes in which students use Cognitive Tutor and address the teacher only for additional clarifications.

#### Theoretical Basis

According to Grolnick and Ryan (1987) when a student works to succeed and not avoid failure are more likely to arrive to an higher level. So the Math Tutor gives feedback messages about success and as rewards by effective learning. The messages also remember that learning leads to brain growth and that effort is more important than innate capacities to arrive to understanding (Blackwell et al., 2007). These messages pretend to take students to work more.

Since expectations about performance that reflect stereotypes, for example about race and gender, may lead to anxiety, reduced mental capacity and low performance (Good & Inzlicht, 2003), the CLMS has special care with messages to ensure that all are appropriate to every student.

The CLMS classrooms are centred on structured activities conceived to encourage active dialog. For example, in the “think-pair-share” (Lyman, 1981) students think about an initial approach and the goals of the problem, then pair-up to share the ideas and solve the problem and in the end they share their results with the whole class.

Since illustrations and other details that are joined to the essential material often have a negative effect, according to Mayer, Heiser and Lonn (2001), CLMS materials have no such details unless it is essential to the understanding of the subject.

Based in the work of Sweller and Cooper (1985) CLMS gives worked examples, since it reduces working memory load and is very efficient to learn alternating between problem solving

and viewing worked examples. Some exercises are to find the correct resolution among some different ones.

## **Research Results**

In an experience, teachers used Cognitive Tutor Algebra I in some classes and the traditional textbook in the others. The students of the cognitive tutor get higher performance than the others in standardized tests and in course grades. Those students also got higher confidence on their ability to learn mathematics and also found more usefulness of mathematics, when compared with their peers (Morgan & Ritter, 2002).

In studies in Pittsburgh and Milwaukee, Cognitive Tutor students were compared with others on standardized tests (SAT and Iowa) and in problem solving exams. The Cognitive tutor students outscored the others by 85% in problem solving exams (Koedinger, Anderson, Hadley, & Mark, 1997).

In ten high schools of Miami district are used Cognitive Tutor for some classes. Those who used the Cognitive Tutor significantly outscored their peers on the exam (Sarkis, 2004).

According to Plano (2004), a study in Washington found a pre- to post-test improvement on the NWEA's Achievement Levels Test (ALT) for students using the Cognitive Tutor.

### **2.5.2 SimCalc MathWorlds**

SimCalc MathWorlds® uses wireless to make possible to the teacher to view and/or show to the whole class, the computers or calculators of students. Has also a set of mathematical activities taking advantage of that technology. The SimCalc is a dynamic software that allows the user to manipulate tables, graphs and expressions. SimCalc MathWorlds® work with multiple representations (tables, graphs, function expressions, animations, narratives), design mathematical models and activities and use simulations of various time-based models. It works for Algebra from middle grades until college, for PreCalculus, and Calculus.

According to Tatar, Roschelle and al. (2007) it was made an experience in Texas, using SimCalc MathWorlds, with 71 seventh grade teachers. The results show that it had an important impact on students learning even in the absence of others important conditions.

### 2.5.3 Teaching functions with computers

Machado (2006) conducted an empirical study with students in the 12th grade of mathematics on the study of the exponential function and derivative function. The only difference between the comparison group and experimental group lay in the fact that students in the experimental group had used the graphical capabilities and computer simulation to see more graphics to better understand and internalize the correspondence between the algebraic and graphical changes. The math test scores were more favorable to the experimental group, which concluded that to the process of teaching-learning mathematics is important the display of graphics and the visual reasoning. Moreover, when young people come into contact with the computer, began to consider it not only as a mere machine to play games in extracurricular activities, but also as an excellent ally in the learning process.

### 2.5.4 Tutorials

In a large review of computer tutorials Kaput (2003) concluded that properly used computer tutorials add positive value to a course of mathematics.

To a group of students of the first year of university with inadequate mathematical skills and understanding, was created tutorials using Excel workbooks coded with Visual Basic Applications. Each tutorial is composed of one worksheet with objectives, some worksheets presenting a part of the content and many worksheets of examples and exercises. Those worksheets have imbedded a “graphics tool” that allows to make graphics and include them on the worksheet. Immediate feedback is given to the students and there are tutors available to give additional support (Frith et al., 2002). From the respondents to a questionnaire, 70% found useful the explanations of the tutorial and 82% found useful the immediate feedback. The most important items were, according to students, “the automated drawing of graphics, the feedback, the visualization of concepts and the fact that they were “doing maths” on computers”. After that course students feel more confident in mathematics and in using computers.

Kuhn (1999) created an interactive workbook with the class notes for a statistics course at high school. To allow easy introduction of mathematics symbols it was made in PDF. Those class notes were complemented with quizzes on the internet. An experiment showed that that interactive workbook provides enough information to give to internet students the possibility to perform with a similar level to classroom students.





# 3 Topics around Mathematics

## Didactics

---

“...I point to the following unwelcome truth: much as we might dislike the implications, research is showing that didactic exposition of abstract ideas and lines of reasoning (however engaging and lucid we might try to make them) to passive listeners yields pathetically thin results in learning and understanding –except in the very small percentage of students who are specially gifted in the field.” Arons, 1990, (as cited in,Beichner & Saul, 2003, p. 2)

In this chapter are addressed many different topics around mathematics didactics that are used in the following chapters. Research that supports (or allows discussion about) choices/actions made in *ActivMathComp* to enhance mathematics learning is presented. The topics are largely different from instruments, didactic recommendations, learning strategies, learning rhythms and types of learning but all have to do with the learning environment of *ActivMathComp*.

### 3.1 Active Learning in Higher Education

I hear, I forget;  
I see, I remember;  
I do, I understand.

(Confucius, 500 b.C.)

According to Rubin and Hebert (1998) active(L. Rubin & Hebert, 1998) learning was utilized at a long time ago in many different ways: the dialogue of Socrates; in the Renaissance, the Rabelais's model of education of Gargantua; in the decade of 30, the Dewey's reflexive thinking; in the decade of 60, Bruner's discovery method. According to them, good teachers always knew that when students are involved in their own learning (to discover, manipulate or personalize the information) and not only passively listening, the learning is deeper.

Active Learning may signify many different approaches but all have the property that students are not only passively hearing as it is usual in nowadays traditional lectures.

In their report about active learning in higher education Bonwell and Eison state that the term "active learning" has never been precisely defined in educational literature but:

Some general characteristics are commonly associated with the use of strategies promoting active learning in the classroom:

- Students are involved in more than listening.
- Less emphasis is placed on transmitting information and more on developing students' skills.
- Students are involved in higher-order thinking (analysis, synthesis, evaluation).
- Students are engaged in activities (e.g., reading, discussing, writing).
- Greater emphasis is placed on students' exploration of their own attitudes and values. (1991, p. 19)

To provide a working definition for that analysis, they defined active learning as anything that "involves students in doing things and thinking about the things they are doing". Their conclusion is that the use of active learning techniques in the classroom is vital because of their powerful impact upon students' learning.

Several studies have shown that students prefer strategies promoting active learning to traditional lectures. Other research studies evaluating students' achievement have demonstrated that many strategies promoting active learning are comparable to

lectures in promoting the mastery of content but superior to lectures in promoting the development of students' skills in thinking and writing. Further, some cognitive research has shown that a significant number of individuals have learning styles best served by pedagogical techniques other than lecturing. (Bonwell & Eison, 1991, p. iii)

Prince (2004) in his paper “Does active Learning work? A review of the research” considers different kinds of active learning, from the introduction of student activity into the traditional lecture, until the introduction of activities promoting student engagement, or the introduction of collaborative learning or cooperative learning or even problem-based learning. In this study, he found support for all forms of active learning studied.

Ruhl, Hughes and Schloss (1987) studied a model of active learning named “the pause approach” which consists of two or three pauses in one hour of lecture where the students clarify their notes with a colleague. This group was compared with other where the lecture was straight; they were compared in short-term and long-term retention. The short-term retention was assessed by making the student write all the fact they could remember 3 minutes after the class. The average was of 108 facts recalled for students of the pause approach and of 80 for the others. The long-term retention was assessed by a multiple choice exam given one and half week after the last lecture. Test scores were also higher for students of the pause approach then for the others.

Many studies suggest that during a lecture the attention span by the student is around 15 minutes. For example Hartley and Davies (1978) found that in a lecture, after a while, the number of students with attention drops radically with natural consequences on students understanding. More, they found that when the lecture finishes students remember 70% of what was taught in the beginning of the lecture and only 20% of what was taught in the end. So, a break in the lecture may result to keep students engaged during more time.

Engagement is also an important component of active learning. Hake (1998) studied 6000 students of introductory physics courses and got the conclusion that students with substantial use of interactive engagement methods performed substantially better. The tests measuring conceptual understanding were roughly as twice as high in those classes than in traditional teaching.

According to Crato (2009) in the last years emerges some consensus: there are known the advantages of active learning but is known that we cannot quit the structured transmission of knowledge; are recognized advantages of automatism and memorization; is known that thought and memory are not opposed mental realities; the role of examples and abstraction are also questioned.

In the University of Maryland in introductory calculus-based mechanics classes of engineering students, were substituted traditional problems solving recitations by one hour of active engagement tutorials using microcomputer based laboratory equipment. This experiment evolved 11 lecture classes, taught by six teachers with and without tutorials. Redish, Saul and Steinberg (1997) found that the tutorials gave a significant improvement relatively to the traditional teaching, due to its nature of active engagement.

Cooperation is one possibility of active learning; Johnson, Johnson and Smith (1998) made a review of more than 90 years of research and found that cooperation improved learning relatively to individual work.

To learn Calculus, Cummins (1960), at 50 years ago, already arrived to the conclusion that active learning has better results than passive reception of lecture. He made an “experience-discovery approach” and developed study-guide sheets to make students arrive, independently or with help of class discussion, to some concepts of calculus. The students of the approach performed at the same level as the others students in traditional skills, but performed much higher in conceptual understanding.

Another study in the active learning of Calculus, was made by Seltzer and al. (1996) with an approach that gives emphasis to problem solving through its stress on in-class activities and context-rich problems. They found that, with this approach students became more independents, and more interested and involved in mathematics.

In addition to being more productive to teach using active learning techniques, teaching by lecture particularly affects some types of students. This makes, the authors that follow, classify as immoral teaching without using active learning techniques.

Treisman (1992) studied the calculus students of the University of California and found that most of those students graded so low in calculus that they cannot proceed with a major in mathematics science or technology. The possible causes pointed by the faculty were: a motivation gap, inadequate preparation, lack of family support or a function of income. Hispanic and rural White students have similar problems in other schools and universities. Treisman found that student's entry scores and family income were inversely correlated with student's grades at calculus. Those students usually come from high schools not oriented to put students in university and don't have many peers to study with. More, sometimes they feel that study with others students is cheating or that it is only made by weak students. Often to study and have good performance at school is socially considered as negative. So, many of those students studied alone and far from others view. He noted the contrast of those students against some Asian American

students that often work together to face Calculus and to whom have a good performance gets social prestige.

Nelson (1996) found that “several alternatives to our traditional ways of teaching have been shown to lead to stunning improvements in student achievement” and “non-traditional approaches usually produce large gains by the groups of students who have been hardest to reach with standard pedagogy”. With those two conclusions he says that it is “hard to justify offering any course that uses largely passive pedagogies”.

Nelson (1996) based on the studies of Treisman (1992) claim that “a failure to make effective use of these techniques is also (unintentionally) discriminatory against Blacks and other traditionally under-represented groups.” Further, he writes that “this raises the question of whether it has already become immoral to teach without extensive use of the active learning techniques that so enhance performance”.

Nearly all the approaches of the Chapter 2 used active learning.

## 3.2 Learning Styles

Felder (1996b) writes that *learning styles* are “characteristic strengths and preferences in the ways they [the learners] take in and process information.” A more formal definition was introduced by Keefe (1979): “characteristic cognitive, affective, and psychological behaviours that serve as relatively stable indicators of how learners perceive, interact with, and respond to the learning environment”.

According to Felder and Brent (2005) many learning models have been developed, five of them have been used in engineering and three of them were assessed to educational use to engineering. Here will be approached those three models: the model of Felder and Silverman, the model of Kolb and the model of Myers-Briggs.

Each of those models studies different dimensions of learning styles. Independently of the learning model used, the recommendation of these researchers to enhance learning is to teach using all dimensions of learning styles.

### 3.2.1 The model of Felder and Silverman (ILS)

Felder and Spurlin (2005) have a model, based on the model developed by Felder and Silverman (1988) which classifies engineering students as having preference for one category or the other among four dimensions:

- **sensing** (concrete thinker, oriented toward facts and procedures) or **intuitive** (abstract thinker, innovative, oriented toward theories and meanings);
- **visual** (prefer visual representations of presented material such as pictures, diagrams and flow charts) or **verbal** (prefer written and spoken explanations);
- **active** (learn by trying things out, enjoy working in groups) or **reflective** (learn by thinking things through, prefer working alone or with a single familiar partner);
- **sequential** (linear thinking process, learn in small incremental steps) or **global** (holistic thinking process, learn in large leaps) (Felder & Spurlin, 2005, p. 103).

To test learning styles it is used a questionnaire: Index of Learning Styles (ILS) available for free at <http://www.engr.ncsu.edu/learningstyles/ilsweb.html>. This instrument was studied by Felder e Spurlin (2005) and may be considered reliable, valid and suitable.

Diverse studies were made using the Index of Learning Styles, for example: Kuri and Truzzi (2002) studied 110 civil engineering students of the public University of São Paulo in Brazil and concluded that 69% are Active (so 31% Reflexive), 86% are Sensory (so 14% Intuitive), 76% are Visual (so 24% Verbal) and 54% are Sequential (so 46% Global); Montgomery in (1995) studied 143 first year students of chemical engineering of the University of Michigan in USA, had 1% of non-respondents in each category, and concluded that 67% are Active (so 32% Reflexive), 57% are Sensory (so 42% Intuitive), 69% are Visual (so 30% Verbal) and 28% are Sequential (so 71% Global).

Felder and Spurlin (2005) made a compilation of seventeen studies with a total of 2056 engineering students and 101 engineering faculty and concluded (see Table 1) that most students are: Active, Sensory, Visual and Sequential. However, traditional classes are mostly the opposite: Reflective, Intuitive, Verbal and Sequential — the Learning Styles dominant in Engineering Faculty with exception to the Verbal category. This mismatch, between students learning styles

and teaching styles, should be avoided (Felder & Brent, 2005; Felder & Silverman, 1988; Montgomery, 1995).

Table 1. Engineering students and faculty distribution among the categories of the Index of Learning Styles

	Active	Reflexive	Sensory	Intuitive	Visual	Verbal	Sequential	Global	N
<b>Engineering Students</b>	<b>64%</b>	36%	<b>63%</b>	37%	<b>82%</b>	18%	<b>60%</b>	40%	2506
<b>Engineering Faculty</b>	45%	<b>55%</b>	41%	<b>59%</b>	<b>94%</b>	6%	44%	<b>56%</b>	101

Applying those categories to engineering teaching, according with Felder and Brent:

Most engineering instruction is oriented toward introverts (lecturing and individual assignments rather than active class involvement and cooperative learning), intuitors (emphasis on science and math fundamentals rather than engineering applications and operations), thinkers (emphasis on objective analysis rather than interpersonal considerations in decision-making), and judges (emphasis on following the syllabus and meeting assignment deadlines rather than on exploration of ideas and creative problem solving) (2005, p. 59).

According to Felder (1996a) using much more some learning styles than others is not very good. The best for students is if all learning styles are often touched in course. Because if student has one learning style and the teacher is always using the opposite, he will never be comfortable. Otherwise, if the teacher always uses the student learning style he will not develop the competencies given by the opposite characteristic of his learning style. It is important to develop competencies in all learning styles characteristics since a complete engineer will certainly need all. Felder gives some strategies to use a large range of learning styles in a course:

- Teach theoretical material by first presenting phenomena and problems that relate to the theory (sensing, inductive, global).
- Balance conceptual information (intuitive) with concrete information (sensing).
- Make extensive use of sketches, plots, schematics, vector diagrams, computer graphics, and physical demonstrations (visual)



in addition to oral and written explanations and derivations (verbal) in lectures and readings.

- To illustrate an abstract concept or problem-solving algorithm, use at least one numerical example (sensing) to supplement the usual algebraic example (intuitive).
- Use physical analogies and demonstrations to illustrate the magnitudes of calculated quantities (sensing, global).
- Occasionally give some experimental observations before presenting the general principle, and have the students (preferably working in groups) see how far they can get toward inferring the latter (inductive).
- Provide class time for students to think about the material being presented (reflective) and for active student participation (active).
- Encourage or mandate cooperation on homework (every style category).
- Demonstrate the logical flow of individual course topics (sequential), but also point out connections between the current material and other relevant material in the same course, in other courses in the same discipline, in other disciplines, and in everyday experience (global). (Felder, 1996a, p. 6)

### **3.2.2 The model of Kolb: Experiential Learning Model (LSI)**

The Experiential Learning Theory is based on the definition of learning as “the process whereby knowledge is created through the transformation of experience”. Knowledge results from “the combination of grasping and transforming experience” (Kolb, 1984).

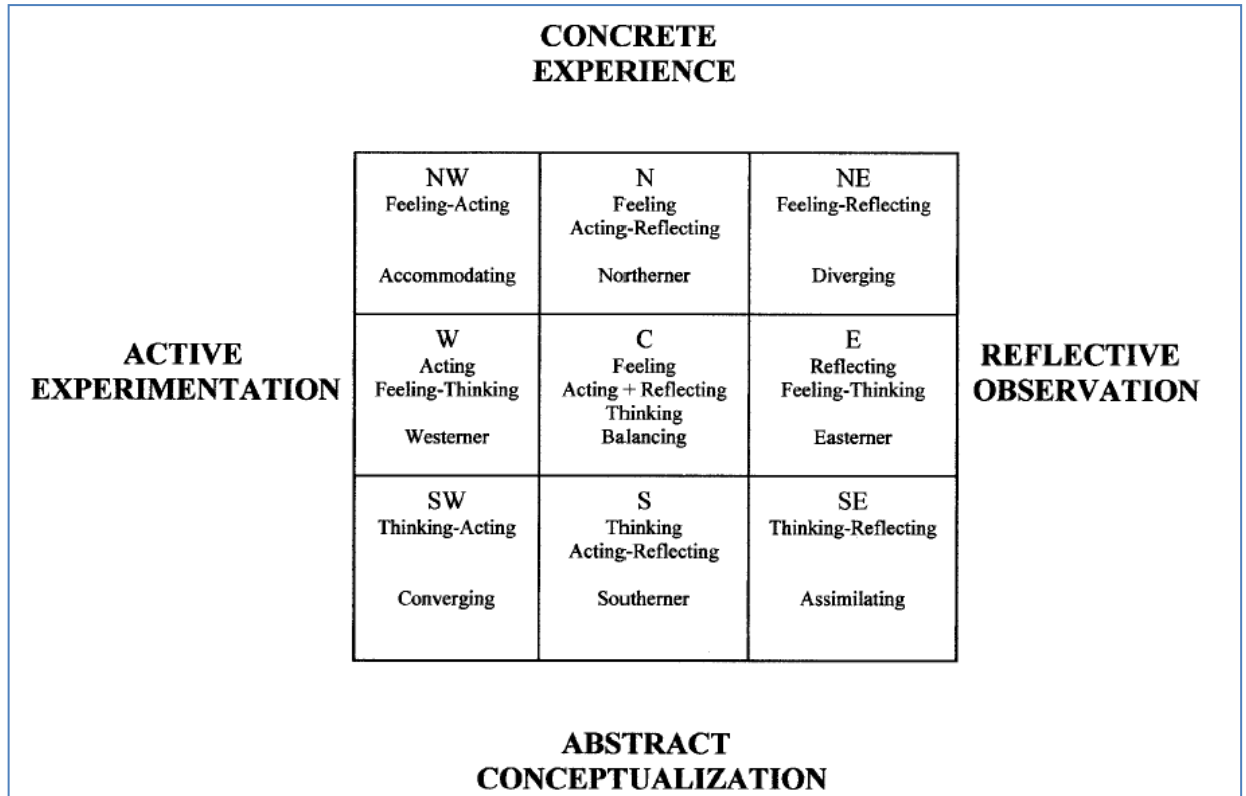


Figure 43. The Nine-Region Learning Style Type Grid. From “Learning styles and learning spaces: Enhancing experiential learning in higher education,” by A. Y. Kolb and D.A. Kolb, 2005, Academy of Management Learning and Education, 4, p.198. Reprinted with permission.

The Experiential Learning Model/Model of Kolb (Kolb & Kolb, 2005) classifies dominant learning abilities. With respect to the form of grasping experience, people continuously vary from **Concrete Experience** (CE) to **Abstract Conceptualization** (AC). With respect to the form of transforming experience, people continuously vary from **Reflective Information** (RI) to **Active Experience** (AE).

To get the characterization in terms of learning style by this model is used the Kolb’s Learning Style Inventory® (McBer and Company, Boston) (LSI) that has been studied and improved from its first version until the third version that is used nowadays. LSI consists in twelve sentence stems followed by four possible sentence endings.

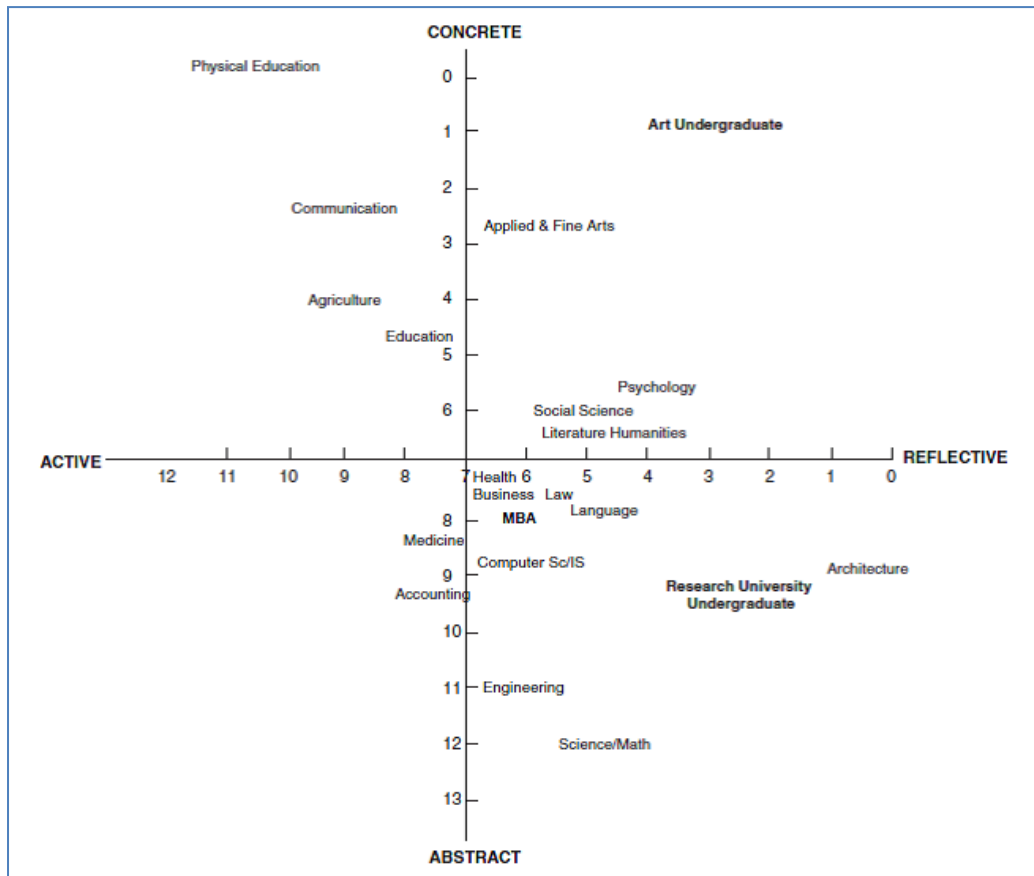


Figure 44. The mean score on AC-CE and AE-RO for respondents who reported different educational specialization and for the three specialized normative subgroups (in bold). From “The Kolb Learning Style Inventory – Version 3.1: 2005 Technical Specifications,” by A.Y. Kolb and D. A. Kolb, 2005, retrieved from [www.learningfromexperience.com](http://www.learningfromexperience.com). Copyright [2005] by HayGroup.p.27. Reprinted with permission.

Kayes (2002) has studied the current version in 221 graduate and undergraduate business students and concluded: ” this study provides exploratory evidence for the internal reliability and validity of the LSI-3, consistent with prior research”.

In an online study with 4679 students split into groups with different educational specialization (different specializations get very different number of respondents), Kolb and Kolb (2005), using the LSI-3, arrived to the following graphic. That graphic induces that educational specialization leads students to different mean score on AC-CE and AE-RO.

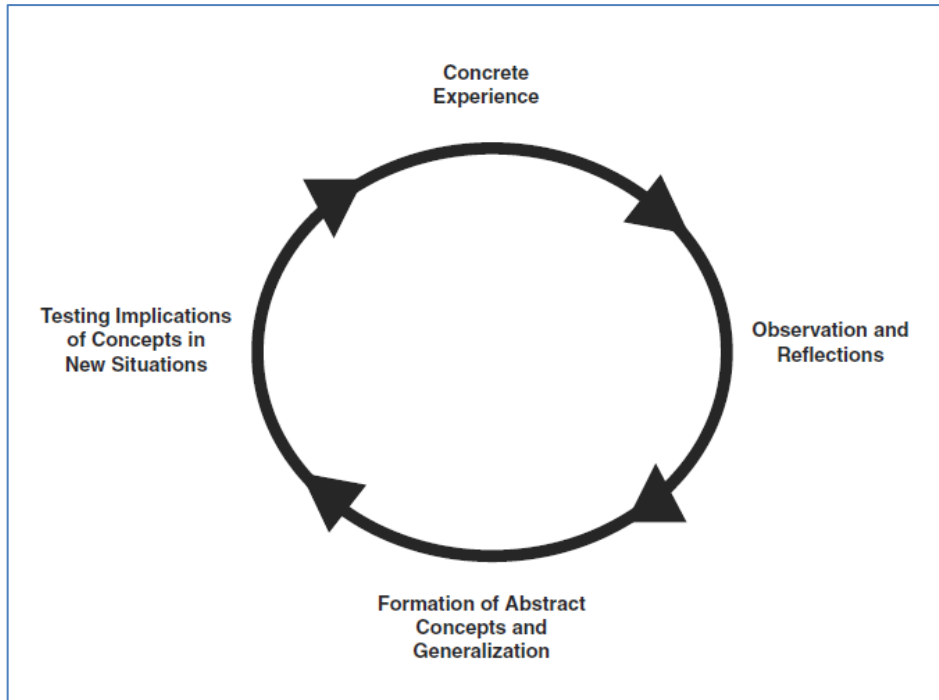


Figure 45. Experiential Learning Cycle. From “The Kolb Learning Style Inventory - Version 3.1: 2005 Technical Specifications,” by A.Y. Kolb and D. A. Kolb, 2005, retrieved from [www.learningfromexperience.com](http://www.learningfromexperience.com). Copyright [2005] by HayGroup. p.3. Reprinted with permission.

According to Kolb and Kolb, effective learning involves teaching around the cycle:

Experiential learning is a process of constructing knowledge that involves a creative tension among the four learning modes that is responsive to contextual demands. This process is portrayed as an idealized learning cycle or spiral where the learner “touches all the bases”—experiencing, reflecting, thinking, and acting—in a recursive process that is responsive to the learning situation and what is being learned [see Figure 45]. Immediate or concrete experiences are the basis for observations and reflections. These reflections are assimilated and distilled into abstract concepts from which new implications for action can be drawn. These implications can be actively tested and serve as guides in creating new experiences. (2005, p. 2)

Felder and Brent also agree that effective learning involves teaching around the cycle:

Traditional science and engineering instruction focuses almost exclusively on lecturing, a style comfortable for only abstract & reflexive learners. Effective instruction involves teaching around the cycle—motivating each new topic (concrete & reflexive), presenting the basic information and methods associated

with the topic (abstract & reflexive), providing opportunities for practice in the methods (abstract & active), and encouraging exploration of applications (concrete & active). (2005, p. 59)

### 3.2.3 The model of MYERS-BRIGGS (MBTI)

According to Rule and Grippin (1988) their model identifies people learning style based on four dimensions:

- **Extroverted/Introverted (EI)** –Extroverts tend to orient themselves to the outside world of people and objects. Introverts, in contrast, tend to focus on the inner world of concepts and ideas.
- **Sensing/Intuitive (SN)** – Sensors prefer to rely primarily on the observable facts, while intuitors prefer understanding the relationships or meanings drawn intuitively.
- **Thinking/Feeling (TF)** – Thinkers prefer to use logical consequences in making an impersonal decision. In contrast, Feelers preference reflects decision making based upon personal or social values.
- **Judgment/Perception (JP)** – Judges have a more planned and ordered way of life while perceivers are more spontaneous.

People can thus be said to belong to one of sixteen categories, based on their preferences along each of these dimensions. For example, an ESTP person is Extrovert, Sensor, Thinker and Perceiver.

The instrument used to identify a learner’s type is the MYERS-BRIGGS TYPE INDICATOR™ (MBTI) which is formed by forced choice items: phrases followed by optional choices or questions followed by single word choices.

Melacon and Thompson (1994) assessed, with MBTI, more than 420 college students. They studied the MBTI and reached the conclusion that it is reasonably reliable and valid. MTBI’s manual (Schaubhut, Herk, & Thompson, 2009) also ensures its “good internal consistency and test-retest reliability (...) factor analysis shows the expected four-factor structure of the assessment”.

### 3.2.4 Teaching Calculus to all learning styles

According to Bonwell and Eison (1991) “cognitive research has shown that a significant number of individuals have learning styles best served by pedagogical techniques other than lecturing”.

Felder in his paper *Matters of style* (1996a) gives suggestions to teach chemistry to all learning styles (based on the Felder-Silverman model). Based on his suggestions, I will try to give examples of how to do the same using calculus. His suggestions with my examples are:

- Teach theoretical material by first presenting phenomena and problems that relate to the theory (sensing, inductive, global). For example, don't jump directly into series. First describe real problems involving series: study tax cuts, the effects of medicines in human body, calculations of some areas, the paradox of Zeno, etc. and perhaps give the students some of those problems and see how far they can go before they get all the tools for solving them.
- Balance conceptual information (intuitive) with concrete information (sensing). Intuitors favour conceptual information--theories, mathematical models, and material that emphasizes fundamental understanding. Sensors prefer concrete information such as descriptions of physical phenomena, results from real and simulated experiments, demonstrations, and problem-solving algorithms. For example, to explain the theorem of implicit functions, explain, at the same time, the theorem and how in a simple circle with equation  $x^2 + y^2 = 4$ ,  $y$  is an implicit function of  $x$  in the neighborhood of certain points.
- Make extensive use of sketches, plots, schematics, vector diagrams, computer graphics, and physical demonstrations (visual) in addition to oral and written explanations and derivations (verbal) in lectures and readings. For example, the first time you show the definition of finite limit of a sequence by definition:

$$\forall \delta > 0, \exists p \in \mathbb{N} : n \geq p \Rightarrow |a_n - L| < \delta$$

Use real values like  $\delta = \frac{1}{10}$ ,  $\delta = \frac{1}{100}$ , and  $\delta = \frac{1}{1003}$ . Show values of the sequence in tables. Make plots of the sequence. Explain the concept using the plot and the table. Ask students to estimate the value of  $p$ ; to find the value of  $p$  using the table and the plot.

- To illustrate an abstract concept or problem-solving algorithm, use at least one numerical example (sensing) to supplement the usual algebraic example (intuitive). For example, when you talk about Mengoli series begin calculating the value of the sum

$$\sum_{n=3}^{50} \left( \frac{1}{n+4} - \frac{1}{n+6} \right).$$

Explore the general case, only next:

$$\sum_{n=p}^{+\infty} (a_n - a_{n+k}) = a_p + a_{p+1} + a_{p+2} + \dots + a_{p+k-1} + k \times \lim_{n \rightarrow +\infty} a_n.$$

- Occasionally give some experimental observations before presenting the general principle, and have the students (preferably working in groups) see how far they can get toward inferring the latter (inductive). For example instead of telling them the proposition that between two irrational numbers there exists always a rational number, ask them first to find a rational between the two irrational numbers  $\pi$  and 3.14163342374... (remembering students that the second number cannot be fully represented). Next ask to students to complete with exist/not exist the proposition: Between two irrational numbers there \_\_\_\_\_ a rational number. The students may do this activity interacting, if necessary with classmates.
- Provide class time for students to think about the material being presented (reflective) and for active student participation (active). Occasionally pause during a lecture to allow time for thinking and formulating questions. Assign "one-minute papers" near the end of a lecture period, having students write on index cards the lecture's most important point and the single most pressing unanswered question. Assign brief group problem-solving exercises in class that require students to work in groups of three or four. Or lecture for ten minutes and then let students solve the exercises by themselves with the support of classmates and the teacher.
- Encourage or mandate cooperation on homework (every style category). Hundreds of research studies show that students who participate in cooperative learning experiences tend to earn better grades, display more enthusiasm for their chosen field, and improve their chances for graduation in that field relative to their counterparts in more traditional competitive class settings.
- Demonstrate the logical flow of individual course topics (sequential), but also point out connections between the current material and other relevant material in the same course, in other courses in the same discipline, in other disciplines, and in everyday experience (global). For example, to begin the chapter of integrals ask the students to find the area of a square, a rectangle, a circle and a part of a parabola. They will find out that they don't know how to calculate the area of a part of a parabola. Tell them that it is one thing that they will learn in that chapter... they will learn how to find areas of "strange" regions. Tell them that that is now that they will use the antiderivatives that they have learned in the chapter before. Tell them also that they will learn to calculate volumes of solids, length of lines, and area of 3D surfaces using those integrals on the following mathematics course.

### 3.3 Do Not Work Always Alone

There are many possibilities to do not work always alone. Literature is plain of different names and different meanings: collaborative learning, cooperative learning, co-operative learning, peer learning, etc. In these approaches may exist formal or informal groups, with common goals or individual goals, with common assessment or individual assessment... but all have moments in which students do not work individually (Prince, 2004) . These approaches may vary also with the relation between “teachers” and students. For example, Bonwell and Eison (1991) describes five different classifications of peer teachers: (1) teaching assistants, both graduate and undergraduate; (2) peer tutors, who work with students one on one in an academic area; (3) peer counsellors, who advise students over a broad range of academic concerns; (4) partnerships, that is, one-to-one relationships where each partner alternates in the role of teacher and student; and (5) working groups, which work collectively to enhance individual performance.

Astin in his book *What Matters in College* (1993) made a longitudinal study with half a million students in 1300 American high schools and concluded that the interaction student/student and teacher/student are, by far, the most significant influences on retention and achievement.

In SCALE-UP (see Section 2.4.1), an experience with strongly positive results, students work in groups of three chosen in a very careful way: the whole set of students are split in three parts according to their background, and each group has a student from the top third, the middle third and the bottom third; there are also accounted factors like belonging to a minority: being girl, being black, etc. Beichner, believes that “social interactions between students and with their teachers appear to be the *active ingredient* that makes the approach work.” (Beichner, 2008; Beichner et al., 2007).

Rosenthal (1955) made an experience using group work with positive results: was easy to implement, popular and productive. In a class of advanced mathematics, nearly once every two weeks he gave problem exercises to groups of three to five students for around one hour and half as a complement to usual classes. The instructor was available only to questions or to deal with groups not working well together.

In most of the approaches of the last chapter there are moments in which students do not work alone.



### 3.4 Proximal Development Zone (PDZ)

The *Proximal Development Zone* (PDZ) was defined by Vygotsky(1978) as a zone where students can perform challenging tasks with support from other competent people (a teacher or a more skilled peer). To bridge the zone of proximal development, Vygotsky give emphasis to social interactions where teacher and peers help the student. More, the idea is to include the student in meaningful, constructive activities that lead to face new conceptions and skills and to increase effective learning.

According to Wilson, Teslow and Taylor (1993) there are several teaching strategies consistent with the Vygotskian perspective:

- Making a student to do a task in multiple ways and with different degrees of difficulty allow him to realize that by working will arrive to a deeper understanding of concepts.
- Apprenticeship learning: “skills are learned in the community of practitioners through observation, coaching and successive approximation (practice). After observing an expert execute an activity (modelling), the learner tries it with teacher guidance (coaching). The expert provides reminders ("scaffolding") which are removed (fading) once the task can be approximated”.
- “Computer-based learning environments can be coupled with varying degrees of overt guidance and performance support, depending on the needs of the learner” to reach PDZ.

### 3.5 Working Memory

According to Albuquerque (2011) working memory “corresponds to the ability to maintain and manipulate information in our mind for very short periods of time”. Do not confound with short-term memory. While short-term memory tends to be a structure that only holds a piece of information for a short time, working memory allows you to operate on this information. For example, to remember the digits 1, 4, 6, 2 we use only short-term memory, however, to remember and say the reverse order (2, 6, 4, 1) is required the working memory.

According to Sweller, Merrienboer, & Paas (1998)” working memory is very limited with respect to the number of elements it can handle but its capacity may be enhanced if information is processed using both the visual and auditory channel.[...] Everything that is learned as a consequence of information that is processed in working memory is stored in an effectively limitless long-term memory in the form of schemas that can vary in their degree of automaticity.

Both schema construction and automation have the dual function of storing information in long-term memory and reducing the load on working memory”.

According to Gustafsson e Balke (1993) children with high level of working memory are very good in mathematics and reading and those who have low level of working memory also have trouble with mathematics and reading. The students with low working memory became overloaded even with simple tasks; they have difficulty to follow instructions, specially connected and multiple instructions. In mathematics the wording of the problem give already much work; ask a calculation is to ask too much to its memory capacity. According to Engle (2010) the correlation between mathematics/reading and working memory stands for the whole life, including in college.

Thus, according to Albuquerque (2011), to use less memory, the best is to have automated known. One way to understand what is creating difficulties to the student is to ask to the student what he already have done and what he wants to do next. It is also important to have conscience of the cognitive effort or the working charge produced by a task, for example, very large instructions, unknown contents, inadequate use of language must be pondered and possibly avoided.

Again according to Albuquerque (2011), repetition is central to memory. To learn we should repeat in the same way and repeat in a more elaborated way each time. Repeat in the same way allows keeping the information for longer and then processing and retaining. Repeating in a more elaborated way each time allows long term memory. The author claims to be sure that this leads to "the acquisition of certain automated systems that free the memory for the use of other more elaborate strategies."

### 3.6 **Meaningful Learning and Concept Maps**

The theory of cognitive learning defended by Novak (1984); Ausubel, Novak and Hanesian (1978); and Moreira and Masini (1982) is based on the concept of meaningful learning. Learning is meaningful when new information (concept, idea or proposition) gets meaning by some kind of anchorage to concepts, ideas or propositions that already exist in the personal structure of knowledge (or meanings) with some degree of clarity, stability and differentiation. During the meaningful learning process the concepts that interact with the new knowledge and are basis for the assignment of new meanings will also change as function of its interaction, this is called progressive differentiation. On the other hand, integrative reconciliation happens when elements

in the cognitive structure with certain degree of clarity, stability and differentiation are perceived as related, they acquire new meanings and lead to a reorganization of cognitive structure.

Concept maps, according to Moreira (2005), are diagrams indicating relationships between concepts. It is possible to make a concept map of one lesson, one study unit, one course, etc. When someone is constructing one, the learning must be meaningful, because if the learning is mechanical he cannot establish connections. Students may construct its own concept maps but, according to Moreira (1980), is preferable to use concept maps when the students already have some familiarity with the subject, so that they are potentially meaningful and allow for the integration, reconciliation and differentiation of meanings of concepts. He states that concept maps are a strategy that helps to get meaningful learning.

Other possibility to use concept maps is as a teaching support. According to Valadares, Fonseca and Soares (2004) they permit the establishment of networks of concepts that progressively differentiate a central concept in a coherent, structured and integrated manner, guiding the sequence of teaching.

### 3.7 Multiple Representations

A teaching approach using multiple representations of mathematical concepts is advocated by several strands.

It is advocated to suite teaching to various learning styles; because people learn in different ways: some are more visual, others more verbal, some more concrete, others more abstract, etc. (see section 3.2)

It is advocated by the cognitive load theory because if information is processed using both the visual and auditory channel the working memory handle with a larger capacity (Sweller et al., 1998).

It is advocated since it allows us to get more connections between the previous knowledge and the concept taking into a more *meaningful learning* (see section 3.6).

It is advocated in the basis conceptions of the books of the Calculus Consortium Based at Harvard University by the 16 authors and many collaborators, where are included mathematicians from excellent universities, engineers, physicians, secondary teachers, etc. Those basis conceptions include the *rule of four* that states that, whenever it makes sense, the concepts should

be presented in four different representations: verbal, analytical, graphical and numerical (see Calculus Consortium based at Harvard University – Section 2.2.4).

According to Teodoro (2002) most educational software to mathematics and science already explore already multiple representations of concepts. This is also one of the most important features of Modellus software that, beyond the “traditional” multiple representations like tables and graphics, allows visual interactive representations of mathematical relationships and real representations of applications of the concept.

The visualization of graphics and visual reasoning are very important in teaching-learning mathematics. More, it is important, in the study of a function, that students are able to relate algebraic symbolism and the correspondent graphic (Dagher, 1993; Duval, 1988; Machado, 2006).

According with the neuroscientists Blakemore and Frith (2005) the results suggest that the fluency of adults in arithmetic probably depends on a constant interaction between the quantitative, graphical and verbal representations of the numbers. Humans use different regions of the brain to make estimates and exact calculations. The rote calculations are made, mainly using the verbal system while estimates are made using the quantitative system.

### 3.8 Modelling/Applications of Calculus

Are we teaching calculus in the hope that a small percentage of our students will catch our love of rigor, or so that most of our students will emerge with the ability to use calculus in their specialties? (*Mumford, 1997, p. 563*) – *Winner of the Fields Medal in 1974.*

Kaput (1994) uses problems where students uses their own experience to investigate and understand formal relationships, he uses daily reality to clarify mathematical symbols and graphics.

According to Gravemeijer and Doorman (1999), Realistic Mathematics Education (RME) is a Dutch approach to teach mathematics using context problems, i.e., problems of which the problem situation is experientially real to the student.

One of the conclusions of REMIT Project – a large study about what mathematics to teach to civil engineering students – from Kent and Noss (2003) is that there should be a balance between mathematics teaching as *pure subject by itself* and mathematics in context. Besides, it is necessary to stop teaching *processes* and start teaching *modelling*. According to them, software is fully powerful to explore mathematical modelling.

The PISA –Program for International Student Assessment (2009) in Mathematics measures how students analyse, reason and communicate ideas and they pose, formulate and interpret mathematical problems (see Section 2.1.2). Mathematics PISA pose problems from real life where mathematics could help to analyse, criticise or solve the problems. It includes problems about shopping, traveling, cook, deal with personal finances, judge political questions, etc. The idea is to use mathematical known to solve problems where the context is less structured, instructions are not so clear, there are extra information, where the student may take decisions of what known is relevant, etc.

Rosenthal (1995) claims that it is not needed to wait for large initiatives, every faculty may do by itself the changes needed to go in the directions pointed by the NCTM and the Calculus Reform. Those directions are to make the material more relevant to the students life and make of students more active participants on their own learning.

Tall (1991) proposes to show relations between what is studied and real life but only when introducing a concept. Next, it should create a necessity of a more formal approach and it is what should be studied from then on.

According to Crato (2009) the most effective to teach is an alliance between theoretical and applied teaching, where the applied teaching is not too much restricted to particular applications. The learning succeed when there are a mix of abstract instruction and diverse specific illustrations that awake the student and motivating him to perceive, imagine and make applications. But learning do not succeed when it is not accompanied by a generalization by abstraction. Crato (2005) warns, however, that not all that is taught ought to be immediately justified by its meaning or necessity.

### 3.9 Assessment

Traditional assessment did not seem an accurate measure of student's learning effectiveness in Mathematical Analysis. Having this problem in mind, it was looked for a solution... many possibilities were addressed.

#### 3.9.1 Is traditional assessment an accurate measure of student's learning effectiveness in Mathematical Analysis?

Using a qualitative methodology, Domingos (2003) was looking for some typical students' performance. He worked with three students, each one identifying a typical performance, all with success at traditional assessment. He used the concept image classified in incipient, instrumental or relational and the kind of thought classified in processual, conceptual and proceptual (as is used by David Tall and others). One of the students had an understanding based only in processes with an instrumental understanding of the concept. The second had a relational understanding of the concepts, applying it in diverse moments, so had a proceptual thought. And, the third had concepts image of low level (incipient or instrumental) but had got good grades at Mathematical Analysis I and other subjects in Mathematics. This reopens the question if traditional assessment is an accurate measure of student's learning effectiveness.

Another purpose of this researcher was a characterization of the complexity of student's concept image and proceptual thought when learning some concepts like function, limit, derivative, Lagrange's theorem, infinitely large, sequence and convergent sequence. The author chooses fifteen students, and made a data collection by a diversified qualitative investigation. Many students neither arrived to a relational concept image nor to a conceptual thought, students stayed in low level in both classifications.

#### 3.9.2 Possible solutions of assessment

Bonwell and Eison (1991) say that one way to modify traditional lectures to increase students' learning is to include an immediate test of the subject material covered. More, in the context of using strategies promoting active learning in the classroom, tests provide an obvious way to involve students in doing something and getting them to think about what they are doing.

According to Rosenthal (1995) the assignments force students "to put together several ideas and to explain them clearly".

Fernandes (2009) made a research using all master and doctoral thesis using learning assessment of students from nursery to secondary level, in Portugal, since 1980. He arrived to the following conclusions:

- Formative assessment practices do not occur continuously or systematically. Most teachers understand that it helps students to learn, but use a diversity of arguments to justify the inconsistency between their conceptions and practices (e.g., lack of training, the need to get through the programme).
- Assessment is a teacher's responsibility. There are few research studies that highlight the sharing of assessment processes among students, parents, teachers and other participants.
- Assessment is not a very transparent process. By rule, criteria for assessment, correction and classification are not specified or made clear to students.
- Assessment tends to be fairly loose and not particularly diversified. Tests are nearly the only assessment tool.
- Assessment is mainly regarded as a measure or means of verifying whether aims have been met or not. Assessment with a view to learning or improving is something that only a minority of teachers seems to understand and put into practice.

Probably it is not a big mistake to generalize this data to higher education since the generality of Calculus teachers use traditional teaching methods. There are no real data. There is a small number of research made in Portugal about learning assessment at mathematics higher education.

### **3.9.3 Tests with Feedback**

Roediger and Karpicke (2006) made a research in which three groups of university students studied small parts of texts. The first group studied the text four times (SSSS), the second group studied the text three times and next made a test about it (SSST) and the last group studied once and then made three tests (STTT). All groups made, later on, a test to find the amount of information that they were able to remember. In each group, half of people made the test after five minutes while the other half made the test after a week. The results after five minutes were better for the first group (who had studied in all the times). The results after a week were better for the students of the third group (who have made the three tests). This means that, to get a knowledge for shot the best strategy is to study repeatedly, however, to get a robust knowledge for long time, answering to tests are the most efficient way of study.

Also by research, these authors (Karpicke & Roediger, 2007) reached the conclusion that the best strategy is to test not only what we don't know but also the things we already know (that we

have already answered correctly). Again in this case, it is better to make tests than simply study repeatedly. In laboratory, Pyc and Rawson (2009), verified that the ideal number of tests to do is from five to seven.

According to Carneiro (2011) the tests that claim for remembering effort and not only to information recognition, allow a deeper learning in the future. That means that open answer tests are better than multiple choice tests. Giving the correct answer and the explanation, after the recovering effort, enlarges the test efficacy, no matter if the test is of open answer or of multiple choice.

Butler, Pyzdrowski, Goodykoontz and Walker (2008) made an experiment with five sections, some getting immediate feedback on quizzes and others do not get feedback. They reached the conclusion that the capacity of online homework to provide immediate feedback is valuable.

According to Caprotti et al. (2007) the quizzes graded automatically replaced the books of solved exercises being a “very valuable component in mathematics courses”.

For short, to do regularly cumulative tests with feedback, if possible of open response, increases students' learning.





# 4 Interactive Learning Documents

---

As support to the approach used in this study, this researcher created *Interactive Learning Documents* (ILDs), a collection of digital documents that aims to provide support for students to learn AM1 (Mathematical Analysis 1/Análise Matemática 1). The ILDs are all the material that the student needs for the course: the slides of the teacher, the support book (with theory and exercises), the "daily diary" where students solve the exercises and take their notes, etc.

The ILDs are interactive, not static documents from which the student gets information as in a traditional PDF, they drive students to answer questions, to complete the settings, to select the properties that make sense, to choose the meaningful options, etc.

In this sense the ILDs encourage active learning; promote student centered teaching; allows an evolution at the pace of each student. This learning is done fairly autonomously since it takes into account the zone of proximal development and thus, with a small support, the student progress on his own.

These documents encourage the use of software of different types; propose links to external sites that can serve as complement to the study and have links to applets that help clarify concepts. The ILDs give emphasis to applications of mathematics, use multiple representations of concepts and suggest the creation of concept maps by students. They are also complemented with tests on Moodle that give immediate feedback of student's level of understanding.

In this Chapter all the thoughts behind the creation of the ILDs are explained, as well as its functioning. The ILDs are available online in <http://moodle.isel.pt/dec/course/view.php?id=104>.

## 4.1 Interactivity

To create the documents was used LaTeX and the package eForms that is part of AcroTeX (<http://www.acrotex.net/>) to get form fields like Combo Boxes, Check Boxes, Text Fields, etc. It was chosen to use LaTeX to make the ILDs because LaTeX allows to write math symbols with easiness, it also allows to create interaction with simplicity, it's free and it generates PDF documents which all students can read and add comments to, also for free.

The final product is a new generation PDF file that allows interaction with the user. Combo Boxes are used to give the possibility to choose one between some options, to complete a sentence, or to choose a correct result. Students may write an answer, to a question, in a Text Field. Students are also able, in any part of any page, to add comments (written or audio) and write in it. Each student personalise his document according to his work as he would do with a workbook in paper.

The Combo Boxes allow students to choose the meaningful option when a definition, a theorem, an example, a property or an exercise is presented (see Figure 46). The students must perform the action of choosing the correct option instead of being spectators receiving the properties that are being presented to them in its final form.

The screenshot shows an interactive PDF page from a book. The page title is '02 Álgebra proposicional' and the chapter is 'Capítulo 01: Lógica, Teoria de conjuntos e Método da Indução'. The page number is 'pág. 17/99'. The page is divided into two main sections: 'Conjunção' and 'Propriedades da conjunção'.

**Conjunção:** This section defines the symbol  $p \wedge q$  as the conjunction of  $p$  and  $q$ , written as  $p \wedge q$ . It includes a truth table:

$p$	$q$	$p \wedge q$
V	V	<input type="checkbox"/>
V	F	<input type="checkbox"/>
F	V	<input type="checkbox"/>
F	F	<input type="checkbox"/>

Below the table, it states: '(só é verdadeiro se  $p$  e  $q$  forem ambos verdadeiros)'. An example is given: '(4 é par)  $\wedge$  (3+2=1)', with dropdown menus for each part and the conjunction symbol.

**Propriedades da conjunção:** This section lists six properties, each with a dropdown menu for selection:

- $a \wedge b$    $b \wedge a$  (prop. comutativa)
- $(a \wedge b) \wedge c$    $a \wedge (b \wedge c)$  (prop. associativa)
- $a \wedge V =$   (V é o elemento neutro da conjunção)
- $a \wedge F =$   (F é o elemento absorvente da conjunção)
- $a \wedge a =$   (prop. idempotência)
- $a \wedge \sim a =$   (princípio da contradição)

At the bottom of the right panel, there is a dropdown menu with options: '=', 'diferente', 'a', 'V', 'F', '?'. Below it is a checkbox labeled 'Confirmar no livro as minhas respostas.' and the word 'respostas.'

Figure 46. Using Combo Boxes to explore the concept of conjunction.

The Check Boxes allow the choice of one or more items among several items. The fundamental difference to Combo Boxes is that all possibilities are always visible and is possible to choose more than one item.

Both, Combo Boxes and Check Boxes, allow the students to choose an answer but do not give feedback about the correctness of the choice. It is possible and easy to implement to make that the students get immediate feedback through the internet. But it was not implemented in the ILDs since this could lead students not to think about the answer but simply try all chances until they get the correct answer and also because all questions were corrected in lessons so, after a time of reflection, the students get the correct answers. This kind of feedback would be interesting to give the solutions to the exercises that are to be done out of class, this will be a future work.

The Text Fields allow an open response from the student (see Figure 47).

The screenshot shows a digital learning interface. At the top, it says '04 Módulos' and 'Capítulo 02: Números Reais'. The main content area is divided into two columns. The left column contains a problem: '4. Quais os números cujo módulo é maior que 3?' followed by sub-questions a, b, c, and d. Question a asks to choose from a list of numbers, with checkboxes next to each. Questions b, c, and d ask for graphical and algebraic representations of the solution set. The right column shows the generalization of the absolute value inequality: '|x| > a, (a > 0) é equivalente a : x < -a ∨ x > a'. The interface includes a number line for question b and text input fields for questions c and d.

Figure 47. Using Check Boxes and Text Fields to explore the concept of absolute value.

Another form of interactivity is provided by the fact of being a PDF file. The Adobe Reader (which is free) allows, in any part of any page, to highlight text; to write a comment; to make arrows, squares or other forms; to write in it using a Pencil Tool; to capture a snapshot and stamp

it into another place; to capture voice; etc... Each student will then personalize his document according to his work. See an example in Figure 48.

The image shows a document page titled "01 Definição de Primitiva" (Chapter 09: Primitivas) with page number "pág.36/1". The main heading is "Primitivação de funções racionais".

The document is divided into two main sections based on the degree of the numerator and denominator:

1. grau do numerador  $\geq$  grau do denominador  $\rightarrow$  divisão
  - Examples:  $P\left(\frac{x^3 - 2}{x + 1}\right)$ ,  $P\left(\frac{x^2 + 3x - 6}{x - 2}\right)$
2. grau do numerador  $<$  grau do denominador
  - A) Raízes reais simples** (highlighted in red)
    - Annotation: "este é fácil" (this is easy)
    - Examples:  $P\left(\frac{2x}{x^2 + x - 2}\right)$ ,  $P\left(\frac{3x + 1}{x^2 + 9x - 10}\right)$
    - Annotation: "Comentário audio. É muito simples e prático de fazer..." (Audio comment. It is very simple and practical to do...)
  - B) Raízes reais múltiplas** (circled in red)
    - Annotation: "(x-a)^n com grau a decrescer" (x-a)^n with degree a decreasing
    - Examples:  $P\left(\frac{2x^2 + x}{x^2(x - 1)^2}\right)$ ,  $P\left(\frac{1}{x^3(x - 2)}\right)$ ,  $P\left(\frac{2}{(x - 1)^4}\right)$ ,  $P\left(\frac{x + 1}{2x^2 - 20x + 50}\right)$
  - C) Raízes complexas** (circled in red)
    - Annotation: "Stick13-04 Sand Op - difícil" (Stick13-04 Sand Op - difficult)
    - Examples:  $P\left(\frac{x^2 + 3}{x^3 + x}\right)$ ,  $P\left(\frac{2}{x^2 + 8x + 17}\right)$ ,  $P\left(\frac{10}{x^2 + 10x + 26}\right)$ ,  $P\left(\frac{x^2 + 1}{x(x^2 + 4x + 5)}\right)$

Figure 48. Example of a page personalized using the tools of Adobe Reader.

## 4.2 Students' attitude fostered by the ILDs

Since the ILDs are interactive they foster active learning. Students are not passively receiving information, they are focused choosing the meaningful options and working at their own pace.

### 4.2.1 Active Learning

These documents promote active learning since they are not static and not only do they "tell" students about what the concepts are and how to solve the exercises, but they also take the students to distinguish what does and does not make sense for that concept, to build (in a guided and supported way) their own knowledge, to seek for solutions to the exercise rather than following some procedures without understanding the reason to do that.

The two previous figures (Figure 47 and Figure 48) and the next one (Figure 49) are illustrative of how the ILDs promote active learning. Of how they support a student-centered learning, where students learn by themselves, independently, at their own pace, with the support of the professor and colleagues whenever necessary.

**02 Séries de Taylor**
Capítulo 08: Séries de Potências
pág.28/71

Dada uma função real de variável real vamos procurar o polinómio que mais se aproxima dessa função, "perto" do ponto  $x = 0$ :

$$f(x) \approx a + bx + cx^2 + dx^3 + ex^4 + gx^5 + \dots$$

$f(0) =$    $\Rightarrow a =$    
 $f'(x) =$    
 $f'(0) =$    $\Rightarrow b =$    
 $f''(x) =$    
 $f''(0) =$    $\Rightarrow c =$    
 $f'''(x) =$    
 $f'''(0) =$    $\Rightarrow d =$    
 ...  
 Portanto  $f(x) \approx$

Figure 49. Construction of the Taylor polynomial by the student.

#### 4.2.2 Learning at Each One's Pace

Each group of exercises begins with simple exercises and ends up with more complicated ones. Each student solves those exercises at his own pace, while those who have more easiness advance up to the latest and face greater difficulties, those who find more difficulty overcome with calm each difficulty encountered, gaining thereby self-confidence and being conscious that are "building up" their own knowledge "layer by layer" (see Figure 63).

#### 4.3 External support

The ILDs are made to have some external support: the use of software; links to some applets and tutorials on the internet that may supply extra material and assessment of their performance; the ILDs are also connected with frequent quizzes in Moodle.

### 4.3.1 Using Software

The ILDs suggest the use of some software: a spreadsheet, a computer algebra system, Modellus and a mathematics editor.

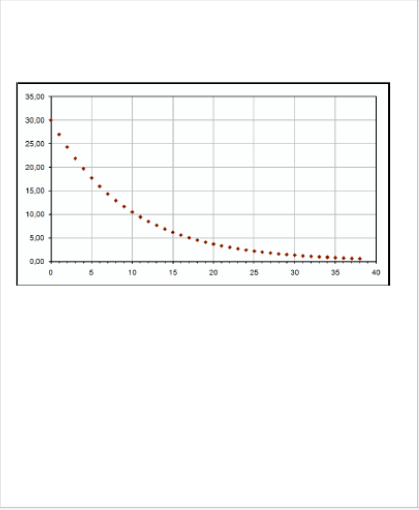
The Spreadsheet is suggested mainly on the study of sequences and functions to allow beyond of analytical, its numerical and graphical study (see Figure 50). Students should have in mind that seeing some (or even many) terms of a sequence in a table or a graphic does not ensure its convergence or divergence but working with sequences only from its analytical view is very weak.

02 Definição  
Capítulo 03: Sucessões

ISEL

pág.12/147

7. Abra o ficheiro: *Antibiotico.xls*.  
8. Copie para esta página o gráfico.



9. Copie para esta caixa de texto a tabela.

0	30,00
1	27,00
2	24,30
3	21,87
4	19,68
5	17,71
6	15,94
7	14,35
8	12,91
9	11,62
10	10,46
11	9,41
12	8,47
13	7,63
14	6,86
15	6,18
16	5,56
17	5,00

10. A partir de quando é que o paciente tem menos 1 mg no sangue?

Após 33 horas.

Figure 50. Use of a Spreadsheet to get a plot and a table of some terms of a sequence.

The Computer Algebra System (CAS) is suggested to make algebraic manipulation, to all kind of calculations like: limits, extrema, primitives, integrals, Taylor series, etc. and also to allow visualizations of graphics (see Figure 51).

**04 Composição de funções**  
Capítulo 06: Funções

5. Considere

$$f(x) = \sin(x), \quad x \in [-5\pi, 5\pi].$$

Para cada uma das funções  $g(x)$  dadas, faça um esboço do gráfico da função  $f \circ g(x)$ . Confirme usando o *WXMaxima*®.

a)  $g(x) = 3x$

b)  $g(x) = x + 1$

Figure 51. Creation of a graphic in a CAS to explore the composition of functions.

The software Modellus is suggested to model real life problems. Figure 52 shows how it was possible to model, through photo, with Modellus, the front of the building of Vasco da Gama Shopping Center in Lisbon.

**01 Definição de função**  
Capítulo 06: Funções pág.27 / 260

11. Abra o ficheiro *CCVascoGama.modellus* e veja como a frente do edifício do Centro Comercial Vasco da Gama foi criado utilizando uma parábola...

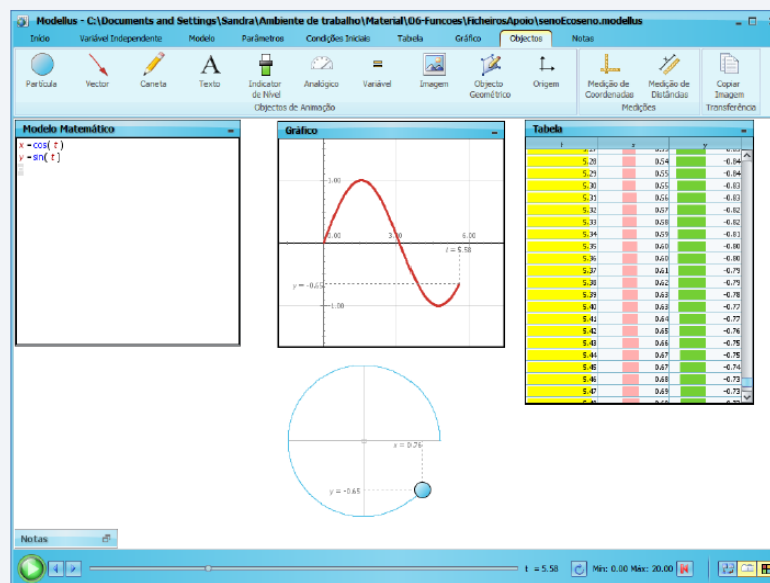
Experimente com uma função cúbica... Qual o melhor modelo?

Figure 52. Modelling the front of Vasco da Gama shopping center using Modellus.

Modellus is also suggested to deepen knowledge by providing multiple representations of the same concept. In Figure 53 the ILD uses a Modellus file to illustrate in an algebraic, graphical and numerical point of view, using an animation, the relationship between the sine of an angle measured in the trigonometric circle and the trigonometric sine function.



A partir do seno medido no círculo trigonométrico podemos construir a função que a cada ângulo  $x$  (medido em radianos) faz corresponder o seu seno...



1. Abra o ficheiro: senoEcoseno.modellus.
2. Acrescente a função tangente...

Figure 53. Multiple representations of  $\sin(x)$  using Modellus- includes animations.

A mathematical text editor is suggested to make the ILDs become the "daily diary" of students. Since we cannot write text with mathematical symbols in Adobe Reader, we must write it in a mathematical text editor. Some of them were tested to find a simple way to copy answers to exercises (or other text with mathematics symbols) from the editor to the ILDs that are in PDF. The editors of mathematics using LaTeX (TeXnicCenter, Emacs, LyX, TeX BaKoMa, ScientificWorkplace, etc.) were automatically excluded because they do not allow us to export answers with simplicity (nor in picture format nor in other compatible format) since it is always necessary to compile. Other mathematics editors:

- [MathType](#) – Professional mathematics editor - copy to PDF with *copy&paste* – not free (but free for people of ISEL since ISEL have purchased a licence.).
- [Microsoft Equation Editor](#) – Mathematics editor for Microsoft programs – copy to PDF by sniping – Free for those who have Microsoft programs.
- [MathCast](#) - Allow writing text but not more than one line at a time – free.

- [Math](#) – mathematics editor for OpenOffice – allows to write text but does not allow to make more than one line nor save as image – free.

Since MathType was the most practical and was free for the students participating in the study, it was the program chosen to be used during the study. The students wrote in MathType (see Figure 54) and then copied (in picture format) for the ILD. One problem happens when the student write a wrong answer and wants to fix it. To avoid writing it all again, it is suggested that the student should keep the mathematical text file saved until the correction of questions. It is not very practical, but it was the least bad among the solutions found.

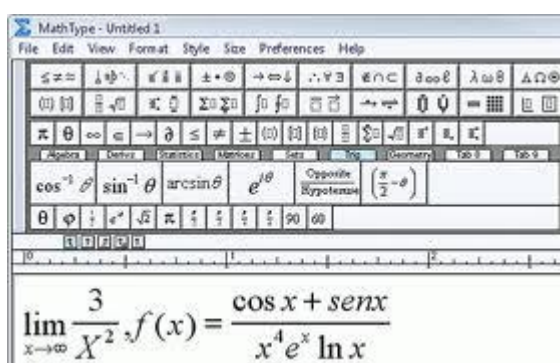


Figure 54. MathType a mathematics editor.

However, in the study, after two weeks of classes already all, teacher and students had given up solving the exercises in the ILD. Curiously, the teacher was one of the first to give up (maybe because she is the most concerned with the lack of time to teach an extensive program or perhaps because she had many doubts about the effectiveness of this form of writing). The reason indicated by all is that it is not practical to write math in the ILDs, it requires much more time than writing by hand (see Figure 55). While when writing by hand we only think about how to solve the exercise – the part of writing by hand is natural, it happens automatically – when writing in the math editor we have to think about both things. We have to spend time thinking about how to write - even for people that type quickly.

The problem of writing mathematics does not happen only to us. According to Caprotti et al. (2007) “ this difficulty regarding expressing mathematical formulae in the virtual setting is probably the main obstacle slowing down the spread of e-education in the sciences”.

2. Mostre a propriedade de mudança de índice.

$$\begin{aligned} \sum_{i=1}^n a_i &= a_1 + a_2 + \dots + a_n \\ &= a_{1+p-p} + a_{2+p-p} + \dots + a_{n+p-p} \\ &= \sum_{i=1+p}^{n+p} a_{i-p} \end{aligned}$$

3. Sabendo que  $\sum_{k=1}^n k = \frac{n(n+1)}{2}$  determine o valor de:

a)  $\sum_{j=1}^{200} (2j + 5)$

$$\begin{aligned} \sum_{j=1}^{200} (2j + 5) &= \sum_{j=1}^{200} 2j + \sum_{j=1}^{200} 5 \\ &= 2 \sum_{j=1}^{200} j + \sum_{j=1}^{200} 5 \\ &= 2 \frac{200 \times 201}{2} + 5 \times 200 \\ &= 41\,200 \end{aligned}$$

Figure 55. Answers written with a mathematics editor (Mathtype).

During the study was, therefore, dropped the hypothesis of writing mathematical symbols in the ILDs. We used the combo boxes, the check boxes, etc. but we only used the text boxes if the answer did not require to write mathematical symbols. When this happened students wrote, by hand, in the daily diary.

#### 4.3.2 External Links

The ILDs suggest external links for applets that, using visual interfaces (many times with animations), help students to understand a concept.

For example, when exploring the applet on the Taylor polynomial (Figure 56) which is on page <http://www.math.psu.edu/dlitttle/java/calculus/taylorseries.html> it becomes evident that the Taylor polynomial of a function is a polynomial approximation of this function.

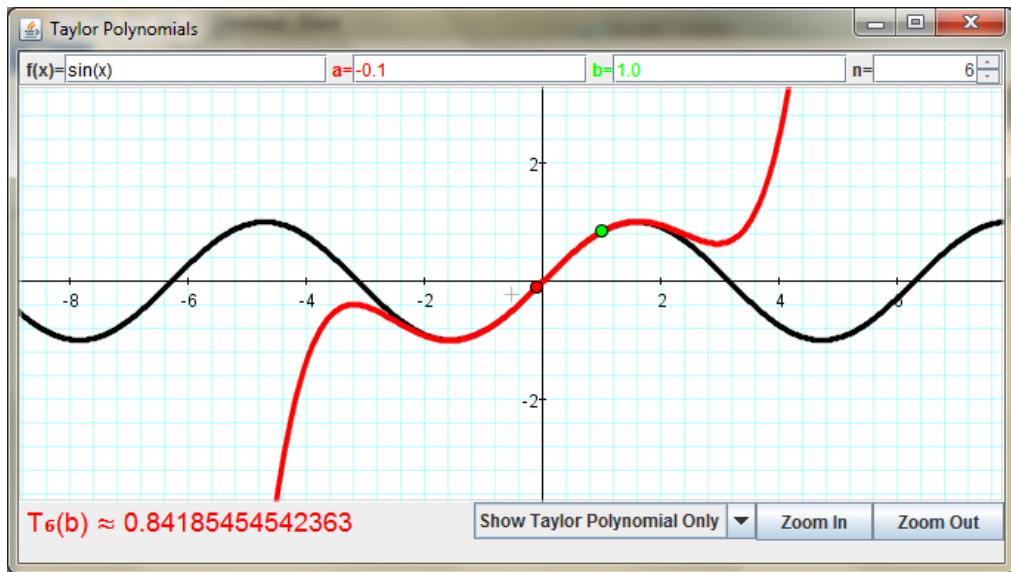


Figure 56. Applet of the Taylor polynomial of the function  $\sin(x)$  of degree 6 at the point  $x = -0.1$ .

ILDs also gives links to pages where students may evaluate their own performance at topics of basic mathematics that are important prerequisites to AM1. If the student has a weak performance, in those sites (Figure 57 and Figure 58) he finds theory, exercises and quizzes to help him to practice until to gets a good performance.

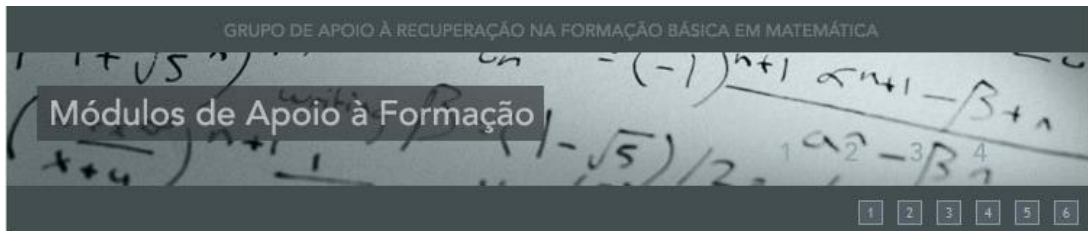


Figure 57. Web page of Instituto Superior Técnico to support students to get better formation in basic mathematics. <http://modulos.math.ist.utl.pt/>



Figure 58. Web page of Faculdade de Ciências da Universidade do Porto to give support to students about elementary mathematics. <http://cmup.fc.up.pt/cmup/apoiomat/>

### 4.3.3 Quizzes on Moodle as Complement

The ILDs are complemented with frequent quizzes on Moodle (

with immediate feedback about the performance of the student. That feedback may be used by the student to see if he needs to study more or not, and by the teacher to find the subjects that students have more difficulties in and rearrange lessons to fight against it.

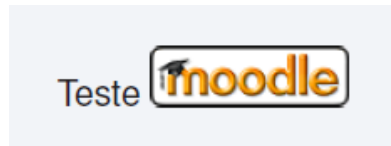


Figure 59. Icon that shows that there is a quiz on Moodle.

## 4.4 Concepts approach

The presentation of concepts follows some principles. Its presentation starts by a problem (an application of the concept to solve a real problem) to motivate the students and make it more concrete (more tangible by most students) then follows its generalization and consequent abstraction. Next, the exercises begin from the simpler until the most difficult ones, having in mind the Proximal Development Zone to allow the student to make the exercises alone (or with small support from the colleagues or the teacher); the exercises (especially the initial ones) pretend to focus in one objective at a time. Whenever it makes sense multiple representations of the concepts are touched (not only the analytical view but also the graphical, numerical and verbal forms). In the end of a chapter the students are required to make a concept map “to organize in its mind” the concepts and the relations between them... to make the “big picture” of the chapter.

### 4.4.1 Application Problems

The ILDs emphasize the application of concepts to real cases and preferably to cases usable by engineers or in day-by-day life. The purpose of including many exercises of applications is to motivate students to understand the concepts; to make students understand the importance of the use of mathematics in the development of engineering; to solve problems in day-by-day life; and test students' ability to find relevant data in a given context and apply it to produce knowledge. Another important reason for the introduction of these exercises is that, generally, they allow the development of high-level objectives of Bloom's taxonomy like: apply, analyse, evaluate and create.

19. Suponha que pretende fazer um depósito cilíndrico para guardar  $1000 \text{ m}^3$  de água, utilizando o mínimo de material. Suponha que o material do fundo e da tampa do depósito é o mesmo da parede. Quais as melhores dimensões para o depósito?



Figure 60. Problem about determination of the best dimensions of a reservoir.

The problem in Figure 60 has an abstract formulation which is “find the smallest area of a cylinder with a volume of  $1000 \text{ v.u.}$ ”. In the ILD, the wording in the form of real-life problem was consciously preferred, as with many other problems.

#### 4.4.2 Concrete-to-Abstract Approach to Concepts

The ILDs use a concrete-to-abstract approach to concepts in opposition to the traditional calculus approach of abstract-to-concrete. Whenever it makes sense, concepts are introduced with real world problems or an example and then arrive to its generalized abstract form. This is made to motivate the learning and to give a concrete approach that facilitates understanding.

For example, to address the definition of convergence of a series was introduced a concretization of Zenon’s Paradox:

When you throw an arrow at a target one meter away, there is a moment when the arrow is at halfway of that distance. There will also be a time when it is halfway between the middle and end. There will be yet another moment it is halfway of the remaining 25cm. And so on.

02 Definições  
Capítulo 04: Séries Numéricas pág.27 / 190

...ainda com a série do paradoxo:

$$\sum_{k=1}^{\infty} \frac{1}{2^k}$$

Pensemos agora na sucessão:

$$S_1 = \sum_{n=1}^1 \frac{1}{2^n} = \frac{1}{2}$$

$$S_2 = \sum_{n=1}^2 \frac{1}{2^n} = \frac{1}{2} + \frac{1}{4}$$

$$S_3 = \sum_{n=1}^3 \frac{1}{2^n} = \frac{1}{2} + \frac{1}{4} + \frac{1}{8}$$

$$S_4 = \sum_{n=1}^4 \frac{1}{2^n} = \frac{1}{2} + \frac{1}{4} + \frac{1}{8} + \frac{1}{16}$$

$$S_5 = \sum_{n=1}^5 \frac{1}{2^n} = \frac{1}{2} + \frac{1}{4} + \frac{1}{8} + \frac{1}{16} + \frac{1}{32}$$

⋮

Qual a representação geométrica desta sucessão no diagrama?

Qual o limite de  $S_n$ ?

Como podemos relacionar a sucessão  $S_n$  com o facto da série ter soma 1?

... a sucessão  $S_n$  dá a soma dos termos da sucessão  $a_n = \frac{1}{2^n}$  até ao  $n$ -ésimo termo...

$$S_n = \sum_{k=1}^n \frac{1}{2^k}$$

quando  $n$  tende para infinito ...

$$\sum_{k=1}^{+\infty} \frac{1}{2^k} = \lim_{n \rightarrow +\infty} \sum_{k=1}^n \frac{1}{2^k} = \lim_{n \rightarrow +\infty} S_n = 1$$

Figure 61. Usage of the series of Zenon's Paradox to show intuitively the meaning of the convergence of a series.

Capítulo

**Convergência**

Dada a série

$$\sum_{k=1}^{+\infty} a_k$$

$$S_1 = a_1$$

$$S_2 = a_1 + a_2$$

$$S_3 = a_1 + a_2 + a_3$$

⋮

$$S_n = a_1 + a_2 + a_3 + \dots + a_{n-1} + a_n$$

⋮

$(S_n)_{n \in \mathbb{N}}$  é a **sucessão das somas parciais**.

Se o limite de  $(S_n)_{n \in \mathbb{N}}$  é um número real  $S$ , a série diz-se **convergente**<sup>a</sup> e a **soma** da série  $\sum_{k=1}^{\infty} a_k$  é  $S$ .

Se o limite de  $(S_n)_{n \in \mathbb{N}}$  não é um número real (não existe ou é infinito), a série diz-se **divergente**<sup>b</sup> (e não tem soma).

---

<sup>a</sup>ou de natureza convergente  
<sup>b</sup>ou de natureza divergente

Figure 62. Definition (abstract and formal) of convergence of a series.

With this series the intuitive notion of the meaning of the sequence of partial sums and the meaning of convergence of a series was explored (Figure 61). Only afterwards, are these concepts described formally and in an abstract way (Figure 62).

With concrete cases everything is explored in a natural way. After a concrete case, the abstract definition becomes more tangible. ... it is easier to make connections with previous knowledge and get meaningful learning.

#### 4.4.3 Proximal Development Zone (PDZ)

In the ILDs the exercises were constructed having in mind the Proximal Development Zone (PDZ) – see Section 3.4. The exercises were designed to enable the student to progress by himself from one exercise to the next, or at most, with the help of a teacher or a classmate.

For example, in the ILDs, to teach how to calculate primitives it does not begin by asking one of the most difficult ones, it introduces functions more and more difficult to primitive. In the exercise of Figure 63 it is much more logical to make the point k) after making j), and j) after having made i), than to begin by k). The order in which exercises are presented is therefore crucial.

**01 Definição de Primitiva**  
Capítulo 09: Primitivas pág.20/77

<p>3. Calcule:</p> <p>a) <math>P(1) =</math></p> <p>b) <math>P(6) =</math></p> <p>c) <math>P(x) =</math></p> <p>d) <math>P(e^{3x}) =</math></p> <p>e) <math>P(5e^{-x}) =</math></p> <p>f) <math>P(\sin(x)) =</math></p> <p>g) <math>P(\cos(2x)) =</math></p> <p>h) <math>P(\sec^2 x) =</math></p> <p>i) <math>P\left(\frac{1}{1+x^2}\right) =</math></p> <p>j) <math>P\left(\frac{1}{1+(-6x)^2}\right) =</math></p> <p>k) <math>P\left(\frac{x}{1+x^4}\right) =</math></p> <p>l) <math>P\left(\frac{1}{\sqrt{1-(3x)^2}}\right) =</math></p>	<p>m) <math>P(x^2) =</math></p> <p>n) <math>P(7x^5) =</math></p> <p>o) <math>P((3+2x)^5) =</math></p> <p>p) <math>P((3-2x^2)^6 x) =</math></p> <p>q) <math>P((2+e^x)^{-5} e^x) =</math></p> <p>r) <math>P((\sin(x))^4 \cos(x)) =</math></p> <p>s) <math>P(\cos(x) \sin(x)) =</math></p> <p>t) <math>P\left(\frac{1}{x}\right) =</math></p> <p>u) <math>P\left(\frac{2x}{x^2+5}\right) =</math></p> <p>v) <math>P\left(\frac{x^4}{x^5+2}\right) =</math></p>
---	---

Figure 63. Exercises to introduce primitivation techniques.




#### 4.4.4 Focus in One Objective Each Moment

In each moment one objective is focused and only that objective is explored. Only after one concept is understood is it mixed with other concepts in exercises. Because it allows a student that missed a previous lesson or simply that did not manage a previous concept, to understand the new concept. For example, to teach that an antiderivative of a function like  $u^\alpha \cdot u'$  is  $\frac{u^{\alpha+1}}{\alpha+1}$ , there are not used unusual functions like hyperbolic sine or even tangents, are used familiar functions like polynomials and sine; otherwise students do not learn antiderivating techniques simply because they do not know the derivative of unusual functions (see Figure 63).

Another advantage of focusing on only one objective at a time is to save time. For example, when dealing with the calculation of extremes of a function, we begin by showing a specific problem (such as those of Figure 64), but only make all calculations to find their maximum (or minimum) for two or three of these exercises (enough for students to understand the method), then teach them to extract the function to maximize (or minimize) and not waste time on further calculations.

**13 Para praticar . . .**  
Capítulo 07: Diferenciabilidade pág.155/156

31. Suponha que tem uma empresa de venda de materiais de construção. Contrata com um cliente que lhe fornece até 400 paletes de tijolos, com o valor exacto a ser determinado pelo cliente mais tarde. O preço vai se de 90€ por palete até 300 paletes e, acima de 300 o preço será reduzido 0.25€ a todas as paletes. Qual é a maior e menor receita que a empresa espera fazer com o contrato?



32. Um arquitecto paisagista pretende vedar uma zona rectangular de 30 m<sup>2</sup> num jardim botânico. Vai usar arbustos que custam 25€ por metro em três dos lados e no outro arbustos a 10€ por metro. Calcule o menor custo total.




Figure 64. Problems of maximization (minimization).

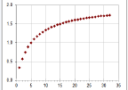
#### 4.4.5 Multiple Representations

In ILDs there are abundant multiple representations of concepts, whenever it makes sense, not only the symbolic part of a concept but also the graphical, numerical and verbal parts are explored.

The example in Figure 65 addresses the concept of limit of sequences of quotients of polynomials when  $n$  goes to  $+\infty$ . Here beyond the usually explored symbolic representation is explored its graphical, numerical and verbal representation.

06 Limites importantes
Capítulo 03: Sucessões
IS EL
pág.41/146

Vamos olhar com cuidado para a sucessão:

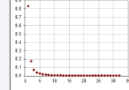


$$u_n = \frac{2n+1}{n+5}$$

$n = 1$	$\frac{3}{6} \approx$	<input style="width: 50px;" type="text"/>
$n = 10$	$\frac{21}{16} \approx$	<input style="width: 50px;" type="text"/>
$n = 100$	$\frac{201}{105} \approx$	<input style="width: 50px;" type="text"/>
$n = 1\,000$	$\frac{2\,001}{1\,005} \approx$	<input style="width: 50px;" type="text"/>
$n = 10\,000$	$\frac{20\,001}{10\,005} \approx$	<input style="width: 50px;" type="text"/>
$n = 100\,000$	$\frac{200\,001}{100\,005} \approx$	<input style="width: 50px;" type="text"/>
$n = 1\,000\,000$	$\frac{2\,000\,001}{1\,000\,005} \approx$	<input style="width: 50px;" type="text"/>

É óbvio que esta sucessão está **tão perto quanto se quiser** de .

E agora para a sucessão:



$$v_n = \frac{3n^2+2}{5n^4+1}$$

$n = 1$	$\frac{5}{6} \approx$	<input style="width: 50px;" type="text"/>
$n = 10$	$\frac{302}{50\,001} \approx \frac{300}{50\,000} = \frac{3}{500} \approx$	<input style="width: 50px;" type="text"/>
$n = 100$	$\frac{30\,002}{5\,000\,0001} \approx \frac{3}{50\,000} \approx$	<input style="width: 50px;" type="text"/>
$n = 1\,000$	$\frac{3\,000\,002}{5\,000\,000\,0001} \approx$	<input style="width: 50px;" type="text"/>
$n = 10\,000$	$\frac{300\,000\,002}{50\,000\,000\,000\,0001} \approx$	<input style="width: 50px;" type="text"/>
$n = 100\,000$	$\dots$	

É óbvio que esta sucessão está **tão perto quanto se quiser** de .

Figure 65. Calculation of the limit of sequences using multiple representations.

#### 4.4.6 Concept Maps

The ILDs encourage students to make concept maps (Figure 66) at the end of each chapter to understand the relations among concepts.

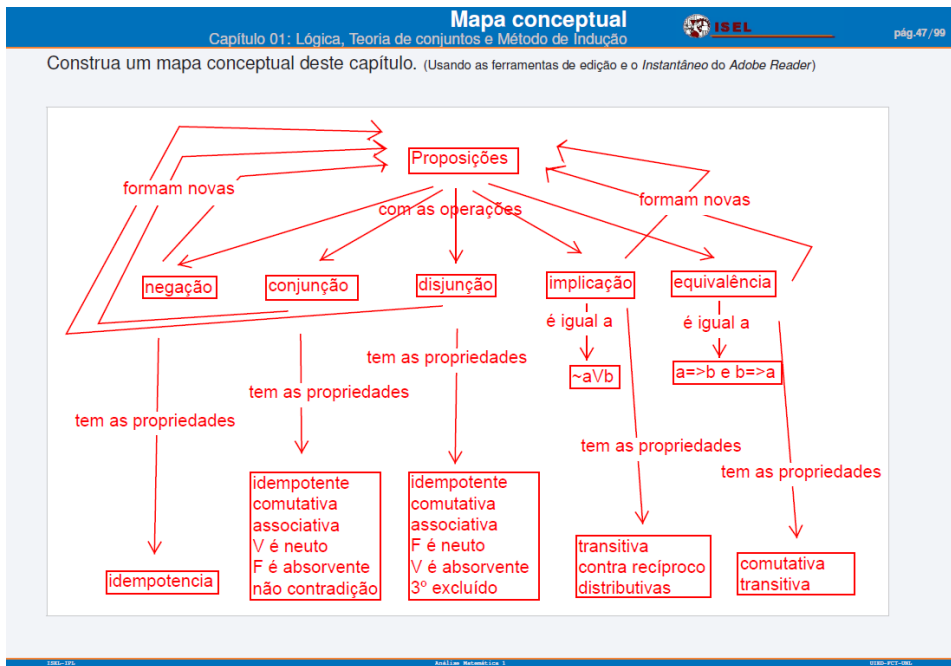


Figure 66. Example of a concept map made by the teacher.

## 4.5 Format/Appearance

The format and appearance were not neglected. It intends to be appellative, carefully structured and concentrated in one only document. Some advantages and some disadvantages came from the fact of the ILDs being digital.

### 4.5.1 All in One Document

The ILD is complete in terms of theory and practice of the course. It has all subjects, all theory and lots of practice in order to be the single document of the students: the book, the daily diary, and the slides... all in one document.

The structure of each chapter begins with an introduction where a motivation is presented (usually with a real life problem) to the study of the chapter, next are presented situations in diverse applications of that subject (to Civil Engineering, to Medicine, to Physics, to Music, to Economy, etc.), and finally the objectives and global skills that will be developed in the chapter. Then follows the theory and practice to be explored in the classroom. And then arrives to the concept map, where the student is invited to remember the concepts and arrange the connections between them. Next, comes the section called “Para praticar...” (To practice...) where there are

complementary exercises to let students get more practice on the subject. The chapter ends with bibliography that the student may use as complement or alternative to the ILDs.

That feature of having all that is needed to the students in one single document may be more practical to students and allows that a student that misses a lesson to know exactly what was treated in that lesson.

#### 4.5.2 Carefully Structured and Organized

The ILDs are very carefully structured and organized. It has 11 chapters; each one is a file with the number and name of the chapter: CAP04-SERIES (for example). Each file has a navigation panel with the sections as well as subsections that makes fast to find a subject.

Concerning the introduction of concepts, motivation, examples and exercises the aim is to use the order that better conduces to learning; an order that allows a natural logic when teaching; and that makes that the responses required to students be in their zone of proximal development.

Beyond this natural structure, there were some concerns: the concern that places to fill or complete must have a different look, so that students know immediately what is to think and fill; and the concern that where software is required, beyond the name of the software it has an icon like:

Spreadsheet:  Modellus:  wxMaxima: 

#### 4.5.3 Appellative



Figure 67. Front cover of chapter 7- Diferenciability.

Of course, being appellate was also taken into account.

#### **4.5.4 Advantages and Disadvantages of the Format**

The fact that the ILDs are in digital format instead of being in paper gives it some advantages and disadvantages.

The digital option has the disadvantages of requiring students to possess their own laptop and always bring the laptop to class, moreover it is not yet very simple to write mathematical symbols on ILDs (see section 4.3.1).

The fact that the ILDs condense the book, the slides, the daily diary, the worksheets, etc. in one single document is, perhaps, an advantage.

The fact that the theory and the questions are already written in the ILDs assures that students do not have to copy it to the daily diary. This frees up time that may be fully spent thinking about the problem instead of being spent making a copy. People may think that when the student is "copying to the daily diary" he internalizes it but if instead of "copying it to the daily diary" the student is from that moment reflecting about it, trying to apply it to solve the exercise, or choosing the correct item to complete a property – perhaps he does not internalize less.

It is true that, with expertise, the ILDs could be made using sheets of paper photocopied or printed. For example, one activity that includes a Combo Box may be substituted in a sheet of paper by the same activity with the same options written on paper and the student chooses, as well, the meaningful option. The paper option would be, however, more expensive, less ecological and perhaps less attractive.

# 5 Methodology

This chapter describes the methodology of this research. It describes the research questions and the methodology applied to get the answers to those questions. Next, it describes the features of the class submitted to intervention (TEAM1) as well as the comparison classes. The key points of the teaching/learning method of TEAM1 were referenced. The Interactive Learning Documents (ILD) created as support materials for this approach were already described in the last section. In this chapter are still described the instruments used to “measure” the variables like questionnaires and exams, and the way they were constructed and implemented.

## 5.1 Research Questions

The *ActivMathComp* (actively learning mathematics using computer) is an approach to teach AM1 (Mathematical Analysis 1/Calculus) to engineering students, created by this study, where:

- Students are active and collaborate with colleagues in classes;
- Computer is embedded as a communication, interaction and computational tool;
- Students use interactive digital documents;
- Students have the opportunity to explore concepts in order to develop a deeper understanding of concepts;
- Students contact with mathematical applications;
- Students have frequent short quizzes with immediate feedback on a Learning Management System;
- The teacher/student relationship is grounded on trust, on mutual understanding and on students' involvement on their own learning.

The main research question is: Does the *ActivMathComp* approach improve learning (get higher grades and higher success rate) than the traditional teaching approach?

Other research questions are: What are the differences of attitude towards AM1 among the students of *ActivMathComp* and the comparison group? How is the acceptance of *ActivMathComp* by its students? How students and teacher evaluate the Interactive Learning Documents; to write mathematics on a computer; and the use of quizzes on the approach? Can *ActivMathComp* work with a large number of students? Do students appreciate active learning? Do *ActivMathComp* generate an agreeable and productive class atmosphere?

## 5.2 Research Design

The experimental design of this intervention is a quasi-experiment, not an experience since the experimental group was not randomly assigned (Cohen, Manion, & Morrison, 2005; Muijs, 2004). The “control group” will then be called a comparison group. That quasi-experiment was based in eight classes of one course, one got the intervention (16 students) and the others were the comparison group (519 students). All students were evaluated with the same final exam. There was an online questionnaire addressed to all students. Another specific questionnaire and two focus groups were applied to the intervention class.

This intervention took place on the first semester of the academic year of 2009/10 and addressed Mathematical Analysis 1 (AM1) which is a course of the first semester of the graduation on Civil Engineering of the Engineering Institute of Lisbon (ISEL) belonging to the Polytechnic Institute of Lisbon. The subjects addressed by this course are Logic, Real Numbers, Sequences, Series, and Differential and Integral Calculus in  $\mathbb{R}$ .

The author of this thesis, which is a usual teacher of this course, taught two classes and the intervention class named Experimental Class of Mathematical Analysis 1 (TEAM1). Three other teachers got the remaining five classes. The existence of this class was publicized by emails to all AM1 students, by posters posted throughout the building, and by direct advertising in the classrooms. The students who preferred (among those who could bring a laptop to class) attended the TEAM1 instead of their "normal" class.

As for the timetable of TEAM1, in this institute, the classes of the odd semesters (1<sup>st</sup>, 3<sup>rd</sup> and 5<sup>th</sup>) are taught in the morning and the classes of even semesters (2<sup>nd</sup>, 4<sup>th</sup> and 6<sup>th</sup>) are taught in the afternoon. Thus all classes of AM1 were taught in the morning except the two night classes and TEAM1 that was taught in the afternoon not to overlap with other courses of the 1<sup>st</sup> semester and this did not become an impediment to its attendance by the natural students. TEAM1 overlapped, however, to courses of the 2<sup>nd</sup>, 4<sup>th</sup> and 6<sup>th</sup> semester that were frequented by some students

repeating AM1. However, for a student of the first semester to attend this class, he would get six hours of holes in his schedule and fill two afternoons; unlike the normal schedules where the students have the whole morning with classes and no classes in the afternoon. This way, this schedule ended up not being very good for students of any semester but was, however, the least bad solution found.

The students of AM1 have four classes of an hour and a half, which makes six hours of classes per week. It was decided that TEAM1 would have only two classes of three hours each with a small gap in the middle (the same total of six hours per week) by several reasons: not to force students to carry the laptop for four days a week; because connecting and disconnecting the laptop spends much time at the beginning/end of class; and also having in mind that the students of the morning that decided to attend to TEAM1 already have four holes in the schedule, and not to occupy them four afternoons but only two.

### **5.3 The Experimental Class of Mathematical Analysis 1 (TEAM1)**

In TEAM1 class predominated active student-centred learning: most of the time the teacher was seeing students working, the teacher only intervened when a student claimed for support. The students worked in collaboration with each other, autonomously from the teacher. The classroom atmosphere was supportive and of understanding, not of criticism and indifference. In TEAM1, computers were used with multiple functions: as a computational tool, as a communication vehicle, as a base, where were available interactive support materials, where were implemented many quizzes (in Moodle) with immediate feedback, where were available wikis for collaborative work, etc.

#### **5.3.1 Active learning and collaborative work**

A typical class of TEAM1 began with the teacher explaining an issue for about 5 minutes and students exploring it during the remaining 85 minutes. The explanation of a concept usually consisted in the presentation of a concrete problem involving a real-life concept. This was followed by resolution and its generalization to the precise and abstract definition of the concept. The student then thought about the properties of the concept answering interactive questions about it (see example in Figure 68) in the ILDs on his personal computer.



02 Propriedades do  
Capítulo

### Propriedades dos integrais II

6.  $\int_a^a f(x) dx =$

7.  $\int_a^b \alpha f(x) dx$    $\alpha \int_a^b f(x) dx, \alpha \in \mathbb{R};$

8.  $\int_a^b (f(x) + g(x)) dx$    $\int_a^b f(x) dx + \int_a^b g(x) dx;$

9.  $f \geq 0 \Rightarrow \int_a^b f(x) dx \geq$

10.  $f \leq g \Rightarrow \int_a^b f(x) dx$    $\int_a^b g(x) dx;$

11.  $\left| \int_a^b f(x) dx \right|$    $\int_a^b |f(x)| dx;$

12.  $f$  ímpar  $\Rightarrow \int_{-a}^a f(x) dx =$

13.  $f$  par  $\Rightarrow \int_{-a}^a f(x) dx$    $2 \int_0^a f(x) dx$

<=  
 >=  
 =  
 0  
 ?

Figure 68. Integral properties presented with combo boxes to let students choose the meaningful option.

Next the teacher presented a list of exercises of increasing difficulty (ensuring they were in the *zone of proximal development* of learners) and told the students: "Now it's up to you! Solve the exercises and when you have doubts ask to me or the fellow students". The students knew the teacher would only solve the exercises at the end of the class, in a very quick and brief way. Thus, during the rest of the class, students tried to solve the exercises by themselves. When the teacher realized that a student did not work, she asked him: "Can I help?", "How can I help you?", "Are you lost in the subject? Did you miss some classes? I may help? ..." and usually the student accepted the help and learned to do what was required. When students had questions often asked their colleagues and, when nobody knew in the group they called the teacher. Usually the teacher did not solve the problem but gave them hints to help them to reach the solution by themselves.

As each student worked independently and at their own pace, and students had different rhythms, at the end, each student had made a different number of exercises... some had reached complex exercises, others had done only the simplest. But all had solved the most basic exercises by themselves, and could master, in fact, the basis of the concept. Students with more difficulties perceived that they actually had managed to understand these basic exercises, and with just a little more work they would manage to understand the others. The students that have more easiness went to the last exercise, more challenging, in which they exercised high-level skills.

The responsible for classrooms in ISEL did not allowed to permanently change the layout of a room so it remained with the usual arrangement: with secretaries leaning side by side to form a few rows parallel to the blackboard and at the middle a corridor perpendicular to the blackboard. All the students were facing the blackboard, although the ideal way to facilitate interaction would be face to face. However, even with this arrangement, students interacted with one another in order to clarify doubts with each other.

### 5.3.2 Relationships in the classroom

The relationship of the teacher (me) with students was based on an *empathic understanding* as proposed by Carl Rogers (Rogers, 1969) in which the facilitator of learning, the teacher, made students feel understood and supported rather than judged or evaluated. In which the teacher *values, accepts and trusts* the student.

As shown by the results of the questionnaires, students were not afraid to ask me any kind of doubt. A rule strictly followed was: never underestimate the importance of any question asked by students, even very basic or inappropriate ones - if a student has a question that he should not have, it is because something is in his education system failed, it is not necessarily a fault of the student - all we have to do is clear up this doubt and make the student to acquire that knowledge.

The atmosphere in the classroom was of work, commitment and mutual support. The teacher (me) also fostered cooperation between students, because a very efficient way to learn is to teach, that is, when a student teaches another are both are benefited. Furthermore, two people have always more ideas than one... from collaboration can always come good ideas to take work forward.

Thus, during class, most students were always confirming results with their colleagues and when these results were not coincident they discussed and tried to understand together what was wrong. There were some (few) quieter students, who had no friends in class and preferred not to interact with peers and I did not forced them. With me, however, all interacted without fear.

In order to encourage active and autonomous learning, it was often necessary to emphasize that in these classes students were expected to "work by themselves", those were not classes where students only had to "listen to the teacher". So, often were used by the teacher expressions like, "Get to work!", "It ought to be you to do it!", "If you do not do it, you will not realize the difficulty!", "I want everyone to learn to do this ...", "Alone at home is more difficult...". To encourage students to clarify the doubts was said, "Who needs help?", "Who has questions?", "Ask ... that's why I'm here!", among other statements.

### 5.3.3 Assessment

The TEAM1 was assessed by the normal assessment of the course, i.e., students get approval if they obtain grade higher than 9.5 values in: the average of three tests that take place throughout the semester, or in the first final exam, or in the second final exam.

In this class, in addition to the normal assessment of the course, students were subjected to 14 quizzes in Moodle (around one per week) that were answered during class, usually at the end, and lasted around 20 minutes.

To the students of TEAM1, at the final normal grade was added (when the normal grade was higher than 9.5 values) a grade between 0 and 2 values, proportional to the average of the 10 best grades of quizzes. These extra values were only to motivate students to engage in quizzes. These values will not be taken into account in data analysis.

At the beginning of the semester the questions of the quizzes were mostly closed-response (multiple choice – see Figure 69, numeric answer – see Figure 70, short answer, etc.). And only one or two open-response questions (questions with a large answer) that students answered on paper because of being awkward to write mathematics in Moodle. The students knew immediately the grade obtained in closed-response questions and in a maximum of 24 hours got the grade in open-response questions.

However, near the end of the semester, the teacher began to make the tests only with open questions to which students responded on paper, because it takes more work to design closed-answer questions than to correct answers of 15 students - in a class with more students that would not be true.

The grade was obtained the first time that the student sent an answer. However, the students could do more attempts that allowed them to re-try the quiz and practice until they got the right answer.

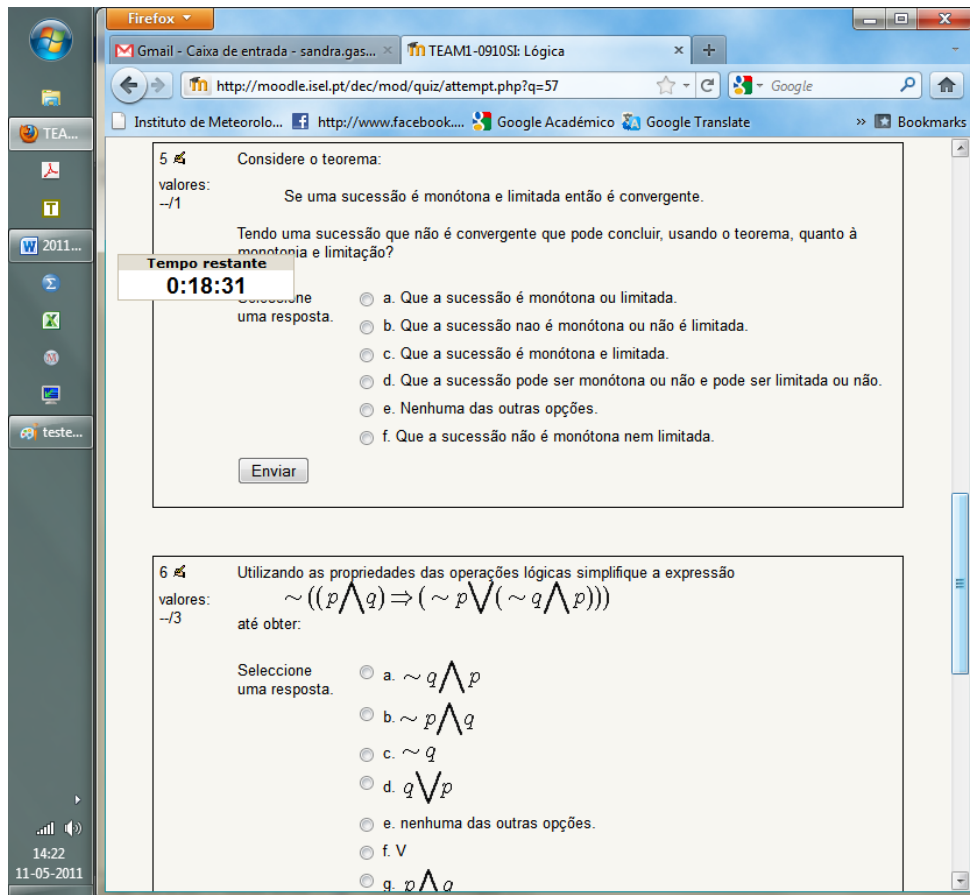


Figure 69. Two multiple choice questions from the Moodle test about Logic.

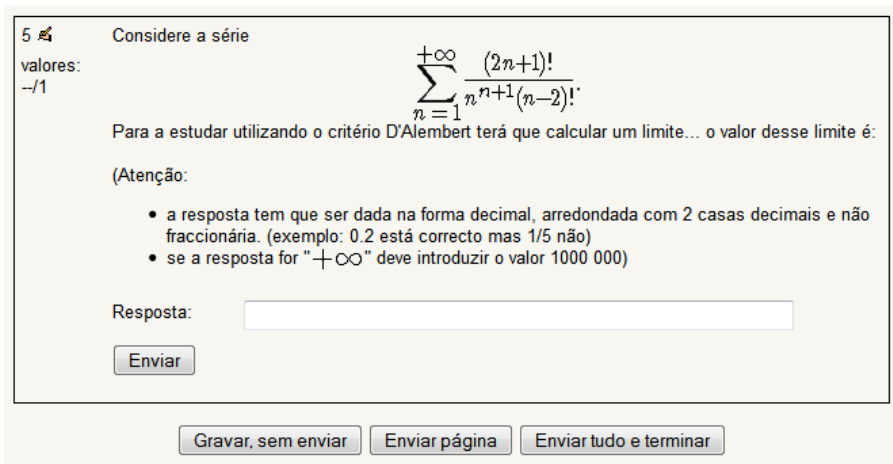


Figure 70. A question with numeric answer from the Moodle test of series.

### 5.3.4 Application problems

As the general assessment of the course does not include any type of applications of "real life" it was not fair for the students to spend much of the existing short time to teach the subject to explore applications. Therefore, the strategy was to explore the applications of concepts for the only purpose of motivating to learn a given concept and to make exercises that allow a better understanding of the concept. Exercises were not made to develop skills of solving application problems.

However, in Interactive Learning Documents (ILDs) there are many applications of the concepts for several purposes: to motivate students to the concepts, to understand deeply the concepts, or, to introduce issues that develop high level objectives like apply, analyse, evaluate and create.

13  
Capit

24. Um arquitecto paisagista pretende vedar uma zona rectangular de  $30 \text{ m}^2$  num jardim botânico. Vai usar arbustos que custam 25€ por metro em três dos lados e no outro arbustos a 10€ por metro. Calcule o menor custo total.




Figure 71. Application example explored in class.

For example, in the study of extremes of a function there are many application exercises in the ILDs but only two or three (including this one, see Figure 71) have been solved in classes as a way to motivate students to this learning.

Here are some examples of applications studied:

Topic	Example
Logic	What to conclude logically from “every sequence that is monotonous and limited is convergent” when you have a non monotonous sequence. And a non convergent one?

Sequences and series	Make a model of the quantity of a medicine of regular seizure present in the blood at the end of $n$ days or after much seizure time.
Sequences and series	Make a model of the effect of tax downing supposing a fixed percentage of savings.
Functions and derivatives	Optimize areas, production costs and orders.
Antiderivatives	Study a beam deformation.
Integrals	Get the volume of arquitectonically special buildings.
Improper integrals	Studying perpetual annuities and effects of epidemics of flu.

### 5.3.5 Software

I (the teacher) and the students took the laptop daily to classes, mainly to use the ILDs. The quizzes were also made in the computer.

About the effective use of software in TEAM1, a problem arises: in Mathematical Analysis 1 course students cannot use any kind of software (nor computers nor calculators) during assessment. Then, the teacher would be prejudicing TEAM1 students if make them spend a lot of time in class to learn to work with several computer programs. Hence the usage of software was developed in order to show the students files previously made by the teacher (me), to allow exploring the concepts (for example in numeric and graphical form) or showing how some concepts allow to model the reality, or showing models of concepts, or showing animations to illustrate the concepts, etc. Files were then used in the perspective of being one more element that supports a deep understanding of the concepts and not from the perspective of being the students themselves to create the files that allow exploring the concepts.

This was a fundamental option on the study. This option prejudices students in the perspective of spending time to explore files when the students will not be assessed about the exploitation of those files. However, it is assumed that the exploitation of those files lead to a deeper understanding (since it is richer in representations of the concepts) and has a positive influence on students' motivation.

The possibility of students to create files for themselves, at home, remained open. All the files displayed in the classroom were supplied to students. In ILDs was provided information for students that allowed them to learn to use software, mainly the software that could serve to confirm the calculations that students made analytically. This activity neither was regarded as essential, nor even mandatory. The perception got was that few students used software by themselves, and even these only did so sporadically.

The types of software used were:

- Modellus to modelling mathematical entities, to explore concepts and connections between concepts, to create and explore physical phenomena and the underlying mathematical relationships behind the phenomena. For example, The teacher have modelled real objects using functions, namely modelled the roof of Vasco da Gama Commercial Centre using a parabola (see Figure 52); modelled a jet of water using a parabola, etc. Used an animation of the trigonometric circle to introduce the sinus function, associating it at the same time with its values in a table. Used Modellus to get an estimate of the area of a window of Batalha Monastery to introduce Riemann sums, i.e. to introduce integrals. Used animations to develop intuition about the concepts of sequence, monotonous sequence, etc.
- Spreadsheet, the Excel (the Microsoft Office Spreadsheet), mainly to explore numerically and graphically the concepts. Namely, explore the definition (of Cauchy) of limit of a sequence using particular values of  $\delta$  (see Figure 12). In a similar way, also explored the sequence of partial sums of a series, relating it with its sum and also used the spreadsheet to get estimates of the series sum. In both cases, the goal was to make concrete the concept of series and develop intuition to make the understanding deeper. Showed, intuitively, that with a spreadsheet we cannot verify if a property is valid to all natural numbers but we may do that by induction. Used graphics and tables to make more intuitive the concept of sequence and its properties.
- As Computer Algebra System (CAS) was used wxMaxima and Wolfram|Alpha mainly to make symbolic calculations and graphics. For example to confirm the result after making the analytical calculation of limits of functions and sequences, sum of series (and their convergence), derivatives, integrals, etc. It was used also to do plots of functions and then visualize where are their maxima, minimum, asymptotes, monotony, etc. and to explore the composition of functions. Some students of TEAM1 used CAS, in class and in mini-test, by their own initiative, to confirm the results gathered analytically.

Were used the following applets:

- <http://www.slu.edu/classes/maymk/Applets/EpsilonDelta.html> to explore the definition of limit of a function (see Figure 72).

- <http://www.ies.co.jp/math/java/calc/limsec/limsec.html> since it gives an animation to explore the definition of derivative as slope of a tangent straight line.
- <http://www.ma.utexas.edu/cgiub/kawasaki/plain/infSeries/6.html> to show visually that the Taylor formula of a function is an approximation of that function (see Figure 35).
- <http://www.math.dartmouth.edu/~klbooksite/appfolder/tools/RiemannSums.html> to illustrate Riemann sums.
- <http://math.dartmouth.edu/~klbooksite/appfolder/403unit/MVTIntegrals.html> to illustrate the mean Theorem.
- <http://www.math.dartmouth.edu/~klbooksite/4.08/408.html> to show how it works the method of Disks to calculate the volume of revolution solids.
- <http://www.slu.edu/classes/maymk/banchoff/VolumeOfRevolution.html> to illustrate the disks and cylinder methods to calculate volumes of revolution solids.

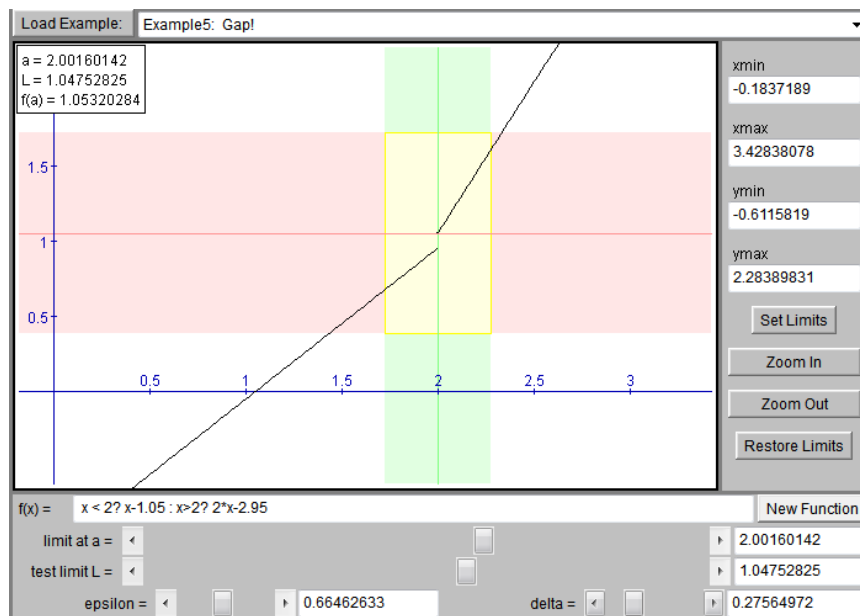


Figure 72. Applet to study the limit of a piecewise function at  $x = 2$ .

Of course, to use the ILDs (in PDF) we (the teacher and the students) needed Adobe Reader. And to write mathematics on the PDF we needed a mathematics editor (see section 4.3.1) and we used Mathtype (not free, professional mathematics editor for Microsoft Word).



### 5.3.6 Moodle web page

As support to TEAM1 the teacher constructed a web page on Moodle (see Figure 73). This page started out with a description of how the class would work, included a video on YouTube and a place where students interested in participating in TEAM1 could subscribe to it.

Each chapter had the respective Interactive Learning Document (ILD), the files in Excel, Modellus, wxMaxima, etc. to support the chapter and the quiz about that chapter. Before the first chapter there was a topic: “While classes do not start...” that had links to pages that allow revisions about basic notions of mathematics that will be needed to understand what will be taught during the semester (see section 5.3.7).



Figure 73. Page of TEAM1 in Moodle.

There was an honour board where the photos of the four best students (grades) in every mini-test were placed (see Figure 74).

The page also had a wiki where the teacher and students could post tips about software utilization (which was not very used). There was also a forum that facilitated the communication among everyone.

20				Quadro de Honra			
Teste de Lógica							
							
Mário Correia	Ricardo Tavares	João Rosa	Osvaldo Garcia				
1º Lugar	2º Lugar	3º Lugar	4º Lugar				
Teste de Indução e Teoria de Conjuntos:							
							
Inês Sousa	Filipe Feijão	Cláudia Silva	Ricardo Tavares				
1º Lugar	2º Lugar	3º Lugar	4º Lugar				

Figure 74. Honour board with the four best students in each mini-test.

### 5.3.7 Links

The two links of figures (Figure 75 and Figure 76) go to web pages of Portuguese universities that, for free, enable students to get a revision of basic mathematics that are fundamental to understand mathematical analysis. There students may test their performance by a quiz and, if it is not good, they get theory and exercises with immediate feedback that allows them to practice until they get a good performance.

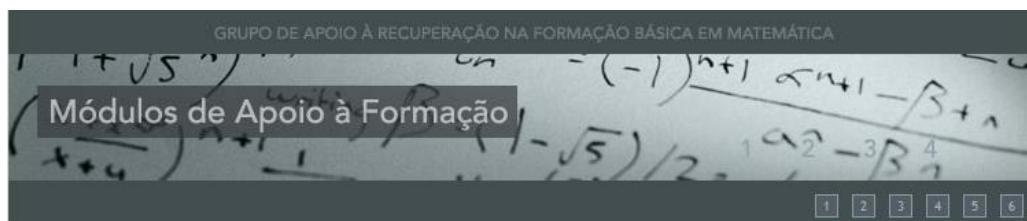


Figure 75. Web page of Instituto Superior Técnico to support students to get better formation in basic mathematics: <http://modulos.math.ist.utl.pt/>



Figure 76. Web page of Faculdade de Ciências da Universidade do Porto to give support to students about elementary mathematics: <http://cmup.fc.up.pt/cmup/apoiomat/>

In the beginning of the semester and many times during classes these links were strongly emphasized. Many times that a student makes a question that reveals a deficit of previous knowledge of mathematical principles the teacher explains very carefully those principles and reminds the student that he may get a better performance if he uses one of those links.

The teacher saw once, during a quiz, a student go to one of those sites (presumably to clarify a doubt). That made to conclude that probably he had already used this site to make a revision of basic mathematics.

## 5.4 The Other Classes

All the other classes, other than TEAM1, were taught as lectures with teacher writing on the blackboard, explaining what he was doing and asking questions to students about what he was writing. This includes the other two classes that were taught by the researcher (me), however, since she have used, from a long time ago, a teaching method that promotes active learning, it was very difficult for her to use the lecture method. She did not promoted active learning but the repeating students knew my method and tried to do an active and autonomous learning, ending up by dragging the new colleagues. In addition, she used as guiding thread her usual slides that encourage active learning by itself. Although she do not directly encouraged active learning, not using in the classroom expressions like: "Get to work!", "It ought to be you to do it!", "If you do not do it, you will not realize the difficulty!", etc., it was generated, in these lessons, an atmosphere in which learning was much more autonomous and active than in the other traditional classes.

However, the researcher had the concern of closing the page of TEAM1 to visitors to make sure that the other students did not have easy access to the ILDs and quizzes in Moodle. Also, neither used applets nor files in the classroom. Did not show applications of mathematics. And avoided, as much as possible, to circulate around the room to answer questions.

## 5.5 Instruments

Here are described the instruments used to evaluate the approach.

### 5.5.1 Focus groups

Two focus groups were organized, the first one with six students and the second one with seven. They were combined according to the availability of students to attend in each time. Both were performed at the beginning of the following semester. The aim was to understand what students of TEAM1 felt about the class, its objectives and methods, to obtain interesting questions to evaluate in the TEAM1 questionnaire.

The biggest highlight of the focus group was the importance given by students to quizzes in Moodle, because it gives immediate feedback and because it forces them to keep up to date. In appendix B is the guide of themes to talk about in the focus groups. The videos of focus groups are in the site that supports this PhD, <https://sites.google.com/site/sandragasparmartins/>.

### 5.5.2 Questionnaires

Two questionnaires were conducted online using Moodle. One was addressed to TEAM1 students and wanted to know the way students look at the class: why they came to the class, what they think about materials, quizzes and the teaching method; how students behave; how they relate to each other; etc. The other questionnaire, addressed to all AM1 students, allowed the comparison of TEAM1 students with the others, in terms of background and attitudes, about their past as student and about their present as AM1 students.

The questionnaires were carefully made having in mind Cohen et al. (2005, p. 245) indications. For example, to measure attitudes was used a Likert scale with seven points ranging from Strongly Disagree to Strongly Agree; was made a pilot questionnaire (of AM1) to tree students, mainly to increase the reliability, validity and practicability of the questionnaire.

As for the questionnaire of AM1: all AM1 students were invited to answer by repeated messages sent by the forum of AM1 in Moodle during the whole following semester, and 104 of the 519 subscribed students answered.

About the questionnaire of TEAM1: all TEAM1 students answered (to this questionnaire and to the AM1 questionnaire) after a strong pressure by email, by phone and even by *Facebook*.

### 5.5.3 Tests and exams

The assessment of AM1 students is made by three tests during the semester; or by the first final exam; or by the second final exam. TEAM1 students were assessed in the same way (the only difference was that if they got approval on “traditional” assessment, they got an extra maximum

of two values proportional to the average of the ten best results of quizzes). The tests/exams were created by the course responsible without any intervention of the others teachers (in most of them, the teacher only saw the test/exam a few hours before the examination of the students).

Those tests/exams are completely in traditional way, do not involve applications, do not allow the use of computers nor even calculators, do not test graphical nor numeric understanding, students do not need to interpret results, essentially they are based on following some procedures with a level of demand that I classify as high. The tests are in Appendix A.

# 6 Data Analysis, Results and Discussion

---

In this study the ActivMathComp approach (actively learning mathematics using computer) was applied to a non-ordinary class: TEAM1 (Turma Experimental de Análise Matemática 1/ Experimental Class of Mathematical Analysis 1), and the results of those students were compared with the results of the others students of AM1 (Análise Matemática 1/ Mathematical Analysis 1).

This chapter presents and analyses the data collected during this study. This chapter is divided into four parts. In part A the formal data is used to compare grades and success rate of TEAM1 with the other students. In part B the data, gathered at the questionnaire to all AM1 students, is analysed to compare TEAM1 students with the other students in general characteristics, background, behaviour and grades. In part C is presented the data of questionnaire made to TEAM1 students, to find the evaluation that TEAM1 students make of the approach; the reasons that made students participate/not participate in TEAM1 are studied; and the qualitative data about the teacher's view of the class are also presented. In part D the main research question (comparison of grades and success rate) is discussed; the secondary questions are not discussed since they are straightforward.

## 6.1 Introduction

The participants of this study, which took place on the first semester of 2009/2010, were the 519 students of the regular course of AM1 at ISEL – part of the Polytechnic Institute of Lisbon – including a class of 16 students that were subjected to the intervention and are labelled as TEAM1. Of the original 16 subscribed students, one quit the Institute during the study, so 15

students ended up answering the questionnaires and participating in the proposed activities (See Figure 77).

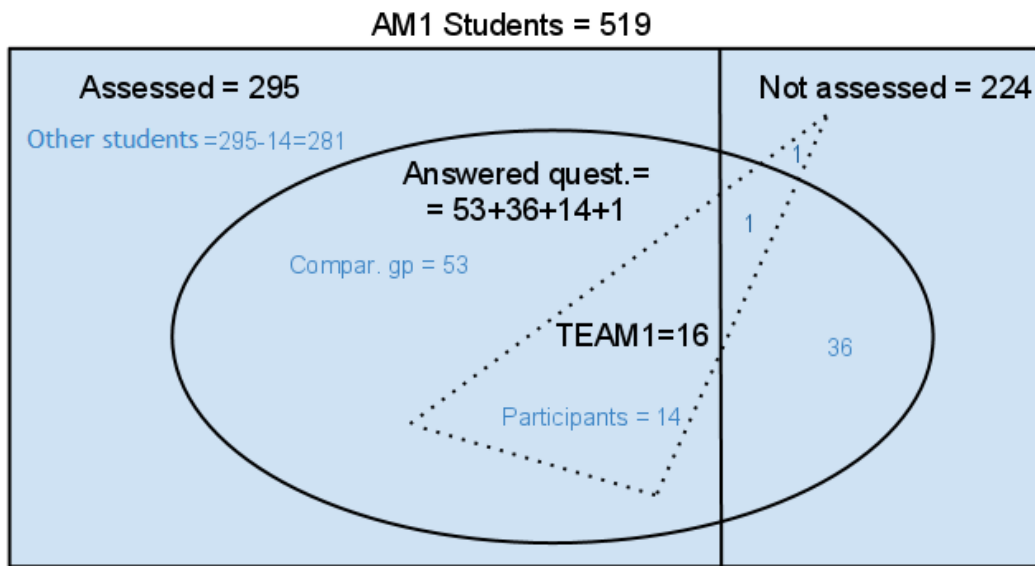


Figure 77. Distribution of AM1 students.

Of the 519 students enrolled at AM1, 295 went to one examination, around 380 went to class once and around 200 went regularly to class. Many are called 'ghost students' due to the fact that they have failed once or twice and now, they neither come to classes, nor to exams. Though many are formally enrolled, they do not actually try to get approbation to the course (I think that they postpone semester after semester until they cannot postpone anymore... until they are nearly in the last semester).

Since we do not know how many students would naturally be in TEAM1 and would not go to assessment, it does not make sense to take into account those students (assigning to them grade 0). Then only the students that went, at least, to one assessment will be taken into account.

The following sources were used to get data about the students (see Figure 77):

- the formal records of the Institute supplied data about the students subscribed, assessed, approved, and their final grades at AM1;
- a questionnaire administered online at the end of the semester to all 519 students subscribed to AM1, and answered by 104 of them including 15 students of TEAM1 supplied data about students personal characteristics, background, and attitudes;

- a questionnaire administered online at the end of the semester to the TEAM1 students and answered by all supplied feedback about their own view of TEAM1.

## 6.2 Some Characteristics of the Statistical Procedures Used in the Chapter

Statistical Package for the Social Sciences (SPSS) was the computer program used in order to perform the statistical analysis. Below are described the statistical procedures used throughout this chapter.

The Chi-square (two-sided) test is used in order to explore the relationship between two or more categorical variables. Each of these variables may have two or more categories. This test compares the observed frequencies, or proportions of cases, that occur in each of the categories, with the values that would be expected if there was no association between the variables being measured. It is based on a cross tabulation table, with cases classified according to the categories in each variable (e.g. male/female; mathematics A/mathematics B) (Pallant, 2007). If the expected frequencies in the cross table are fewer than 5 it is recommended to use the Fisher's Exact Test (2-sided) instead (Dancey & Reidy, 2004). Both allow to study whether there is association between groups or variables.

ANOVA (Analysis of Variance) is also extensively used in this chapter. It allows comparisons between two or more groups, analysing the different sources from which variation in the dependent variable arises (Dancey & Reidy, 2004). One-way ANOVA is applied to analyse the effect of one factor (the independent variable) over the dependent variable. In order to perform one-way ANOVA it is necessary to meet certain assumptions:

1. The values of the dependent variable must be drawn from a normally distributed population. Shapiro-Wilk test evaluates this, and if the result is not significant the assumption is true.
2. Homogeneity of variance. This means that the variances are similar for the different groups. This is studied by Levene's test and if the result is not significant the assumption is true (Dancey & Reidy, 2004).

According to Dancey and Reidy (2004) ANOVA is robust only for small variations in assumptions. It is not robust if the groups are small or have a very different number of elements. In these cases is used the equivalent non-parametric test, Mann-Whitney (for two groups).



To include one or more continuous variables that predict the outcome (or dependent variable) is also used Analysis of covariance (ANCOVA), an extension of ANOVA that takes into account these variables known as covariates that can also have an influence on the dependent variable.

To control the influence that covariates have on the dependent variable, first, a study is made including the covariate and then another study is made without it. This allows analysing the effect that an independent variable has after the effect of the covariate (Field, 2009).

There are two reasons to include covariates in ANOVA and thus getting ANCOVA. The first is to reduce within-group error variance. The other reason is to eliminate confounds - variables that vary systematically with the experimental manipulation. Once a possible confounding variable is identified, it can be measured and entered into the analysis as a covariate. In this way the bias of that variable is removed.

According to Tabachnick (2007, p. 218) “[SPSS GLM] perform ANCOVA with unequal sample sizes” so it is not needed to search for an equivalent test. So the assumptions that need to be addressed are both the same as the ones of ANOVA plus two (Field, 2009; Pallant, 2007):

1. Independence of the covariate and treatment effect. This means that the covariate should not be different across the groups in the analysis. To meet this an ANOVA is made using the groups as independent variable and the covariate as the dependent variable and if the result is not significant the assumption is true (Field, 2009).
2. Homogeneity of regression slopes. This concerns the relationship between the covariate and the dependent variable for each of the groups. What is verified is that there is no non-interaction between the covariate and the treatment or experimental manipulation. A procedure to test it is on Pallant (2007, p. 298). And if the result is not significant the assumption is true.

## **Part A-Formal data**

In part A the formal data will be explored. The formal data available about this course is only the subscribed students and their grades gathered by the Institute’s office. With this data, the number of assessed and approved students can also be obtained.

The grades of TEAM1 students will be compared with the grades of the others students (that went to at least one assessment). Moreover will be studied the success rate, i.e., the rate of approved

students among the assessed (among the non-assessed ones comparisons do not make sense since completely uninterested students had not subscribed to TEAM1).

### 6.3 Success rate

The Table 2 shows that, at AM1, the success rate of TEAM1 almost doubled the success rate of the others students.

Table 2. Quantity of students subscribed, assessed and approved by groups and success rate.

	Subscribed	Assessed	Approved	$\frac{\text{Approved}}{\text{Assessed}}$
TEAM1	16	14	9	64.3%
Others students (without TEAM1)	503	280	92	32.9%

### 6.4 Grades

This section reports the comparison of the grades of participants with the grades of the others students of AM1, using the data of formal records. *Grades* mean the maximum grades rounded to one decimal obtained by students who attended at least one assessment moment in that semester.

As Table 3 shows, the average grade of participants of the study (8.8 values) is much higher than the average grade of the formal comparison group (5.7 values). The maximum grade also belongs to a participant of the study (16.5 values).

Table 3. Comparison of AM1 grades between participants and the other students.

	N	Average	Std. Dev.	Std. Error	95% C. Interv. For Aver.		Min	Max
					Lower Bound	Upper Bound		
Participants	14	8.8	4.8	1.3	6.0	11.6	0.7	16.5
Others students (without Partic.)	281	5.7	4.1	0.2	5.3	6.2	0.0	15.5

An ANOVA will be performed to study if there is a statistically significant difference between the grades of participants and the grades of the others students of AM1. According to Dancey and Reidy (2004, p. 291), there are two assumptions of ANOVA: grades must have a normal distribution and must have homogeneity of variance.

Table 4 shows that grades do not have a normal distribution.

Table 4. Tests of normality of the grades of AM1 students.

	Kolmogorov-Smirnov <sup>a</sup>			Shapiro-Wilk		
	Statistic	df	Sig.	Statistic	df	Sig.
Grades at AM1	0.149	295	0.000	0.928	295	0.000

a. Lilliefors Significance Correction

Table 5 assures the homogeneity of variance of the grades of AM1 students.

Table 5. Test of homogeneity of variances of the grades of AM1 students.

Levene Statistic	df1	df2	Sig.
0.404	1	293	0.526

The result of the one-way ANOVA (Table 6), is that is statistically significant the effect of the group on the student's grades  $F(1,293) = 7.35, p < 0.05$ .

Table 6. One-way ANOVA of the grades of AM1 students in both groups.

	Sum of Squares	df	Mean Square	F	Sig.
Between Groups	124.4	1	124.4	7.302	0.007
Within Groups	4992.3	293	17.0		
Total	5116.7	294			

As the normality of the variable is not warranted (Table 4) and the number of participants is very small and much less than the number of the "others students" so ANOVA may not be completely robust. Then a nonparametric test equivalent to ANOVA, the Mann-Whitney test will be performed.

The result of the Independent-Samples Mann-Whitney U test is  $p = 0.014$ , leads us to reject the null hypothesis which states that "the distribution of grades is the same across groups". In other words, the nonparametric test also ensures that there is a significant effect of the group on the students' grades,  $p < 0.05$ .

Therefore, it may be surely concluded that the grades of *Participants* are higher than the grades of the *others students* of AM1.

## Part B- Data from AM1 questionnaire

In this part the data obtained from the questionnaire presented to all 519 students of AM1 and answered by 104 of them (including the 15 students of TEAM1) will be used. The purpose of this

questionnaire was to make a general characterization of AM1 students in order to identify some special characteristic of TEAM1 students that may be responsible for their difference of grades compared to the others students.

Will be studied the general characterization of students, their behaviour and results in secondary school and in the LEC (Graduation in Civil Engineering) and their characterization as students of AM1.

Since we are interested in grades and we do not know how many students would naturally be in TEAM1 and would not go to assessment, we will only study assessed students. Then will be called *Comparison group* (See Figure 78) to the group of students of AM1 that answered the questionnaire, went (at least) to one assessment and did not belonged to TEAM1; will be called *Participants* to those students that belonged to TEAM1 (assessed and that answered the questionnaire).

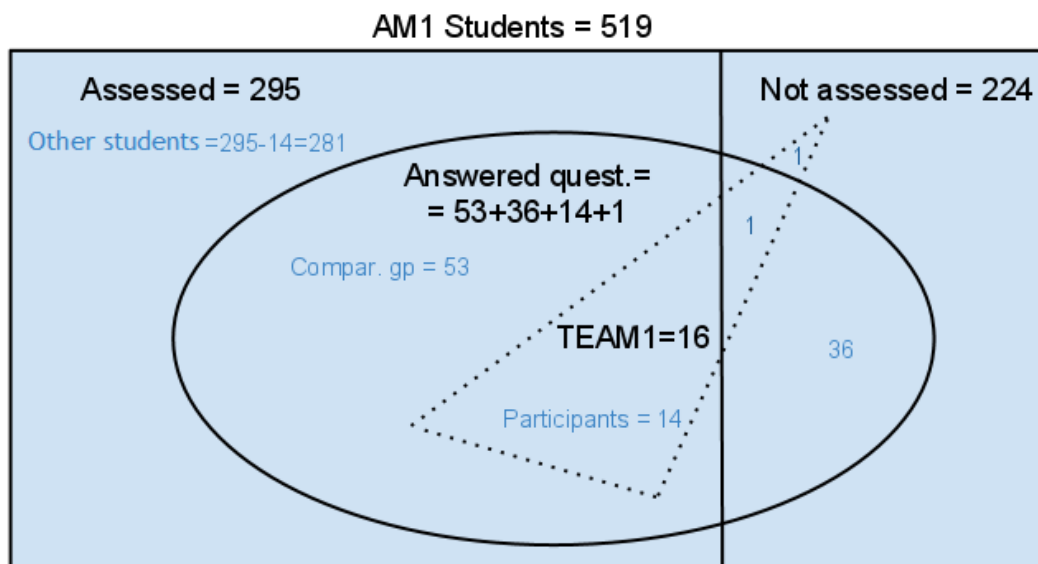


Figure 78. Distribution of AM1 students.

## 6.5 General Characterization of Students

This section shows that there are no statistically significant differences between the participants and the comparison group in terms of gender and attitudes towards computers. But in terms of age, participants are significantly older, and in terms of the number of working students, participants have significantly more of them.

### 6.5.1 Age

Table 2 presents the differences between the participants and the comparison group students in terms of age.

Table 7. Average of students age, by group.

	Participants ( <i>N</i> = 13)	Comparison Group ( <i>N</i> = 53)
Age (average)	25.0	20.8

The results of the one-way ANOVA,  $F(1,64) = 9.935, p = 0.002 < 0.05$ , show a significant difference between the ages of the participants and the ages of the comparison group. The participants of the study were older than the students of the comparison group.

### 6.5.2 Gender

This section studies gender differences among participants and students of the comparison group, see Table 8.

Table 8. Quantity of students of each gender by group.

	Participants ( <i>N</i> = 14)		Comparison group ( <i>N</i> = 53)	
Male	11	78.6%	37	69.8%
Female	3	21.4%	16	30.2%

Because 25% of the expected frequencies are less than 5, instead of Chi-square test the most appropriate test is the Fisher's Exact Test (two-sided) (Dancey & Reidy, 2004). Under this test, as  $p = 0.388 > 0.05$ , there is no significant association between gender of the students and the group they belong to. Thus the conclusion is that participants and students of the comparison group are equally distributed in terms of gender.

### 6.5.3 Working students

This section compares students' responses about being working students or not, in both groups. See Table 9.

Table 9. Working students, by group.

	Participants		Comparison group	
	(N = 14)		(N = 53)	
Working students	8	57.1%	11	20.8%
Full-time students	6	42.9%	42	79.2%

Chi-square test led to the conclusion that there is significant association ( $\chi^2 = 7.218$ ,  $df = 1$ ,  $p = 0.007 < 0.05$ ) between the students of both groups (participants and the comparison group) in terms of their status as working students. Therefore we conclude that the working students are not similarly distributed between the two groups. There is a bigger incidence of working students in the participants group than in the comparison group.

#### 6.5.4 Attitude toward computers

When students were questioned about their enjoyment and easiness when working with a computer, and asked to answer using a Likert scale from 1 = *Nothing*, ..., 4 = *Medium*; ... 7 = *Very much*; as shown in Table 10, similar averages were obtained in both groups, varying between 5.5 and 6.

Table 10. Measure of students' attitudes toward computers, by group, in a scale of 1 to 7, where 7 = very much.

		N	Average	Std. Deviation
To what extent is it easy for you to use a computer?	Participants	14	5.6	1.5
	Comparison Group	53	5.7	1.2
To what extent do you enjoy to use a computer?	Participants	13	5.9	1.0
	Comparison Group	53	5.6	1.4

A one-way ANOVA:  $F(1,65) = 0.78$ ,  $p = 0.078 > 0.05$  for "easiness" and  $F(1,64) = 0.789$ ,  $p = 0.378 > 0.05$  for "enjoyment", confirms that the attitudes towards computers are not significantly different between the two groups.

## 6.6 Students Behaviour and Results during Secondary School

This section shows that there are no statistically significant differences between the participants of the study and the comparison group in terms of their profile as secondary school students.

### 6.6.1 Type of mathematics

To enter to Civil Engineering at ISEL the student may have studied, in secondary school, Mathematics A, Mathematics B, Mathematics Applied to Social Sciences (MACS) or others types of mathematics, according to the area that the student has chosen to study. Mathematics A belongs to the scientific area, Mathematics B belongs to the technological area and MACS to the social sciences area. To learn AM1, the most appropriate is Mathematics A.

Table 11. Students who have learned mathematics A, per group.

	Participants ( $N = 14$ )		Comparison group ( $N = 53$ )	
Mathematics A	11	78.6%	43	81.1%
Other mathematics	3	22.4%	10	18.9%

Both groups had similar percentages of students with mathematics A, as shown in Table 11. Because 25% of the cases have an expected frequency below 5, the most appropriate test to confirm it, is the Fisher's Exact Test (two sided). The result was  $p = 0.546 > 0.05$  which meant that there was no significant association between the participant students or the students from the comparison group, and having Mathematics A or not. That is, students of mathematics A are equally distributed between the participants group and the comparison group.

### 6.6.2 Grades

Table 12 presents, according to the students answers to the questionnaire, the performance of students in mathematics during secondary school and when entering ISEL, across groups.

The results of One-way ANOVA for each variable are:

- $F(1,63) = 2.18$ , with  $p = 0.145$  to 10<sup>th</sup> grade mathematics;
- $F(1,62) = 1.37$ , with  $p = 0.246$  to 11<sup>th</sup> grade mathematics;
- $F(1,64) = 0.09$ , with  $p = 0.763$  to 12<sup>th</sup> grade mathematics;
- $F(1,60) = 0.01$ , with  $p = 0.925$  to entrance grade into ISEL.

This leads one to conclude that there is no significant difference ( $p > 0.05$ ) neither in the performance of students during secondary school, nor in the entrance grade into ISEL, by groups.

Table 12. Students' grades at mathematics during secondary school and entrance grade to ISEL, per group.

		<i>N</i>	Average	Std. Deviation	<i>Min</i>	<i>Max</i>
Math10	Participants	14	14.1	2.1	11	17
	Comparison Group	51	13.1	2.3	8	18
Math11	Participants	13	14.1	2.2	10	16
	Comparison Group	51	13.3	2.2	9	18
Math12	Participants	14	13.9	1.8	11	17
	Comparison Group	52	13.7	2.3	10	20
GradeToISEL	Participants	12	13.9	1.6	12	17
	Comparison Group	50	14.0	1.4	11	18

### 6.6.3 Hours spent studying

The number of hours that students have indicated as having studied, for all subjects, during their 12<sup>th</sup> grade (last year), per week, not counting time spent in classes, are shown in Table 13, by groups.

Table 13. Number of students spending a given number of hours studying, in the 12<sup>th</sup> grade, per group.

		Participants		Comparison group	
		<i>(N = 13)</i>		<i>(N = 51)</i>	
Hours of study during 12 <sup>th</sup> grade per week (extra classes)	0-2 hours	3	23.1%	16	31.4%
	2-5 hours	8	61.5%	19	37.3%
	5-40 hours	2	15.4%	16	31.4%

In order to ascertain whether there was an association between the groups of students and the number of hours spent studying during 12<sup>th</sup> grade per week, a test was taken. A 2×3 chi-square (two-sided) test ( $\chi^2 = 2.63$ ,  $df = 2$ ,  $p = 0.269$ ) indicates that this association is not significant ( $p > 0.05$ ). The reliability of this study is not guaranteed since more than 20% of the cells have expected frequency below 5.



## 6.7 Students Behaviour and Results at LEC

This section indicates that there are no statistically significant differences between the participants and the comparison group when it comes to their attitudes and performance as students of the Civil Engineering Undergraduation (Licenciatura em Engenharia Civil – LEC).

### 6.7.1 Profile in LEC

This section focuses on the profile of students at LEC. It focuses on how long the students have been studying at LEC - number of semesters - that also corresponds to how long they have been enrolled at AM1, since this is a course that is taken during their first semester; the number of courses for which they have obtained approval; and the number of semesters for which they were still strongly committed to obtain approval in AM1 in the middle of the semester (did not decide to give up AM1 in the middle of the semester).

Table 14. Students profile in LEC by group.

		<i>N</i>	Average	Std. Dev.	<i>Min</i>	<i>Max</i>
Semesters in ISEL = semesters in AM1	Participants	13	5.2	1.4	3	9
	Comparison Group	53	3.3	2.0	2	10
Number of approved courses in ISEL	Participants	13	14.1	8.6	0	32
	Comparison Group	51	6.5	4.8	1	20
Ratio: approved courses /semesters	Participants	12	2.9	1.3	1.2	5.3
	Comparison Group	51	2.1	1.2	0.2	6
Number of semesters with commitment in the middle of the semester.	Participants	13	1.9	1.0	0	3
	Comparison Group	51	1.6	1.0	0	4

The results of a one-way ANOVA for each variable were:

- $F(1,64) = 10.92, p = 0.002 < 0.05$  for “Semesters in ISEL”;
- $F(1,62) = 18.27, p = 0.000 < 0.05$  for “Number of approved courses”;
- $F(1,61) = 3.89, p = 0.053 > 0.05$  for “Ratio: Number of approved courses/semesters in LEC”.
- $F(1,62) = 1.26, p = 0.266 > 0.05$  for “Number of semesters with commitment at middle of the semester.”

To conclude, participant students have spent significantly more time at LEC – and in AM1– and have also more courses with approval, than the comparison group. However there is no statistically significant difference on the ratio between the number of approved courses and the number of semesters spent studying at LEC, across groups. This way, it may be concluded that their performance in LEC is similar across groups.

As for the number of semesters during which students were still committed to pass AM1 in the middle of the semester, there are not significant differences across groups.

### 6.7.2 Lessons attended in LEC

This section relates to the amount of lessons that students claim to have attended in the LEC. Table 15 shows the differences among participants of the study and students of comparison group.

Table 15. Students attending a given percentage of LEC lessons, per group.

		Participants ( <i>N</i> = 14)		Comparison Group ( <i>N</i> = 53)	
Lessons attended in LEC	0-70%	3	21.4%	5	9.4%
	70-90%	7	50.0%	16	30.2%
	90-100%	4	28.6%	32	60.4%

The result of the  $2 \times 3$  chi-square test ( $\chi^2 = 4.686$ ,  $df = 2$ ,  $p = 0.096$ ) indicates that there is no association between the group to which students belong and the percentage of LEC lessons attended by the students (it is not guaranteed since more than 20% of the cells have expected cell counts less than 5).

### 6.7.3 Time spent studying in LEC when there are no exams

This section presents the amount of time that students have spent studying to all classes in LEC when there are no exams (during non-exams period). Table 16 shows the differences of time spent studying among students participating in the study and students of the comparison group. The time is accounted by week and without counting the time spent in classes.

Table 16. Number of students studying a given number of hours, per week, not counting time spent in classes, when there are no exams, per group.

		Participants (N = 14)		Comparison Group (N = 53)	
Study in LEC	0-5 hours	2	14.3%	18	34.0%
	5-10 hours	5	35.7%	18	34.0%
	10-60 hours	7	50.0%	17	32.0%

The result of the  $2 \times 3$  chi-square test made to evaluate the relationship between the two groups, was  $\chi^2 = 2.44$ ,  $df = 2$ ,  $p = 0.295$ . The reliability of the test is not assured since there are more than 25% of the cells with expected frequency below 5 (Dancey & Reidy, 2004). Anyway, this test gives us an indication that there is no association between the group of students and the amount of time spent studying at LEC.

#### 6.7.4 Time spent studying in LEC during exams period

This section is about the amount of time that students say that have spent studying during exams period and their differences by group. Table 17 shows the differences of study habits among the students participating in the study and the students from the comparison group.

Table 17. Number of students studying a given number of hours, per week, during exams period, per group.

		Participants (N = 13)		Comparison Group (N = 53)	
Study in LEC during exams period	0 - 25 hours	5	38.5%	21	39.6%
	25 - 40 hours	4	30.8%	22	41.5%
	40 hours or more	4	30.8%	10	18.9%

In order to understand the relationship between the students from the TEAM1 and the students from the comparison group, when it comes to the amount of time they claim to study during exams period in the LEC, a  $2 \times 3$  chi-square test ( $\chi^2 = 1.006$ ,  $df = 2$ ,  $p = 0.605$ ) was performed indicating that there is no association between the group of students and the number of hours they have spent studying during the exams period (there is no guaranty in this result since more than 20% of cells have expected cell counts less than 5).

## 6.8 AM1 Study

This section reports the existence of statistically significant differences between the students participating in the study and the comparison group when it comes from their profile as students of AM1 (Mathematical Analysis 1/Análise Matemática 1) and their evaluation of AM1. Here, the reader should have in mind that these differences may, or may not, have been generated by the intervention itself.

### 6.8.1 AM1 missed lessons

This section, as well as Table 18, is about the number of AM1 lessons that students say they have missed.

Table 18. Number of students that have missed a given amount of AM1 lessons.

		Participants ( <i>N</i> = 14)		Comparison Group ( <i>N</i> = 50)	
AM1 missed lessons	1 - 4 classes	9	64.2%	19	38.0%
	5 - 12 classes	4	28.6%	22	44.0%
	13 - all classes	1	7.1%	9	18.0%

The result of the  $2 \times 3$  Chi-square test ( $\chi^2 = 3.19$ ,  $df = 2$ ,  $p = 0.203$ ) indicates that there is no association between the group that students belong to, and the number of AM1 lessons that they say they have missed (there is no guaranty in this result since more than 20% of cells have expected cell counts less than 5).

### 6.8.2 Amount of time spent studying for AM1

Table 19 summarizes the AM1 students' answers when it comes to the amount of time they say they have spent studying for AM1. The table entry: "hours of study per week" means "the average number of hours spent studying AM1 per week, when there are no exams, and without counting the time spent in class". The other table entries are complete.

Table 19. Number of hours spent studying AM1, per group.

	Group	N	Average	Std. Dev.
Hours of study per week (when there are no exams)	Participants	13	10.8	7.2
	Comparison Group	48	7.1	14.3
Days of study before exam1 (if applicable)	Participants	7	9.0	4.5
	Comparison Group	31	8.7	6.5
Days of study before exam2 (if applicable)	Participants	3	14.0	6.6
	Comparison Group	26	7.9	5.8

The results of a one-way ANOVA for each variable were:

$F(1,59) = 0.84, p = 0.365$  for “Hours of study per week”;

$F(1,36) = 0.02, p = 0.892$  for “Days of study before exam1”;

$F(1,27) = 3.01, p = 0.094$  for “Days of study before exam2”.

To conclude, there are no statistically significant differences ( $p < 0.05$ ) on the amount of hours spent studying between the participants and the comparison group.

### 6.8.3 Students commitment towards AM1

Table 20. Students commitment towards AM1 in a scale of 1 (*Totally disagree*) to 7 (*Totally agree*).

	Group	N	Average	Std.Dev.
“I was assiduous to classes”	Participants	14	5.1	0.9
	Comparison Group	52	4.7	2.1
“I was punctual to classes”	Participants	14	5.9	1.0
	Comparison Group	52	5.2	2.2
“I’ve paid attention to classes”	Participants	14	5.7	0.7
	Comparison Group	52	4.9	1.8
“I was committed”	Participants	14	5.3	1.2
	Comparison Group	52	4.4	1.7

Table 20 summarizes students commitment towards AM1 across groups when it comes from assiduity, punctuality, attention and commitment, assessed by the students themselves, in a scale of 1 (*Totally disagree*) to 7 (*Totally agree*).

The results of the five one-way ANOVAs when it came to study the differences between groups were:

- $F(1,64) = 0.34, p = 0.562$  for “assiduity”;
- $F(1,64) = 1.04, p = 0.312$  for “punctuality”;
- $F(1,64) = 2.84, p = 0.097$  for “attention”;
- $F(1,64) = 3.03, p = 0.087$  for “commitment”.

This leads to the conclusion that there is no significant difference ( $p < 0.05$ ), according to the students self-assessment, in terms of assiduity, punctuality, attention and commitment among the participants and the comparison group.

#### 6.8.4 AM1 study methods

This section deals with the students study methods across groups. In Table 21 the differences between the participants and the comparison group are addressed, when it comes to keeping up with classes, studying a lot or not at all, using or not the support material and looking for clarifying doubts whenever they need. The students answers are given on a scale of 1 (*Totally disagree*) to 7 (*Totally agree*).

Table 21. Students study methods across groups, evaluated on a scale of 1 (*Totally disagree*) to 7 (*Totally agree*).

	Group	<i>N</i>	Average	Std. Dev.
“I kept up with lesson”	Participants	14	5.5	0.7
	Comparison Group	52	4.4	2.0
“I studied a lot”	Participants	14	4.6	1.3
	Comparison Group	52	3.4	1.8
“I used materials”	Participants	14	5.3	1.5
	Comparison Group	52	4.8	1.9
“I clarified doubts”	Participants	14	4.9	1.9
	Comparison Group	51	3.7	2.2

The results of four one-way ANOVAs, when it came to finding the differences between the groups were:

- $F(1,64) = 3.76, p = 0.057$  for “Kept up with lesson”;
- $F(1,64) = 5.53, p = 0.022$  for “Studied a lot”;
- $F(1,64) = 0.68, p = 0.412$  for “Used materials”;

- $F(1,63) = 3.61, p = 0.062$  for “Clarified doubts”.

The conclusion is that, according to the students’ answers to the questionnaire, in general, there was not a significant difference ( $p < 0.05$ ) between the participants and the comparison group, when it came to their study methods. The only significant difference between the groups was on the “I studied a lot” answer, where the participants of the study had a bigger score than the comparison group.

### 6.8.5 Relationship with AM1

The differences between participants and the comparison group in terms of understanding the subject, interest by the subject, liking teaching method, liking assessment method, and giving priority to AM1 are shown in Table 22. The students answers are given on a scale of 1 (*Totally disagree*) to 7 (*Totally agree*).

Table 22. Students relationship with AM1, across groups, in a scale of 1 (*Totally disagree*) to 7 (*Totally agree*).

	Group	N	Average	Std. Dev.
“I easily understand the subject”	Participants	14	4.4	1.1
	Comparison Group	52	3.4	1.7
“I’m interested in the subject”	Participants	14	5.0	1.3
	Comparison Group	52	4.0	1.9
“I liked the teaching method”	Participants	14	5.6	1.4
	Comparison Group	52	4.1	2.0
“I liked the assessment method”	Participants	14	5.4	1.5
	Comparison Group	52	4.4	2.0
“I gave priority to AM1”	Participants	14	5.1	1.6
	Comparison Group	52	4.1	2.5

The results of five one-way ANOVAs to look for differences by group are:

- $F(1,64) = 3.76, p = 0.057$  for “I easily understand the subject”;
- $F(1,64) = 3.17, p = 0.080$  for “I’m interested in the subject”;
- $F(1,64) = 6.85, p = 0.011$  for “I liked teaching method”;
- $F(1,64) = 3.44, p = 0.068$  for “I liked assessment method”;
- $F(1,64) = 2.34, p = 0.131$  for “I gave priority to AM1”.

The conclusion is that there is a statistically significant ( $p < 0.05$ ) difference in the way students like the teaching method of TEAM1 when compared with the other group. Participant students indicate they like more the teaching method more than the students of comparison group. The other items are not significantly different between the two groups.

### 6.8.6 External support to AM1

Table 23 shows the differences between participants and comparison group in terms of their evaluation of materials utility, teacher support in class, and teacher support out of class. The students' answers are given on a scale of 1 (*Totally disagree*) to 7 (*Totally agree*).

Table 23. Students' evaluation of external support to AM1, across groups, in a scale of 1 (*Totally disagree*) to 7 (*Totally agree*).

	Group	N	Average	Std. Dev.
"Materials were useful to me"	Participants	14	5.6	1.3
	Comparison Group	52	4.0	2.1
"I liked teacher support in class"	Participants	14	6.1	1.7
	Comparison Group	52	4.3	2.4
"I liked teacher support out of class"	Participants	14	6.1	1.1
	Comparison Group	51	4.1	2.5

The results of three one-way ANOVAs to look for differences between groups are:

- $F(1,64) = 8.08, p = 0.006$  for "utility of materials";
- $F(1,64) = 7.10, p = 0.010$  for "support of teacher in class";
- $F(1,63) = 8.35, p = 0.005$  for "support of teacher outside the class".

The conclusion is that there are statistically significant differences ( $p < 0.05$ ) in external support between participants of the study and students in the comparison group. Participants appreciated more the external support than students of the comparison group.

## 6.9 Grades of AM1

This section reports the difference in grades of AM1 between participants and the comparison group. As this is the statistical result with more relevance (the answer to the main research question), it is treated with special attention (more statistical tests to ensure validity).



Grades mean the maximum grades (in a scale of 1 to 20) rounded to the unit, obtained by the respondents to the questionnaire in that semester.

### 6.9.1 Grades by group

This section addresses the grades of students (respondents to the questionnaire); makes its comparison across groups (the participants group and the comparison group).

Table 24 shows that, for the questionnaire respondents, the average grade of participants (9.1 values) is much higher than the average grade of the students belonging to the comparison group (5.5 values). The maximum grade also belongs to a participant of the study (17 values).

Table 24. Grades of students respondent to questionnaire, per group.

	N	Average	Std. Dev.	Std. Error	95% C. Interv. for Average		Min	Max
					Lower Bound	Upper Bound		
Participants	14	9.1	5.0	1.3	6.2	11.9	1	17
Comparison Group	53	5.5	3.8	0.5	4.5	6.6	0	14

An ANOVA will be performed to study if there is a statistically significant difference between grades of participants and grades of students belonging to the comparison group. According to Dancey and Reidy (2004, p. 291) there are two assumptions of one-way ANOVA: grades should have a normal distribution and should have homogeneity of variance.

Grades do not have a normal distribution, as can be seen in Table 25, since  $p < 0.05$ .

Table 25. Tests of normality of the grades of AM1' students.

	Kolmogorov-Smirnov <sup>a</sup>			Shapiro-Wilk		
	Statistic	df	Sig.	Statistic	df	Sig.
Grades at AM1	0.135	67	0.004	0.931	67	0.001

a. Lilliefors Significance Correction

By the analysis of Table 26, since  $p > 0.05$ , the homogeneity of variance is guaranteed.

Table 26. Test of homogeneity of variances of the grades of AM1' students.

Levene Statistic	df1	df2	Sig.
1.765	1	65	0.060

According to the one-way ANOVA (Table 27), there was a significant effect of the group on the student's grades  $F(1,102) = 19.60, p < 0.05$ .

Table 27. One-way ANOVA of the grade of the students of AM1 in both groups

	Sum of Squares	<i>df</i>	Mean Square	<i>F</i>	Sig.
Between Groups	140.5	1	140.5	8.550	0.005
Within Groups	1068.2	65	16.4		
Total	1208.7	66			

As the assumption of normality does not hold and the number of participants is small and much smaller than the number of students of the comparison group, the ANOVA may not be completely robust (Dancey & Reidy, 2004). To avoid this, a non-parametric test, the Mann-Whitney U test, equivalent to ANOVA will be performed.

The result of the Independent-Samples Mann-Whitney U Test is  $p = 0.011 < 0.05$  which makes to reject the null hypothesis: "the distribution of grades is the same across groups". In other words, the non-parametric test also ensures that there is a significant effect of the group on student's grades.

The conclusion is that the grades of participants are higher than those of the comparison group, for the students that answered the questionnaire.

### 6.9.2 Grades by group, with background as covariate

Some topics may affect students' performance at AM1. This section shows how student's performance would be if they had no difference in background, this means, if they were equal in grade of mathematics at 12<sup>th</sup> grade of school, in grade to ISEL entrance, and in amount of time spent studying to graduation.

An Analysis of Covariance (ANCOVA) is performed to correct the grades. This procedure adjusts by regression the grades, matching the students to each other in their mathematics' grade of 12th grade of school, in their grade to ISEL entrance and in their quantity of hours spent studying to graduation. In other words, it evaluates by regression which would be the average grades if the individuals had no differences at the beginning.

According to Field (2009) two assumptions need to be verified to apply ANCOVA. The first assumption is the independence of covariate and treatment effect. It is used to check that covariate is not different across groups. To ensure that will be made ANOVAs with groups as independent variables and covariates as outcomes.

According to Table 28 there are no significant differences in any case, so the first assumption is verified.

Table 28. One-way ANOVAs of the covariates of the grade of the students of AM1 in both groups (the participants group and the comparison group).

		Sum of Squares	<i>df</i>	Average Square	<i>F</i>	<i>Sig.</i>
Grade at Math in 12 <sup>th</sup> grade of school	Between Groups	0.4	1	0.4	0.092	0.763
	Within Groups	301.2	64	4.7		
	Total	301.6	65			
Grade to ISEL entrance	Between Groups	0.0	1	0.0	0.009	0.925
	Within Groups	120.8	60	2.0		
	Total	120.9	61			
Hours of study in LEC, per week, without counting lessons	Between Groups	3.4	1	3.381	2.280	0.136
	Within Groups	96.4	65	1.483		
	Total	99.8	66			

Table 29. Tests of Between-Subject Effects of grades between group and the covariates.

Source	Type III Sum of Squares	<i>df</i>	Mean Square	<i>F</i>	<i>Sig.</i>	Partial Eta Squared
Corrected Model	296.9 <sup>a</sup>	7	42.4	2.770	0.016	0.264
Intercept	19.4	1	19.4	1.267	0.265	0.023
Group	8.4	1	8.4	0.552	0.461	0.010
Math12	15.7	1	15.7	1.026	0.316	0.019
Grade to ISEL	3.0	1	3.0	0.194	0.661	0.004
StudyLEC	23.9	1	23.9	1.561	0.217	0.028
Group * Math12	0.1	1	0.1	0.003	0.953	0.000
Group * Grade to ISEL	11.2	1	11.2	0.731	0.396	0.013
Group * Study LEC	8.8	1	8.8	0.574	0.452	0.011
Error	826.6	54	15.3			
Total	3743.0	62				
Corrected Total	1123.5	61				

a. R Squared = .300 (Adjusted R Squared = .240)

The second assumption is the homogeneity of regression slopes and concerns the relationship between the covariate and the dependent variable for each of the groups. It is desirable that there is no interaction between the covariate and the treatment.

Table 30. ANCOVA (Tests of Between-Subject Effects) with grades as dependent variable, group as fixed factor and grade at Mathematics in 12<sup>th</sup> grade of school; Grade to ISEL entrance; and level of study at 12<sup>th</sup> grade of school as covariates.

Source	Type III Sum					Partial Eta Squared
	of Squares	df	Mean Square	F	Sig.	
Corrected Model	278.0 <sup>a</sup>	4	69.5	4.686	0.002	0.247
Intercept	25.9	1	25.9	1.743	0.192	0.030
Math12	41.6	1	41.6	2.802	0.100	0.047
Grade to ISEL	17.0	1	17.0	1.147	0.289	0.020
Study LEC	14.2	1	14.2	0.954	0.333	0.016
Group	208.8	1	208.8	14.074	0.000	0.198
Error	845.5	57	14.8			
Total	3743.0	62				
Corrected Total	1123.5	61				

a. R Squared = .259 (Adjusted R Squared = .225)

Since the interaction terms are not significant ( $p > 0.05$ ), see Table 29, the second assumption is verified (Pallant, 2007, p. 299). And, since both assumptions are verified the test of analysis of covariance (ANCOVA) will be applied.

The result of ANCOVA (The second assumption is the homogeneity of regression slopes and concerns the relationship between the covariate and the dependent variable for each of the groups. It is desirable that there is no interaction between the covariate and the treatment.

Table 30) is that there is a significant effect on grades of belonging at participants after controlling for the effect of grades at mathematics of 12<sup>th</sup> grade of school, grades to enter ISEL and on level of study in LEC,  $F(1,57) = 14.07$ ,  $p < 0.05$ , partial eta squared = 0.198.

Table 31. Estimates of average grade across groups.

Group	95% Confidence Interval			
	Average	Std. Error	Lower Bound	Upper Bound
Participants	10.4 <sup>a</sup>	1.1	8.1	12.7
Comparison Group	5.6 <sup>a</sup>	0.5	4.5	6.7

Group	95% Confidence Interval			
	Average	Std. Error	Lower Bound	Upper Bound
Participants	10.4 <sup>a</sup>	1.1	8.1	12.7
Comparison Group	5.6 <sup>a</sup>	0.5	4.5	6.7

a. Covariates appearing in the model are evaluated at the following values: Math12 = 13.92. GradeToISEL = 13.95, StudyLEC =3.15.

According to Table 31, the adjusted averages are of 10.4 values to participants and 5.6 values to the comparison group. The difference is bigger than with the simple averages that were 9.1 values and 5.5 values, respectively.

Note: It is tempting to proceed to more ANCOVAs using as covariate some items like age, being working students, the number of semesters at which they are in ISEL, etc. However it is not correct to use those items as covariates since the ANOVAs that we realized to study the variation of those items by group, in the previous sections were significant (Field, 2009, p. 398).

### 6.9.3 Grades by group, among students that are 19 years old or more

Participants of the study all are 19 years old or more. This section reports the comparison of the grades of participants with all the others students of the comparison group (assessed students that answered the questionnaire) that have 19 years old or more (according to students' response to the questionnaire).

Table 32. Grades of AM1's students that have 19 years old or more.

	<i>N</i>	Average	Std. Deviation
TEAM1	14	9.1	1.3
Students of AM1 with 19 years old or more	40	5.9	0.6

Table 32 shows that participants have higher average than the others.

Table 33. ANOVA of grades of students with 19 years old or more, across groups.

	Sum of Squares	<i>df</i>	Mean Square	<i>F</i>	<i>Sig.</i>
Between Groups	101.3	1	101.3	5.483	0.023
Within Groups	960.4	52	18.5		
Total	1061.6	53			

The conclusion of ANOVA (Table 33) is that the difference between the grades of participants and the grades of the other students are significant ( $p < 0.05$ ).

#### 6.9.4 Grades by group, among students that are in ISEL for three or more semesters

Participants of the study were all in ISEL/AM1 for three or more semesters. This section reports the comparison of the grades of participants with all the other students of the comparison group (assessed students that answered the questionnaire) that were in ISEL for three or more semesters (according to students' response to the questionnaire).

Table 34. Grades of AM1' students that are in ISEL for 3 or more semesters.

	<i>N</i>	Average	Std. Deviation
TEAM1	13	9.6	4.4
Students in ISEL/AM1 for 3 or more semesters	24	7.0	4.5

Table 34 shows that participants have higher average than the others.

Table 35. ANOVA of grades of students for three or more semesters in AM1, across groups.

	Sum of Squares	<i>df</i>	Mean Square	<i>F</i>	<i>Sig.</i>
Between Groups	59.5	1	59.5	3.002	0.092
Within Groups	694.0	35	19.8		
Total	753.6	36			

The conclusion of ANOVA (Table 35) is that the difference between the grades of participants and the grades of the other students is not significant ( $p > 0.05$ ).

#### 6.9.5 Grades by group, among students that are not in evening classes

As the evening classes have different characteristics, and TEAM1 was a daytime class, a comparison with students of the comparison group only in daytime classes will be made.

Table 36. Grades of AM1' students that were not in evening classes.

	<i>N</i>	Average	Std. Error
--	----------	---------	------------

Participants	14	9.1	1.3
AM1 students in daytime classes	38	6.0	0.6

According to Table 36, the average of students in daytime classes (according to its response to the AM1 questionnaire) is lower than the average of participants.

Table 37. ANOVA of grades of the students not in evening classes, across groups.

	Sum of Squares	<i>df</i>	Mean Square	<i>F</i>	<i>Sig.</i>
Between Groups	94.9	1	94.9	5.857	0.019
Within Groups	809.9	50	16.2		
Total	904.8	51			

According to the analysis of variance (ANOVA) the difference between grades of the two groups of students is statistically significant ( $p < 0.05$ ), see

Table 39.

The participants have higher grades than the other daytime students of AM1.

#### 6.9.6 Grades by group, among students that were not in evening classes, who are 19 years old or more and were in ISEL/AM1 for three or more semesters.

In this section TEAM1 will be compared with a group similar to TEAM1 in many characteristics (all characteristics that was showed that TEAM1 students were different from the comparison group- and it was possible to find a homologous group). Pay attention that this “new group” may have different characteristics from the TEAM1 (that were not different in the comparison between TEAM1 and the comparison group).

This “new group” is the group of all students of the comparison group that, as well as TEAM1 students, were not in evening classes, who are 19 years old or more and were in ISEL/AM1 for three or more semesters. Here will be compared the grades of participants with the grades of the “new group”.

Table 38. Grades of AM1 students.

	<i>N</i>	Average	Std. Error
Participants	14	9.1	1.3
“New group”	22	7.6	0.9

According to Table 38, the average of students in “new group”(according to their response to the AM1 questionnaire) is lower than the average of participants.

Table 39. ANOVA of grades of the students not in evening classes, across groups.

	Sum of Squares	<i>df</i>	Mean Square	<i>F</i>	<i>Sig.</i>
Between Groups	21.9	1	21.1	1.031	0.317
Within Groups	696.4	34	20.5		
Total	717.6	35			

According to the analysis of variance (ANOVA) is not statistically significant ( $p < 0.05$ ) the difference between grades of the two groups of students, see

Table 39.

### 6.9.7 Grades by class

This section focuses on grades of AM1 students by class. Remember that are only included the students that responded to the questionnaire and went to at least one assessment moment. Table 40 shows that TEAM1 is the class with the best average.

Table 40. Grades of AM1' students by class.

	<i>N</i>	Average	Std. Dev.	Std. Error	95% Confidence Interval for Average		<i>Min</i>	<i>Max</i>
					Lower Bound	Upper Bound		
TEAM1	14	9.1	5.0	1.3	6.2	11.9	1	17
110M	17	5.5	3.6	0.9	3.7	7.4	1	14
120M	13	6.9	4.1	1.1	4.4	9.3	1	14
130M	3	6.3	4.2	2.4	-4.0	16.7	3	11
140M	4	2.9	3.2	1.6	-0.0	10.0	2	9
150M	1	7.0					7	7
110N	2	0.1	0.7	0.5	-5.9	6.9	0	1
120N	1	4.0					4	4
No class	5	6.0	5.2	2.3	-0.6	12.5	1	13



Multiple classes	5	2.2	1.3	0.6	0.6	3.8	1	4
Total	65	6.2	4.3	0.5	5.1	7.3	0	17

The result of the One-way ANOVA with all these classes was  $F(9,55)=1.92$ ,  $p = 0.069$ , but since there are many and very small groups in analysis, some of them with only one student, the homogeneous subsets could not be performed and the ANOVA may not be reliable.

Another One-way ANOVA was performed without the classes that had less than five students, the result was significant,  $F(7,55)=2.41$ ,  $p = 0.031 < 0.05$ , but produced only one homogeneous subset.

The one-way ANOVA without classes with less than five students produced significant results (see

Table 41). Remember that the classes T110M and T120M are the other two classes taught by the teacher of TEAM1.

Table 41. ANOVA of AM1' grades across classes (with five or more students).

	Sum of Squares	df	Mean Square	F	Sig.
Between Groups	203.8	4	51.0	2.960	0.029
Within Groups	843.7	49	17.2		
Total	1047.5	53			

According to this ANOVA (see

Table 41) there are significant ( $p < 0.05$ ) differences among the groups. According to Scheffe there are two homogeneous subsets, without significance (see Table 42).

Table 42. Homogeneous subsets of classes with five or more students, by Scheffe<sup>a,b</sup>

Classes with more than five students	N	Subset for alpha = 0.05	
		1	2
Multiple classes	5	2.2	
T110M	17	5.5	5.5
No class	5	6.0	6.0
T120M	13	6.9	6.9
TEAM1	14		9.1
Sig.		0.287	0.563

Averages for groups in homogeneous subsets are displayed.

a. Uses Harmonic Average Sample Size = 8.235.

b. The group sizes are unequal. The harmonic average of the group sizes is used. Type I error levels are not guaranteed.

It is not prudent to take conclusions by this analysis.

### 6.9.8 Grades by teachers

A possible threat to the validity of this study is that the differences among grades came from teachers. To compare grades as function of the teachers are created some groups: Prof. B, Prof C, Prof. D that are the groups of all students that attend classes of the professor B, C, or D, respectively. The professor A (the author of this study) teaches both TEAM1 and the other group of students named Prof. A.

Table 43. Grades of AM1' students by groups with the same teacher.

	N	Average	Std. Dev.	Std. Error	95% Confidence Interval for Average		Min	Max	Between-Component Variance
					Lower Bound	Upper Bound			
TEAM1- Prof. A	14	9.1	5.0	1.3	6.2	11.9	1	17	
Prof. A	30	6.1	3.8	0.7	4.7	7.5	1	14	
Prof. B	3	6.3	4.2	2.4	-4.0	16.7	3	11	
Prof. C	5	5.4	2.9	1.3	1.8	9.0	2	9	
Prof. D	3	1.7	2.1	0.2	-3.5	6.8	0	4	
Total	76	6.6	4.3	0.6	5.4	7.7	0	17	

The average grades of students of TEAM1 are much higher than the average grades of the other groups with fixed teachers. Inclusive, the group indicated as Prof. A (only), that are the other students of the teacher of TEAM1, have lower grades than the students of TEAM1.

An ANOVA will study the differences among grades of the groups with different teachers.

Table 44. ANOVA of grades of students across groups of students with the same teacher.

	Sum of Squares	df	Mean Square	F	Sig.
Between Groups	173.4	4	43.3	2.655	0.044
Within Groups	816.2	50	16.3		
Total	989.5	54			

The result of ANOVA (

Table 44) is that ( $p < 0.05$ ) the difference in grades of groups of students with different teachers is significant.

According to Post Hoc Scheffee Comparisons, see Table 45, only one homogeneous subset is formed, without statistical significance ( $p = 0.087$ ).

The conclusion is that there are significant differences among students of different teachers. It is not possible to conclude which groups are different from each other. But, since TEAM1 average is so much higher than the others, it is possible that TEAM1 would be the most different group.

Table 45. Homogeneous subgroups according to Post Hoc Scheffe<sup>a,b,c</sup> Comparisons of grades of students in groups with the same teacher.

Teacher	<i>N</i>	Subset
Prof. D	3	1.7
Prof. C	5	5.4
Prof. A – other classes	30	6.1
Prof. B	3	6.3
Prof.A -TEAM1	14	9.1
Sig.		0.087

Averages for groups in homogeneous subsets are displayed.

- Uses Harmonic Average Sample Size = 5.147.
- The group sizes are unequal. The harmonic average of the group sizes is used. Type I error levels are not guaranteed.
- Alpha = 0.05.

## Part C- Qualitative and quantitative data about TEAM1

In this Part C the answers of TEAM1 students to a questionnaire made to that class in order to find their feedback about the approach will be used. The answers of all AM1 students (to their questionnaire) about the reasons why they did not go to TEAM1 will also be used. And will also be studied the qualitative data: the answers to open questions and the teacher's view of the class.

## 6.10 Questionnaire of TEAM1

Fifteen students of TEAM1 responded to its questionnaire (all except a student who dropped out of the LEC). Students used the scale below to indicate their level of agreement with the statements.

0	1	2	3	4	5	6	7
No opinion	Nothing			Medium			A lot

### 6.10.1 TEAM1 why?

The next statements search the reasons that led students to participate in TEAM1.

- *I participated in TEAM1 because the schedule was good.*
- *I participated in TEAM1 because of being only twice a week.*
- *I participated in TEAM1 because I found it interesting.*
- *I participated in TEAM1 because I thought it would improve my performance.*
- *I participated in TEAM1 because I like to try different things.*
- *I participated in TEAM1 because my friends also came.*
- *I changed to TEAM1 because I have started in a class that I did not like.*
- *I participated in TEAM1 because I knew the teacher's teaching method.*
- *If there will be TEAM1 next semester, with a good schedule, I would attend again.*  
(Assuming I still had AM1 to be done.)

Table 46 shows that, concerning “participation in TEAM1 due to a good schedule”, 8 students agree, 3 disagree and 4 do not agree nor disagree.

Concerning “participation in TEAM1 due to classes being only twice a week”, 7 students agree, 6 disagree and 2 are indifferent.

Concerning “thinking that would improve the performance” this was a point of agreement of TEAM1 students, all students agree that they hoped to improve their performance by joining the TEAM1.

Concerning the statement "I came to TEAM1 because I like to try different things", 11 students agree, 2 disagree, 1 is indifferent and one did not respond.

Eight students disagree that had “I came to TEAM1 because my friends also came”, 3 agree, 1 is indifferent and 3 did not respond.

Three students “Changed to TEAM1 because they were in a class that they did not like”, 1 student is indifferent, all others deny that this has happened, and 2 have no opinion.

Eight students “went to TEAM1 because they already knew the teacher's method of teaching”, 2 disagree, 1 is indifferent and 4 had no opinion.

Concerning the question if they” would return to TEAM1” there is consensus among the 12 respondents, 1 with no opinion (a student which reprovved), 2 did not respond (students who have obtained approval).

Table 46. Number of TEAM1 students that has a determined level of agreement with the statement “I participated in TEAM1 because...”.

	N.O. Nothing			Medium			A lot		N	Average
	0	1	2	3	4	5	6	7		
Good schedule		1	1	1	4	3	2	3	15	4.7
Twice a week		1	1	4	2		4	3	15	4.5
Interesting				1		2	6	6	15	6.1
Improve performance						2	9	4	15	6.1
Like new experiences	1	1	1		1	5	5	1	15	4.6
Friends also	3	6		2	1	1	2		15	2.2
Change bad class	2	5	2	2	1	1		2	15	2.5
Knew teacher method	4	2			1	5	1	2	15	3.4
TEAM1 again	1						3	9	13	6.3

Here are some comments from students about “why I came to TEAM1”...

- Wanted to try the teaching method used at that Class.
- The innovative method aroused my interest.
- I attended the TEAM1, because after I have been informed of the method, I preferred it immediately. The class was much more alive than the others. We have more time to do the exercises and the fact of being corrected immediately.
- Forced us to study every week due to the quizzes; the subject was far more organized; there were few students; I clarified doubts more often than if I were in a larger class.

In short, there is consensus among respondents that they would return to enrol in TEAM1 if they had not got approval (and TEAM1 happened again with a good schedule for them). The most important reasons to bring the students to belong to TEAM1 was the fact of TEAM1 being interesting and students expectation to get a better performance. The schedule was considered

good and it has also been important as the desire to try something different and the fact that they already knew the teacher's teaching method. Three students came to TEAM1 because friends also came and also three have changed from a class that they did not liked.

### 6.10.2 Materials: Interactive Learning Documents

TEAM1 students evaluated the Interactive Learning Documents (ILDs) created specifically for TEAM1 (for details see Chapter 0) by the indication of their degree of agreement with the following statements:

- The material was well organized.
- It was easy to find a subject / formula in the PDF's.
- The standardization / uniformity of material was helpful.
- The fact that the material was very uniform disrupted the visual memory. This means: could you memorize the theorem X that appeared on the right corner of that page? (as it happens when you write on paper ...).
- The initial experience of writing math on the computer it was practical and functional.

Table 47. Number of TEAM1 students that has a determined level of agreement with statements about the ILDs created for TEAM1.

	N.O.Nothing			Medium			A lot		N	Average
	0	1	2	3	4	5	6	7		
Well organized						5	3	7	15	6.1
Easy to find a subject						3	7	5	15	6.1
Uniformity was helpful					2	2	6	5	15	5.9
Bad for visual memory			2	2	2	4	3		13	4.3
Practical to write math			2	2	6	1	3	1	15	4.9

According to Table 47, all students agree that the materials are well organized and it is easy to find a subject / formula in the documents. About the usefulness of the standardization of material all students agree except 2 that nor agree nor disagree.

Most students state that the fact that the material is very uniform is bad for visual memory, although 4 disagree and 2 are indifferent.

As to the initial experience of writing math on the computer being practical and functional, most students, 6, did not agree nor disagree, 4 agree and 4 disagree.

### 6.10.3 Quizzes

This section shows students' feedback about the 14 quizzes made online during the classes. The grades of the quizzes allow students to improve their grade after they became approved by the "normal" method of assessment (for details see section 5.3.3). The purpose of the quizzes was to motivate students to regularly study the subject, and to prepare students for "normal" assessment.

Students indicated their degree of agreement with the next statements to provide feedback about the quizzes:

- *The fact that the quizzes provided extra points if they had approval, seemed positive.*
- *The quiz forced to regularly study the subject.*
- *The quizzes were important as preparation for the three official tests of AM1.*
- *The existence of quizzes was positive.*

Table 48. Number of TEAM1 students that has a determined level of agreement with affirmations about the quizzes of TEAM1.

	N.O. Nothing			Medium				A lot		N	Average
	0	1	2	3	4	5	6	7			
Give extra points					1	1	3	10		15	6.5
Force to study						1	5	9		15	6.5
Preparation to assessment						2	4	9		15	6.5
Positive							3	11		14	6.8

As to being positive the fact that the quizzes provide extra points, 14 students agreed and 1 did not agree nor disagree, see Table 48. Everyone agrees that quizzes force students to study regularly the subject and that they were important in preparing for the three official tests of AM1. The students were unanimous in classifying the existence of quizzes as highly positive.

When questioned about why the quizzes were beneficial (or not), all students answered positively. The whole comments are in appendix A. The most mentioned comments were that due to quizzes they "study more often" and "get feedback" about their level of understanding of the subject. Some students also mentioned quizzes make them "be updated on the subject" and "get preparation for the other tests". They also appreciated to "get extra values" for it.

In short, the quizzes get a strongly positive classification by the students (in the focus groups students also showed that the quizzes were very important for them).

#### 6.10.4 Two teaching methods

This section reports students' feedback about two teaching methods that are described above.

In the **Teaching Method 1 (TM1)** the teacher presents the themes for a very short time and the remaining time circulates among students helping them to solve the exercises (the students interact with each other in order to help each other).

In the **Teaching Method 2 (TM2)**, most of the time the teacher explains the theme and solves the exercises on the blackboard asking questions to the students in general.

To give feedback, students indicated their degree of agreement with the following statements:

- *TEAM1 was taught with TM1.*
- *I prefer to learn by TM1.*
- *In TEAM1 I felt free to ask questions to fellow students.*
- *In TEAM1 I felt free to ask questions to the teacher.*

Table 49. Number of TEAM1 students that has a determined level of agreement with the statements about teaching methods.

	N.O. Nothing			Medium			A lot		N	Average
	0	1	2	3	4	5	6	7		
TEAM1 taught with TM1					3	1	4	6	14	5.9
Prefer TM1				1		4	3	5	13	5.8
Ask fellow students						4	4	7	15	6.2
Ask teacher						2	3	10	15	6.5

According to Table 49, eleven students agree that the teaching method of TEAM1 is TM1, 3 do not agree nor disagree, and 1 did not respond. Twelve prefer TM1, 1 did not prefer it and 2 did not respond. All students agreed that they "felt free to ask questions to fellow students" and agreed even stronger that they "felt free to ask questions to the teacher".

#### 6.10.5 Characterization of TEAM1

TEAM1' students indicated their degree of agreement with the following statements to provide an evaluation/characterization of that class:

- *In TEAM1 there was "empathy between teacher and students so that students feel supported and sustained rather than judged and evaluated"– Rogers.*
- *During the lessons there was an atmosphere of concentration, work and cooperation among students / peers / teacher.*



- *At the beginning of the semester I was determined to work very much and therefore get approved.*
- *Regardless of the class in which I was enrolled I believe that the result would be the same.*
- *It was important to have few students in the room.*
- *With twice the number of students in the TEAM1, it seems to me that the results would be worse.*
- *In a TEAM1 with 60 students, it seems that the results would be worse.*
- *In general, I had more interest in lessons of TEAM1 than other classes of AM1 which I attended. Why?*

Table 50. Number of TEAM1 students that has a determined level of agreement with the statements about the characterization of TEAM1.

	N.O. Nothing		Medium				A lot		N	Average
	0	1	2	3	4	5	6	7		
Existed empathy		1				2	3	7	13	5.9
ConcentrationWorkCooperat						2	8	5	15	6.2
Determined to work hard					1	3	6	5	15	6.0
Other class same result		1	4	1	4	3		1	14	3.6
Few students was important					1	2	1	11	15	6.5
Twice students worse		2		1	4	3	4		14	4.3
60 students worse		2	1		1	2	6	2	14	4.1
More interest in TEAM1					1		6	8	15	6.4

According to Table 50, twelve students agreed that there was in TEAM1 " empathy between teacher and students so that students feel supported and sustained rather than judged and evaluated" (Rogers, 1969), 1 disagreed (I know this student's feeling about the class and I believe that this student misunderstood the question - he has difficulties to understand Portuguese) and 2 did not respond.

All students considered that there was "an atmosphere of concentration, work and cooperation in class". With the exception of one, all students indicate that "early in the semester they were determined to work hard to get approved".

About the question: "Regardless of the class in which you were enrolled do you believe that the result would be the same?" 6 students disagree, 4 agree, 4 nor agree nor disagree and 1 did not answer (I think that some students thought they would have improved and others worsened - the

question is not well made, it should have been: “Do you think that your results have improved by being in TEAM1?”

All students indicated that “it was important to be few students in the room”, except one who was indifferent. About “with twice the students in the class the results would be worse”, 7 agree, 3 disagree, 4 do not agree nor disagree, and one did not answer. When it is said that “with 60 students in the class the results would be worse”, 10 students agree, 3 disagree, one did not agree nor disagree, and 1 did not respond.

All students reported “having more interest in TEAM1 than in the other classes of AM1 which they had attended”, except one who reported not having more nor less interest. The complete comments to this answer are in Appendix C. In summary, some students mentioned that they had “more time to practice and clarify doubts”, others mentioned the “method of teaching”, and others the “close monitoring of student”. It was also mentioned that “by being only twice a week it does not lose interest”, that they liked the “collective concentration” and that “quizzes” also contributed to the interest of the class.

#### 6.10.6 Characterization of the student

The level of agreement of students with the following statements indicates students’ auto-evaluation/characterization:

- *I was always with a lot of commitment to get approval.*
- *I worked hard.*
- *I worked much focused during lessons.*
- *I solved, by myself, many exercises in lessons.*
- *I clarified all the doubts which emerged in lessons.*

Table 51. Number of TEAM1 students that has a determined level of agreement with the statements about their own characterization as TEAM1 students.

	N.O. Nothing		Medium				A lot		N	Average
	0	1	2	3	4	5	6	7		
I was committed				1		7	4	3	15	5.5
I worked hard				1	5	5	2	2	15	4.9
I worked focused in lessons					3	4	4	3	14	5.5
I solved exercises by myself					2	8	2	3	15	5.4
I clarified doubts in lessons				1	2	4	6	2	15	5.4

According to Table 51, regarding the statement “I was always with lot of commitment to get approval” 7 students grade it with 5 in a scale of 7, 4 students grade it with 6, and 3 with the maximum, only one disagreed. About "I worked hard" 9 students say yes, 5 indicated that not too much nor too little, and 1 said that he did not work much.

About “I worked much focused in class”, 11 say yes, 3 do not confirm nor deny it and one does not answer. And about if “I solved, by myself, many exercises in lessons”, 13 answered yes, and 2 did not agree nor disagree. Regarding “I clarified all doubts which emerged in lessons”, 12 replied affirmatively, 1 negatively and 2 nor affirmative nor negatively.

In general, students say they have worked much, with great commitment and by themselves.

### 6.10.7 Teaching method of TEAM1

Students evaluate the teaching method of TEAM1 indicating their degree of agreement with the following statements:

- I liked the way lessons were conducted.
- It seemed useful the fact of not spending time copying the theory (which was on the slides) and using it to solve exercises.
- It was important to see not only the analytical part of mathematics but also the graphical and numerical.
- It was interesting to see some applications of themes that were studied.
- The fact that the subject was shown interactively and not as a presentation was useful. For example, the teacher instead of saying that the properties are  $A < B$  and  $C > D$ , asks students to fill with inequalities the relations between A and B and between C and D.

Table 52. Number of TEAM1 students that have a certain level of agreement with the statements about TEAM1' teaching method.

	N.O. Nothing		Medium				A lot		N	Average
	0	1	2	3	4	5	6	7		
Liked lessons							9	6	15	6.4
Useful not copying theory					1	2	5	7	15	6.2
Important Graphic/Numeric					1	4	6	4	15	5.9
Interesting Applications					2	3	7	3	15	5.7
Useful Interaction				1	3	5	6		15	5.1

All students liked very much “the way lessons were conducted”. All except one have found “useful the fact that they do not spend time copying the theory (which was on the slides) and using it to solve exercises”. All but one considered important “to see not only the analytical part of mathematics but also the graphical and numerical”. All except two found interesting “to see some applications of the themes that they were studying”. Three showed to be indifferent, and one indicated that the fact that “the subject was shown in an interactive and not expositive way” was not useful.

In general, the highest average was about how much the lessons pleased, for the other items the most important thing was not to waste time copying theory, followed by the graphical and numerical display beyond the analytical part, then the interest in applications and finally the usefulness of interactions.

### 6.10.8 Other factors

Students evaluated other factors that may influence students’ performance indicating their level of agreement with the following statements:

- *I had much to study for other courses.*
- *I have many difficulties on the basic mathematics.*

Table 53. Number of TEAM1 students that has a determined level of agreement with the statements about factors that may influence students’ performance.

	N.O. Nothing				Medium			A lot		N	Average
	0	1	2	3	4	5	6	7			
Much to study for other courses					3	4	6	2	15	5.5	
Difficulties on basic math.		3	3	3	1	3	1	1	15	3.3	

About if they had “much to study for other courses”, 12 students agree and 3 do not agree nor disagree. About “difficulties on basic mathematics”, 9 disagree, 1 does not agree nor disagree and 5 agree.

### 6.10.9 Comments

This section presents the key ideas of the comments that students made in several open questions that were included in the questionnaire. The full comments are in Appendix C.

Table 54. Frequency of key ideas in comments of twelve TEAM1 students to the question: What did you expect from TEAM1? Did that exist in fact?

Key idea	Frequency
<i>Matched expectations</i>	7
<i>Gave more support</i>	2
<i>Gave more practice</i>	2
<i>Was different</i>	2
<i>With new technologies</i>	1
<i>Was agreeable</i>	1
<i>Was positive</i>	1
<i>Made union between classmates</i>	1
<i>Made understand the subject</i>	1
<i>Would attend again</i>	1
<i>Was more efficient</i>	1
<i>I had nothing to lose</i>	1
<i>I expected to stop having difficulties with basis but didn't succeed because I stopped attending TEAM1</i>	1

Table 55. Frequency of key ideas in comments of twelve TEAM1' students to the question: What did you think about TEAM1?

Key idea	Frequency
<i>Positive experience/ excellent initiative</i>	7
<i>A good way to learn/understand mathematics</i>	3
<i>Should continue</i>	3
<i>Different/innovative</i>	2
<i>Nice atmosphere</i>	2
<i>Excellent results/ good performance</i>	2
<i>Well structured</i>	1
<i>Commitment to learn</i>	1
<i>Commitment to teach</i>	1
<i>More motivating</i>	1
<i>Force students to commitment</i>	1
<i>Great teacher performance</i>	1
<i>Allow students to find their difficulties</i>	1
<i>Help to apply concepts</i>	1
<i>Would attend TEAM1 again</i>	1
<i>Hope that ideas of this experience are divulged to other teachers and other courses.</i>	1

Table 56. Frequency of key ideas in comments of TEAM1' students to the question: From all that was approached before, what had the biggest impact in your success/failure? (Specify at least 5 items.)

Key idea	Frequency
<b>Positive comments of seven success students</b>	
<i>Quizzes</i>	5
<i>Few students</i>	5
<i>Material to keep up with lesson</i>	4
<i>Relationship between fellow students</i>	3
<i>Clear and slow explanation of the subject</i>	2
<i>Relationship between teacher and students</i>	2
<i>Availability of teacher</i>	2
<i>Good Timetable</i>	2
<i>Many practice</i>	2
<i>Methodology of learning imposed by TEAM1</i>	2
<i>More time to think and solve exercises</i>	1
<i>Applications</i>	1
<i>Facility to expose doubts</i>	1
<i>TEAM1 teaching method: TMI</i>	1
<i>Concentration of students in lesson</i>	1
<i>Support when solving exercises</i>	1
<b>Positive comments of six failed students</b>	
<i>Solve many exercises in class</i>	1
<i>Teacher clear way of transmit mathematics</i>	1
<i>Few students</i>	1
<i>Quizzes</i>	1
<i>Being given the solutions to exercises</i>	1
<i>Having interested students in class</i>	1
<i>Lessons more practical than theoretical</i>	1
<b>Negative comments of six failed students</b>	
<i>I went to TEAM1 later</i>	2
<i>I have little interest/motivation to learn</i>	2
<i>I have difficulties</i>	2
<i>I don't have basis of mathematics</i>	1
<i>I could had more commitment</i>	1
<i>I had more appellative courses</i>	1

## 6.11 TEAM1, why not?

This section seeks to clarify why only 16 students have enrolled in TEAM1. To this end, the questionnaire included the statements that follow and students should indicate their degree of agreement with the statements according to the scale: (this question was for all students except those of TEAM1)

0	1	2	3	4	5	6	7
No opinion NO	Totally disagree TD			Not agree nor disagree NAND			Totally agree TD

- I liked to have participated in TEAM1.
- I did not participate in TEAM1, because the schedule was bad.
- I did not participate in TEAM1, because I do not have my own laptop ... or I have but it is unpleasant to bring it to ISEL several times a week.
- I did not participate in TEAM1, because it did not interest me.
- I did not participate in TEAM1, because I thought it would not change my performance.
- I did not participate in TEAM1, because I was afraid of not getting along.
- I did not participate in TEAM1 by inertia. (I was well in my class ... why change?)
- I already knew teacher's method of teaching and preferred another experience.
- If there will be TEAM1 in next semester, with a good schedule for me, I would attend to it. (Assuming you still needed to get approbation to AM1.)
- If you wish, add other reasons why you did not attend TEAM1, or something that seems relevant. (This question had a text box to reply.)

More than half of the respondents (36 in 64), wished to have participated in TEAM1. To 13 students it was indifferent and only 15 say that they did not wish to have participated. Of the 59 students who responded, 30 said the schedule of TEAM1 was bad, 19 that it was indifferent and 10 that it was not bad.

Remember that TEAM1 schedule was on Tuesdays and Thursdays from 12h40 until 15h30. This schedule was not good for freshmen since their timetable is during the morning, and, this way, they would get “holes” of 1h30 during four days a week, two days without lunch and two filled afternoons. As TEAM1 ran on the first semester, the majority of students was in the first, third or fifth semester (that have lessons in the morning) and possibly have courses to do from the

semesters below (that have schedule in the afternoon), so TEAM1 timetable is only available for students that do not have courses from the semesters below (in addition to AM1) or if the timetable of those courses does not coincide with TEAM1; there are few students in these conditions. The schedule was this one because, after all, was the least bad schedule founded.

Table 57. Number of AM1 students that has a determined level of agreement with sentences about their reasons and interest in participating on TEAM1. (NAND- nor agree nor disagree; NR/NO – did not respond/no opinion)

	Whish Participated TEAM1	Bad Timetable	No Computer	No Interest	No Different Performance	Afraid To Not Get Along	Inertia	Knew Teaching Method	Go Next Year
Desagree	15	10	31	26	26	32	25	27	7
NAND	13	19	9	14	13	16	16	11	13
Agree	36	30	20	21	19	10	14	5	39
NR/NO	10	15	14	13	16	16	19	31	15
Total	74	74	74	74	74	74	74	74	74
Mean	3,9	3,9	2,6	2,9	2,7	2,2	2,5	1,9	4,1

About other problems that led students to not attending TEAM1, 20 students said they had no computer, 21 had no interest, 19 felt they would not have a different performance, only 10 were afraid of not getting along, 14 had inertia, only 5 knew the teacher's method of teaching and preferred another experience.

When asked whether they would participate in an upcoming class of TEAM1 with a good schedule, 39 said yes, 13 were indifferent and just 7 said no.

In the text box provided for students to include other reasons not to attend the TEAM1, four students repeated their impossibility due to the schedule; three said that they belong to the evening classes, two of whom claimed that because of this they could not attend to TEAM1 and the other took the chance to request a TEAM1 during night time. Some students said that they had no interest in TEAM1:

- *I do not think that the use of a PC is crucial for the approval at AM1.*
- *I do not belong to TEAM1 only because I liked the way of classes in regular classrooms.*
- *I did not know how TEAM1 would be, and I did not know if I could learn more or less in TEAM1 than in a regular class with a teacher different from those of the previous semesters.*



Others have made statements that showed some ignorance of the functioning of TEAM1 like thinking that it was not a face-to-face learning:

- *I prefer face-to-face learning, I feel it's more motivating, however I think it would be good to have a place where we could interact to clarify questions, solving problems, etc.*

Or they think that it was not for all sorts of students:

- Someone told me that it was only for students who were repeating AM1.

Others, because of their general lack of motivation in relation to mathematics nor even paid attention to this new hypothesis:

- I did not know that existed. I have been VERY unhappy with the requirement of mathematics at the DEC and hence for 3 semesters I have not wasted time with them. I'll waste at the end of the course because it is needed. I was not attending AM1 when there was TEAM1.

On average, students wanted to have participated in TEAM1. The bad schedule was the most important factor contributing to the lack of participation of students. On average, they claim that they wished to attend it, if there is an upcoming TEAM1 class with a good schedule.

## 6.12 Teacher's view – Qualitative data

This section shows my (teacher's) view of the students of TEAM1, their personality, their effort, their difficulties and their performance.

### 6.12.1 Description of the students of TEAM1

My characterization of the class profile/performance is that it was a class in which most students may be called "normal students", with normal assiduity, effort and interest and with a normal level of difficulties. I think that none of the students could be called a "brilliant" student. A group of 5 (in 15) students had profound difficulties.

#### **Students without profound difficulties:**

Student A: 38 years old, Mathematics A, PALOP, hard worker, without lack of mathematics basis, came to TEAM1 from a class that he did not like. Got 8.7, 7.1 and 6.9 values on the three tests. According to him, he studied very much to the first exam and got 16.5 values.

Student B: 29 years old, Mathematics A, hard worker, very interested, some lack of mathematics basis, very assiduous. Got 14.1, 16.1 and 14.3 values on the three tests which made a final grade of 14.8 values.

Student C: 21 years old, Mathematics A, hard worker, very interested, without lack of mathematics basis, very assiduous. Got 18.0 on the first test (the best grade of all AM1 students) and realized that she did not need to study so much, got 10.3 on the second test and 8.0 on the third test (when she had to study for many other courses), this makes a final grade of 12.1 values.

Student D: 22 years old, Mathematics A, good worker, some lack of mathematics basis, very assiduous. Got 12.9; 14.7 and 8.0 values on the tests which make a final grade of 11.9 values.

Student E: 21 years old, Mathematics A, hard worker in class (I think that he does not work at home), without lack of mathematics basis, very assiduous and very interested. A friend of student C, always in competition/cooperation with him. Got 12.9, 9.2 and 8.6 values on the tests which make a final grade of 10.2 values.

Student F: 21 years old, Mathematics A, little worker, some lack of mathematics basis, with little interest. Missed 7 of the 29 classes. Missed the first test, got 8.0 values on the second test and 3.3 values on the third one. In the first exam got 10.8 values.

Student G: 22 years old, Mathematics A, very little worker, some lack of mathematics basis. Missed 8 of the 29 classes. Most of the time was talking with Student I. Got 8.6 values on the first test, 8.8 on the second, missed the third test and did not show up in any of the exams. Failed.

Student H: 19 years old, Mathematics A, some lack of mathematics basis, missed 8 of the 29 classes and, when she came, showed a total lack of interest by the subject (it looks like she did worked to got a grade but did not want to learn anything). Got 13.6, 9.6 and 8.6 values on the three tests which makes a final grade of 10.6 values.

Student I: 19 years old, Mathematics A, some lack of mathematics basis, worked reasonably, went to TEAM1 and other class of the same teacher, missed 9 of the 29 classes of TEAM1. Spent much time talking to Student G. Liked to learn in the other class and came to TEAM1 “shining” (many times without a complete understanding of what he was saying). Got 9.7, 10.1 and 5.5 values on tests, repeated the third test and got 11.7 values. Got a final grade of 10.5 values.

Student J: 20 years old, Mathematics A, little interest, little worker, missed 6 of the 29 classes. Got 8.9 and 9.7 on the first two tests. Went to the repetition of third test and got 10 values. Got a final grade of 9.5 values.

Student K: 19 years old, Mathematics A, many lack of mathematics basis, reasonable worker, did not have a computer (in class). He did not interact with classmates and even with the teacher showed some resistance. He got 1.8 values on the first test and little time after that he gave up TEAM1.

#### **Students with profound difficulties:**

Student L: 37 years old, Mathematics from 20 years ago, interested by the subject, worker student that missed many classes. He worked a lot in class, but I imagine that he did not worked out of class. Got 4.9 values on first test and then gave up the course. He told me that he had many courses and this one requested much work and he had no time.

Student M: Did not fill his age, I imagine he is around 40 years old, “Mathematica aplicada às Ciências Sociais”. He is a PALOP student with very strong lack of mathematics basis and difficulties also in Portuguese. He came to TEAM1 in the middle of the semester and, after that, he came assiduously until the end. Hard worker and committed but with tiny results. Got 2.2 values on the first test and did not go to any more assessment.

Student N: 33 years old, Mathematics B, is a PALOP student with strong difficulties on mathematics basis but with no difficulties on Portuguese. He came to TEAM1 in the middle of the semester and after that came assiduously until the end. Hard worker and committed but with tiny results. Got 3.1 values on the first test and 6.0 on the second. In the first exam he got 3.9 values and 5.4 on the second.

Student O: 25 years old, Mathematics B, is a PALOP student with strong difficulties on mathematics basis and in Portuguese. He came to TEAM1 in the middle of the semester and after that came assiduously until the end. Hard worker and committed but with tiny results. He did not go to any assessment.

Student P: She did not answer to the questionnaire, I imagine around 18 years old (she was a freshman), came to TEAM1 after six classes to got out of a class that she said: “I don’t understand anything” only attended half of the classes (by schedule incompatibility) and came later, i.e., she always felt lost (although the teacher tried to help her with what she did not attend). Gave up of ISEL even before the first test.

#### **6.12.2 Performance**

In TEAM1, only two students of the 11 that did not have profound difficulties at mathematics basis failed. This seems, to me, a good success rate since the general failure rate was of 77% of

assessed students and 86% of subscribed students. About the students with profound difficulties I think that TEAM1 attracted many ones because it would be a different class and those students had the hope that it was a solution for them. But, unfortunately, those students have such a lack of basis, since they had Mathematics B in secondary school (or worse), that it is not possible to solve without exceptional very strong actions.

### 6.12.3 More reflections

AM1 classes were taught by the teacher of TEAM1 and more three teachers. Two of those teachers are considered by students (by me and by many colleagues) as “bad” teachers... however, the other teacher is considered a top teacher: he is an excellent mathematician, young, cheerful, organized, interesting, friendly, ... a teacher considered by students (by me and by many colleagues) as an excellent teacher... however only few of his students get approbation... the only reason that I find to justify this... is the teaching approach... he uses the traditional method of the teacher all the time in the blackboard solving the exercises and asking questions to the students in general (in a very interesting way, for sure) but not giving time/forcing the students to solve the exercises by themselves.

## Part D- Discussion

Data analysis to study the primary hypothesis of this research is quite elaborated ... here its logic will be explained and the results discussed. Data analysis of secondary hypotheses is quite straightforward so will not be discussed here.

The primary hypothesis of this thesis is: Does the *ActivMathComp* (actively learning mathematics using computer) approach enhance learning (gets higher grades and higher success rate) relatively to the traditional approach to teach the course of Mathematical Analysis1 (AM1)?

Formal data show, in part A, that the grades of *participants* were significantly higher ( $p < 0.05$ ) than the grades of the *others students* of AM1. Their averages were, respectively, of 8.8 and 5.7 values. Moreover, the rate of approved over assessed was nearly twice higher for *participants*.

However, a doubt arises: Since TEAM1 students were not arbitrarily assigned, are they a group with different characteristics from the general students? For example: Is the proportion of males and females different? Are they older? Do they have a bigger entrance grade? Do they have better grades at mathematics in secondary school? Do they usually study more hours? Etc.

Since there was not formal data about those characteristics of students, a questionnaire was made and its answers led, in part B, to the conclusion that there is not statistical significant difference between the *participants* and the *comparison group* in:

- Gender
- Attitude towards computer
- Type of mathematics at 12<sup>th</sup> grade of school (Mathematics A or B or...).
- Grades at mathematics in secondary school (10<sup>th</sup>, 11<sup>th</sup> and 12<sup>th</sup> grades).
- Grades to ISEL entrance.
- Hours spent studying in 12<sup>th</sup> grade of school.
- Number of lessons that students attended in LEC.
- Number of semester with commitment at middle of semester.
- Ratio: number of courses with approval/ number of semesters in LEC.
- Hours spent studying in LEC.

And led to the conclusion that do exist statistically significant difference in:

- Age;
- Number of working students;
- Number of semesters in LEC/AM1;
- Number of courses with approval in LEC.

To investigate whether the differences in grades were derived from the differences found, the grades were studied in homologous groups.

In the first study, students of TEAM1 showed significant differences in grades from the students of the *group of students with 19 years old or more* (the homologous group in terms of age). Does not make sense to find a homologous group in terms of *number of working students*, so it was not studied. As the ratio between the *number of semesters in LEC* and the *number of courses with approval in LEC* is not statistically different among groups so it is enough to study one of the groups. And the students of TEAM1 showed no significant differences in grades from the *group of students that are in LEC/AM1 at three semesters or more* (the homologous group in terms of number of semesters in LEC).

Other comparisons were made between the grades of the *comparison group* and the *participants* group:

- Grades (whole comparison group).
- Grades after controlling for the covariates:
- Grade at mathematics in the 12<sup>th</sup> grade of school.

- Grade to ISEL entrance.
- Quantity of hours spent studying to LEC.
- Grades of students in daytime classes.

It was found statistically significant differences in all comparisons, and the grades of participants were higher in all.

The grades of students of TEAM1 were also compared with the grades of a group with many similarities to TEAM1: the *group of students with 19 years old or more, that were in LEC/AM1 at three semesters or more and that were in daytime classes* and TEAM1 students showed no significant difference in grades from this group.

Motivation of *participants* is another source of concern, since it may be different from the motivation of the students of the *comparison group*, due to their personal characteristics or because of being in a non-ordinary class. And it cannot be measured.

Summarizing, the TEAM1 students got higher grades and higher success rate than the others students of AM1. Many characteristics of this group of students may have led to this difference in grades – many were dropped, little doubt remains if “TEAM1 grades were higher because...”:

- TEAM1 had more working students (and there are not an homologous group in the comparison group to make a comparison);
- TEAM1 students were for three semesters or more in ISEL (and there is no difference in grades when compared with the homologous group in the comparison group);
- TEAM1 students were 19 years old or more, they were in LEC/AM1 for three semesters or more and were in a daytime class (and there was no difference in grades when compared with the homologous group in the comparison group);
- TEAM1 students could be more motivated (and it cannot be measured).

But, since TEAM1 was resistant to so many tests, and it was almost impossible to be resistant to all, we conclude that TEAM1 students had a better performance than others students of AM1.



# 7 Conclusions

---

Due to the worrying low success rates of the courses of AM1 (Mathematical Analysis 1/Calculus 1) for engineering students and due to the small/none use of the computer in the usual teaching of the courses it was decided to create a new approach to teach AM1 – the *ActivMathComp*. The approach has some features:

- Students are active in classes and collaborate with colleagues;
- Computer is embedded as a communication, interaction and computational tool;
- Students use interactive digital learning documents;
- Students explore concepts in order to develop a deep understanding of them;
- Students contact with mathematical applications;
- Students have frequent short quizzes with immediate feedback on a Learning Management System;
- The teacher/student relationship is grounded on trust, on mutual understanding and on students' involvement with their own learning.

The interactive digital documents were created assuming principles such as the *zone of proximal development* (L. Vygotsky, 1978) and *multiple representations*.

After the conception of *ActivMathComp*, a quasi-experiment was made to evaluate it. This approach was tested in a non-ordinary class and the grades of students of this class were compared with the grades of the other students, having in account their background and attitudes.

The reflection provided by this study led to some theoretical, practical and empirical contributions to the teaching/learning of AM1 that will be reported next.



## 7.1 Theoretical Contributions

This study supports theoretical contributions not always consensual in literature. This section highlights the main theoretical contributions supported by this thesis.

### Use of Computers

Several institutions recommend taking advantage of computer to enhance mathematics learning. The National Council of Teachers of Mathematics (NCTM) of the USA has the principle: "Technology is essential in teaching and learning mathematics; it influences the mathematics that is taught and enhances students' learning" (NCTM, 2000, p. 12). The Mathematical Association of America (MAA) also states that calculators should be used to teach Calculus (Gordon et al., 1994, p. 56). According to Lang (1999) in China all Calculus textbooks were changed to embody computer-assisted education. A more defensive attitude has the Association of Teachers of Mathematics (ATM) of the United Kingdom that argues that "it is important to examine critically approaches to teaching and to explore new possibilities, whether deriving from research, from technological developments or from the imaginative and insightful ideas of others" (Laurence, 2010).

Moreover, teaching cannot stay indifferent to the fact that computers flood our lives. Computers are everywhere in our daily routine. Computers are used to do research in mathematics, science and engineering. The National Research Council states that "scientific computation has become so much a part of everyday experience of scientific and engineering practice that it can be considered a third fundamental methodology of science- parallel to the more established paradigms of experimental and theoretical science" (Borovik, 2011). Would be very strange if the computers, that gave a new dimension to our lives, had no place in our learning. As Machado (2007) states, the question is no longer "whether" but "how" to use computers to enhance learning.

Researchers try to find the best way of enhance Calculus teaching using computers. Computers can be used for communication by the usage of email, chat or forums, for display of materials (interactive or not), for assessment by quizzes, for calculations using Computer Algebra Systems, for modelling using Modellus or Dynamic Geometry Software and for exploration of concepts using spreadsheets. Many issues can also be found online: applets, documents, presentations, courses, interactive courses, materials of courses, tutorials, quizzes, repositories, etc. A problem, that probably prevents the boom of materials to the study of mathematics from being even bigger, is the present difficulty to write mathematics' symbols using computers. We may write

mathematics by learning codes (LaTeX, MathML) or using programs with menus but this is not so practical as to handwrite... This is a problem for the professionals of mathematics, like teachers and mathematicians, but it is even worse for the students since they make a more sporadic use of that material. This is the opinion of Caprotti et al. (2007) to whom the “difficulty regarding expressing mathematical formulae in the virtual setting is probably the main obstacle slowing down the spread of e-education in the sciences”.

### **Active Learning**

Students learn more if they work actively on concepts than if they were simply attending to an exposition of the concepts by the teacher (even if the teacher sometimes asked questions to the students in general). This *active learning* has been advocated for several centuries and it keeps on being advocated, due to its good results in terms of students' performance, by Rubin (1999), Bonwell and Eison (1991), Prince (2004), Ruhl (1987), Hake (1998), Redish, et al. (1997), Crato (2009), among others.

In the last decades, in the USA and other countries, has been held the *Calculus Reform* – a complete rethought of Calculus teaching in terms of curriculum and teaching methods. The *Calculus Reform* advocates that “students should learn through active engagement with the material” (“Toward a lean and lively calculus,” 1986). With a similar point of view, NCTM state that “students must learn mathematics with understanding, actively building new knowledge from experience and prior knowledge” (NCTM, 2000). One of the main projects of that reform: Calculus Consortium based in Harvard University (but spread to all the USA and other countries) advocate that “students learn more when they are more active” (Hughes-Hallett et al., 2005).

Other approaches to the teaching of undergraduate courses advocate *active learning*. One example is SCALE-UP (Student-Centered Active Learning Environment for Undergraduate Programs). As its name states it does not intend to be passive, it intends to create a “highly collaborative, hands-on, (...) learning environment”. And, in fact, it is strongly active and has great results. Another example, also with excellent results, is a project to find a new way to make big classes more active, Mazur (1997), from Harvard University, created *Peer Instruction*: a method where the teacher asks conceptual questions (ConcepTests), the students discuss it with colleagues and (by an electronic device named Clicker) each one gives his own answer. In this way the student it is not only passively hearing and the teacher gets immediate feedback of what students, in fact, learned. Another example is IMPULSE a course integrating Mathematics, Physics, Undergraduate Laboratory Science, English and Engineering (Pendergrass et al., 1999) that uses “active and cooperative learning methods”.

Chickering and Gameson (1987) indicate as one of their seven principles for good practice in undergraduate education: “encourage active learning: learning is not a spectator sport”. Rosenthal (1995) also used techniques to make students participate more and interact more in the University of Toronto. The Carnegie Learning Math Series has collaborative tasks designed to “encourage active dialog centered on structured activities” (Rogers, 1969).

After so many studies indicating that active learning is more effective than traditional learning, one cannot keep solving exercises on the blackboard, asking questions to the generality of students and getting an answer from two or three students. The student only understands, in fact, the subject when he reflects about it by himself. By copying theory from the blackboard the student internalizes much less than if he reads it on a projection and tries to give it a meaning with the purpose of solving an exercise. Without trying to solve an exercise by himself, the student does not even know where the difficulty is.

### **Mathematics Applications**

Giving more emphasis to mathematics applications seems to be a current trend. In PISA study nearly all questions are “problems in context of real life” (OECD, 2009). The MAA trends suggest that AM1 teaching should “place less emphasis on computer manipulative skills and emphasize modelling the real world” (Gordon et al., 1994).

There are many successful projects using applications (see Chapter 2). Different wording is used but the essential idea is the same. Gravemeijer and Doorman (1999) use “situations experientially real to students”; Hughes-Hallett, et al. (2005) include “open ended real world problems”; Moore and Smith (1992) work with “real-world problem with real data”; Seltzel and al. (1996) use “content-rich problems”; Juan et al. (2008) performs “real-life calculations” that illustrate applications of mathematics to computer science problems.

For example, according to Uhl (1995) Calculus might be seen as the first course in scientific measurement, and with Callahan et al. (1995) “the role of modelling becomes much more central to the subject”. In the study of Kent and Noss (2003) to find “what and how” should Calculus be taught to civil engineers, mathematics benefit from being pulled in context. According to Teodoro (2002) computer modelling software may lead to better understanding of scientific ideas and processes.

Another motivation to the use of mathematics applications has to do with the fact that, usually, those applications allow us to develop high level objectives of Bloom’s taxonomy like: apply, analyse, evaluate and create.

## Learning styles

People have different *learning styles*. There are some different categorizations on learning styles according to its subjacent theory. Some dual categories are: verbal and visual; active and reflexive; sequential and global; sensing and intuitive; concrete and abstract; extroverted and introverted, etc.

Students have different *learning styles* from each other and different *learning styles* from the teachers. So the teacher must have in mind that teaching the way he prefers to learn, probably, it is not the most efficient way of teaching. And if the teacher is not balanced on the use of styles, for example if his transmission of knowledge is usually Verbal and not Visual: Verbal students are always comfortable but never develop their visual skills; on the other hand: Visual students are mainly uncomfortable, having big difficulties to understand the subject.

According to Felder and Brent (2005) the more diverse the form of teaching the more efficient the transmission of knowledge will be, teachers must teach in both ways: verbal and visual; active and reflexive; sequential and global; sensing and intuitive; concrete and abstract; extroverted and introverted, etc.

## Multiple Representations

Multiple representations of mathematical concepts allow the creation of more connections between the previous knowledge and the “new concept” taking into a more meaningful learning of the concept (Moreira & Masini, 1982). It also allows that more students, with different learning styles, to understand the concept.

The mathematicians (and other participants) of the Calculus Consortium based at Harvard University also uses multiple representations in its “rule of four” where they state that the concepts should be presented, whenever it makes sense, in their verbal, analytical, numerical and graphical forms. Not only its analytical form should be explored as it happens in traditional teaching (Hughes-Hallett et al., 2005).

Teodoro (2002) also classifies as crucial the use of multiple representations, in such a way that he made of it one of the essential features of his software: Modellus.

Several researchers of mathematics teaching as Dagher (1993), Duval (1988), Machado (2006), Domingos (2003), Tall (1993) advocate the importance of making the correlation between the graphics of functions and their analytical treatment. It means that they give importance to the use of (at least) two representations.

## **Proximal Development Zone**

When the teacher wants students to work autonomously around a group of exercises, he must have in mind that those exercises must have an order/difficulty that makes them to be in students' *proximal development zone* (i.e. it must be possible for the student to evolve from one exercise to another alone, or with little support from the teacher or the classmates).

## **Collaborative work**

Students working together enhances learning and allows the development of other skills (Bonwell & Eison, 1991; Prince, 2004). A review of more than 90 years of research found that cooperation improved learning outcomes relative to individual work (Johnson et al., 1998).

Peer involvement and teacher/student interaction have high influence on student learning in higher education is stated by Astin (1993) as a conclusion of a huge study in the USA. Beichner (2008) arrived to a similar conclusion in SCALE-UP project.

Also in mathematics it is often recommended that students do not work alone. Many projects of *Calculus Reform* utilized *cooperative learning* (Ganter, 1999). According to the Association of Teachers of Mathematics from the United Kingdom "teaching and learning are cooperative activities" (Laurence, 2010). "Teamwork" among students and faculty is used in IMPULSE project (Pendergrass et al., 1999) and also in CALC project (Moore & Smith, 1992). The project Calculus in Context encourages "collaborative work" (Callahan et al., 1995).

## **Working memory**

Working memory cannot to deal with many processes at the same time so to avoid the over request of working memory, students should exercise some procedures to make them immediate and free space in the working memory (Albuquerque, 2011; Sweller et al., 1998). At the same time, teachers should have in mind that restriction of "space" and should not use, at the same time, too many new concepts. Even in terms of language: the simple fact of using an unusual terminology makes the student to use his working memory do decode it. So, for example, the use of the simplest language as possible frees "space" to other contents.

## **Assessment**

Traditional assessment is not an accurate measure of learning effectiveness in AMI since it is possible that students with success on the traditional assessment only have an understanding based in *processes* and a low level of *concepts image* (Domingos, 2003). To do regularly

cumulative tests with feedback, if possible of open response, increases students learning (Roediger & Karpicke, 2006).

### Concept Maps

The use of *concept maps* created by the students or by the teacher is a helpful strategy to get *meaningful learning* (Moreira, 1980, 2005; Moreira & Masini, 1982). The concept maps allow to recognize connections between contents and to get the “big picture” of a concept.

## 7.2 Practical contributions

This research lead to a practical contribution: the design principles for the construction of the ILDs (Interactive Learning Documents).

The screenshot shows a page from an Interactive Learning Document (ILD) titled "02 Álgebra proposicional" (Chapter 01: Logic, Set Theory and Induction Method). The page is divided into two main sections: "Conjunção" (Conjunction) and "Propriedades da conjunção" (Properties of conjunction).

**Conjunção:** This section defines the logical AND operator ( $p \wedge q$ ) as "conjunção de  $p$  e  $q$ ;" and  $p$  e  $q$ .". It includes a truth table:

$p$	$q$	$p \wedge q$
V	V	<input type="checkbox"/>
V	F	<input type="checkbox"/>
F	V	<input type="checkbox"/>
F	F	<input type="checkbox"/>

Below the table, it states: "(só é verdadeiro se  $p$  e  $q$  forem ambos verdadeiros)". An example is given: "(4 é par)  $\wedge$  (3+2=1)", with dropdown menus for the truth values of each part and the result.

**Propriedades da conjunção:** This section lists six properties of the AND operator, each with a dropdown menu for the missing value:

- $a \wedge b$    $b \wedge a$  (prop. comutativa)
- $(a \wedge b) \wedge c$    $a \wedge (b \wedge c)$    $a \wedge b \wedge c$  (prop. associativa)
- $a \wedge V =$   ( $V$  é o elemento neutro da conjunção)
- $a \wedge F =$   ( $F$  é o elemento absorvente da conjunção)
- $a \wedge a =$   (prop. idempotência)
- $a \wedge \sim a =$   (princípio da contradição)

A dropdown menu for the last property is open, showing options: "diferente", "a", "V", "F", and "?". At the bottom of the right section, there is a checkbox labeled "Confirmei no livro as minhas respostas."

Figure 79. Example of a page from a ILD with Combo Boxes and Check Boxes.

As support to the *ActivMathComp* approach this researcher created a set of interactive digital documents to support learning. The ILDs are all the material that students need for the course: the slides of the teacher, the support book (with interactive theory, exercises, links to useful sites,

etc.) the "daily diary" where students solve the exercises and take their notes, etc. The ILDs are interactive; they drive students to answer questions, to complete the settings, to select the properties that make sense, to choose the meaningful options, etc. That interactivity is enabled by the use of Combo Boxes, Check Boxes, Text Fields, etc. (see Figure 79).

Those documents were conceived with the purpose of foster active learning, of allow students to study at his own pace (having in mind the Proximal Development Zone of the students), of take students to use software and to follow useful external links many of them with applets or tutorials about the concept in study. The ILDs are connected to short quizzes in Moodle that allow students to verify their level of understanding of a concept.

Figure 80. Example of a page from a ILD where the approach of a concept goes from concrete to abstract and where are used multiple representations of a concept.

The approach of a concept starts by concrete and only next goes to its abstract formulation, or at most approach both formulations side to side, do not does, as is usual, first the abstract and then the concrete formulation (see Figure 80). Application problems are emphasized. In each moment one objective is focused and only that objective is explored (except in final exercises) because many times a student cannot conclude an exercise because he does not understood/ got proficiency in the previous concept. So, as far as possible, the concepts are explored

independently. Multiple representations of a concept, like graphical, verbal, analytical and numerical, are always explored in order to deepen the apprehension of the concept. Students are encouraged to make Concept Maps of every chapter to understand the relations among concepts and get the integrative reconciliation that allows meaningful learning.

The appearance of the ILDs was not neglected. It intends to be appellative, carefully structured and concentrated in one only document that belong to the student and he may manipulate and comment at his own way. It may be saved by the student with his personalization.

Some advantages and some disadvantages came from the fact of the ILDs being digital or in paper; stay online or being downloaded to the student; etc. The digital option has the disadvantages of requiring students to possess their own laptop and always bring the laptop to class; moreover it is not yet very simple to write mathematical symbols on computers. It is true that, with expertise, the ILDs could be made using sheets of paper photocopied or printed. For example, one activity that includes a Combo Box may be substituted in a sheet of paper by the same activity with the same options written on paper and the student chooses, as well, the meaningful option. The paper option would be, however, more expensive, less ecological and perhaps less attractive.

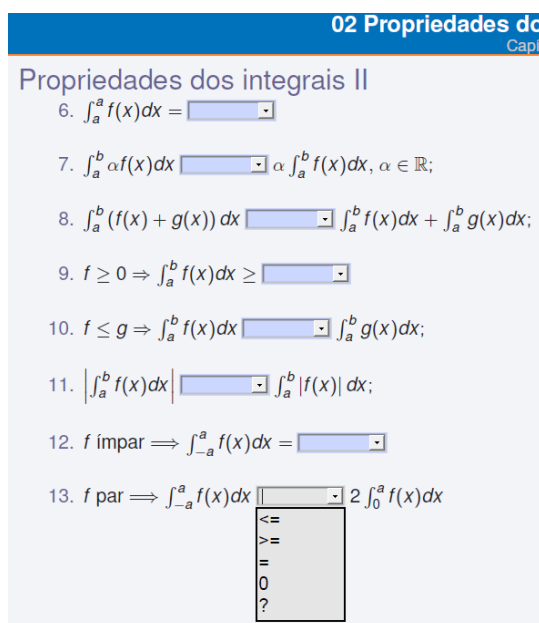


Figure 81. Example of a page from an ILD where the student only have to think about the properties of integrals, does not have to copy it.

The fact that the theory and the questions are already written in the ILDs assures that students do not have to copy it to the daily diary. This frees up time that may be fully spent thinking about the problem instead of being spent making a copy. People may think that when the student is



"copying to the daily diary" he internalizes it but if instead of "copying it to the daily diary" the student is from that moment reflecting about it, trying to apply it to solve the exercise, or choosing the correct item to complete a property – perhaps he does not internalize less (see Figure 81.).

## 7.3 Empirical Contributions

The *ActivMathComp* was implemented in a non-ordinary class. Its evaluation shows a positive tendency. It achieved a higher average and higher grades, with statistical significance, than the traditional approach. It also got a much higher success rate. Since the group was not randomly assigned there is a doubt: do those higher grades come from some special characteristics of those students? Many differences in characteristics of students were discarded, tiny doubts remain.

The *ActivMathComp* had an overwhelmingly positive evaluation by students in nearly all items.

### 7.3.1 Primary hypothesis

The primary hypothesis of this thesis is: Does the *ActivMathComp* (actively learning mathematics using computer) approach enhance learning (gets higher grades and higher success rate) relatively to the traditional approach to teach the course of Mathematical Analysis1 (AM1)?

TEAM1 students get higher grades and higher success rate than the other students of AM1. Their average was 8.8 values against 5.7 values for the *others students*. Moreover, the rate of approved over assessed was nearly twice higher for TEAM1 students.

Many characteristics of TEAM1 students may have led to this difference in grades – many were dropped (see Discussion), the doubt remains if "TEAM1 grades were higher because...":

- TEAM1 had more working students (and there is not an homologous group in the comparison group to make a comparison);
- TEAM1 students were in ISEL for three semesters or more in ISEL (and there was no difference in grades when compared with the homologous group in the comparison group);
- TEAM1 students were 19 years old or more, were in LEC/AM1 for three semesters or more and were in a daytime class (and there was no difference in grades when compared with the homologous group in the comparison group);
- TEAM1 students could be more motivated (and it cannot be measured).

But, since TEAM1 was resistant to so many tests, and it was almost impossible to be resistant to all, we conclude that TEAM1 students had a better performance than others students of AM1 and therefore the *ActivMathComp* is a more effective approach than the traditional.

### 7.3.2 Secondary hypotheses

#### **Attitude to AM1**

As far as students' attitude towards AM1 is concerned, the studies indicate (although it is not possible to guarantee, nor assign a cause) that TEAM1 students were not different from the comparison group in terms of number of classes missed, number of hours spent studying, commitment, study methods, relationship to AM1 nor in satisfaction with external support; TEAM1 students only scored higher than the comparison group in terms of quantity of study, liking teaching method, usefulness of materials, liking teacher support in class and out of class.

#### **Acceptance of TEAM1**

About acceptance of TEAM1, the result is positive. All TEAM1 students state that they would return to participate in TEAM1 and most students that did not participate state that it was because the schedule was bad or because they did not have a laptop; they state that they would participate if there were a TEAM1 again (with a good schedule for them).

#### **Interactive Learning Documents**

The Interactive Learning Documents (ILDs) get a strongly positive evaluation by the students. According to them, the ILDs were useful, well organized and it was easy to find a subject and/or a formula within them. Their uniformity was helpful, although it may disrupt visual memory for some students.

#### **Write mathematics**

The experience of writing mathematics on the computer was not valuable. Students and teacher got to the conclusion that it takes much more time to write mathematics on the computer than handwriting; and that time could be better used to think about the subject itself.

#### **Quizzes**

The quizzes were considered by students (and the teacher agreed) as one of the fundamental elements of the approach. Their utility has to do with the fact of forcing students to study continuously, and by the fact of giving feedback to students about their performance which allows

them to adequate the level of study needed to reach their goals. To me (the teacher) the quizzes were also useful since they allow me to realize in which concepts students have more difficulties and review it. All of this without much effort from the teacher since the quizzes were automatically graded in Moodle.

### **Number of students**

According to students it was very important to have few students in class. The teacher disagree: believe that with until 45 students it would be acceptable to use the *ActivMathComp* approach because with those 15 students most of the time the teacher was doing nothing, so had time to give support to many more students (beyond that it is supposed that students help each other).

### **Active learning**

All but one student of TEAM1 said that prefer active learning to expositive learning. All students strongly liked the way lessons were conducted. Nearly all, have found useful “the fact that they do not spend time copying the theory (which was on the ILDs) and using it to solve exercises”, “to see not only the analytical part of mathematics but also the graphical and numerical” and “to see some applications of the themes that they were studying”. The fact that “the subject was shown in an interactive and not expositive way” was useful to the biggest part of them.

### **Class atmosphere**

We cannot know what is the cause, if it is the approach, the students or the teacher but the atmosphere in class was, as is confirmed by the students and the teacher, the expected in the approach: "empathy between teacher and students so that students feel supported and sustained rather than judged and evaluated" (Rogers, 1969) ; an atmosphere of concentration, work and cooperation among students/peers/teacher; in class, the students (nearly all) were committed, worked hard and focused, solved exercises by themselves and clarified doubts.

## **7.4 Threats to validity**

In addition to all the threats that were attempted to study with questionnaires and that have already been discussed above, there are some limitations that have not been addressed yet.

After the questionnaire of AM1 had been experienced in some students, another group of questions was added to it (as a request of the Scientific Area of Mathematics of the ISEL-to study the reasons of the high dropout to AM1 in LEC) that made the questionnaire become too long.

Maybe that is why there were a small number of respondents compared to the number of students of AM1 and taking into account the insistence of the publicity of the questionnaire. Perhaps, this was also the cause of the inaccuracy of the answers (was found many meaningless answers). Because of getting few answers, the teacher left the questionnaire online until the end of the semester that followed. For that reason some of the answers referred to the semester in progress at that time rather than the semester that was assessed – however, these responses were not dismissed because the important was that respondents belonged to AM1, regardless of which semester.

## 7.5 Generality

Since TEAM1 students and the students from the comparison group had no differences in easiness and enjoyment to use the computer, this is not an obstacle to the application of *ActivMathComp*.

AM1 students from LEC-ISEL are students without any specific characteristic (for example: entrance grade is not very high nor very low; the students are not only girls nor only boys) it is natural that the conclusions about this approach (with its limitations) could be generalized to any student of graduation in engineering at the Portuguese higher education (or similar).

## 7.6 Future work

The natural future work is to implement the *ActivMathComp* approach in other classes of AM1 in ISEL and other institutes and study the results.

This approach, *ActivMathComp*, may also be improved. The ILDs may be improved in order to enable students to get solutions of exercises on the internet just by pushing a button (this will be made only for exercises that are to be solved out of class – since to the other exercises it is not a good strategy). This may be made, as all the interaction was made, using the package eForms that is part of AcroTeX (<http://www.acrotex.net/>) that is used to create interaction in LaTeX.

In the alignment of PISA, exercises will be included in the ILDs that, in addition to being from real life, have superfluous data to make the students choose what is relevant to solve the problem.

This approach will include a questionnaire to class, in the middle of the semester, where it is asked: “What do you prefer in this approach and must be kept?” and “What don’t you like in this

approach and must be changed?" as recommended by Rosenthal (1995), to get feedback about the approach without spending much time.

In the future it might be studied if TEAM1 students get more success to AM2/mathematics/other graduation courses than the other students, but it is not interesting since they were not randomly assigned to TEAM1 so it is not possible to determine if they were different *a priori*.

Another direction points towards a creation of a site similar to <http://www.slideshare.net> but allowing to share slides in many formats including LaTeX (a software that allows to easily introduce mathematical notations and that are largely used by college mathematics teachers). It does not exist anywhere on the web (as far as I could search). It will allow sharing the ILDs.

In a different direction, is natural to study if interactive documents allow a deeper understanding of concepts and how to improve the documents in order to get deeper understanding and a kind of understanding where the student do not forget in a few months.

Another interesting question it is to explore a different curriculum, a curriculum that has embedded the use of computers and takes advantage of it to teach meaningful mathematics to students. The curriculum may also be adjusted to the mathematics that are meaningful to students, probably different mathematics for each different professional (for example: integrals are naturally needed to Civil Engineering but to Informatics Engineering there are other mathematics with much more interest – like coding theory, or parametrizations of lines and surfaces).

## References

---

- Abramovich, S., & Levin, I. (1994). Spreadsheets in teaching and learning topics in calculus *International Journal of Mathematical Education in Science and Technology*, 25(2), 263-275.
- Albuquerque, P. B. (2011). É preciso levar a memória de trabalho para a escola? Contributo de uma memória limitada para o sucesso académico *Em causa: aprender a aprender*. Lisboa: Fundação Francisco Manuel dos Santos.
- Anderson, R. D., & Loftsgaarden, D. (Eds.). (1987). *A special calculus survey: preliminary report* (Vol. No. 8). Washington, DC: Mathematical Association of America.
- Araujo, I. S., Veit, E. A., & Moreira, M. A. (2006). Physics students' performance using computational modelling activities to improve kinematics graphs interpretation. *Computers & Education*, 50(2008), 1128-1140.
- Artigue, M. (1990). Enseigner autrement les mathématiques en deug: A Premiere Année, Principes et Realisations: IREM de Lille, 59655 Villeneuve d'Ascq Cedex, France.
- Astin, A. (1993). *What Matters in College? Four Critical Years Revisited* San Francisco: Jossey-Bass, Inc.
- Ausubel, D. P., Novak, J. D., & Hanesian, H. (1978). *Educational psychology*. New York: Holt, Rinehart and Winston.
- Aydin, C. C., & Tirkes, G. (2010). *Open source learning management systems in e-learning and moodle*. Paper presented at the IEEE EDUCON Education Engineering- The future of global learning engineering education, Madid.
- Banchoff, T. (2005). *Interactive Geometry and Multivariable Calculus on the Internet*. Paper presented at the KAIST International Symposium on Enhancing University Mathematics Teaching, Korea.
- Becerra, F. (2005). Aprendizaje en colaboración mediado por simulación en computador. Efectos en el aprendizaje de procesos termodinâmicos. *Revista de Estudios Sociales*, 20(Junio), 13-26.

- Beichner, R. J. (2008). *The SCALE-UP Project: A Student-Centered Active Learning Environment for Undergraduate Programs*. Paper presented at the BOSE Conference on Promising Practices-Innovation in Undergraduate STEM Education, Washington, DC.
- Beichner, R. J., & Saul, J. M. (2003). *Introduction to the SCALE-UP Project* Paper presented at the International School of Physics "Enrico Fermi", Varenna, Italy.
- Beichner, R. J., Saul, J. M., Abbott, D. S., Morse, J. J., Deardorff, D. L., Allain, R. J., . . . Risley, J. S. (2007). The Student-Centered Activities for Large Enrollment Undergraduate Programs (SCALE-UP) Project *Research-Based Reform of University Physics* (Vol. 2): Physics Education Research.
- Benson, S. B. L., Moss, W., Ohland, M., & Schiff, S. (2007). *Adapting and implementing the SCALE-UP approach in statics, dynamics and multivariable calculus*. Paper presented at the ASEE Annual Conference and Exposition, Honolulu, HI.
- Blackwell, L. S., Trzesniewski, K. H., & Dweck, C. S. (2007). Implicit Theories of Intelligence Predict Achievement Across an Adolescent Transition: A Longitudinal Study and an Intervention. . *Child Development*, 78(1), 246-263.
- Blakemore, S.-J., & Frith, U. (2005). *O cérebro que aprende: Lições para a educação*. Lisboa: Gradiva.
- Bonwell, C. C., & Eison, J. A. (1991). *Active learning: Creating Excitement in Classroom*. (W. George Washington Univ., DC. School of Education and Human Development., Trans.): ASHE- ERIC.
- Borchelt, N. (2007). Cognitive Computer Tools in the Teaching and Learning of Undergraduate Calculus. *International Journal for the Scholarship of Teaching and Learning*, 1(2), 1-17.
- Borovik, A. (2011). Information technology in university-level mathematics teaching and learning: a mathematician's point of view. *Research in Learning Technology*, 19(1), 73-85.
- Bremer, D., & Bryant, R. (2005). *A comparison of two learning management systems: Moodle vs. Blackboard*. Paper presented at the 18th annual conference of the national advisory committee on computing qualifications.
- Butler, M., Pyzdrowski, L., Goodykoontz, A., & Walker, V. (2008). The Effects of Feedback on Online Quizzes. *International Journal for Technology in Mathematics Education*, 15(4), 131-136.
- Callahan, J., Cox, D. A., Hoffman, K. R., O'Shea, D., Pollatsek, H., & Senechal, L. (1995). *Calculus in Context: The Five College Calculus Project*. New York: W. H. Freeman and Company.
- Caprotti, O., Seppala, M., & Xambó, S. (2007). Novel Aspects of the Use of ICT in Mathematics Education. *Innovations in E-learning, Instruction Technology, Assessment, and Engineering Education*, 295-299.

- Carneiro, P. (2011). Promovendo a aprendizagem através dos testes *Em causa: Aprender a aprender*. Lisboa: Fundação Francisco Manuel dos Santos.
- Carvalho e Silva, J. (1997). *A formação de professores em novas tecnologias da informação e comunicação no contexto dos novos programas de Matemática do Ensino Secundário*. Paper presented at the 2º Simpósio: Investigação e Desenvolvimento de Software Educativo, Coimbra.
- Carvalho e Silva, J. (2003). A Matemática, a Tecnologia e a Escola. *Educação e Matemática*, 71.
- Chickering, A. W., & Gameson, Z. F. (1987). Seven Principles for good practice. *A. A. H. E. Bulletin*, 39, 3-7.
- Christou, C., Mousoulides, N., Pittalis, M., & Pitta-Pantazi, D. (2004). Proofs through exploration in dynamic geometry environments. *International Journal of Science and Mathematics Education*, 2, 339-352.
- Cohen, L., Manion, L., & Morrison, K. (2005). *Research Methods in Education* (5th ed.): Routledge Falmer.
- Collins, A. (1991). The role of computer technology in restructuring schools. *Phi Delta Kappan*, 73, 28-36.
- Computer History Museum. (2011) Retrieved 23-11-2011, from <http://www.computerhistory.org/revolution/personal-computers/>
- Corich, S. (2005). *Is it time to Moodle?* Paper presented at the 18th anual NACCQ conference, New Zealand.
- Crato, N. (2004, 4/12/2004). A tabuada e a máquina de calcular. *Expresso*.
- Crato, N. (2005, 11-05-2005). Paradoxos da Pedagogia. *Jornal de Letras, Artes e Ideias*.
- Crato, N. (2009). Melhorar o ensino da matemática com ferramentas do século XXI. *Seminário*. Retrieved from [http://alfaebeto.org.br/profissaoprofessor/administrador/pdf/artigo\\_seminario\\_2009\\_nuno\\_crato.pdf](http://alfaebeto.org.br/profissaoprofessor/administrador/pdf/artigo_seminario_2009_nuno_crato.pdf)
- Crouch, C. H., & Mazur, E. (2001). Peer Instruction: Ten years of experience and results. *American Journal of Physics*, 69(9), 970-977.
- Cummins, K. (1960). A Student Experience-Discovery Approach to the Teaching of Calculus. *Mathematics Teacher*, 31-39.
- Dagher, A. (1993). *A environnement informatique et apprentissage de l'articulation entre registres, graphique et algébrique de représentation des fonctions*. . PhD, Université Paris VII, France.
- Dancey, C., & Reidy, J. (2004). *Statistics without Maths for Psychology: Using SPSS for Windows*: Pearson Education Limited.



- Davis, B., Porta, H., & Uhl, J. (1994). *CALCULUS & Mathematica*. USA: Addison-Wesley Publishing Company.
- Dickey, E. (1998). (A review of) *Modellus: interactive Modeling with Mathematics*. *The Mathematics Teacher*, 91(6), 528-530.
- Domingos, A. (2003). *Compreensão de conceitos matemáticos avançados- a matemática no início do superior*. PhD, Universidade Nova de Lisboa, Lisboa.
- Dori, Y. J., & Belcher, J. (2004). *Improving student's understanding of electromagnetism through visualizations- A large scale study*. Paper presented at the 2004 NARST-Annual meeting- National Association for Research in Science Teaching Conference, Vancouver.
- Duval, R. (1988). *Graphiques et Equations: L'Articulation de deux registres*. . *Annales de Didactique et de Sciences Cognitives*.
- Engle, R. W. (2010). Role of working memory capacity in cognitive control. *Current Anthropology*, 51(S1).
- Erfle, S. (2000). *Using Excel to teach Managerial Economics: the Experience at Dickinson College*. Paper presented at the 28th Annual Conference of the International Business School Computing Association, Pennsylvania.
- Felder, R. M. (1996a). Matters of Style. *ASEE Prism*, 6(4), 18-23.
- Felder, R. M. (1996b). Matters of style. *ASEE*, 6(4), 18-23.
- Felder, R. M., & Brent, R. (2005). Understanding student differences. *Journal of engineering education*, 94(1), 57-72.
- Felder, R. M., & Silverman, L. K. (1988). Learning and Teaching Styles: In Engineering Education. [2002]. *Engineering Education*, 78(7), 674-681.
- Felder, R. M., & Silvermann, L. K. (1988). Learning and teaching styles in engineering education. *Engineering Education*, 78(7), 674-681.
- Felder, R. M., & Spurlin, J. (2005). Applications, reliability and validity of the index of learning styles. *International Journal of Engineering Education*, 21(1), 103-112.
- Ferrini-Mundy, J., & Guçler, B. (2009). Discipline-based efforts to enhance undergraduate STEM education. *New directions for teaching and learning*, 117, 55-67. Retrieved from <http://www3.interscience.wiley.com/cgi-bin/home?CRETRY=1&SRETRY=0>
- Field, A. (2009). *Discovering statistics using SPSS* (3rd ed.): Sage.
- Frith, V., Jaftha, J., & Prince, R. (2002). *Integration of interactive excel tutorials into bridging (pre-calculus) course*. Paper presented at the 2nd International Conference on the Teaching of Mathematics, Greece.

- Ganter, S. L. (1999). An evaluation of calculus reform: a preliminary report of a national study. In B. Gold, S. Keith & W. Marion (Eds.), *Assessment practices in undergraduate mathematics*. USA: The Mathematical Association of America.
- Gleason, A. M., & Hughes-Hallett, D. (1992). The calculus consortium based at Harvard University, *Focus on calculus: A newsletter for the calculus consortium based at Harvard University*.
- Good, C., Aronson, J., & Inzlicht, M. (2003). Improving Adolescents' Standardized Test Performance: An Intervention to Reduce the Effects of Stereotype Threat. *Journal of Applied Developmental Psychology*, 24(645-662).
- Gordon, S. P., Hughes-Hallett, D., Ostebee, A., & Usiskin, Z. (1994). *Report of the content workshops*. Paper presented at the Preparing for a new calculus: Conference Proceedings, Washington, D.C.
- Gravemeijer, K., & Doorman, M. (1999). Context Problems in Realistic Mathematics Education: A Calculus Course as an Example. *Educational Studies in Mathematics*, 39(1), 111-129.
- Grolnick, W. S., & Ryan, R. M. (1987). Autonomy in children's learning: An experimental and individual difference investigation. *Journal of Personality and Social Psychology*, 52(5), 890-898.
- Gustafsson, J.-E., & Balke, G. (1993). General and Specific Abilities as Predictors of School Achievement. [Article]. *Multivariate Behavioral Research*, 28(4), 407.
- Hake, R. (1998). Interactive-Engagement vs. Traditional Methods: A Six-Thousand-Student Survey of Mechanics Test Data for Introductory Physics Courses. *American Journal of Physics*, 66(1), 64.
- Hartley, J., & Davies, I. (1978). Note Taking: A Critical Review. *Programmed Learning and Educational Technology*, 15, 207-224.
- Heid, M. (1988). Resequencing skills and concepts in applied calculus using the computer as a tool. *Journal for Research in Mathematics Education*, 19(1), 3-25.
- Hughes-Hallett, Gleason, McCallum, Flath, Lock, Lomen, . . . Tecosky-Feldman. (2005). *Calculus: Single Variable* (4th ed.). USA: John Wiley & Sons, Inc.
- Hughes-Hallett, D., & Gleason, A. (1992). The Calculus Consortium based at Harvard. *Focus on Calculus*, 1, 1. Retrieved from <http://he-cda.wiley.com/WileyCDA/Section/id-100326.html>
- Hughes-Hallett, D., Gleason, A., Callum, W. M., Pilzer, S., Robinson, M., Lomen, D., . . . Thrash, J. (2003). *ConcepTests: Calculus* (3rd ed.). New Jersey: John Wiley & Sons, Inc.
- Hughes-Hallett, D., Gleason, A., Mc Callum, W., Osgood, B., Flath, D., Quinney, D., . . . Tucker, T. (2005). *Calculus: single variable* (4th ed.). USA: John Wiley & Sons, Inc.

- Hughes-Hallett, D., Lock, P., Gleason, A., Flath, D., Lomen, D., Lovelock, D., . . . Thrash. (2006). *Applied Calculus* (3rd ed.): John Wiley & Sons, Inc.
- Husch, D. S. (2001). *An Investigation of the Relationships between Learning Styles, Personality Temperaments, Mathematics Self-Efficacy, and Post-Secondary Calculus Achievement*. PhD, The University of Tennessee, Knoxville.
- Husch, L. S. (2002). *Visual calculus - Development and tools* Paper presented at the Multimedia Tools for communicating mathematics, Berlin.
- Johnson, D., Johnson, R., & Smith, K. (1998). *Active Learning: Cooperation in the College Classroom* (2nd ed.). Edina, MN: Interaction Book Co.
- Joiner, K. F., Malone, J. A., & Haimes, D. H. (2002). Assessment of classroom environments in reformed calculus education. *Learning Environments Research*, 5(51-76).
- Juan, A., Huertas, A., Steegmann, C., Corcoles, C., & Serrat, C. (2008). Mathematical e-Learning: State of the Art and Experiences at the Open University of Catalonia. *International Journal of Mathematical Education in Science and Technology*, 39(4), 455-471.
- Kaput, J. J. (1994). The representational roles of technology in connecting mathematics with authentic experience. In R. Biehler, R. W. Scholz, R. Sträßer & B. Winkelmann (Eds.), *Didactics of Mathematics as a Scientific Discipline* (pp. 379-397). Dordrecht: Kluwer Academic Publishers.
- Karpicke, J. D., & Roediger, H. L. (2007). Repeated retrieval during learning is the key to long-term retention. *Journal of Memory and Language*, 57, 151-162.
- Kayes, D. C. (2002). Experiential learning and its critics: Preserving the role of experience in management education. *Academy of Management Learning and Education*, 1(2), 137-149.
- Keefe, J. W. (1979). Learning Style: An Overview. In J. W. Keefe (Ed.), *Student Learning Styles: Diagnosing and Prescribing Programs*. Reston, Va.: National Association of Secondary School Principals.
- Kent, P., & Noss, R. (2003). *Mathematics in the University Education of Engineers*. London: The Ove Arup Foundation.
- Kolb, A. Y., & Kolb, D. A. (2005). *The Kolb Learning Style Inventory—Version 3.1: Technical Specifications*
- Kolb, A. Y., & Kolb, D. A. (2005). Learning Styles and Learning Spaces: Enhancing Experiential Learning in Higher Education. *Academy of Management Learning & Education*, 4(2), 193-212.
- Kolb, D. A. (1984). *Experiential learning: experience as the source of learning and development*. Englewood Cliffs, NJ: Prentice Hall.

- Kuhn, J. R. D. (1999). *An interactive workbook for internet and classroom students*. Purdue University North Central. Retrieved from <http://faculty.pnc.edu/jkuhn/research/research.html>
- Kulik, C.-L. C., & Kulik, J. A. (1985). *Effectiveness of computer-based education in colleges*. Paper presented at the Annual Meeting of the American Educational Research Association, Chicago.
- Kuri, N. P., & Truzzi, O. M. S. (2002). *Learning Styles of Freshmen Engineering Students*. Paper presented at the International Conference on Engineering Education, Arlington, Va.
- Lang, X. (1999). CAI and the reform of calculus education in China. *International Journal of Mathematics Education on Science and Technology*, 30(3), 399-404.
- Lasry, N., Mazur, E., & Watkins, J. (2008). Peer instruction: From Harvard to the two-year college. *American Journal of Physics*, 76(11), 1066-1069.
- Laurence, D. (2010, September). A short route to General Council of ATM. *Matematics teaching*, 15.
- Lavicza, Z. (2007). *Mathematicians' uses of Computer Algebra Systems in mathematics teaching in the UK, US, and Hungary*. Paper presented at the CETL-MSOR Conference, Birmingham.
- Lavicza, Z. (2010). Integrating technology into mathematics teaching at university level. *ZDM Mathematics Education*, 42, 105-119.
- Liang, J., & Martin, L. (2008). An Excel-aided method for teaching calculus-based business mathematics. *College Teaching Methods & Styles Journal*, 4(11), 11-24.
- Lyman, F. T. (Ed.). (1981). *The responsive classroom discussion: The inclusion of all students*.: University of Maryland Press.
- MAA. (1986). Toward a lean and lively calculus. In R. G. Douglas (Ed.), *Report of the conference/workshop to develop curriculum and teaching methods for calculus at the college level* Washington, DC: Matematical Association of America.
- Machado, E. (2006). *Os computadores na facilitação da aprendizagem: estudo tomando o conceito de função*. PhD, Universidade do Minho.
- Machado, M., & Tao, E. (2007). *Blackboard vs. Moodle: Comparing user experience of learning management systems*. Paper presented at the 37th ASEE/IEEE Frontiers in education conference, Milwaukee, WI.
- Maxima. (n.d.). Maxima, a Computer Algebra System-Retrieved 18/02, 2013, from <http://maxima.sourceforge.net/>
- Mayer, R. E., Heiser, J., & Lonn, S. (2001). Cognitive constraints on multimedia learning: When presenting more material results in less understanding. *Journal of Educational Psychology*, 93, 187-198.
- Mazur, E. (1997). *Peer Instruction. A user's manual*. New Jersey: Prentice Hall.

- McCallum, W. G., Hughes-Hallett, D., Gleason, A. M., Flath, D. E., Osgood, B. G., Quinney, D., . . . Mumford, D. (2005). *Calculus: multivariable* (4th ed.): John Wiley & Sons, Inc.
- Melacon, J. G., & Thompson, B. (Eds.). (1994) Anual meeting of the mid-south educational research association. Nashville.
- Montgomery, S. M. (1995). *Addressing diverse learning styles through the use of multimedia*. Paper presented at the Fronteers in Education Conference.
- Moore, L., & Smith, D. (1992). Project CALC: Calculus as a laboratory course *Computer Assisited Learning* (pp. 16-20). Berlin/Heidelberg: Springer
- Moreira, M. A. (1980). Mapas conceituais como instrumentos para promover a diferenciação conceitual progressiva e a reconciliação integrativa. *Ciência e cultura*, 32(4), 474-479.
- Moreira, M. A. (2005). Mapas conceptuales y aprendizaje significativo. *Revista Chilena de Educação Científica*, 4(2), 38-44.
- Moreira, M. A., & Masini, E. F. S. (1982). *Aprendizagem significativa: a teoria de aprendizagem de David Ausubel*. São Paulo: Editora Moraes.
- Morgan, P., & Ritter, S. (2002). An experimental study of the effects of Cognitive Tutor® Algebra I on student knowledge and attitude. Pittsburgh, PA: Carnegie Learning Inc.
- Muijs, D. (2004). *Doing Quantitative Research in Education with SPSS*: Sage Publications.
- Mullis, I. V. S., Martin, M. O., Robitaille, D. F., & Foy, P. (2009). TIMSS Advanced 2008 International Report: Findings from IEA's Study of Achievement in Advanced Mathematics and Physics in the Final Year of Secondary School: International Association for Evaluation of Educational Achievement.
- Mumford, D. (1997). Calculus Reform - For the Millions. *Notices of the AMS*, 44, 559-563.
- NCTM. (2000). Principles and standards for school mathematics (pp. 12).
- Nelson, C. E. (1996). Student diversity requires different approaches to college teaching, even in math and science. *American behavioral scientist*, 40(2), 165-175.
- Neves, R., Silva, J., & Teodoro, V. (2009). *Computational modelling with Modellus: An enhancement vector for the general university physics course*. Paper presented at the Frontiers in Science Education Research Conference (FISER09), North Cyprus.
- Novak, J. D. (1984). *Learning how to learn*. Ithaca, NY.: Cornell University Press.
- NSF. (1986). Undergraduate Science, Mathematics and Engineering Education: Role for the National Science Foundation and Recommendations for Action by Other Sectors to Strengthen Collegiate Education and Pursue Excellence in the Next

- Generation of U.S. Leadership in Science and Technology. Washington: National Science Board.
- Ochoa, J. A. V. (2012). *La Comprensión de la Tasa de Variación para una Aproximación al Concepto de Derivada. Un Análisis desde la Teoría de Pirie y Kieren*. PhD, University of Antioquia.
- OECD. (2003). First results from PISA 2003: Executive summary *PISA Publications*. Paris: OECD
- OECD. (2009). PISA 2009: Assessment framework: Key competencies in reading, mathematics and science *PISA Publications*: OECD.
- Oldknow, A., Taylor, R., & Tetlow, L. (2010). *Teaching Mathematics Using ICT* (3rd ed.): Continuum International Publishing Group.
- Pallant, J. (2007). *SPSS Survival Manual* (3rd ed.): McGraw-Hill.
- Palmiter, J. R. (1991). Effects of computer algebra systems on concept and skill acquisition in calculus *Journal for Research in Mathematics Education*, 22(2), 151-156.
- Papert, S. (1991). *Situating constructionism: In constructionism* Norwood, NJ: Ablex Publishing.
- Pendergrass, N. A., Kowalczyk, R. E., & Dowd, J. P. (1999). *Improving First-year Engineering Education*. Paper presented at the 29th ASEE/IEEE Frontiers in Education Conference, Puerto Rico.
- Pierce, R., & Atkinson, L. (2003). Interactive Animation Provides a Vehicle for Exploring Students' Understandings of Derivatives. *Mathematics Education Research Group of Australasia*.
- Plano, G. S. (2004). Kent School District. Washington: Carnegie Learning.
- Ponte, J. P., & Serrazina, L. (2004). As práticas de professores de Matemática em Portugal. *Educação e Matemática*, 80, 8-12.
- Prince, M. (2004). Does Active Learning Work? A review of the research. *J.Engr. Education*, 93(3), 223-231.
- Pyc, M. A., & Rawson, K. A. (2009). Testing the retrieval effort hypothesis: Does greater difficulty correctly recalling information lead to higher levels of memory? *Journal of Memory and Language*, 60(4), 437-447. doi: 10.1016/j.jml.2009.01.004
- Redish, E., Saul, J., & Steinberg, R. (1997). On the Effectiveness of Active-Engagement Microcomputer-Based Laboratories. *American Journal of Physics*, 65(1), 45.
- Roedel, R., Kawski, M., Doak, B., Politano, M., Duerden, S., Green, M., . . . Evans, D. (1995). *An integrated, project-based, introductory course in calculus, physics, English, and engineering*. Paper presented at the Frontiers in Education Conference.

- Roediger, H. L., & Karpicke, J. D. (2006). Test enhanced learning: Taking memory tests improves long-term retention. *Psychological Science*, 17, 249-255.
- Rogers, C. (1969). *Freedom to Learn: A View of What Education Might Become*. (1st ed.). Columbus, OH: Charles E. Merrill.
- Rosenthal, J. S. (1995). Active learning strategies in advanced mathematics classes. *Studies in Higher Education*, 20(2), 223-228.
- Ross, S. (1993). Computers and physics teaching. *Physics Education*, 28(2), 69.
- Rubin, A. (1999). *Technology meets math education: Envisioning a practical future* Paper presented at the Forum on the future of technology in education.
- Rubin, L., & Hebert, C. (1998). Model for active learning. *College Teaching*, 46(1), 26.
- Ruhl, K., Hughes, C., & Schloss, P. (1987). Using the Pause Procedure to Enhance Lecture Recall. *Teacher Education and Special Education*, 10, 14-18.
- Rule, D. L., & Grippin, P. C. (1988). *A Critical Comparison of Learning Style Instruments Frequently Used with Adult Learners*. Paper presented at the Annual Conference of the Eastern Educational Research Association, Miami Beach, FL.
- Santos, A., Vargas, A., Mendizabal, O., & Madsen, C. (2003). O ModelCiências – um portal para o projeto Modelagem Semiquantitativa e Quantitativa na Educação em Ciências. *Educar*, 217-235.
- Sarkis, H. (2004). Cognitive Tutor Algebra I Program Evaluation: Miami-Dade County Public Schools. Lighthouse Point, FL: The Reliability Group.
- Schaubhut, N. A., Herk, N. A., & Thompson, R. C. (2009). *MBTI Form M Manual supplement* Retrieved from [https://www.cpp.com/pdfs/MBTI\\_FormM\\_Supp.pdf](https://www.cpp.com/pdfs/MBTI_FormM_Supp.pdf)
- Seltzel, S., Hilbert, S., MaceIi, J., Eric Robinson, & Schwartz, D. (1996). *An Active Approach to Calculus*: Jossey-Bass Publishers.
- Smith, D. A., & Moore, L. C. (1996). *Calculus: Modelling and Application*. Massachusetts/Toronto D.C. Heat and Company.
- Sweller, J., & Cooper, G. A. (1985). The use of worked examples as a substitute for problem solving in learning algebra. *Cognition and Instruction*, 2, 59-89.
- Sweller, J., van Merriënboer, J., & Paas, F. (1998). Cognitive Architecture and Instructional Design. *Educational Psychology Review*, 10(3), 251-296. doi: 10.1023/a:1022193728205
- Tabachnick, B., & Fidell, L. (2007). *Using Multivariate Statistics* (5th ed.): Pearson.
- Tall, D., Smith, D., & Piez, C. (2008). Technology and Calculus. In M. K. Heid & G. M. Blume (Eds.), *Research on Technology and the Teaching and Learning of Mathematics* (Vol. I, pp. 207-258): Research Syntheses.

- Tall, D. O. (1992). The transition to advanced mathematical thinking: functions, limits, infinity and proof. In D. A. Grows (Ed.), *Handbook of Research on mathematics teaching and learning (a project of the N.C.T.M.)* (pp. 495-511). New York: Macmillan.
- Tall, D. O. (1993). *Students Difficulties in Calculus*. Paper presented at the ICME-7, Québec, Canada.
- Tall, D. O. (Ed.). (1991). *Advanced Mathematical Thinking*. Dordrecht: Kluwer Academic Publishers.
- Tall, D. O., & Schwarzenberger, R. L. E. (1978). Conflicts in the Learning of Real Numbers and Limits. *Mathematics Teaching*, 82, 44-49.
- Teodoro, V. D. (2002). *Modellus: Learning Physics with Mathematical Modelling* PhD, Universidade Nova de Lisboa, Lisboa.
- Thielens, & Wagner. (1987). *The Disciplines and Undergraduate Lecturing*-Paper presented at the annual meeting of the American Educational Research Association, Washington, D.C.
- Timmerman, C. E., & Kruepke, K. A. (2006). Computer-Assisted Instruction, Media Richness, and College Student Performance. *Communication Education*, 55(1), 73-104.
- Tokpah, C. L. (2008). *The effects of computer algebra systems on students' achievement in mathematics*. Kent State University College and Graduate School of Education, Health and Human Services.
- . Toward a lean and lively calculus. (1986). In R. G. Douglas (Ed.), *Report of the conference/workshop to develop curriculum and teaching methods for calculus at the college level* Washington, DC: The Mathematical Association of America.
- Treisman, U. (1992). Studying students studying calculus: A look at the lives of minority mathematics students in college. *The college mathematics journal*, 23(5), 362-373.
- Uhl, J. (1995). Interactive calculus at a distance. *T H E Journal*, 22(11), 67.
- Valadares, J., Fonseca, F., & Soares, M. T. (2004). *Using Conceptual Maps in physics classes*. Paper presented at the Concept Maps: Theory, Methodology, Technology - First Int. Conference on Concept Mapping, Pamplona, Spain.
- Vygotsky, L. (1978). *Mind in society*.
- Vygotsky, L. S. (1978). *Mind in Society: Development of Higher Psychological Processes*. Cambridge, MA: Harvard University Press.
- Wilson, B. G., Teslow, J. R., & Taylor, L. (1993). Instructional design perspectives on mathematics education with reference to Vygotsky's theory of social cognition. *Focus on Learning Problems in Mathematics Teaching*, 15(2 & 3), 65-86.



Zerr, R. J. (2010). Promoting Students' Ability to Think Conceptually in Calculus.  
*PRIMUS*, 20(1), 1-20.

# Appendix A – Tests and exams



INSTITUTO POLITÉCNICO DE LISBOA  
FACULDADE DE CIÊNCIAS EXATAS E TECNOLÓGICAS

## ANÁLISE MATEMÁTICA I

ANO LECTIVO 2009/10

1.º Teste

3 de Novembro de 2009

Duração: 1 hora

Resolva cada grupo em cadernos de exame completos e separados. É interdito o uso de qualquer tipo de calculadora ou de telemóvel. Não utilize lápis nem corrector. A não observância destas regras conduz à anulação da prova.

Justifique devidamente todos os seus raciocínios.

### GRUPO I

1. Considere a função real de variável real  $f$  definida por

$$f(x) = \sum_{n \geq 0} (1 - |x|)^n.$$

- [1.5] 1.1. Determine o domínio da função  $f$ .  
[2.0] 1.2. Estude a paridade da função  $f$ .  
[2.0] 1.3. Verifique se a função  $f$  é bijectiva.  
[1.5] 1.4. Obtenha uma outra expressão para a função  $f$ .

### GRUPO II

1. Estude a natureza das seguintes séries:

- [2.0] 1.1.  $\sum_{n \geq 1} \frac{n!}{n^n}$ ;                      [2.0] 1.3.  $\sum_{n \geq 1} \frac{\sin(n)}{n\sqrt{n}}$ .  
[2.0] 1.2.  $\sum_{n \geq 1} [(n+1)^{1/2} - n^{1/2}]$ ;

### GRUPO III

1. Considere os conjuntos  $A = \left[\frac{1}{2}, \pi\right] \cap \mathbb{Q}$  e  $B = [3, \pi] \cap (\mathbb{R} \setminus \mathbb{Q})$ .

- [3.0] 1.1. Determine o interior, aderência e derivado do conjunto  $C = A \cup B$ .  
[1.0] 1.2. Determine, justificando, o valor lógico da proposição  
 $\exists x \in C \quad \exists \varepsilon > 0 : \quad V_\varepsilon(x) \subset C$ .  
[1.0] 1.3. Negue a proposição da alínea anterior.

- [2.0] 2. Usando o Método de Indução Finita, mostre que

$$\sum_{i=1}^n (2i - 1) = n^2, \quad n \in \mathbb{N}.$$

Duração: 1 hora

Resolva cada grupo em cadernos de exame completos e separados. É interdito o uso de qualquer tipo de calculadora ou de telemóvel. Não utilize lápis nem corrector. A não observância destas regras conduz à anulação da prova.

Justifique devidamente todos os seus raciocínios.

---

---

**GRUPO I**

1. Considere a função  $f : D \subset \mathbb{R} \rightarrow \mathbb{R}$ , definida por

$$f(x) = \begin{cases} e^{|x+1|} & \text{se } x < 0 \\ (1+x)^{\frac{1}{2}} & \text{se } x > 0. \end{cases}$$

[2,0] 1.1. Estude  $f$  quanto à continuidade no seu domínio.

[2,0] 1.2. Justifique que  $f$  é prolongável por continuidade a  $x = 0$ .

[3,0] 1.3. Designando por  $g$  o prolongamento referido na alínea anterior, estude  $g$  quanto à diferenciabilidade no respectivo domínio.

**GRUPO II**

1. Sejam  $f$  uma função real de variável real tal que  $f \in C^5(\mathbb{R})$  e  $p_4(x) = 7x^4 + 2x^2 - 3$  o respectivo polinómio de Mac-Laurin de grau 4.

[2,0] 1.1. Mostre que  $f$  admite um ponto de mínimo relativo e indique o valor da função nesse ponto.

[2,0] 1.2. Calcule  $\lim_{x \rightarrow 0} f(x)$ .

[2,0] 1.3. Escreva uma condição para garantir que  $f$  é polinomial e nesse caso indique o seu grau.

**GRUPO III**

1. Considere a função real de variável real  $f$ , definida por

$$f(x) = \ln(1 + \arctan x).$$

[2,5] 1.1. Determine o domínio e o contradomínio de  $f$ .

[2,0] 1.2. Averigue a existência de zeros de  $f$ .

[2,5] 1.3. Estude  $f$  quanto à invertibilidade.



INSTITUTO POLITÉCNICO DE LISBOA  
DEPARTAMENTO DE ENGENHARIA CIVIL

## ANÁLISE MATEMÁTICA I

ANO LECTIVO 2009/10

3º Teste

Duração: 1 hora

9 de Janeiro de 2010

Resolva cada grupo em cadernos de exame completos e separados. É interdito o uso de qualquer tipo de calculadora ou de telemóvel. Não utilize lápis nem corrector. A não observância destas regras conduz à anulação da prova.

Justifique devidamente todos os seus raciocínios.

### GRUPO I

1. Considere a função  $f : D \subset \mathbb{R} \rightarrow \mathbb{R}$ , definida por

$$f(x) = \sum_{n \geq 1} nx^{n-1}.$$

- [2,5] 1.1. Determine o domínio de  $f$ .
- [1,0] 1.2. Estude a função  $f$  quanto à diferenciabilidade.
- [3,0] 1.3. Determine a expressão para a soma da série.

### GRUPO II

1. Considere a função  $g : D \subset \mathbb{R} \rightarrow \mathbb{R}$ , definida por

$$g(x) = \int_0^{x^2} e^{t^2} dt.$$

- [0,5] 1.1. Determine o domínio de  $g$ .
- [1,5] 1.2. Estude a função  $g$  quanto à diferenciabilidade.
- [1,5] 1.3. Estude a monotonia de  $g$ .
- [2,0] 1.4. Calcule os limites  $\lim_{x \rightarrow -\infty} g(x)$  e  $\lim_{x \rightarrow +\infty} g(x)$ .
- [2,0] 2. Determine o volume do sólido de revolução obtido pela rotação em torno de  $Ox$  da região plana caracterizada por

$$0 \leq y \leq \frac{2}{x} \text{ e } 1 \leq x \leq 4.$$

### GRUPO III

1. Calcule os seguintes integrais:

[3,0] 1.1.  $\int_0^1 x\sqrt{1+x} dx;$

[3,0] 1.2.  $\int_0^1 \frac{e^{2x}}{1+e^x} dx.$

Resolva cada grupo em cadernos de exame completos e separados. É interdito o uso de qualquer tipo de calculadora ou de telemóvel. Não utilize lápis nem corrector. A não observância destas regras conduz à anulação da prova.

Justifique devidamente todos os seus raciocínios.

---

---

**GRUPO I**

1. Considere os conjuntos  $A = \left[\frac{1}{2}, \pi\right] \cap \mathbb{Q}$  e  $B = [3, \pi] \cap (\mathbb{R} \setminus \mathbb{Q})$ .

[1,5] 1.1. Identifique, se existirem, o supremo, o ínfimo, o máximo, o mínimo, o conjunto dos majorantes e o conjunto dos minorantes do conjunto A.

[1,5] 1.2. Determine o interior, aderência e derivado do conjunto  $C = A \cup B$ .

2. Considere a função real de variável real  $f$  definida por  $f(x) = \sum_{n \geq 0} \left(\frac{x^2}{x^4 + 1}\right)^n$

[2,5] 2.1. Determine o domínio da função  $f$ .

[0,5] 2.2. Estude a paridade da função  $f$ .

[1,0] 2.3. Verifique se a função  $f$  é bijectiva no seu domínio.

**GRUPO II**

1. Considere a função  $f : D \subset \mathbb{R} \rightarrow \mathbb{R}$ , definida por

$$f(x) = \begin{cases} |x-2| \frac{e^x - 1}{x} & \text{se } x > 0 \\ \frac{k \sin(x^2)}{x^2} & \text{se } x < 0, \quad k \in \mathbb{R}. \end{cases}$$

[1,0] 1.1. Estude a função  $f$  quanto à continuidade no seu domínio.

[2,0] 1.2. Determine  $k$  de modo a que  $f$  seja prolongável por continuidade a  $x = 0$ .

[3,0] 1.3. Designando por  $g$  o prolongamento referido na alínea anterior, estude  $g$  quanto à diferenciabilidade no respectivo domínio.

Continua

[1,0] 2. Sejam  $f$  uma função real de variável real tal que  $f \in C^5(\mathbb{R})$  e  $p_4(x) = 7x^4 + 2x^2 - 3$  o respectivo polinômio de Mac-Laurin de grau 4. Mostre que  $f$  admite um ponto de mínimo relativo e indique o valor da função nesse ponto.

### GRUPO III

[1,5] 1. Mostre que o volume de um cone de raio  $r$  e altura  $h$  é  $\frac{\pi r^2 h}{3}$ .

[1,5] 2. Utilizando séries de potências, calcule o valor da derivada de ordem 245 de  $g$  no ponto  $x = 0$ ,

sabendo que  $g$  é a função real de variável real definida por  $g(x) = \frac{1}{x-2}$ .

3. Calcule a expressão geral das seguintes primitivas:

[1,0] 3.1.  $P \left[ \frac{1}{x} \ln(\ln(x)) \right];$

[1,0] 3.2.  $P \left[ \frac{\sqrt{x}}{1 + \sqrt[4]{x^3}} \right].$

[1,0] 4. Estude a natureza do integral impróprio

$$\int_0^{+\infty} \frac{\arctan x}{1+x^2} dx.$$

## ANÁLISE MATEMÁTICA I

ANO LECTIVO 2009/10

Exame - 2ª Época

Duração: 3 horas

13 de Fevereiro de 2010

Resolva cada grupo em cadernos de exame completos e separados. É interdito o uso de qualquer tipo de calculadora ou de telemóvel. Não utilize lápis nem corrector. A não observância destas regras conduz à anulação da prova.

Justifique devidamente todos os seus raciocínios.

---

---

### GRUPO I

1. Considere o conjunto  $A = \{x \in \mathbb{R} : |3x - 4| < 10\}$ .

[1,5] 1.1. Identifique, se existirem, o supremo, o ínfimo, o máximo, o mínimo, o conjunto dos majorantes e o conjunto dos minorantes do conjunto A.

[1,5] 1.2. Determine o interior, aderência e derivado do conjunto  $B = A \cap \mathbb{Q}$ .

2. Estude a natureza das seguintes séries de números reais:

[1,0] 2.1.  $\sum_{n \geq 1} \frac{(-1)^n \cos(n\pi)}{e^{-n}n}$ ;

[1,0] 2.3.  $\sum_{n \geq 1} \frac{\ln(n^3)}{n}$ ;

[1,0] 2.2.  $\sum_{n \geq 1} \frac{n! - 3}{n^n}$ ;

[1,0] 2.4.  $\sum_{n \geq 1} \arctan\left(\frac{\sin(n)}{n\sqrt{n+2}}\right)$ .

### GRUPO II

1. Considere a função real de variável real  $f$ , definida por

$$f(x) = \ln(1 + \arctan x).$$

[1,0] 1.1. Determine o domínio da função  $f$  e estude-a quanto a continuidade.

[0,5] 1.2. Averigue a existência de zeros de  $f$ .

[1,5] 1.3. Estude a diferenciabilidade de  $f$ .

[1,0] 1.4. Estude  $f$  quanto à invertibilidade.

2. Seja  $C$  a curva plana de equação  $y = x^2 - 5x + 5$ .

[1,0] 2.1. Determine o ponto de  $C$  no qual a tangente à curva é paralela à bissetriz dos quadrantes ímpares.

### GRUPO III

1. Calcule as seguintes primitivas:

[1,0] 1.1.  $P[x \arctan x];$

[1,0] 1.2.  $P\left[\frac{\sin \sqrt{x}}{\sqrt{x}}\right].$

2. Calcule os seguintes integrais:

[1,5] 2.1.  $\int_{-5}^2 \left| \frac{x+4}{1+x^2} \right| dx;$

[1,5] 2.2.  $\int_0^1 e^{\arcsin x} dx;$

[2,0] 3. Calcule o volume do sólido de revolução obtido ao rodar a região sombreada da figura em torno do eixo  $Oy$ .



# Appendix B – Questionários e Focus Groups

---

**Questionário apenas para os alunos que frequentaram a TEAM1:**

## Questionário para os alunos que frequentaram a TEAM1:

[nomes dos alunos]

Agradeço a sua colaboração ao responder a este questionário dirigido a **TODOS** os alunos que frequentaram a TEAM1 no semestre de inverno de 2009/10.

Este questionário destina-se a analisar a TEAM1, bem como a fazer a comparação entre a TEAM1 e as turmas tradicionais.

A sua participação é, portanto, muito importante para este estudo.

O tempo estimado para o preenchimento deste questionário é de 10 minutos.

Este questionário é confidencial. Não servirá para prejudicar nem beneficiar os questionados. As respostas não serão utilizadas para nenhum outro propósito.

Se pretender algum esclarecimento adicional, não hesite em contactar:

Sandra Gaspar Martins

[sandra.martins@dec.isel.ipl.pt](mailto:sandra.martins@dec.isel.ipl.pt)

Docente da Área Científica de Matemática do DEC-ISEL


Doutoramento em Ciências da Educação

Assinale o seu grau de acordo/desacordo com as afirmações abaixo, utilizando a escala seguinte.

0	1	2	3	4	5	6	7
Sem opinião	Nada			Médio			Muitíssimo

## TEAM1 (Turma Experimental de Análise Matemática 1)

- 1.) Participou na TEAM1 porque o horário era bom?
- 2.) Participou na TEAM1 por ser apenas duas vezes por semana?
- 3.) Participou na TEAM1 porque achou interessante?
- 4.) Participou na TEAM1 porque achou que iria melhorar o seu desempenho?
- 5.) Participou na TEAM1 porque gosta de experimentar coisas diferentes?
- 6.) Participou na TEAM1 porque os amigos também vinham?
- 7.) Passou para a TEAM1 porque começou numa turma de que não gostou?
- 8.) Participou na TEAM1 porque já conhecia o método de ensino da professora?
- 9.) Se existisse TEAM1 no próximo semestre, com um bom horário para si, iria assistir? (Supondo que ainda tinha AM1 por fazer.)
- 10.) Antes da TEAM1 já era amigo de: [Nomes dos alunos da TEAM1]
- 11.) Se quiser, acrescente outros motivos porque assistiu à TEAM1, ou algo que lhe pareça pertinente.



### Materiais (Documentos Interativos em PDF)

- 12.) Os materiais estavam bem organizados?
- 13.) Era simples encontrar uma dada matéria/fórmula nos PDF's?
- 14.) Pareceu-lhe útil a standardização/uniformidade dos materiais?

- 15.) O facto de os materiais serem muito uniformes atrapalhou a memória visual?  
Ou seja, conseguia memorizar que o teorema X era o que aparecia no canto direito daquela certa página? (como acontece quando escrevemos em papel?)
- 16.) Achou prático e funcional a experiência inicial de escrever matemática no computador?

### Mini-testes

- 17.) O facto dos mini-testes fornecerem pontos extra, se tivesse aprovação, pareceu-lhe positivo?
- 18.) Os mini-testes forçaram-no a não deixar "arrastar" a matéria?
- 19.) Os mini-testes foram importantes na preparação para os 3 testes oficiais de AM1?
- 20.) A existência dos mini-testes foi benéfica?
- 21.) Porquê?



### Dois tipos de ensino:

---

Resumidamente, no **ensino de tipo 1** o professor expõe a matéria durante muito pouco tempo e o resto do tempo circula entre os alunos auxiliando-os na resolução dos exercícios (os próprios alunos também interagem no sentido de se entre-ajudarem).

No **ensino de tipo 2**, grande parte do tempo o professor expõe a matéria e resolve os exercícios no quadro fazendo perguntas aos alunos.

---

- 22.) O ensino na TEAM foi do "tipo 1"?
- 23.) Prefere o ensino de "tipo 1"?
- 24.) Na TEAM1 sentia-se à vontade para fazer perguntas aos colegas?
- 25.) Na TEAM1 sentia-se à vontade para fazer perguntas à professora?

### Caracterização da turma

- 26.) Existia na TEAM1 um "Clima de empatia entre a docente e os alunos de modo a que estes se sintam suportados e apoiados ao invés de julgados e avaliados" Rogers.
- 27.) Durante as aulas havia um clima de concentração, trabalho e cooperação entre alunos/colegas/professora.
- 28.) No início do semestre estava decidido a trabalhar muito e portanto a obter aprovação.
- 29.) Independentemente da turma em que estivesse inscrito acha que o resultado seria o mesmo.
- 30.) Foi importante termos poucos alunos na sala?
- 31.) Com o dobro dos alunos na TEAM1, parece-lhe que os resultados seriam piores?
- 32.) Numa turma TEAM1 com 60 alunos, parece-lhe que os resultados seriam piores?
- 33.) Em geral, teve mais interesse pelas aulas da TEAM1 do que por outras aulas de AM1 a que tenha assistido?
- 34.) Porque lhe parece que isso tenha acontecido?



### Caracterização do aluno

- 35.) Esteve sempre com muito empenho para obter aprovação?
- 36.) Trabalhou muito?
- 37.) Trabalhou muito concentrado durante as aulas?
- 38.) Resolveu, por si, muitos exercícios nas aulas?
- 39.) Esclareceu todas as dúvidas que lhe iam surgindo nas aulas?
- 40.) Agradou-lhe a forma como as aulas foram conduzidas?
- 41.) Pareceu-lhe útil o facto de não gastar tempo a passar a teoria (que estava nos slides) utilizando-o para resolver exercícios?
- 42.) Foi interessante o facto de ver algumas aplicações das matérias que estava a estudar?
- 43.) Foi importante o facto de se ver não só a parte analítica da matemática mas também a parte gráfica e numérica?

- 44.) Foi-lhe útil o facto de a matéria ser dada de forma interactiva e não expositiva.  
Por exemplo em vez de a professora afirmar que as propriedades são  $A < B$  e  $C > D$ . Pedir aos alunos para preencher com desigualdades as relações entre A e B, e entre C e D.
- 45.) Teve muito que estudar para outras Unidades Curriculares?
- 46.) Tem muitas dificuldades nas bases da matemática?
- 47.) O que esperava da TEAM1? Houve de facto?



- 48.) O que achou em geral da TEAM1?



- 49.) De TUDO o que vimos atrás, o que é que considera que teve maior impacto no seu sucesso/insucesso? (Indique pelo menos 5 itens.)



- 50.) Parece-lhe que, se em vez deste grupo, se tivesse escolhido um grupo aleatório de alunos de AM1, os resultados teriam sido piores?

### Questionário para todos os alunos de AM1:

Nota: Este questionário, para além das perguntas necessárias para este estudo, inclui as perguntas para o estudo das razões que levam ao insucesso/absentismo dos alunos a AM1 que foi realizado pela Área Científica de Matemática do ISEL (e que tornou o questionário extenso).

# Questionário: Análise Matemática 1

Agradeço a sua colaboração ao responder a este questionário dirigido a **TODOS** os alunos de Análise Matemática 1 do ISEL do semestre de Inverno de 2009/10.

Este questionário destina-se a compreender os motivos que levam à reprovação/absentismo em AM1 bem como a fazer a comparação entre a Turma Experimental de Análise Matemática 1 e as turmas tradicionais. A sua participação é, portanto, muito importante para este estudo e portanto para melhorar a Unidade Curricular de AM1.

(Existe um inquérito semelhante para ALGA que agradecemos que também responda.)

O tempo estimado para o preenchimento deste questionário é de 10 a 15 minutos.

Este questionário é confidencial. Não servirá para prejudicar nem beneficiar os questionados. As respostas não serão utilizadas para nenhum outro propósito.

Se pretender algum esclarecimento adicional, não hesite em contactar:

José Alberto Rodrigues

[jrodri@dec.isel.pt](mailto:jrodri@dec.isel.pt)

Responsável de Análise Matemática 1

Docente da Área Científica de Matemática do DEC-ISEL

e

Sandra Gaspar Martins

[sandra.martins@dec.isel.ipl.pt](mailto:sandra.martins@dec.isel.ipl.pt)

Docente da Área Científica de Matemática do DEC-ISEL

---

## Caracterização do aluno

### Geral

1) Sexo:

2) Idade:

3) Trabalhador/estudante:

Assinale o seu grau de acordo/desacordo com as afirmações seguintes, utilizando esta escala:

0	1	2	3	4	5	6	7
Sem opinião	Nada			Médio			Muitíssimo

- 4) Até que ponto tem facilidade em utilizar o computador?  
5) Até que ponto gosta de utilizar o computador?

### Ensino Secundário

- 6) Disciplina de Matemática que frequentou no ensino Secundário.  
7) No caso de ter escolhido "outra" na pergunta anterior, indique qual.

- 8) Nota a matemática no 12º ano.  Nota a matemática no 11º ano.

Nota a matemática no 10º ano.  Média das notas de todas as disciplinas de 12º ano (ou equivalente).

- 12) Número de horas dedicadas ao estudo no 12º ano, em média, POR SEMANA, excluindo o tempo de aulas.

### Licenciatura em Engenharia Civil no ISEL

- 13) Número de semestres a que está inscrito no curso, incluindo o semestre de Inverno de 2009/10.  Número de Unidades Curriculares da LEC a que obteve aprovação.  Percentagem de aulas a que assiste de entre as aulas de todas as unidades curriculares a que está inscrito (aproximadamente). Número de horas que dedica à LEC (trabalhos, estudo, etc...excluindo as aulas), em média, POR SEMANA, durante o semestre.

- 20) Número de horas que dedica à LEC, em média, POR SEMANA, durante a época de exames.
- 21) Número de semestres em que, a meio do semestre, estava ainda com muito empenho a tentar obter aprovação a AM1.
- 22) Neste espaço pode acrescentar algo que lhe pareça pertinente sobre estes assuntos.



## AM1 1º Semestre 2009/10

### Turma

- 23) Assistiu às aulas da turma de AM1: (Atenção: não indique a turma a estava inscrito mas sim a que ASSISTIU.)

- T110M (Profª Sandra Martins)
- T120M (Profª Sandra Martins)
- T130M (Prof. Ricardo Enguiça)
- T140M (Prof. José Alberto Rodrigues)
- T150M (Prof. José Alberto Rodrigues)
- T110N (Profª Noémia Simões)
- T120N (Profª Noémia Simões)
- Não assisti a nenhuma.
- Outra situação...



24) No caso de ter respondido "outra situação", explique... (Por exemplo: "assisti durante 2 semanas à turma X e depois mudei para a turma Y" ou, "só fui às aulas às últimas 3 semanas à turma X".)

25) Número de aulas de AM1 a que faltou (aproximadamente):

## Quantidade de estudo / Nota

26) N° médio de horas que estudei AM1 por semana (extra aulas) durante o período lectivo.

27) N° de dias que estudei AM1 antes do 1º exame (se aplicável).

28) N° de dias que estudei AM1 antes do 2º exame (se aplicável).

29) Nota mais alta a AM1 este semestre (Média dos testes, 1º exame ou 2º exame).

Assinale o seu grau de acordo/desacordo com as afirmações abaixo, utilizando a escala seguinte.

0	1	2	3	4	5	6	7
Sem opinião	Discordo Totalmente			Não Concordo Nem Discordo			Concordo Totalmente

## Empenho

30) Fui assíduo às aulas.

31) Fui pontual nas aulas.

32) Estive atento nas aulas.

33) Fui empenhado.

## Tipo de estudo

34) Acompanhei as aulas.

35) Estudei bastante.

36) Utilizei os elementos de estudo disponíveis.

37) Recorri ao esclarecimento de dúvidas sempre que foi necessário.

### Relacionamento com AM1

38) Tenho facilidade em compreender a matéria.

39) Interesse-me pela matéria.

40) Agradou-me o método de ensino.

41) Agradou-me o método de avaliação.

42) Dei prioridade a AM1 em detrimento de outras disciplinas.

### Apoio externo

43) Foram-me úteis os materiais de estudo.

44) Agradou-me o apoio do docente nas aulas.

45) Agradou-me o apoio do docente extra-aulas.

### Mais...

46) Indique outros factores que tenham contribuído para o seu sucesso/insucesso a AM1 este semestre. Ou algo que lhe pareça relevante sobre estes assuntos. .

Caso tenha obtido **aprovação** a AM1 este semestre siga para a página seguinte, senão continue a responder...

47) Desistiu de tentar obter aprovação a AM1:

## Razões para a reprovação/desistência a AM1

no 1º semestre de 2009/10

Assinale o seu grau de acordo/desacordo com as afirmações abaixo, utilizando a escala seguinte.

0	1	2	3	4	5	6	7
Sem opinião	Discordo Totalmente			Não Concordo Nem Discordo			Concordo Totalmente

- 48) Não gosto de matemática. Estudei pouco.
- 50) Dei prioridade a outras unidades curriculares. AM1 não me interessa. Tenho muitas dificuldades em compreender a matéria. AM1 é muito exigente em termos de trabalho.
- 54) Não me adaptei ao método de ensino do docente. Não me adaptei ao método de avaliação.
- 56) Tive pouco apoio por parte do docente.
- 57) O material de apoio/estudo não me foi útil.
- 58) A matéria parecia fácil... parecia-me que sabia...mas chegava aos testes e corria mal.
- 59) Indique outros factores que tenham contribuído para o seu insucesso a AM1 este

semestre. Ou algo que lhe pareça relevante.



## Previsão do efeito de possíveis alterações

Indique o impacto que as seguintes medidas teriam em si, no sentido de o levarem a ter mais sucesso a AM1, usando a escala que se segue:

0	1	2	3	4	5	6	7
Sem opinião	Muito impacto no sentido inverso			Sem impacto			Muito impacto

- 1) Ser obrigado a ir às aulas.
- 2) Ter aulas com menos alunos.
- 3) Poder escolher o docente cujo ensino mais se adapta a mim.
- 4) Existir uma "sala de estudo de matemática" onde está sempre um docente para dar "apoio".
- 5) Um novo programa de AM1 com mais aplicações.
- 6) AM1 passar a ser menos exigente em termos de trabalho.
- 7) Ter que pagar a 2ª inscrição a AM1 (e mais para a 3ª, e ainda mais para a 4ª, etc).

- 8) Existirem precedências entre AM1, AM2, etc.
- 9) Só existir AM1 nos 1ºs semestres (deixar de existir nos 2ºs semestres).
- 10) Que mais lhe parece que poderia contribuir para melhorar o seu sucesso a AM1.



## Caracterização do docente/turma

Assinale o seu grau de acordo ou desacordo com as afirmações que se seguem, utilizando a escala seguinte:

0	1	2	3	4	5	6	7
Sem Opinião	Discordo Totalmente			Não Concordo Nem Discordo			Concordo Totalmente

### Assiduidade e pontualidade

- 1.) O docente foi assíduo.
- 2.) O docente foi pontual.

### Organização e clareza

- 3.) O docente explicou os temas com clareza.
- 4.) As aulas estavam bem organizadas.
- 5.) Os slides de apoio às aulas foram úteis (quando aplicável).
- 6.) Os conteúdos do programa correspondem aos efectivamente leccionados, de tal modo que os alunos conheçam o rumo das aulas.

### Empenho do docente

- 7.) O docente mostrou-se empenhado na leccionação das aulas.

- 8.) O docente imprimiu dinamismo às aulas.
- 9.) O docente expôs a matéria de forma atractiva.
- 10.) O modo como o docente organizou as aulas cativou o interesse.

### **Interacção da turma**

- 11.) Os alunos foram encorajados a resolver os exercícios por si durante a aula.
- 12.) Os alunos foram estimulados a interagir com os colegas.
- 13.) Os alunos foram encorajados a fazer perguntas e obtiveram respostas adequadas.
- 14.) Os alunos foram encorajados a participar na discussão das matérias.

### **Relação docente-aluno**

- 15.) O docente mostrou-se cordial na relação com os alunos.
- 16.) O docente mostrou preocupação e interesse pelos alunos.
- 17.) O docente fez com que os alunos se sentissem à vontade para lhe pedir ajuda e conselhos dentro e fora das aulas.
- 18.) O docente mostrou-se disponível para tirar dúvidas no final da aula ou no horário de atendimento.

### **Abordagem dos temas**

- 19.) O docente revelou segurança na exposição dos temas.
- 20.) O docente apresentou os temas segundo múltiplas perspectivas.
- 21.) O docente apresentou o contexto em que apareceram as ideias e conceitos desenvolvidos nas aulas.
- 22.) O docente mostrou aplicações dos conceitos abordados.

### **Relevância da aprendizagem**

- 23.) As aulas foram estimulantes intelectualmente.
- 24.) Aprendi algo útil.
- 25.) Compreendi e assimilei os temas das aulas.
- 26.) A frequência das aulas aumentou o interesse pelos temas estudados.

27.) Neste espaço pode indicar algo que lhe pareça relevante sobre estes assuntos.

## Caracterização de AM1

Responda às seguintes questões utilizando a escala:

0	1	2	3	4	5	6	7
Sem opinião.	Discordo totalmente.			Não concordo nem discordo.			Concordo totalmente.

- 1) AM1 é importante no curso.
- 2) Os objectivos e o programa de AM1 são adequados.
- 3) AM1 tem maior grau de dificuldade do que as outras UCs.
- 4) AM1 exige maior carga de trabalho que as outras UCs.
- 5) A carga de trabalho e o nº de créditos de AM1 estão ajustados.
- 6) O ritmo/velocidade de ensino é maior em AM1 do que nas outras UCs.
- 7) Os materiais de apoio (Livro, tarefas, listas de exercícios...) são adequados.
- 8) O método de avaliação é adequado.
- 9) As notas atribuídas aos alunos foram justas.

## Caracterização global de AM1, do docente e do aluno

Responda às duas questões seguintes utilizando a escala:

0	1	2	3	4	5	6	7
Sem Opinião	Péssimo/a			Médio			Excelente

- 1) Classificação GLOBAL de AM1 em comparação com as outras UCs:

- 2) Classificação GLOBAL do DOCENTE em comparação com os outros docentes: Que aspectos de AM1 decorreram muito bem e devem ser

REFORÇADOS? Que aspectos de AM1 não decorreram de modo adequado e devem ser REFORMULADOS?

Que características do DOCENTE foram mais importantes para a aprendizagem em AM1?

- 6) Que características do DOCENTE foram mais negativas para a aprendizagem em AM1?

- 7) Como JUSTIFICA, numa frase, o seu desempenho a AM1 este semestre?

## TEAM1 (Turma Experimental de Análise Matemática 1)

Caso **não tenha sido aluno da TEAM1** responda às questões seguintes utilizando a seguinte escala:

0	1	2	3	4	5	6	7
---	---	---	---	---	---	---	---

Sem Opinião	Discordo Totalmente			Não Concordo Nem Discordo			Concordo Totalmente
----------------	------------------------	--	--	------------------------------	--	--	------------------------

- 1) Gostava de ter participado na TEAM1.
- 2) Não participei na TEAM1 porque o horário era mau.
- 3) Não participei na TEAM1 porque não possuo computador portátil...ou possuo mas é desagradável trazê-lo para o ISEL várias vezes por semana.
- 4) Não participei da TEAM1 porque não me interessou.
- 5) Não participei na TEAM1 porque achei que não iria alterar o meu desempenho.
- 6) Não participei na TEAM1 porque tive medo de não me dar bem.
- 7) Não participei na TEAM1 por inércia. (Estava numa turma onde me dava bem... para quê mudar?)
- 8) Já conhecia o método de ensino da professora e preferi experimentar outro.
- 9) Se existisse TEAM1 no próximo semestre, com um bom horário para mim, iria assistir. (Supondo que ainda tinha AM1 por fazer.)
- 10) Se quiser, acrescente outros motivos porque não assistiu à TEAM1, ou algo que lhe pareça pertinente.




---

## Guião do Focus Group

- Porque vieram para a TEAM1?
- Grande parte é do mesmo ano... porque será?
- Já se conheciam antes? Eram amigos?
- Já conheciam a prof?



- Aprendizagem activa, que lhe parece? Preferem ensino expositivo ou aprendizagem activa?
- Relacionamento com colegas? Sentiam-se à vontade para perguntar aos colegas? E à prof?
- Foi importante ter poucos alunos? Se tivéssemos do dobro dos alunos que tínhamos acha que teria sido mais motivador ou menos? Melhor ou pior? (em vez de um máximo de 16 alunos tivéssemos tido um máximo de 30 alunos acha que teria sido diferente?)
- O q achou da experiência inicial de escrever matemática em comput?
- Materiais: críticas/ sugestões?
- Uniformidade dos materiais: bom ou mau? + difícil memorizar??
- Fez mapa conceptual? Em papel ou a comput? Pq?
- Após 2º teste comecei a dar menos aplicações, interpretações físicas, explorações no computador... (pq tinha menos tempo) isso teve influência negativa?
- Mini-testes?
- Avaliação?
- Os alunos mostravam mais interesse pelas aulas? porquê?
- Qual o principal factor q fez com q tivesse sucesso ou insucesso?
- Como é que vos parece que aconteceu:
- Estavam com muita vontade de passar por isso inscreveram-se na TEAM1... (se tivesse sido noutra teriam trabalhado muito tb? Acham q teriam passado tb?)
- O q esperavam? Houve de facto?
- O que achou em geral?
- Como gostaria q fosse? O q mudaria?
- Se fosse hoje voltava a ir para a TEAM1 ou teria escolhido uma turma normal?

# Appendix C – Comments of TEAM1 students

---

Os alunos da TEAM1 responderam a um questionário (ver Apêndice B) destinado a compreender a sua visão sobre a TEAM1. Este questionário incluía algum espaço para comentários. Em seguida transcrevem-se os comentários obtidos:

## Comentários sobre “A existência dos mini-testes foi benéfica? Porquê?”

- Fez com que nos fossemos adaptando gradualmente à matéria, e assim, mantendo-nos sempre em
- Mantinha-nos sempre a par da matéria e permitia-nos somar alguma cotação à média dos testes
- Porque ajudaram-me a estar mais preparada para os testes e são uma forma de estudo.
- Acompanhamento mais próximo da matéria leccionada...
- Ao sermos "obrigados" a estudar para os mini-testes, que a dada altura aconteciam semanalmente, não deixava-mos a matéria acumular. Por outro lado os mini-testes serviam também para detectar-mos partes da matéria em que ainda não tínhamos a sedimentação necessária
- Os mini-testes foram benéficos a obrigar a ter uma preparação diária da matéria
- ajudaram a perceber onde tinha mais dificuldades e por sua vez era a matéria que ia estudar mais em casa
- "porque enquanto se estuda para os mini-testes estuda-se para os testes gerais de AM-1
- pois os mini-testes eram muitos logo o contacto com a matéria era maior"
- estudavamos mais frequentemente.
- Ajudavam a manter-me actualizado na matéria e, claro, porque aumentavam a nota final

- Por todas as razões já apresentadas anteriormente e porque é uma maneira de verificarmos o nosso desempenho, não só em termos de estudo, mas em termos de concretização do que estudámos.
- porque ajudou a acompanhar a matéria e a entender melhor o que poderia ser pedido nos testes
- Embora não aprovei,mas posso dizer que assimilava melhor a matéria.

**Comentários sobre “Em geral, teve mais interesse pelas aulas da TEAM1 do que por outras aulas de AM1 a que tenha assistido? Porque lhe parece que isso tenha acontecido?”**

- Pelo método de ensino aplicado, que obrigava os alunos a fazer os exercícios em vez de se limitarem a passa-los do quadro
- Por causa de ter sido apenas 2 vezes por semana então dificilmente desinteressava.
- Método de aprendizagem diferente e mais próximo do aluno... acompanhamento personalizado
- Aconteceu essencialmente porque o método de expor a matéria foi diferente daquele mais "tradicional" onde o professor expõe toda a teoria com pouco exercícios práticos na aula. Uma passagem adequada da teoria para a prática é fundamental
- A TEAM tinha poucos alunos para mim foi vantajoso porque a professora tinha mais tempo para esclarecer as dúvidas que os alunos tinham
- o facto de sermos poucos, o método de termos o pc para ver a teoria( nao perdendo tempo a escrever) e dedicarmos mais tempo a realização de ezercicios foi muito bom. os mini-testes também ajudaram muito.
- As aulas tinham um número reduzido de alunos (em comparação às de AM1), e isso fez com que os alunos que frequentavam essas aulas (alunos interessados em aprender a matéria) tivessem um melhor aproveitamento.
- "na TEAM eram poucos alunos, logo havia maior disponibilidade da professorar em se dispor a ensinar no lugar do aluno. E facilidade de interagir com a professora.”
- Devido ao facto de ser do tipo de ensino 1
- Porque como referi anteriormente eramos poucos alunos e todos bastante interessados em fazer a cadeira, o que contribui bastante para uma concentração colectiva!
- maior contacto aluno colegas e aluno professor

- Infelizmente descubri essa turma um pouco tarde, mas o TEAM1 por meu género, acho que é o ideal. Existe dinamismo e pouca timidez na aula. Não se sentia remorsos em expor a dúvida.

### Comentários sobre “O que esperava da TEAM1? Houve de facto?”

- Esperava uma turma onde o método de ensino fosse diferente, apoiado de novas tecnologias e métodos diferentes dos mais convencionais, o que se verificou na integra.
- Houve. Esperava uma turma diferente, que acabou por exceder as expectativas de todos, resultado disso foi as excelentes notas que os alunos obtiveram.
- O que encontrei na TEAM foi agradável e bastante positivo
- "Esperava mesmo aquilo que obtive: Mais ajuda em certas matérias que não percebia, talvez por estar a estudar de uma forma menos correcta.O enorme empenho por parte dos alunos e professora que se via era outra expectativa que tinha da TEAM1."
- A TEAM sendo turma experimental na minha opinião foi uma de união entre colegas
- "esperava acabar com meus problemas de base. Não houve por culpa propria, pois devido as outras unidades curriculares, deixei de frequentar."
- superou as minhas expectativas.
- esperava uma aula mais prática o que se veio a verificar, e sendo menos alunos as duvidas eram todas esclarecidas.
- Não sabia bem como ia funcionar. Como não estava a resultar o outro tipo de aulas, decidi experimentar este, já que só tinha a ganhar.
- Eu acho que sim, e se existe voltaria a frequentar
  - *Não tinha grandes expectativas porque não sabia do que se tratava até frequêntar uma aula e devo dizer que superou e bastante as minhas expectativas. Não há duvida, de facto que as aulas com menos teoria e mais prática têm muito mais rendimento e ajudam muito mais os alunos a entenderem as matérias.*
  - *Eperava que fosse melhor que as outras turmas, e, nisso a mim correspondeu e até posso dizer que ultrapassou a minha expectativa*

## Comentários sobre “O que achou da TEAM1?”

- "Achei uma novidade/experiência positiva, bem estruturada, onde os alunos e a professora mostraram um grande desempenho e empenho em aprender e ensinar. Penso que seria uma boa aposta para ajudar os alunos, portanto a TEAM1 devia continuar."
- Um método de ensino diferente, que obteve um resultado excelente.
- Um bom caminho para a aprendizagem da matemática
- Achei que foi uma turma onde todos trabalharam bastante. A maior parte dos alunos pareceram-me bastante empenhados na obtenção de boa nota na unidade curricular. O ambiente foi sempre bom entre colegas o que também ajuda ao melhor desempenho de cada aluno. Os métodos utilizados são mais vantajosos do que os tradicionalmente utilizados porque permitem qualquer aluno ficar mais motivado para uma unidade curricular que nem sempre é fácil.
- Em termos geral a TEAM foi uma uma turma que força o aluno a se empenhar
- Boa iniciativa e que devia ser para ficar
- foi importante para perceber onde estão as nossas dificuldades, o ambiente era bom. Tudo isto ajudou ao sucesso de cada aluno que frequentou a team1
- uma disciplina com um método muito bom para se entender a matemática.
- Ajudou na compreensão e aplicação dos conceitos da disciplina
- Achei um programa interessante e bom, na minha opinião deveria ser implementado mais vezes.
- Excelente iniciativa dos docentes responsáveis e esperamos que transmitam os conhecimentos e resultados assimilados aos colegas de outras cadeiras e matérias!
- É um método que devia fazer parte da escolha, porque acho que pode dar ou trazer resultados positivos, que no fundo o objetivo de todos NÓS (alunos e professores) é voltar a repetir, de que, se houvesse de novo essa turma, não pensaria duas vezes. Era logo o que escolheria.

## Comentários sobre “De TUDO o que vimos atrás, o que é que considera que teve maior impacto no seu sucesso/insucesso? (Indique pelo menos 5 itens.)”

Respostas de alunos aprovados:

- "- Os mini-testes ajudaram a acompanhar a matéria, e alguns exercícios até eram mais difíceis do que aqueles feitos nas aulas, o que nos fez puxar ainda mais pela cabeça :)
  - A concentração geral da turma em estar ali para aprender e passar à cadeira, vista por muitos como ""difícil"" (e de facto é, quando não se trabalha).
  - A explicação/exposição da matéria era, em geral, mais lenta e mais esclarecedora do que nas aulas de AM1, deixando mais tempo para pensar e resolver o exercício mentalmente."
- "Poucos alunos na sala.  
Enorme disponibilidade da docente.  
Realização dos mini-testes.  
Aulas de 3h duas vezes por semana.  
Material fornecido para acompanhamento das aulas."
- "-Mini testes
  - Metodologia de estudo
  - Exposição da matéria
  - Relação Docente/Discente
  - Relação Discente/Colegas"
- "1º número de alunos ser reduzido  
2º horário ser favorável  
3º método de ensino que a TEAM impõe  
4º os teoremas serem fornecidos nos acetatos  
5º ver a utilidade da matemática no dia-a-dia  
6º ensino do tipo1"
- "- os materiais estavam bem organizados;
  - os mini-testes faziam nos acompanhar a matéria semanalmente;
  - existia um clima de empatia entre os colegas;
  - era uma turma pequena;
  - exponhamos mais as nossas dúvidas do que numa turma com mais alunos."
- "- mini-testes
  - sermos poucos alunos
  - não perdemos tempo com a teoria
  - praticámos mais do que nas aulas de AM1
  - grande disponibilidade por parte da docente."
- "contacto entre alunos  
contacto entre professor e alunos  
slides

resolução de exercicios com um maior apoio  
dimensao da turma"

**Respostas de alunos não aprovados:**

- "INSUCESSO:
  - Ter iniciado tarde;
  - Falta de uma boa Base;
  - Não ter provado nos esâmes seguintes;"
- O facto de se resolver muitos exercícos durante as aulas, de serem dadas as soluções dos exercícos,a forma clara da professora transmitir a matéria, pena ter começado um pouco tarde na turma da team1 mais valeu a esperiência.
- Na minha opinião existiam dois níveis de alunos:o 1º os alunos que têm algumas bases com aquele tipo de ensino se empenhavam cada vez mais e o 2º os alunos com muitas dificuldades e pouco interesse de aprendizagem e o resultado é o insucesso.
- "Poucos alunos(positivo)  
Tipo de ensino 1(positivo)  
Poderia ter-me empenhado mais(negativo)  
Mini-testes (positivo)"
- Sem dúvida alguma 2 pontos chave: O primeiro haver pessoas interessadas dentro da sala de aula (independentemente de serem poucas ou muitas), o segundo as aulas serem dadas de forma mais prática e menos teórica.
- O meu insucesso não se deve á TEAM 1 mas sim ao trabalho em si (sou trabalhador estudante) conciliado com a dificuldade/falta de motivação/gosto pela matéria e pelo facto de ter outras unidades curriculares (mais apelativas) com necessidade de obtenção de nota positiva

## Appendix D – Comments of AM1 students

---

### **Comentários sobre “Indique outros factores que tenham contribuído para o seu sucesso/insucesso a AM1 este semestre. Ou algo que lhe pareça relevante sobre estes assuntos”**

- os mini testes realizados foram muito bons para ver onde tinha mais dificuldades.
- O método de estudo com a realização de vários mini testes durante o semestre permitiu ir estudando a matéria não sendo necessário grande carga de estudo antes de cada teste.
- Acho que os métodos de ensino implementados na Turma Experimental de Análise Matemática (uso de computador por parte do professor, projecção da parte teórica e em seguida explicação dada pelo professor escrita no quadro e de 90% da aula ser prática) deviam ser utilizados pelas restantes turmas de Análise Matemática (à excepção do uso dos computadores por parte dos alunos, pois atrasa um pouco o bom funcionamento das aulas)
- As aulas da TEAM1 foram bastante produtivas (ao contrário das restantes) só lamento o facto de não poder ter dado mais tempo para estudar AM1.
- Tive possibilidade de assistir algumas aulas de TEAM1, e acho que havia mais estímulos e muito mais tempo para se exercitar na aula (A aproximação entre Professor e aluno é mais presente) Infelizmente na altura não tinha um computador á minha disponibilidade.
- COM TEAM1, A AM1 É MENOS ABSTRACTO...
- ...Todos estes assuntos foram melhor abordados nas aulas da TEAM1. 79- Ricardo Tavares
- há muita matéria num período muito curto (para pouco tempo) POR ISSO O TEAM1 É IDEAL PARA POUPAR O TEMPO.
- fazer com que se exercita mais e melhor Ex.:TEAM1



## Comentários sobre a AM1

- Matéria dada muito depressa. Deviamos de ter testes quase todas as semanas
- para melhor despertar o interesse, acho que em conjunto com a matéria, sempre que possível deviam ser dados exemplos práticos do dia a dia do engenheism onde essa matéria fosse aplicável.
- acho que deviam dar exemplos de aplicações de AM1 na Engenharia Civil motiva mais os alunos.
- Aplicações práticas da matéria leccionada, pois muitas vezes não se percebe para o que serve.
- Matéria acompanhada de demonstrações de aplicações prácticas. Maior motivação para a disciplina.
- metodo de avaliação continua devia ser por cada capitulo um teste.
- em meu entender, penso que se deveria dar uma noção da aplicação dos conceitos abordados. Tornar os conceitos aplicáveis a determinadas situações do dia-a-dia .
- Motivação para as matérias, mais pratica, menos abstrata..
- Era interessante vermos aplicações das matérias aprendidas nesta cadeira! .

## Comentários sobre “Se quiser, acrescente outros motivos porque não assistiu à TEAM1, ou algo que lhe pareça pertinente.”

Horário:

- horario da Team1 a sobrepor outras UC's
- Questão de horário
- não tinha possibilidade de horário.
- O horário não era compatível!

Noite:

- comecei a trabalhar e vou as aulas da noite e o horario nao se adequava a mim, e depois à noite nao existe ou nao temos horas vagas.
- Parece que a TEAM1 existe apenas para alunos de dia, não vejo problema em existir TEAM1 na hora das outras aulas de am1 teóricas, deveria ser uma opção livre para os alunos, mas não apenas para os de dia, também para os da noite que têm de trabalhar para poderem continuar a estudar.
- Porque sou trabalhador/estudante e não tem havido horário a noite

- Porque era diurno

Outros:

- não acho que a utilização de um PC seja crucial para a aprovação a AM1
- desconhecia o funcionamento da TEAM1, e não sei se conseguiria aprender mais ou menos na TEAM1 ou numa turma normal com um docente diferente daqueles dos semestres anteriores
- Não estava a assistir à disciplina quando houve Team 1.
- Não sabia que existia. Tenho estado MUITO descontente com a exigência das matemáticas no DEC e por isso há 3 semestres que não perco tempo com elas. Vou perder no fim do curso porque é necessário.
- por mim prefiro uma aprendizagem presencial, sinto que é mais motivadora, no entanto penso que seria bom poder contar com um sítio onde se pudesse interagir para esclarecimento de dúvidas, resolução de problemas, etc..
- Não pertenci apenas pelo facto de gostar do modo das aulas nas turmas normais.
- Foi-me dito que era apenas para alunos que já estavam a repetir a cadeira.
- Existe conteúdos do programa muito exigentes para o primeiro semestre da LEC, as perguntas de testes e exames são dificultadas com pormenores desnecessários.